

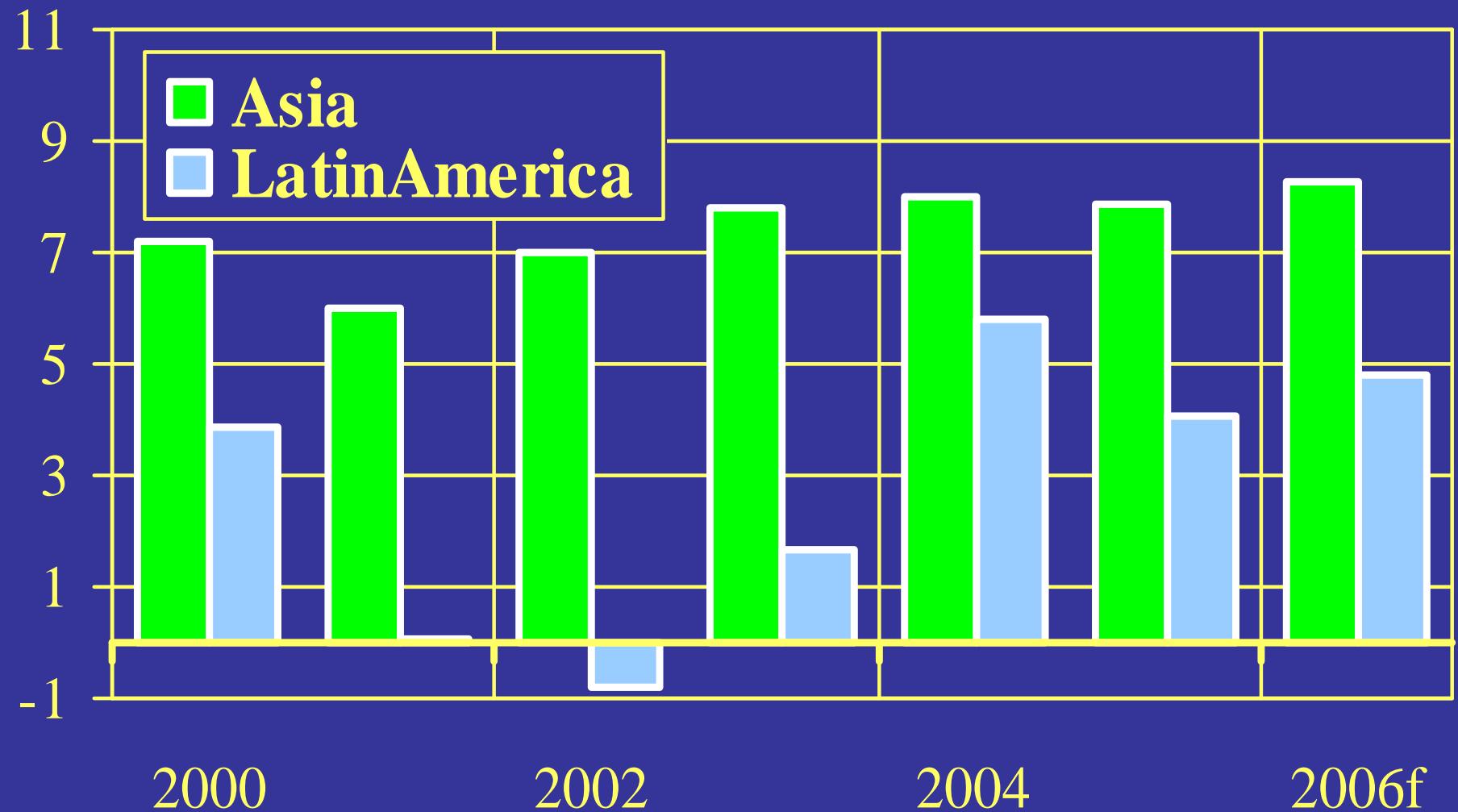
The Institute of
International
Finance

*Latin America Looks East:
Regional Socio-Economic Issues*

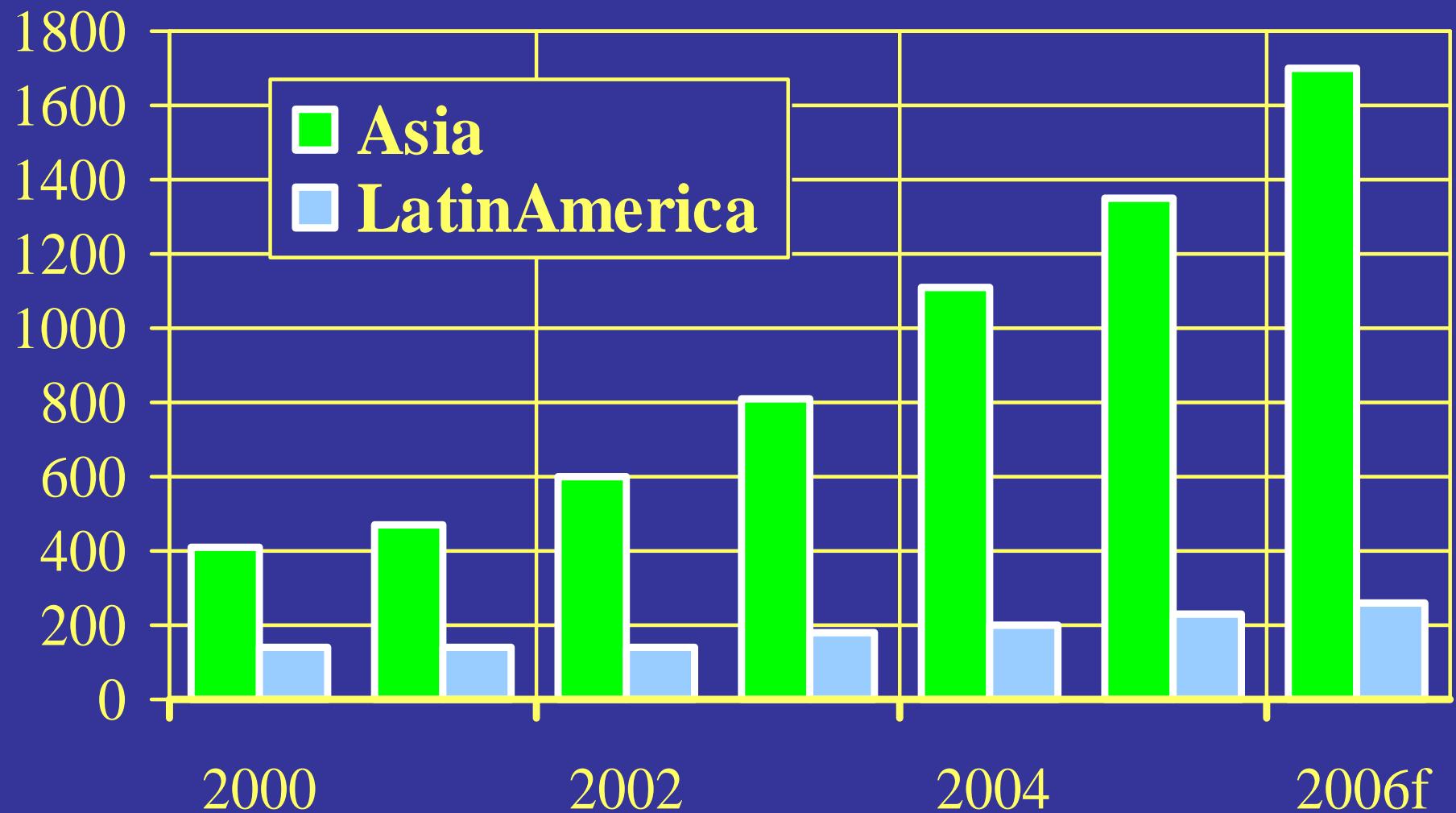
*Miami
November 2006*

RealGDP

percent change from previous year

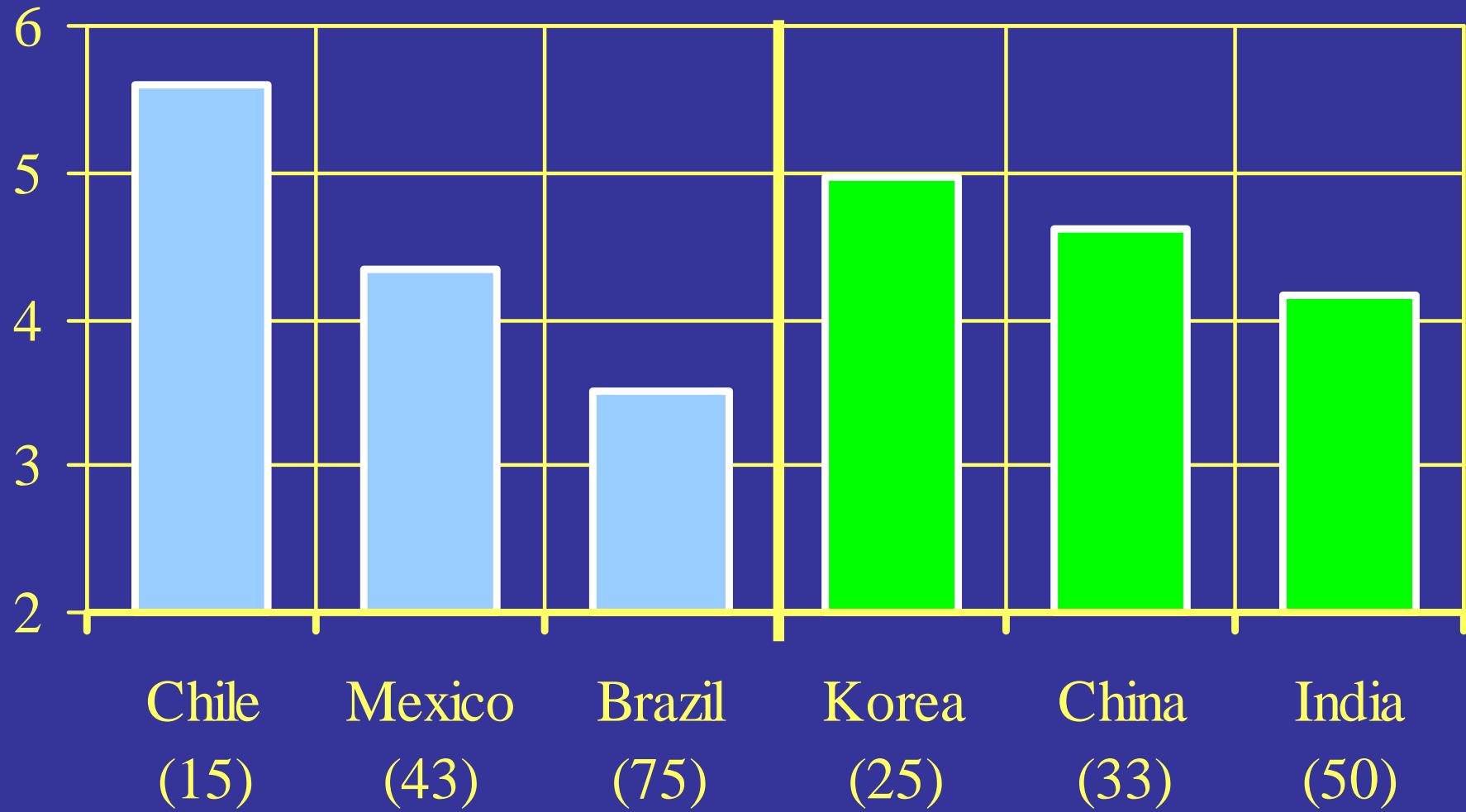


Official FX Reserves billions of dollars



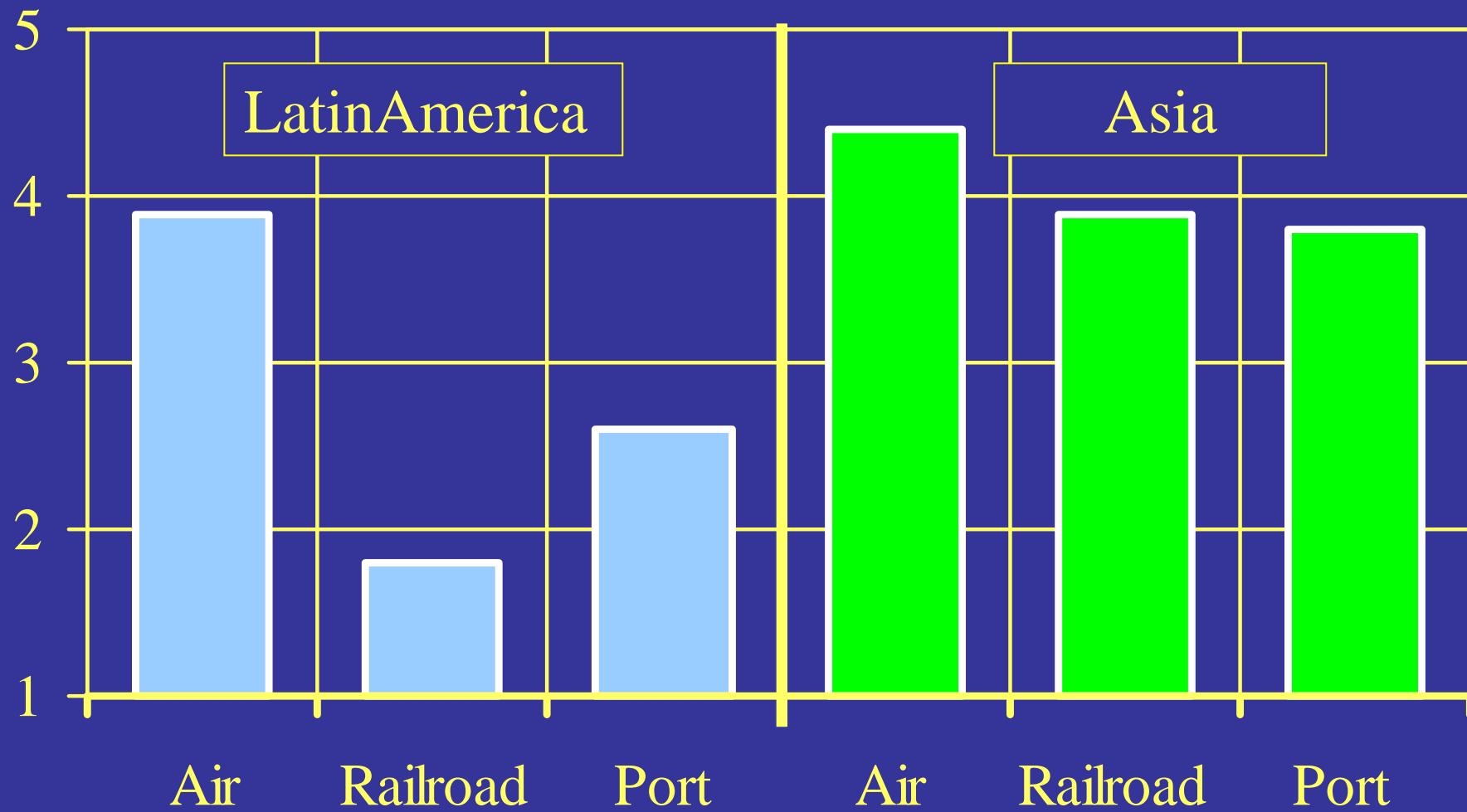
WEF Macro Environment Survey

(Index: 1=poor, 7=best)



WEF General Infrastructure Survey

(Index: 1=poor, 7=best)



EaseofDoingBusiness (rank:1-175)

	<u>2006</u>	<u>2007</u>
Singapore	2	1
China	108	93
India	138	134
Chile	24	28
Mexico	62	43
Brazil	122	121

Source:WorldBankandIFC

Sources of Growth: Latin America

	<u>Output per Worker</u>	<u>Contribution</u>	
		<u>Capital</u>	<u>TFP</u>
1960–70	2.8	1.1	1.6
1970–80	2.7	1.6	1.1
1980–90	-1.8	0.5	-2.3
1990–03	0.3	0.5	-0.2

