



FR Y-6
OMB Number 7100-0297
Approval expires December 31, 2014
Page 1 of 2

Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):
December 31, 2011

Month / Day / Year

I, Donald Landry, CEO and President

Name of the Bank Holding Company Director and Official

Director, CEO and President

Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

Tri-Parish Bancshares, Ltd.

Legal Title of Bank Holding Company

P O Box 1029

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Eunice

LA

70535

City

State

Zip Code

301 W. Laurel Ave.

Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Kent J. Guidry

Treasurer

Name

Title

337-546-2105

Area Code / Phone Number / Extension

337-457-7340

Area Code / FAX Number

kguidry@triparishbank.com

E-mail Address

N/A

Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Donald R Landry
Signature of Bank Holding Company Director and Official

March 15, 2012

Date of Signature

For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

1081819

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Not Applicable

For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

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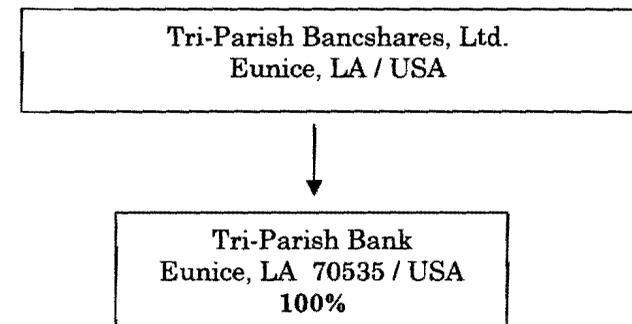
Form FR Y-6

TRI-PARISH BANCSHARES, LTD
EUNICE, LA
Fiscal Year Ending December 31, 2011

REPORT ITEM

1: Tri-Parish Bancshares, Ltd is not registered with the SEC. Enclosed are two copies of our annual report to shareholders.

2a. Organizational Chart



Tri-Parish Bancshares, Ltd. was organized as a corporation under the laws of the State of Louisiana on November 11, 1980. Effective March 11, 1981, the Federal Reserve Bank of Atlanta, acting pursuant to delegated authority of the Board of Governors of the Federal Reserve System, approved the corporation's application to become a one-bank holding company. On July 13, 1981, the holding company acquired 97.8% of the bank's outstanding voting common stock. The transaction was completed by exchanging 193,512 shares of Bancshare's common stock for 193,512 shares of bank's common stock, and 1,992 shares purchased at \$33.00 per share. Subsequently, 376 additional shares were purchased, and 1,880 bank shares were exchanged, which resulted in a total corporate ownership of 197,760 shares, or 98.88% of the bank's outstanding stock. The last exchanges of stock occurred as follows: 60 shares on August 19, 1991, 44 shares on October 10, 1991, and 2,136 shares on October 28, 1991 to complete the holding company's 100% ownership of the bank's outstanding stock. Effective January 1, 1998, Tri Parish Bancshares, Ltd. switched corporate status from a C-Corporation to a Subchapter S Corporation. This was accomplished by a 1,200 to 1 reverse stock split during 1997. Effective May 19, 2000, Tri-Parish Bancshares, Ltd election to become a financial holding company was approved by the Federal Reserve Bank of Atlanta. On July 11, 2006, a one for one thousand stock split was completed.

Results: A list of branches for your BHC: TRI-PARISH BANCSHARES, LTD. (1081819) of EUNICE, LA.

The data are as of 06/30/2012. Data reflects information that was received and processed through 07/05/2012.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type | Branch ID_RSSD* | Popular Name | Street Address | City | State | Zip Code | County | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID_RSSD* | Comments |
|-------------|----------------|----------------------------|-----------------|----------------------|------------------------|-----------|-------|----------|-----------|---------------|--------------|----------------|-----------------|----------------------|----------|
| | | Full Service (Head Office) | 483032 | TRI-PARISH BANK | 301 W. LAUREL BOX 1029 | EUNICE | LA | 70535 | ST LANDRY | UNITED STATES | 10335 | 0 | TRI-PARISH BANK | 483032 | |
| | | Limited Service | 401531 | WEST LAUREL BRANCH | 2301 WEST LAUREL | EUNICE | LA | 70535 | ST LANDRY | UNITED STATES | 237341 | 3 | TRI-PARISH BANK | 483032 | |
| | | Full Service | 3557550 | SOUTH COLLEGE BRANCH | 914 SOUTH COLLEGE ROAD | LAFAYETTE | LA | 70503 | LAFAYETTE | UNITED STATES | 455799 | 6 | TRI-PARISH BANK | 483032 | |

