

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Donald R. Landry
 Name of the Holding Company Director and Official
President & CEO/Director
 Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Donald R. Landry
 Signature of Holding Company Director and Official
February 28, 2013
 Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only
 RSSD ID 1001819
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2012

Month / Day / Year

Reporter's Name, Street, and Mailing Address
Tri-Parish Bancshares, Ltd.

Legal Title of Holding Company
P O Box 1029

(Mailing Address of the Holding Company) Street / P.O. Box
Eunice LA 70535
 City State Zip Code

301 W. Laurel Ave.
 Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Kent J. Guidry Treasurer
 Name Title

337-546-2105
 Area Code / Phone Number / Extension

337-457-7340
 Area Code / FAX Number

kguidry@triparishbank.com
 E-mail Address

N/A
 Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?
 Yes Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
 No

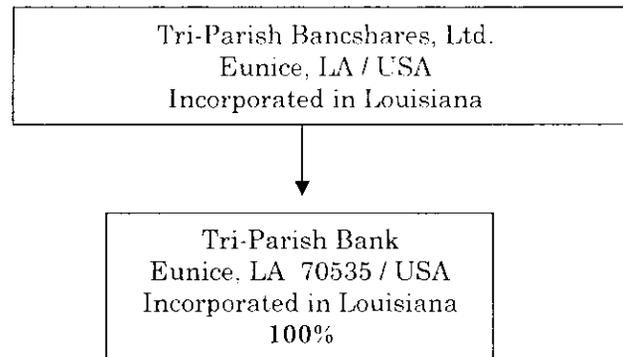
Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

Form FR Y-6

TRI-PARISH BANCSHARES, LTD
EUNICE, LA
Fiscal Year Ending December 31, 2012

REPORT ITEM

- 1: Tri-Parish Bancshares, Ltd is not registered with the SEC. Enclosed are two copies of our annual report to shareholders.
- 2a. Organizational Chart



Tri-Parish Bancshares, Ltd. was organized as a corporation under the laws of the State of Louisiana on November 11, 1980. Effective March 11, 1981, the Federal Reserve Bank of Atlanta, acting pursuant to delegated authority of the Board of Governors of the Federal Reserve System, approved the corporation's application to become a one-bank holding company. On July 13, 1981, the holding company acquired 97.8% of the bank's outstanding voting common stock. The transaction was completed by exchanging 193,512 shares of Bancshare's common stock for 193,512 shares of bank's common stock, and 1,992 shares purchased at \$33.00 per share. Subsequently, 376 additional shares were purchased, and 1,880 bank shares were exchanged, which resulted in a total corporate ownership of 197,760 shares, or 98.88% of the bank's outstanding stock. The last exchanges of stock occurred as follows: 60 shares on August 19, 1991, 44 shares on October 10, 1991, and 2,136 shares on October 28, 1991 to complete the holding company's 100% ownership of the bank's outstanding stock. Effective January 1, 1998, Tri Parish Bancshares, Ltd. switched corporate status from a C-Corporation to a Subchapter S Corporation. This was accomplished by a 1.200 to 1 reverse stock split during 1997. Effective May 19, 2000, Tri-Parish Bancshares, Ltd election to become a financial holding company was approved by the Federal Reserve Bank of Atlanta. On July 11, 2006, a one for one thousand stock split was completed.

2b. The list of our domestic branches and Edge Act and agreement corporation that was provided by the Federal Reserve has been reviewed and verified. There are no changes to the list.

Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*
Full Service (Head Office)	483032	TRI-PARISH BANK	301 W. LAUREL BOX 1029	EUNICE	LA	70535	ST LANDRY	UNITED STATES	10335	0	TRI-PARISH BANK	483032
Limited Service	401531	WEST LAUREL BRANCH	2301 WEST LAUREL	EUNICE	LA	70535	ST LANDRY	UNITED STATES	237341	3	TRI-PARISH BANK	483032
Full Service	3557550	SOUTH COLLEGE BRANCH	914 SOUTH COLLEGE ROAD	LAFAYETTE	LA	70503	LAFAYETTE	UNITED STATES	455799	6	TRI-PARISH BANK	483032

REPORT ITEM 3. **Shareholders**

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of December 31, 2012.

<u>(1)(a)</u>	<u>(1)(b)</u>	<u>(1)(c)</u>	
<u>Name and Address</u>	<u>Citizenship</u>	<u>Number of Common Shares</u>	<u>% of Outstanding</u>
Mary Margaret McGlasson Francez		28,760	
Karen V. McGlasson Trust #1		20,120	
Karen V. McGlasson Trust #2		<u>20,120</u>	
Lafayette, LA 70503	USA	74,000	25.00% Common Stock
E. Warner Veillon		39,000	
Eunice, LA 70535	USA	<u>27,000</u> Separate Estate	
		66,000	23.91% Common Stock
Edward Warner Veillon, Jr.		3,000	
The E Warner Veillon Family Trust		<u>23,000</u> E. Warner Veillon, Jr, Trustee	
Baton Rouge, LA 70809	USA	26,000	9.42% Common Stock

3.2(a)(b)(c) Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control, or holdings of 5% or more with power to vote during the fiscal year ending 12-31-12:

There was no shareholder not listed above that owned or controlled five percent or more of any class of voting securities in the bank holding company during the fiscal year for which this report is being filed. No other person or entity held options, warrants or other securities or rights that could have been converted into or exercised for voting securities, which, in their aggregate, and including voting securities held, would have equaled or exceeded 5 percent of any class of voting securities. Also, there is no employee benefit plan.