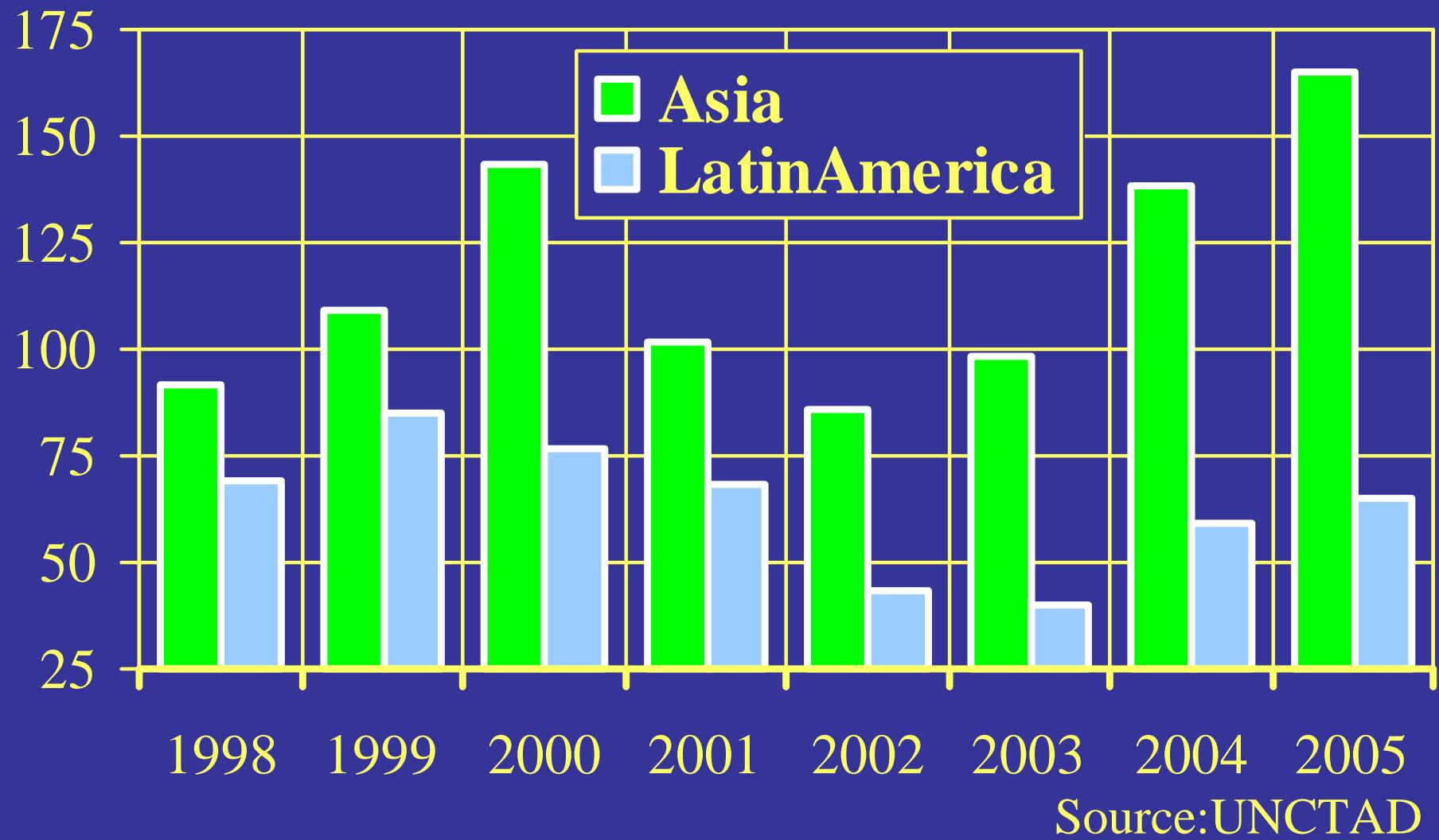
Source: IMF

Sources of Growth: Asia(x-China)

	<u>Output per Worker</u>	<u>Contribution</u>	
		<u>Capital</u>	<u>TFP</u>
1960–70	3.7	2.2	1.5
1970–80	4.3	3.4	0.9
1980–90	4.4	3.1	1.3
1990–03	3.1	2.5	0.6

Source: IMF

GrossFDInflows billionsofdollars



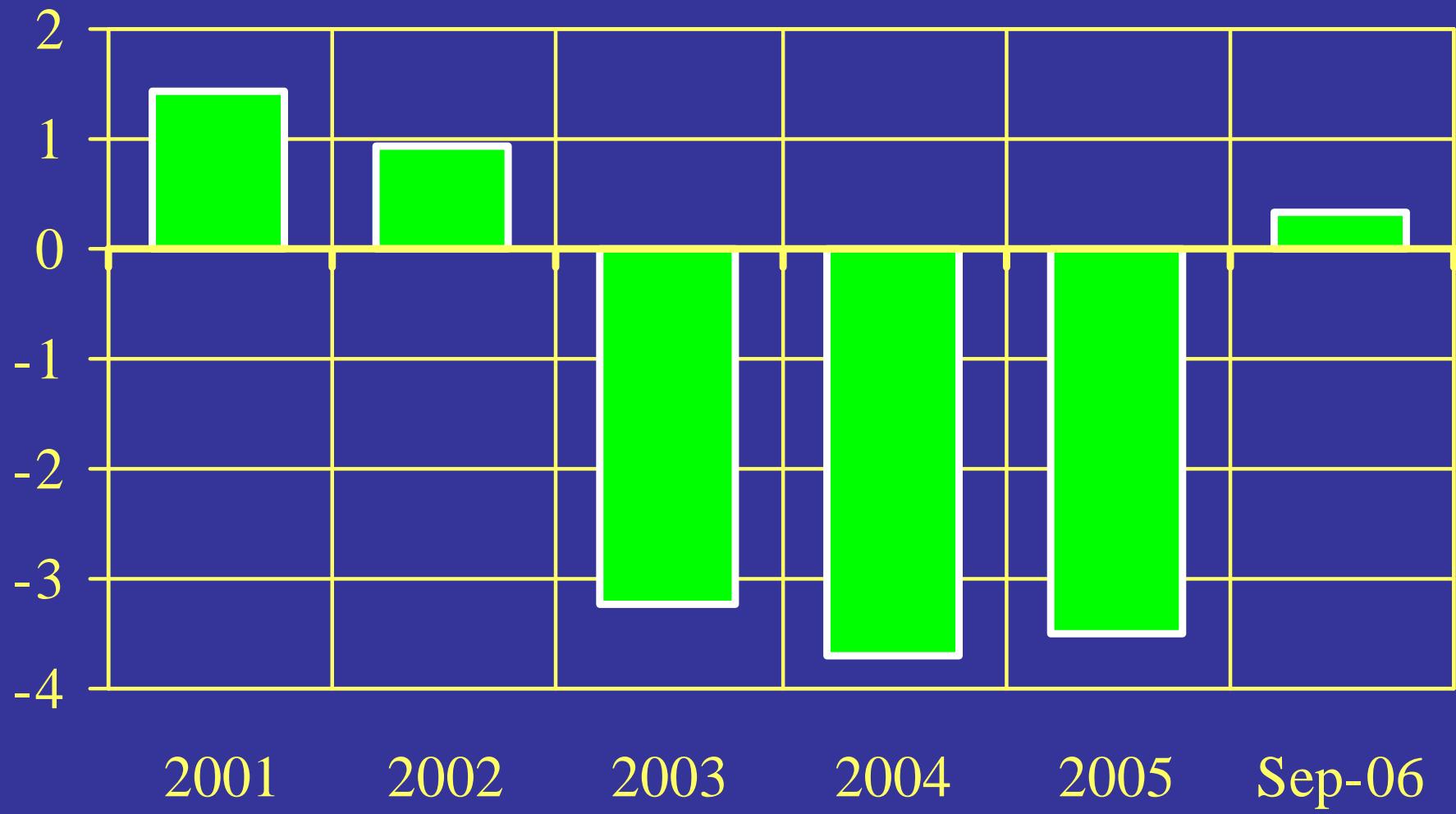
Source:UNCTAD

Sources of Growth: China

	<u>Output per Worker</u>	<u>Contribution</u>	
		<u>Capital</u>	<u>TFP</u>
1960–70	0.9	0.4	0.5
1970–80	2.8	2.0	0.7
1980–90	6.8	2.5	4.2
1990–03	8.5	3.6	4.7

