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FR Y-6  
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Approval expires December 31, 2014  
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Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

2748490

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):  
**December 31, 2011**  
Month / Day / Year

I, Jerry P. Ledet, Jr.  
Name of the Bank Holding Company Director and Official  
President, CEO & Director  
Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address  
Synergy Bancshares, Inc.  
Legal Title of Bank Holding Company  
PO Box 2166  
(Mailing Address of the Bank Holding Company) Street / P.O. Box  
Houma LA 70361-2166  
City State Zip Code  
210 Synergy Center Blvd., Houma LA 70360  
Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:  
Ben D. Borne Chief Financial Officer  
Name Title  
985-851-3341  
Area Code / Phone Number / Extension  
985-851-3352  
Area Code / FAX Number  
bborne@banksynergy.com  
E-mail Address  
www.banksynergy.com  
Address (URL) for the Bank Holding Company's web page

Signature of Bank Holding Company Director and Official  
03/29/2012  
Date of Signature

For bank holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:  
 is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only  
RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?  
 Yes Please identify the report items to which this request applies:  
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."  
 No

## For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

NONE

Legal Title of Subsidiary Bank Holding Company \_\_\_\_\_

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Physical location (if different from mailing address) \_\_\_\_\_

Legal Title of Subsidiary Bank Holding Company \_\_\_\_\_

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Physical location (if different from mailing address) \_\_\_\_\_

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City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Physical location (if different from mailing address) \_\_\_\_\_

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City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

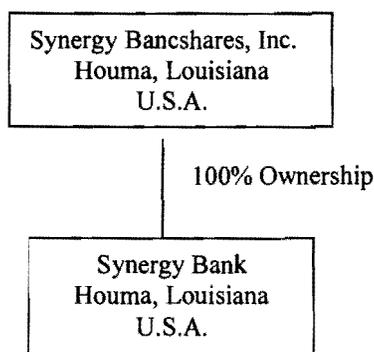
Physical location (if different from mailing address) \_\_\_\_\_

Form FR Y-6

**Synergy Bancshares, Inc.**  
**Houma, Louisiana**  
**Fiscal Year Ending December 31, 2011**

Report Item

1. Annual Report to Shareholders – The 2011 Annual Report is enclosed.
2. a. Organization Chart



The BHC has no other ownership interest in any other companies.

2. b. Domestic Branch Listing – Submitted via email on 3/29/2012.
3. Securities Holders

(1) Securities holders with ownership, control or power to vote 5% or more of Common Stock:

**Amount & Percentage of Beneficial Ownership**

<b>Name, Address, &amp; Citizenship of Beneficial Owner</b>	<b>Number of Shares</b>	<b>Percentage</b>	<b>Description</b>
Terry C. Calongne Houma, LA USA	61,994	6.64%	Common Stock
Michel H. Claudet Houma, LA USA	66,576	7.13%	Common Stock
Jeffrey J. Scott Houma, LA USA	69,127	7.41%	Common Stock
Frank Jeffrey Teuton Houma, LA USA	70,443	7.55%	Common Stock

Note: All are citizens of the  
United States of America.

(2) No other shareholders owned or controlled 5% or more of the Common Stock of the Company during the fiscal year.

4. Insiders – See Attached.

**Results:** A list of branches for your BHC: **SYNERGY BANCSHARES, INC. (2748490)** of **HOUMA, LA**.

The data are as of **06/30/2012**. Data reflects information that was received and processed through 07/05/2012.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
		Full Service (Head Office)	2748502	SYNERGY BANK	210 SYNERGY CENTER BOULEVARD	HOUMA	LA	70360	TERREBONNE	UNITED STATES	62152	0	SYNERGY BANK	2748502	
		Full Service	3888375	GRAY OFFICE	3855 W. PARK AVENUE	GRAY	LA	70359	TERREBONNE	UNITED STATES	492947	3	SYNERGY BANK	2748502	
		Full Service	3079735	EAST HOUMA OFFICE	919 GRAND CAILLOU ROAD	HOUMA	LA	70363	TERREBONNE	UNITED STATES	362874	1	SYNERGY BANK	2748502	
		Full Service	3482951	TUNNEL BOULEVARD OFFICE	1036 WEST TUNNEL BOULEVARD	HOUMA	LA	70360	TERREBONNE	UNITED STATES	465579	2	SYNERGY BANK	2748502	
		Full Service	4347169	THIBODAUZ OFFICE	209 EAST BAYOU ROAD	THIBODAUZ	LA	70301	LAFOURCHE	UNITED STATES	Not Required	Not Required	SYNERGY BANK	2748502	

