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Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, R. Lynn Shipley, Jr.

Name of the Holding Company Director and Official

Director, President and Chief Executive Officer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/30/2015

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 4647805
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

TriSummit Bancorp, Inc.

Legal Title of Holding Company

P.O. Box 628

(Mailing Address of the Holding Company) Street / P.O. Box

Kingsport TN 37662
City State Zip Code

422 Broad Street, Kingsport, TN 37660

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

George Schneider EVP & CFO

Name Title

423-857-2505

Area Code / Phone Number / Extension

423-230-1773

Area Code / FAX Number

gschneider@trissummitbank.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

Item 3, securities holders

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

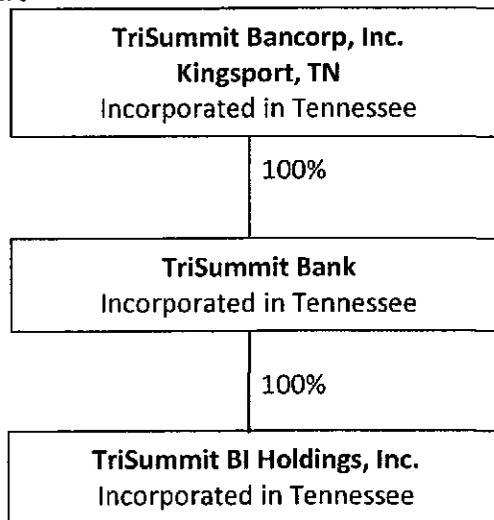
No

Form FR Y-6
TriSummit Bancorp, Inc.
Kingsport, Tennessee
Fiscal Year Ending December 31, 2014

Report Item

1. The bank holding company does not prepare an annual report for its securities holders and is not registered with the SEC. Nevertheless, the bank holding company will forward, under separate cover, its audited financial statements prepared in accordance with generally accepted accounting principles.

2a. **Organizational Chart**



2b. A corrected domestic branch listing for TriSummit Bancorp, Inc. is attached. The corrected listing was forwarded to our FRB contact and a FR y-10 report will be filed with the changes.

3. The response to report item 3, Securities Holders, is provided in the Confidential Volume.

4. The response to report item 4(c), Other Companies if 25% or more Ownership by Insiders is provided in the Confidential Volume.

Results: A list of branches for your depository institution: TRISUMMIT BANK (ID_RSSD: 3546899).
 This depository institution is held by TRISUMMIT BANCORP, INC. (4647805) of KINGSPORT, TN.
 The data are as of 12/31/2014. Data reflects information that was received and processed through 01/07/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK	3/27/2015	Full Service (Head Office)	3546899	TRISUMMIT BANK	422 BROAD STREET	KINGSPORT	TN	37660	SULLIVAN	UNITED STATES	452541	0	TRISUMMIT BANK	3546899	
OK		Full Service	3641655	JEFFERSON CITY BRANCH	156 EAST BROADWAY	JEFFERSON CITY	TN	37760	JEFFERSON	UNITED STATES	Not Required	Not Required	TRISUMMIT BANK	3546899	
OK		Full Service	3602843	JOHNSON CITY BRANCH	862 MED TECH PARKWAY	JOHNSON CITY	TN	37604	WASHINGTON	UNITED STATES	464477	1	TRISUMMIT BANK	3546899	
CHANGE	3/27/2015	Full Service	4096579	STONE DRIVE BRANCH	1999 EAST STONE DRIVE	KINGSPORT	TN	37660	SULLIVAN	UNITED STATES	Not Required	Not Required	TRISUMMIT BANK	3546899	Didn't move or change name. Correction to name/address on FRB's structure list file.
CHANGE	3/27/2015	Full Service	3183584	MORRISTOWN BRANCH	225 WEST FIRST NORTH STREET	MORRISTOWN	TN	37814	HAMBLÉN	UNITED STATES	Not Required	Not Required	TRISUMMIT BANK	3546899	Didn't move or change name. Correction to name on FRB's structure list file.
CHANGE	3/27/2015	Full Service	3588330	BRISTOL BRANCH	425 STATE STREET	BRISTOL	VA	24201	BRISTOL CITY	UNITED STATES	465724	2	TRISUMMIT BANK	3546899	Didn't move or change name. Correction to name on FRB's structure list file.

Form FR Y-6
TriSummit Bancorp, Inc.
Kingsport, Tennessee
Fiscal Year Ending December 31, 2014

Report Item 4: Insiders

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title and Position with Holding Company	(3)(b) Title and Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title or Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)
W. Douglas Alley, Jr. Kingsport, TN, USA	Retired Auto Dealer	Director	Director (TriSummit Bank)	N/A	3.9%	N/A
Lois A. Clarke Bristol, TN, USA	Vice- Chair/Treasurer, The United Company	Director and Vice Chair	Director and Vice Chair (TriSummit Bank)	Vice-Chair/Treasurer, The United Company	6.9%	N/A
Sam F. Grigsby, Jr. Morristown, TN, USA	Cattle Rancher	Director	Director	N/A	N/A	N/A
Richard A. Manahan, Ed.D. Johnson City, TN, USA	College Professor	Director and Secretary	Director and Secretary	President/CEO Emeritus, East TN State University Foundation, Professor of Accountancy, and Professor of Educational Leadership and Policy Analysis, East TN State University	3.5%	N/A
C. Mack Patton, M.D. Kingsport, TN, USA	Retired Urologist	Director and Chairman	Director and Chairman	N/A	5.3%	N/A
R. Lynn Shipley, Jr. Kingsport, TN, USA	Banker	Director, President and CEO	Director, President and CEO	N/A	3.7%	N/A
Brenda White Wright, Ed.D. Kingsport, TN, USA	Motivational Speaker	Director	Director	N/A	N/A	N/A
George J. Schneider Kingsport, TN, USA	Banker	Chief Financial Officer	Executive Vice President and CFO	N/A	0.8%	N/A