Source: IMF

China: Trade Balance with LA billions of dollars

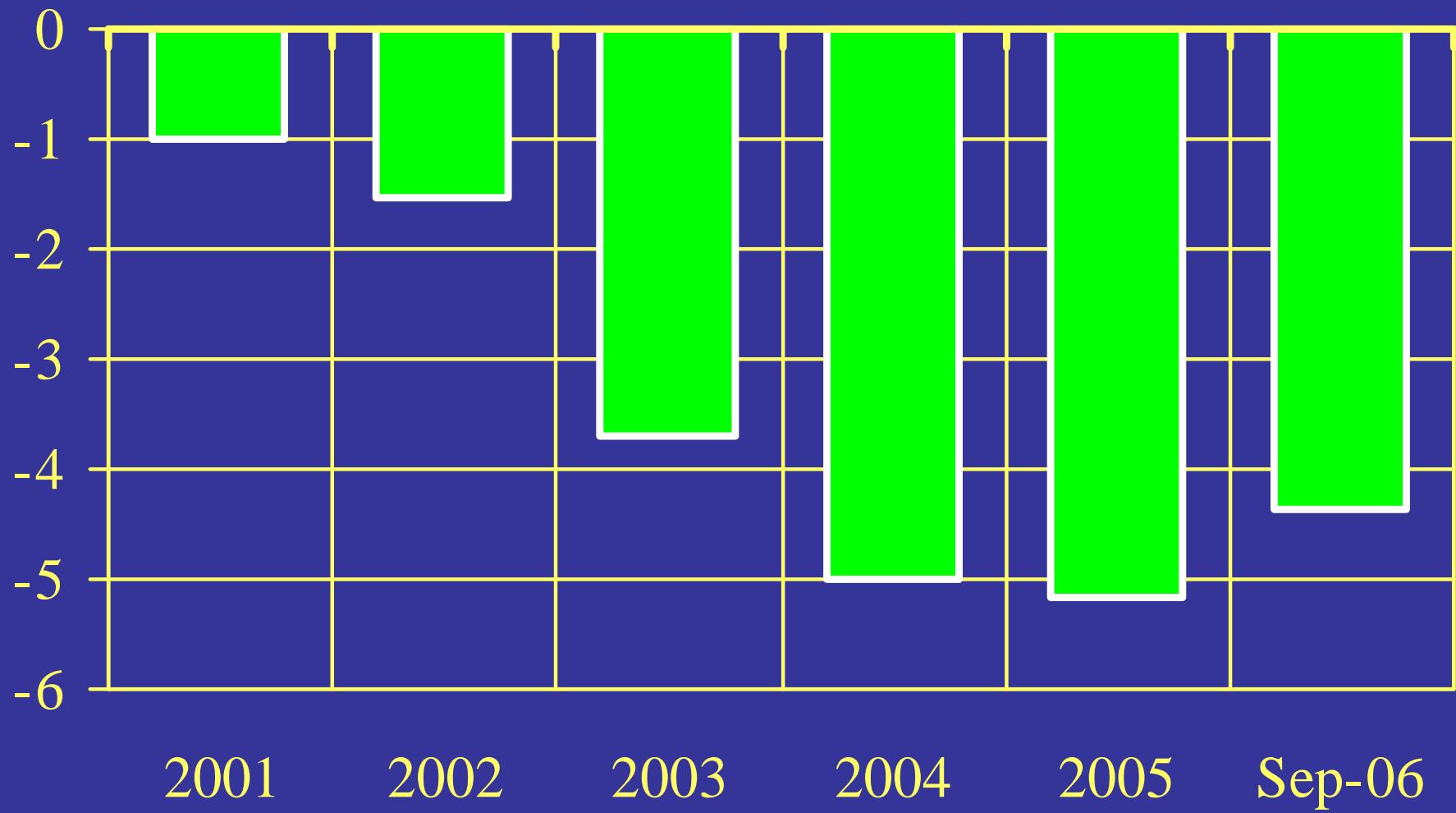


S&PCommodityPriceIndex



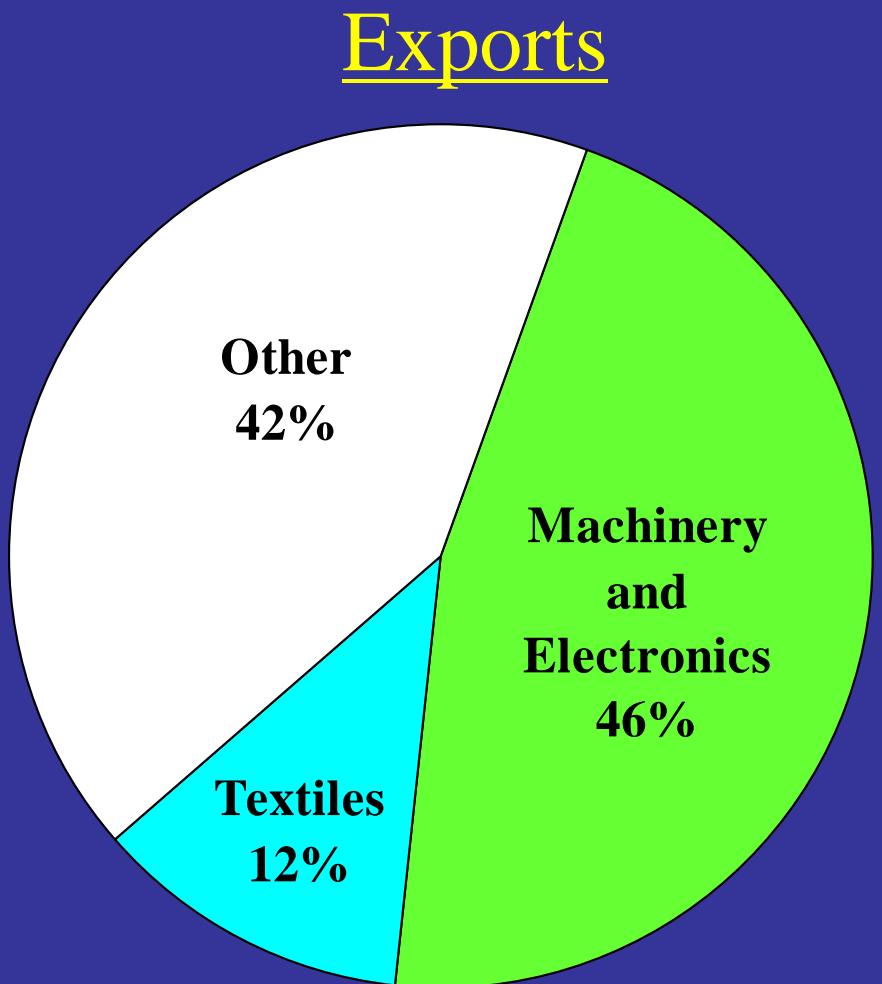
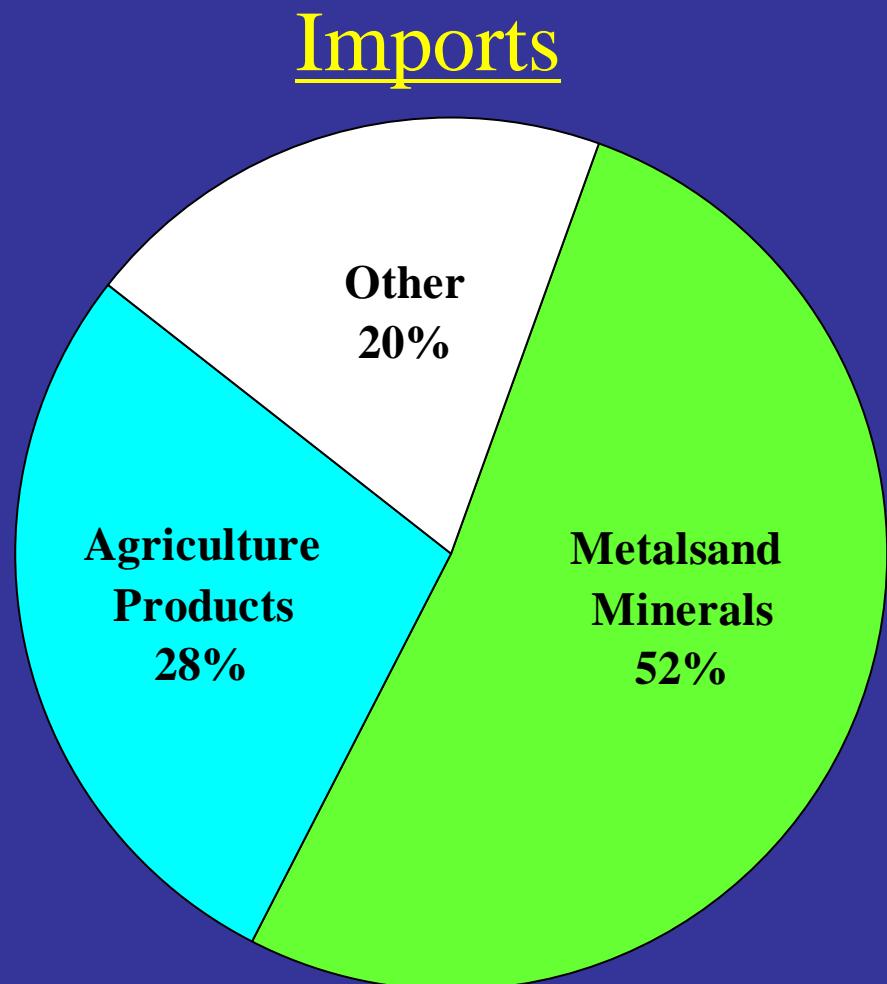
China: Trade Balance with Brazil