(1) Name & Address	(2) Principal Occupation if other than with Bank Holding Co.	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Synergy Bank	(3) ( c ) Title & Position with Other Businesses	(4)(a) Percentage of Voting Shares in Bank Holding Co.	(4)(b) Percentage of Voting Shares in Subsidiary	(4)( c ) Ownership of 25% or more in Other Companies
Benjamin D. Borne Houma, LA / USA	N/A	Treasurer / Chief Financial Officer	Executive Vice President & Chief Financial Officer	N/A	0.18%	N/A	N/A
Donald P. Callais Houma, LA / USA	Insurance Executive	Director	Director	Insurance Executive, Louisiana Division, USI Insurance Services Corporation	4.24%	N/A	N/A
Terry C. Calongne Houma, LA / USA	General Contractor	Vice Chairman of the Board	Vice Chairman of the Board	Secretary-Treasurer & Chief Operating Officer, Calongne Incorporated, General Contractors	6.64%	N/A	CALBURN LLC - 29% CALOG LLC-39% Calongne, Inc.- 38% CHST LLC-25% GEM-Trim of Houma LLC - 33% Hillside Timber LLC - 100% L T Leasing LLC - 67% Terry Calongne LLC-100%
Danniel B. Cannon Houma, LA / USA	Compressor Maintenance Company Executive	Director	Director	Senior Vice President, North America, Valerus Compression Services, LP	4.05%	N/A	5 C's LLC-100%
Kerry J. Chauvin Theriot, LA / USA	Oilfield Fabrication Company Executive	Director	Director	Chairman of the Board & CEO, Gulf Island Fabrication, Inc.	3.16%	N/A	Emotional Rescue Properties, LLC - 50% KJC Properties LLC - 100% Red Ranger LLC - 50%
Michel H. Claudet Houma, LA / USA	Terrebonne Parish President	Director	Director	Parish President, Terrebonne Parish, LA President, Michel H. Claudet, APLC	7.13%	N/A	Abstract Properties LLC -100% Baywood Apartments LLC - 100% Crestwood Apartments LLC - 100% Manna Prop. of Houma LLC-100% Michel H. Claudet APLC-100% Michel H. Claudet LLC - 100%
Gordon E. Dove Houma, LA / USA	Oilfield Service Company Executive	Director	Director	President, Vacco Marine, Inc. Secretary-Treasurer, Dove & Dove, Inc. Louisiana State Representative, Dist. 52	2.22%	N/A	Ada Real Estate LLC - 33.3% America's Cajun Restaurant, Inc. - 25% Axis Properties, Inc. - 50% CDM, Inc. -100% Dove & Dove, Inc. - 50% Dove Equipment & Boat Rentals, Inc. -100% Doveland Corp. - 100% Elk Property Rentals, Inc. - 100% Paloma Enterprises - 50% Vacco Marine, Inc. - 100%

(1) Name & Address	(2) Principal Occupation If other than with Bank Holding Co.	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Synergy Bank	(3) ( c ) Title & Position with Other Businesses	(4)(a) Percentage of Voting Shares in Bank Holding Co.	(4)(b) Percentage of Voting Shares in Subsidiary	(4)( c ) Ownership of 25% or more in Other Companies
<b>Morris P. Hebert</b> Houma, LA / USA	Surveying and Engineering Company Executive	Chairman of the Board	Chairman of the Board	President, Morris P. Hebert, Inc. President, Vema Wood, Inc.	4.83%	N/A	CHST LLC-25% MORAY LLC-50% SDH 1 LLC-50% SDH 2 LLC-100% SDH 3 LLC- 50% Vema Wood, Inc.-100%
<b>Jerry P. Ledet, Jr.</b> Thibodaux, LA / USA	N/A	President, Chief Executive Officer & Director	President, Chief Executive Officer & Director	N/A	3.35%	N/A	N/A
<b>Marie M. Morris, CRCM</b> Houma, LA / USA	N/A	N/A	Senior Vice President - Compliance & Loan Review	N/A	0.21%	N/A	N/A
<b>Kotiveeriah Sangisetty, MD</b> Houma, LA / USA	Physician	Director	Director	President, Koti Sangisetty MD APMC Medical Director, Physician's Surgical Specialty Hospital	2.81%	N/A	Koti Sangisetty MD APMC - 100% SAI Health Care Management LLC - 100% SAI Health Care Properties LLC - 50% SAI Properties LLC - 50% SAI Real Estate LLC - 100% SGK LLC - 25% Urology Health Center LLC - 100%
<b>Jeffery J. Scott</b> Houma, LA / USA	Seafood Consultant	Director	Director	President, Scottcos' of Dulac Inc; J&L Properties Inc; Ashland Mini Mart Inc; and J&M Rentals of Houma Inc	7.41%	N/A	Ashland Mini Mart, Inc. - 50% CHST LLC-25% Investments by J&L LLC - 100% J & L Properties, Inc.-100% J&M Rentals of Houma, Inc. - 50% Scottcos' of Dulac, Inc.-100%
<b>Frank Jeffrey Teuton</b> Houma, LA / USA	Automobile / Truck Dealer	Director	Director	President, Southland Dodge Chrysler Jeep, LLC; Southland Automotive Leasing LLC; and Southland Speed & Performance LLC	7.55%	N/A	CHST LLC-25% Southland Automotive Leasing LLC - 100% Southland Dodge Chrysler Jeep, LLC-100% Southland Speed & Performance LLC-100%