2b. The list of our domestic branches and Edge Act and agreement corporation that was provided by the Federal Reserve has been reviewed and verified. There are no changes to the list.

| Branch Service Type | Branch ID_RSSD* | Popular Name | Street Address | City | State | Zip Code | County | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID_RSSD* |
|----------------------------|-----------------|----------------------|------------------------|-----------|-------|----------|-----------|---------------|--------------|----------------|-----------------|----------------------|
| Full Service (Head Office) | 483032 | TRI-PARISH BANK | 301 W. LAUREL BOX 1029 | EUNICE | LA | 70535 | ST LANDRY | UNITED STATES | 10335 | 0 | TRI-PARISH BANK | 483032 |
| Limited Service | 401531 | WEST LAUREL BRANCH | 2301 WEST LAUREL | EUNICE | LA | 70535 | ST LANDRY | UNITED STATES | 237341 | 3 | TRI-PARISH BANK | 483032 |
| Full Service | 3557550 | SOUTH COLLEGE BRANCH | 914 SOUTH COLLEGE ROAD | LAFAYETTE | LA | 70503 | LAFAYETTE | UNITED STATES | 455799 | 6 | TRI-PARISH BANK | 483032 |

REPORT ITEM 3.**Shareholders**

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of December 31, 2011.

| (1)(a) Name and Address | (1)(b) Citizenship | (1)(c) Number of Common Shares | % of Outstanding |
|--|-----------------------|---|---------------------|
| Mary Margaret McGlasson Francez Karen V. McGlasson Trust #1 Karen V. McGlasson Trust #2 Lafayette, LA 70503 | USA | 28,760 20,120 <u>20,120</u> 74,000 | 27.61% Common Stock |
| E. Warner Veillon Eunice, LA 70535 | USA | 39,000 <u>27,000</u> Separate Estate 66,000 | 24.63% Common Stock |
| Edward Warner Veillon, Jr. The E Warner Veillon Family Trust Baton Rouge, LA 70809 | USA | 3,000 <u>23,000</u> E. Warner Veillon, Jr, Trustee 26,000 | 9.70% Common Stock |

There were no other persons or entity that holds options, warrants or other securities or rights that can be converted into or exercised for voting securities, which, in their aggregate, and including voting securities currently held, would equal or exceed 5 percent of any class of voting securities.

3.2 There was no shareholder not listed above that owned or controlled five percent or more of any class of voting securities in the bank holding company during the fiscal year for which this report is being filed. No other person or entity held options, warrants or other securities or rights that could have been converted into or exercised for voting securities, which, in their aggregate, and including voting securities held, would have equaled or exceeded 5 percent of any class of voting securities. Also, there is no employee benefit plan.

| (2)(a) Name City, State | (2)(b) Country of Citizenship or Incorporation | (2)(c) Number & Percentage of Each Class of Voting Securities |
|--|--|---|
| Gerald Reaux, Jr. Lafayette, LA, USA | USA | 35,000 – 13.06% Common Stock (repurchased) |
| Karen V McGlasson & Estate Lafayette, LA, USA | USA | 51,763 – 19.31% Common Stock (deceased, transferred to daughter (Mary M. Francez) & 2 trusts |

Tri-Parish Bancshares, Ltd.
Fiscal Year Ending December 31, 2011

Report Item 4: Insiders
(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Names & Address (City, State, Country) | (2) Principal Occupation, if other than with Bank Holding Company | (3)(a) Title & Position with Bank Holding Company | (3)(b) Title & Position with Subsidiaries (Include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (Include names of other businesses) | (4)(a) Percentage of Voting Shares in Bank Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries) | (4)(c) List names of other companies (Includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held) |
|--|---|--|---|---|--|---|---|
| Benjamin Dal Miller, III Lafayette, LA USA | CPA | Director | Director TPB | Member – BDMiii Investments, LLC Member- Miller Management, LLC Member- Mallard Minerals, LLC | .37% | None | BDMiii Invest., LLC (100%) Miller Mgmt., LLC (100%) Mallard Min., LLC (90%) |
| Robert Francez Lafayette, LA USA | Attorney | Director | Director TPB | Owner- Jefferson Terrace Self- Storage, LLC Owner- RMMMMF, LLC | .37% | None | Jefferson Storage (100%) RMMMMF, LLC (100%) |
| Raynold Lower Eunice, LA USA (deceased Jan 2012) | Farmer | Director | Director TPB | Board Member- Acadia Baptist Center. Partner- L&L Planters | .75% | None | L&L Planters (N/A) |
| Pat Manuel Eunice, LA USA | Consultant Oilfield Related | Director | Director TPB | Owner- Manco Vegetation, Inc. Treasurer- Manco Rental & Sales | .75% | None | Manco Veg. ,Inc. (40%) Manco Rental &Sales (N/A) |
| Jacque Pucheu Eunice, LA USA | Attorney | Director | Director Bank Counsel TPB | Partner- Pucheu, Pucheu & Robinson Owner- Fontenot-Pucheu, LLC Owner- Forbes-Pucheu, LLC Partner- | 1.12% | None | Pucheu,Pucheu&Rob. 33.3% Font.-Pucheu, LLC (18%) Forbes-Pucheu, LLC (100%) Pucheu Heirs Timber |