billions of dollars



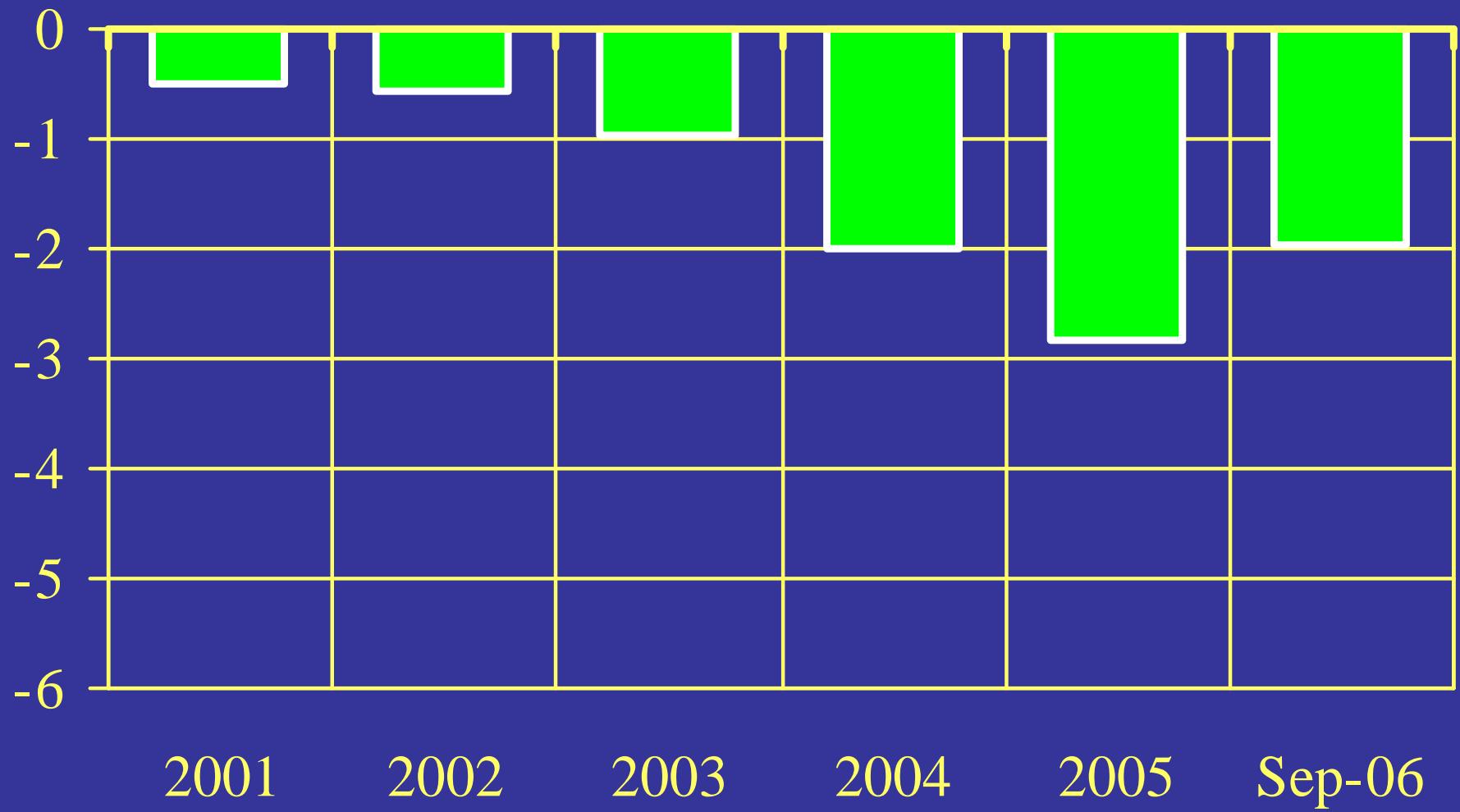
China: Trade Balance with Brazil

2005



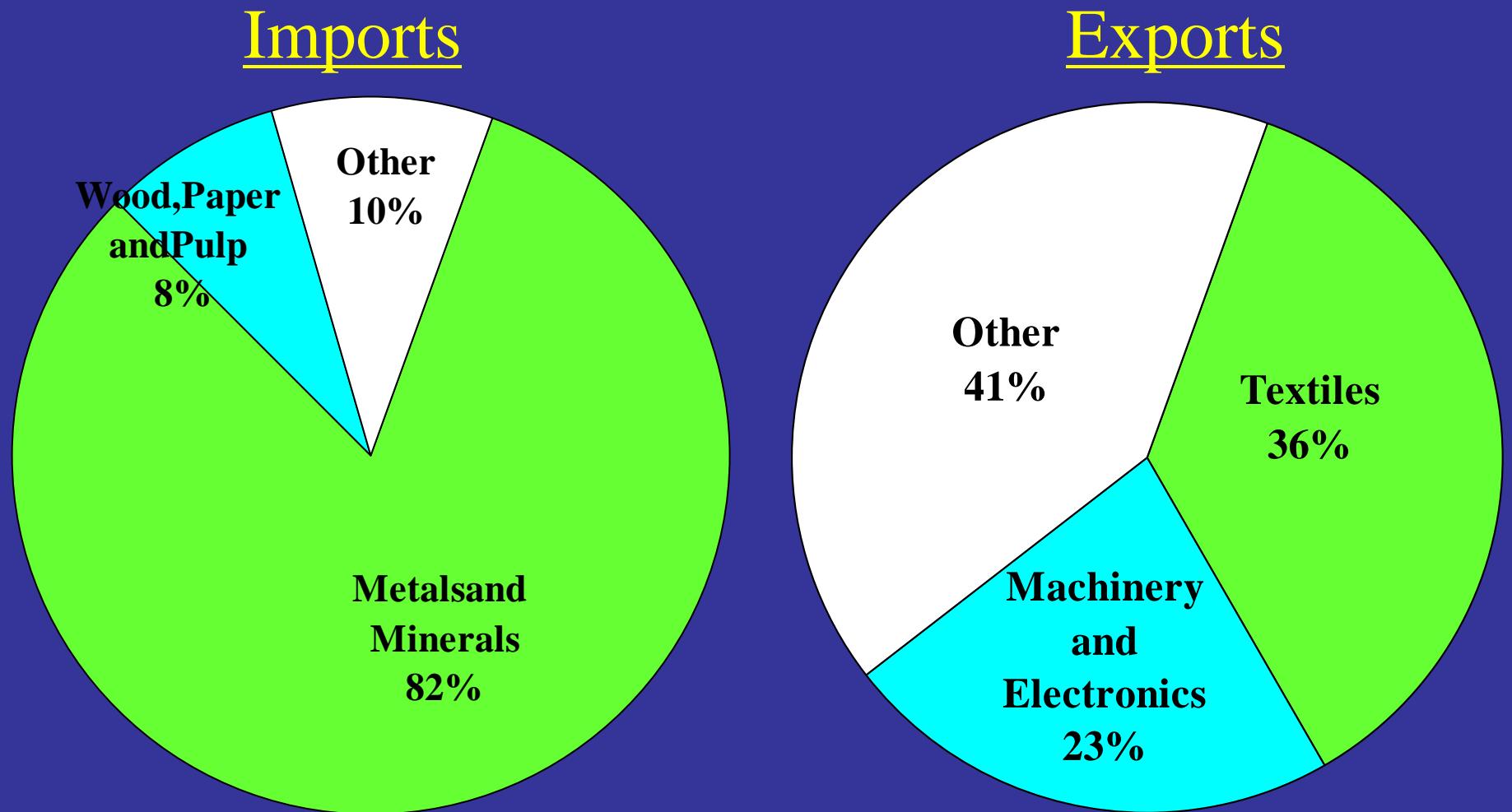
China: Trade Balance with Chile

billions of dollars



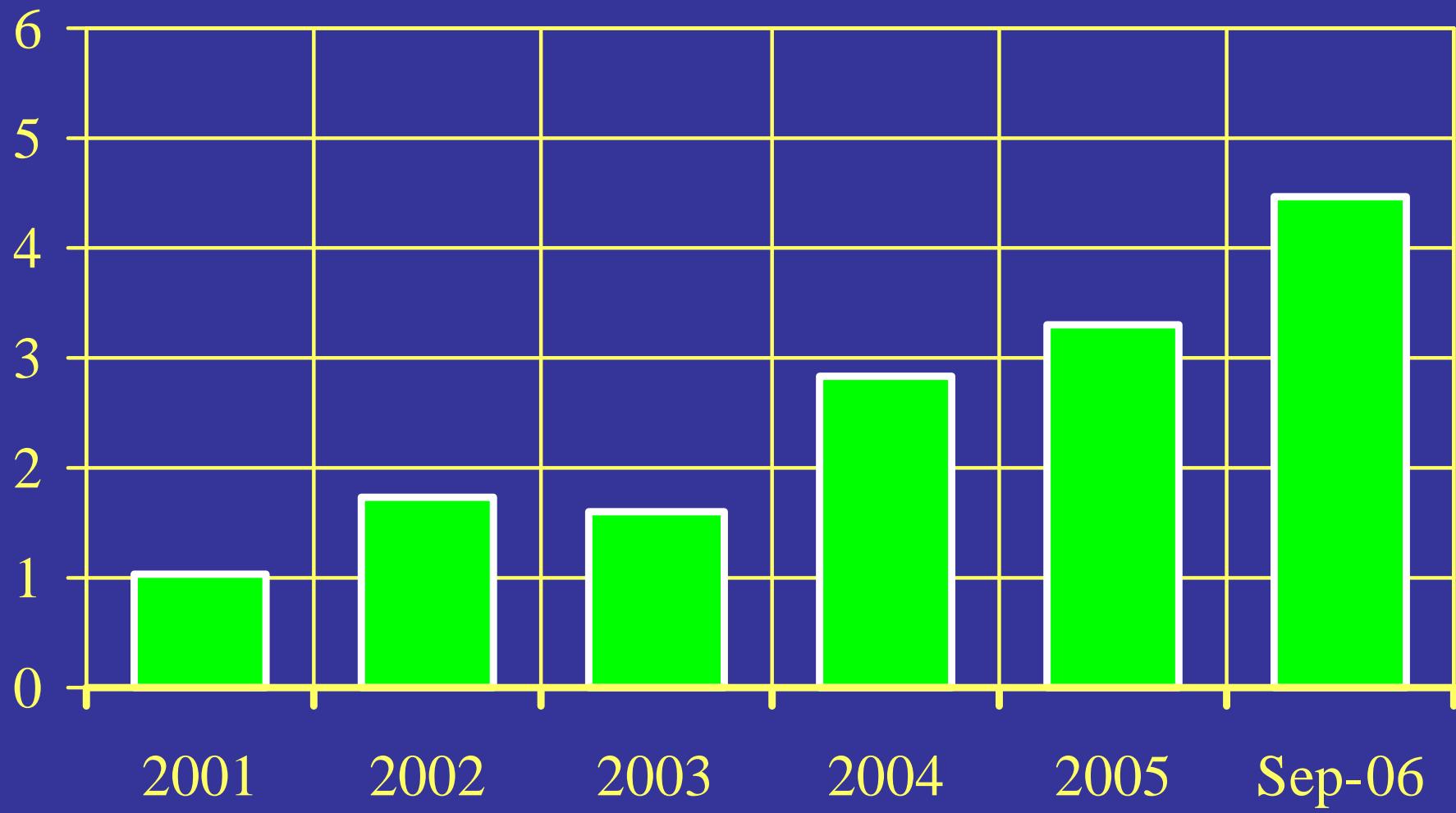
China: Trade Balance with Chile