Tri-Parish Bancshares, Ltd.
Fiscal Year Ending December 31, 2012

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation, if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)	(4)(c) List names of other companies (Includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Benjamin Dal Miller, III Lafayette, LA USA	CPA	Director	Director TPB	Member - BDMiii Investments, LLC Member- Miller Management, LLC Member- Mallard Minerals, LLC	.36%	None	BDMiii Invest., LLC (100%) Miller Mgmt., LLC (100%) Mallard Min., LLC (90%)
Robert Francez Lafayette, LA USA	Attorney	Director	Director TPB	Owner- Jefferson Terrace Self- Storage, LLC Owner- RMMMF, LLC Owner- Collection Bureau of Acadiana	.36%	None	Jefferson Storage (100%) RMMMF, LLC (100%) Collection Bur. of Aca. (100%)
Pat Manuel Eunice, LA USA	Consultant Oilfield Related	Director	Director TPB	Owner- Manco Vegetation, Inc. Treasurer- Manco Rental & Sales	.72%	None	Manco Veg., Inc. (40%) Manco Rental & Sales (N/A)
Jacque Pucheu Eunice, LA USA	Attorney	Director	Director Bank Counsel TPB	Partner- Pucheu, Pucheu & Robinson Owner- Fontenot-Pucheu, LLC Owner- Forbes-Pucheu, LLC Partner- Pucheu Heirs Timber	1.09%	None	Pucheu, Pucheu & Rob. 33.3% Font.-Pucheu, LLC (18%) Forbes-Pucheu, LLC (100%) Pucheu Heirs Timber (16.7%)
Newton Thibodeaux	Building	Director	Director	President-	.36%	None	Bayou State Homes

Eunice, LA USA	Contractor		TPB	Bayou State Homes President- Bayou State Investments President- Creative Concepts				(33%) Bayou State Invest. (33%) Creative Concepts (100%)
Jed Reviere Eunice, LA USA	Furniture	Director	Director TPB	Vice President- Jerry's Furniture Mart Acting Agent- Reviere Properties, LLC	.36%		None	Jerry's Furniture (N/A) Reviere Properties (N/A)
Wesley R Driggs Eunice, LA USA	Physical Therapist	Director	Director TPB	Partner Adaptive Finance	.36%		None	Adaptive Finance (50%)
Neil Henderson Eunice, LA USA	N/A	Director Secretary	Director Secretary TPB	N/A	1.09%		None	N/A
E Warner Veillon Eunice, LA USA	N/A	Director Chairman	Director Chairman TPB	Owner/Principal Veillon Investments, LLC	23.91%		None	Veillon Invest., LLC (55%)
Donald Landry Lafayette, LA USA	N/A	Director CEO/President	Director CEO/President TPB	N/A	3.62%	None		N/A
Kent J. Guidry Eunice, LA USA	N/A	Ass't Sec/Treas	Exec. Vice President Ass't Secretary TPB	N/A	.36%		None	N/A
Shane Frey Eunice, LA USA	Laundry Owner	Director	Director TPB	President- American South Builders President- A-Familiar Corp President- Frey Holding Corp Owner- Frey Construction Owner- Manuel Cleaners Member- Frey Laundry, LLC Member- PPR, LLC Member- Frey Land Management	.36%		None	Amer. So. Builders (90%) A-Familiar Corp (50%) Frey Holding Corp (50%) Frey Construction (50%) Manuel Cleaners (50%) Frey Laundry, LLC (50%) PPR, LLC (33%) Frey Land Mgmt. (25%)
Randall Vigee Eunice, LA USA	N/A	N/A	Senior Vice President TPB	Owner- MMMP, LLC	.36%		None	MMMP, LLC (100%)
Gina McCoy Eunice, LA USA	N/A	N/A	Exec. Vice President TPB	N/A	.36%		None	N/A
Glenn Decou Lafayette, LA USA	N/A	N/A	Exec. Vice President TPB	Owner- Flagship, LLC	None		None	Flagship, LLC (50%)

Burt Ortego Lafayette, LA	N/A	N/A	Senior Vice President TPB	N/A	.36%	None	None
John Brady Mouton Lafayette, LA USA	N/A	N/A	Vice President TPB	N/A	N/A	None	None
Cheryl Redlich Eunice, LA USA	N/A	N/A	Vice President TPB	N/A	N/A	None	None
This is the wife of Director Robert Francez and her ownership interest includes two McGlasson Family Trusts as Executor with power to vote the stock.							
Mary Margaret Francez Lafayette, LA USA	Homemaker	Principal Shareholder	N/A	Owner- XIXLV	25.00%	None	XIXLV (100%)

There are no direct or indirect subsidiaries of the bank holding company, except Tri-Parish Bank which is wholly owned by the holding company (Tri-Parish Bancshares, Ltd.)