| | | | | | | | | |
|-------------------------------------|------------------------|---------------------------|--|---|---------------------|------|---|---------|
| | | | | | Pucheu Heirs Timber | | | (16.7%) |
| Newton Thibodeaux Eunice, LA USA | Building Contractor | Director | Director TPB | President- Bayou State Homes President- Bayou State Investments President- Creative Concepts | .37% | None | Bayou State Homes (33%) Bayou State Invest. (33%) Creative Concepts (100%) | |
| Jed Reviere Eunice, LA USA | Furniture | Director | Director TPB | Vice President- Jerry's Furniture Mart Acting Agent- Reviere Properties, LLC | .37% | None | Jerry's Furniture (N/A) Reviere Properties (N/A) | |
| Wesley R Driggs Eunice, LA USA | Physical Therapist | Director | Director TPB | Partner Adaptive Finance | .37% | None | Adaptive Finance (50%) | |
| Neil Henderson Eunice, LA USA | N/A | Director Secretary | Director Secretary TPB | N/A | 1.12% | None | N/A | |
| E Warner Veillon Eunice, LA USA | N/A | Director Chairman | Director Chairman TPB | Owner/Principal Veillon Investments, LLC | 24.63% | None | Veillon Invest., LLC (55%) | |
| Donald Landry Lafayette, LA USA | N/A | Director CEO/President | Director CEO/President TPB | N/A | .75% | None | N/A | |
| Kent J. Guidry Eunice, LA USA | N/A | Ass't Sec/Treas | Exec. Vice President Ass't Secretary TPB | N/A | .37% | None | N/A | |
| Shane Frey Eunice, LA USA | Laundry Owner | Director | Director TPB | President- American South Builders President- A-Familiar Corp President- Frey Holding Corp Owner- Frey Construction Owner- Manuel Cleaners | .37% | None | Amer. So. Builders (90%) A-Familiar Corp (50%) Frey Holding Corp (50%) Frey Construction (50%) Manuel Cleaners (50%) | |
| Randall Vigee Eunice, LA USA | N/A | N/A | Senior Vice President TPB | Owner- MMMP, LLC | .37% | None | MMMP, LLC (100%) | |
| Gina McCoy Eunice, LA USA | N/A | N/A | Exec. Vice President TPB | N/A | .37% | None | N/A | |
| Glenn Decou Lafayette, LA USA | N/A | N/A | Exec. Vice President TPB | Owner- Flagship, LLC | None | None | Flagship, LLC (50%) | |
| Burt Ortego Lafayette, LA | N/A | N/A | Senior Vice President TPB | N/A | .37% | None | None | |

| | | | | | | | |
|---|-----------|--------------------------|-----------------------|-----------------|--------|------|-----------------|
| John Brady Mouton Lafayette, LA USA | N/A | N/A | Vice President TPB | N/A | N/A | None | None |
| Cheryl Redlich Eunice, LA USA | N/A | N/A | Vice President TPB | N/A | N/A | None | None |
| This is the wife of Director Robert Francez and her ownership interest includes two McGlasson Family Trusts as Executor with power to vote the stock. | | | | | | | |
| Mary Margaret Francez Lafayette, LA USA | Homemaker | Principal Shareholder | N/A | Owner- XLXLV | 27.61% | None | XLXLV (100%) |

There are no direct or indirect subsidiaries of the bank holding company, except Tri-Parish Bank which is wholly owned by the holding company (Tri-Parish Bancshares, Ltd.)

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