2005



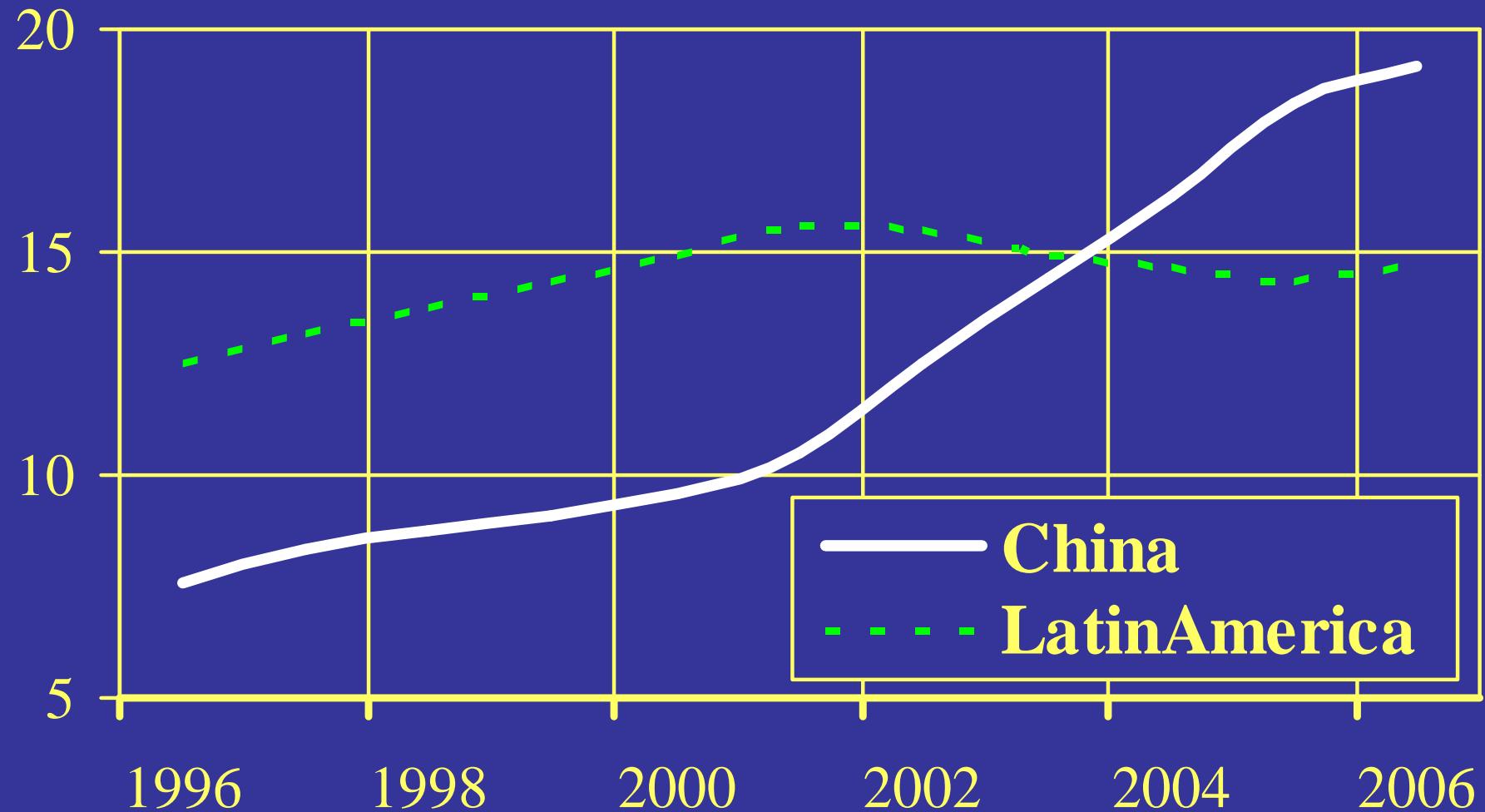
China: Trade Balance with Mexico

billions of dollars



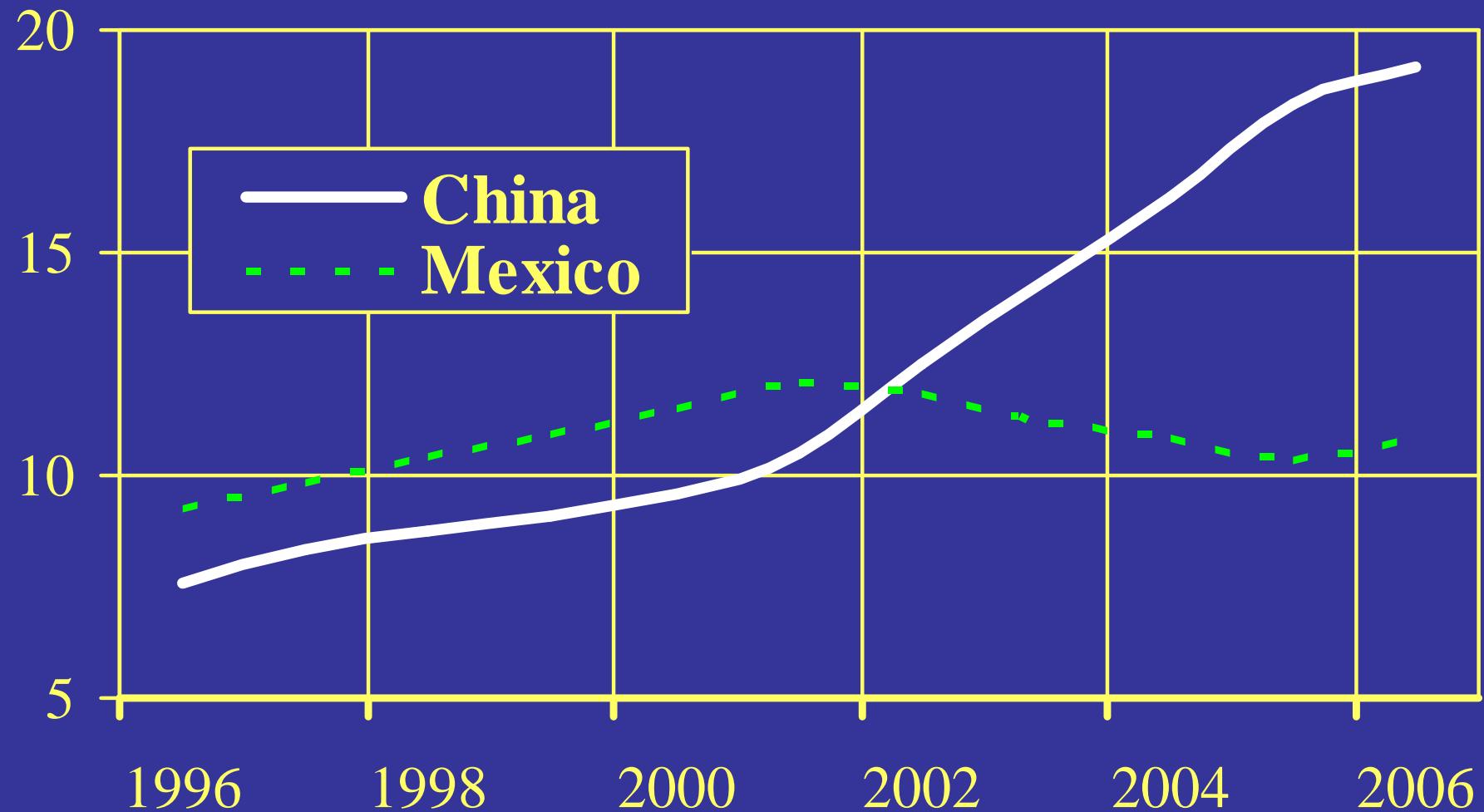
US Imports of Manufactured Goods

percent of total

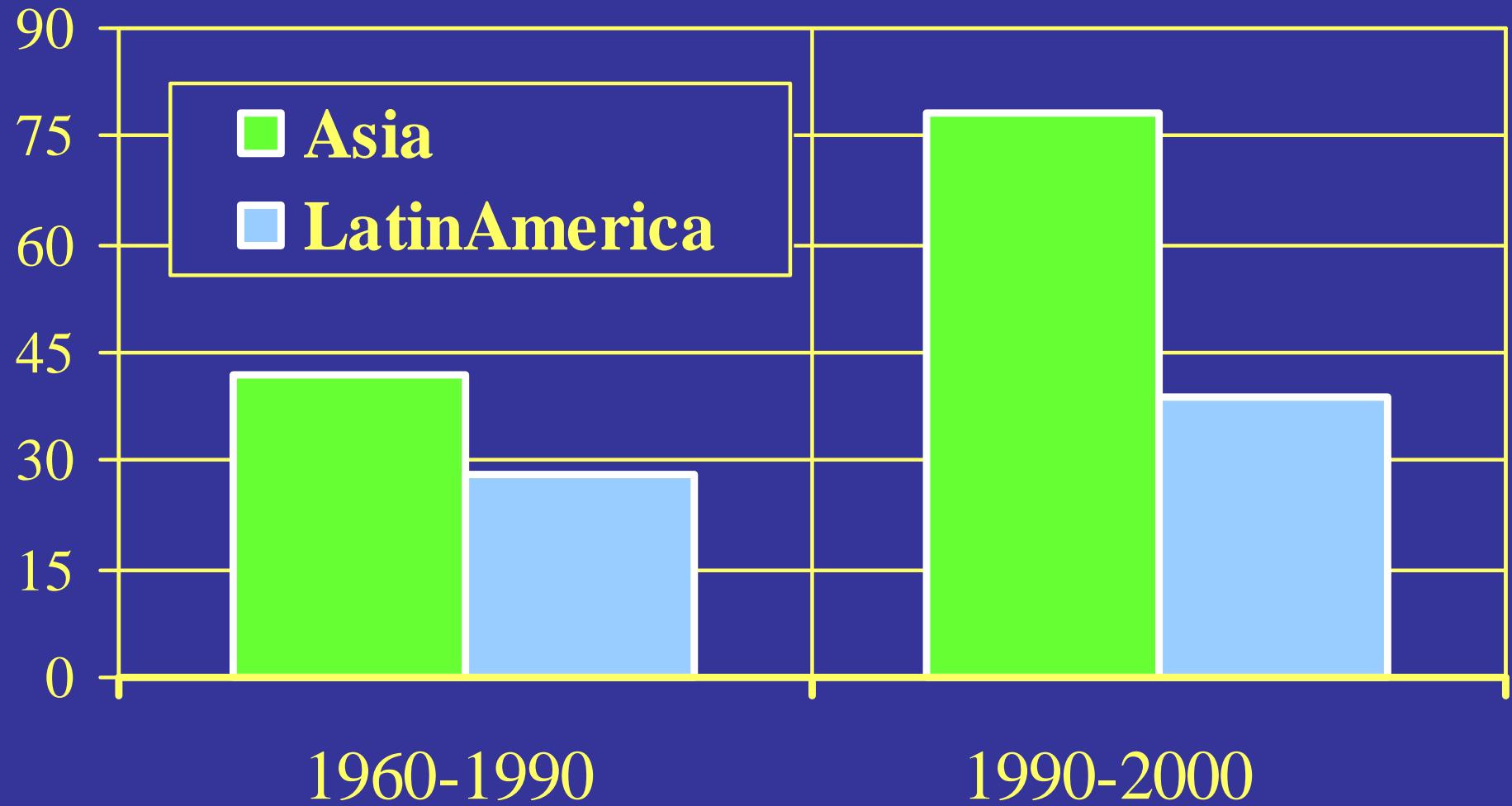


US Imports of Manufactured Goods

percent of total

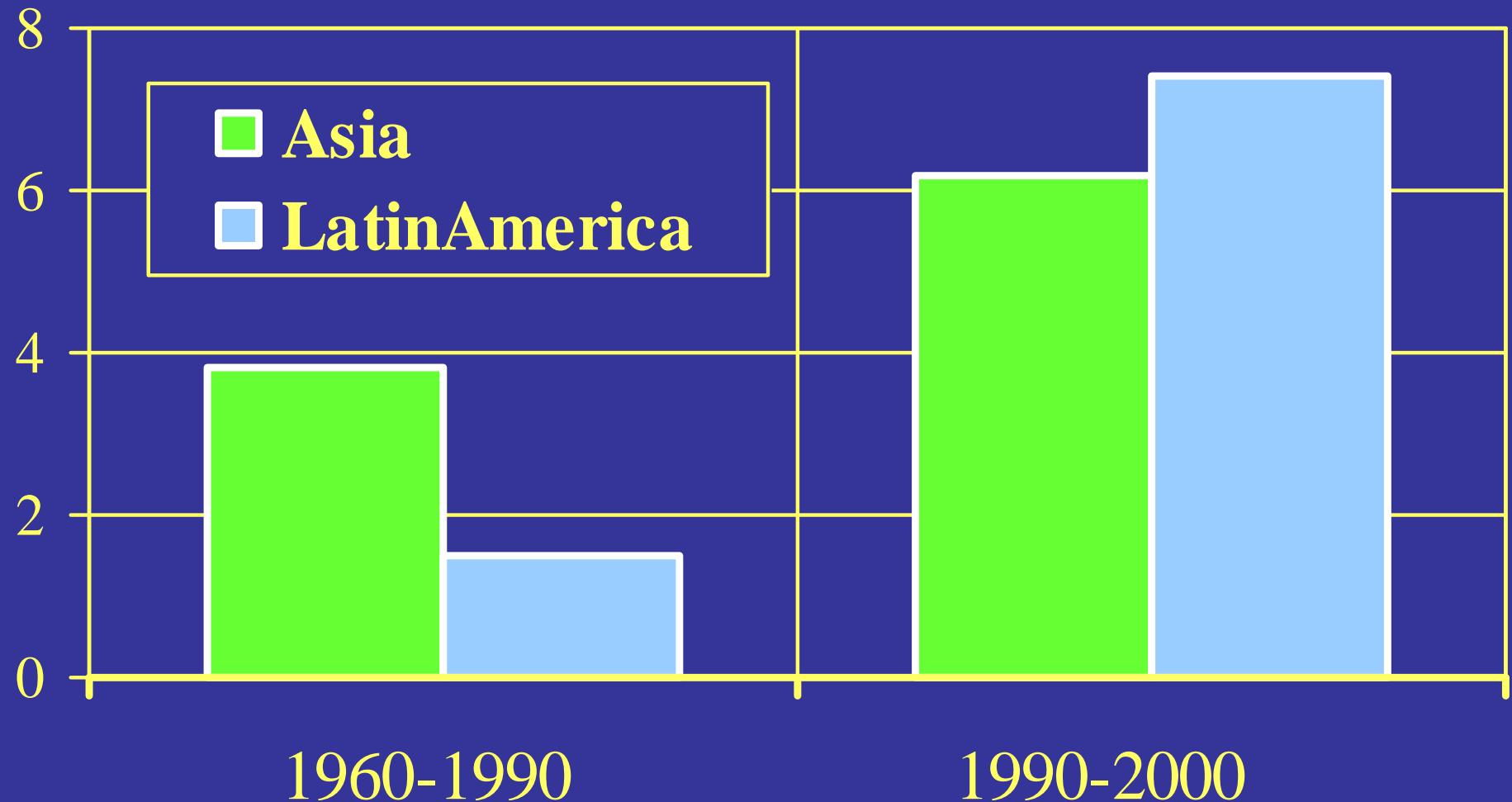


Trade Integration external trade/GDP



Source: Kose, Prasad and Terrones

Financial Integration capitalflows/GDP



Source: Kose, Prasad and Terrones

YouthLiteracyRate:LatinAmerica (percentages14- 24)

	<u>1990</u>	<u>2004</u>	<u>Change</u>
Brazil	91.8	96.8	5.0
Chile	98.1	99.0	0.9
Mexico	95.2	97.6	2.4
China	95.3	98.9	3.6
India	64.3	76.4	12.1
Thailand	98.1	98.0	-0.1

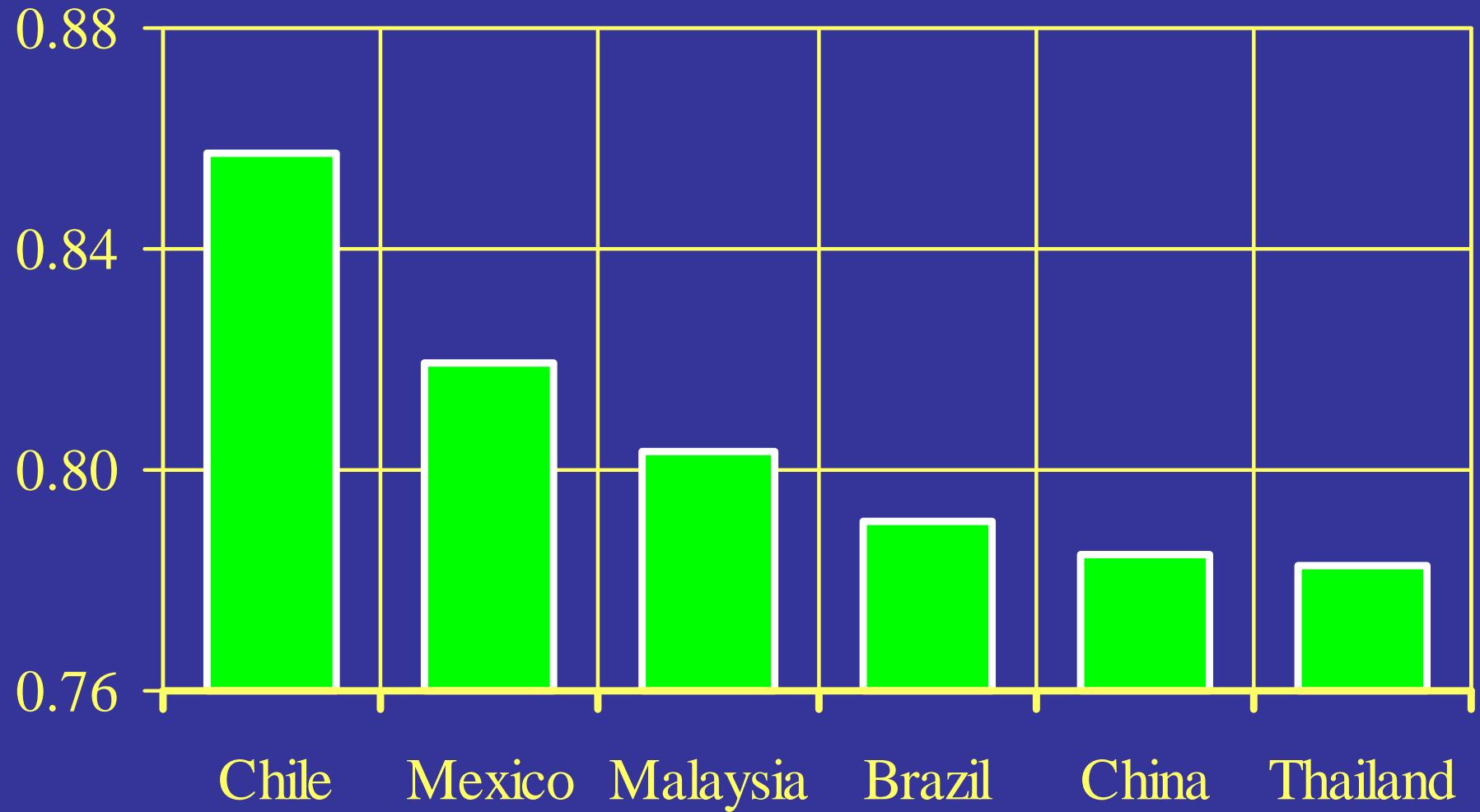
Source:UNDP,HumanDevelopmentIndicators

LifeExpectancy (years)

	<u>1970–75</u>	<u>2000–05</u>	<u>Change</u>
Brazil	59.5	70.3	10.8
Chile	63.4	77.9	14.5
Mexico	62.4	74.9	12.5
China	63.2	71.5	8.3
Malaysia	63.0	73.0	10.0
Thailand	61.0	69.7	8.7

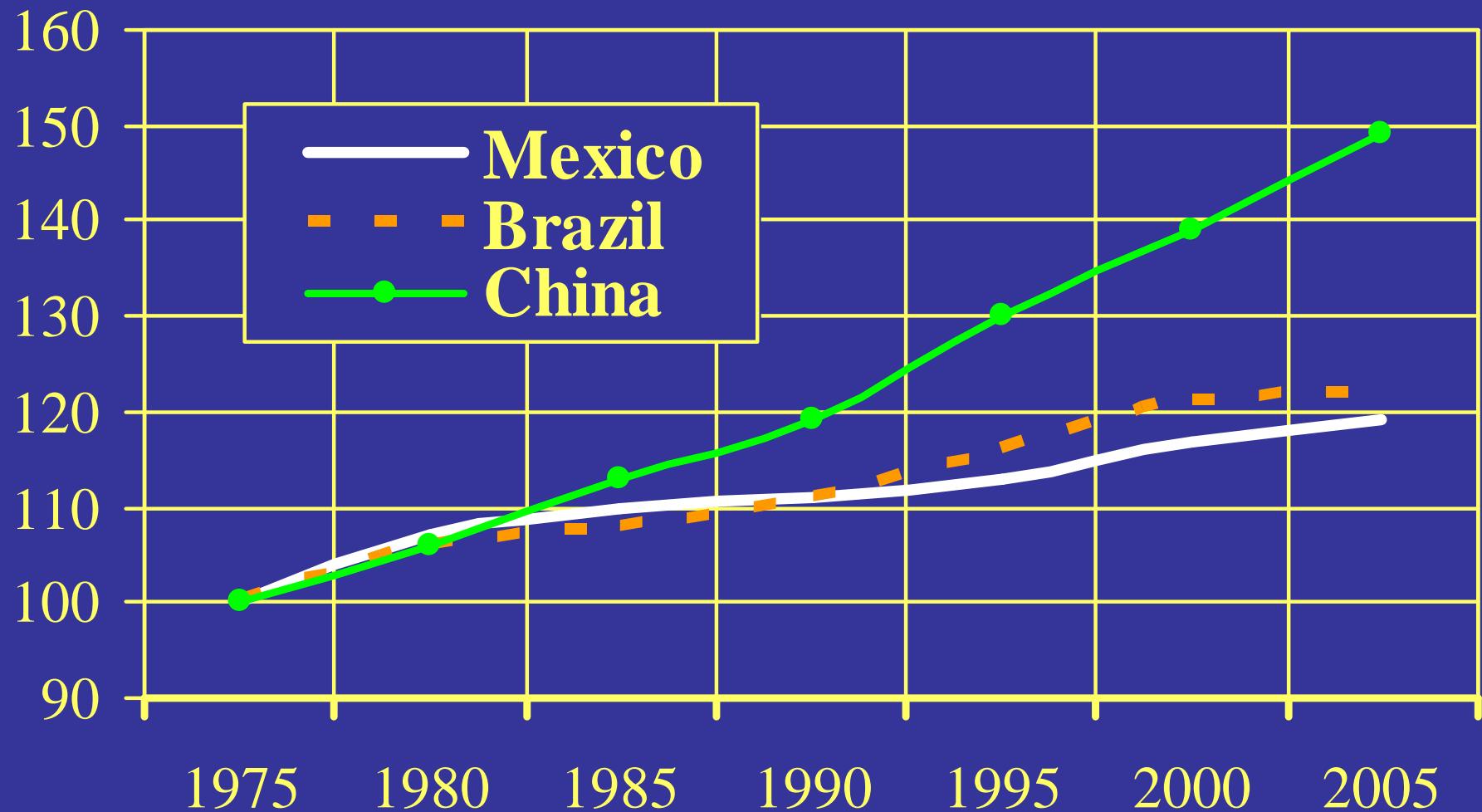
Source:UNDP,HumanDevelopmentIndicators

Human Development Index (2005)



Source: UNDP, Human Development Indicators

Human Development Index (1975=100)



Source: UNDP, Human Development Indicators



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