



Annual Report of Holding Companies—FR Y-6

MAY 04 REC'D

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

NONE

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, Andrew S. Samuel

Name of the Holding Company Director and Official

Director, President & CEO

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

Sunshine Bancorp, Inc.

Legal Title of Holding Company

102 W. Baker St.

(Mailing Address of the Holding Company) Street / P.O. Box

Plant City FL 33563

City State Zip Code

N/A.

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Jermaine Crososn SVP

Name Title

813-659-8658

Area Code / Phone Number / Extension

813-759-1593

Area Code / FAX Number

j.crosson@mysunshinebank.com

E-mail Address

www.mysunshinebank.com

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/30/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
will be sent under separate cover
is not prepared

For Federal Reserve Bank Use Only

RSSD ID 4648718
C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

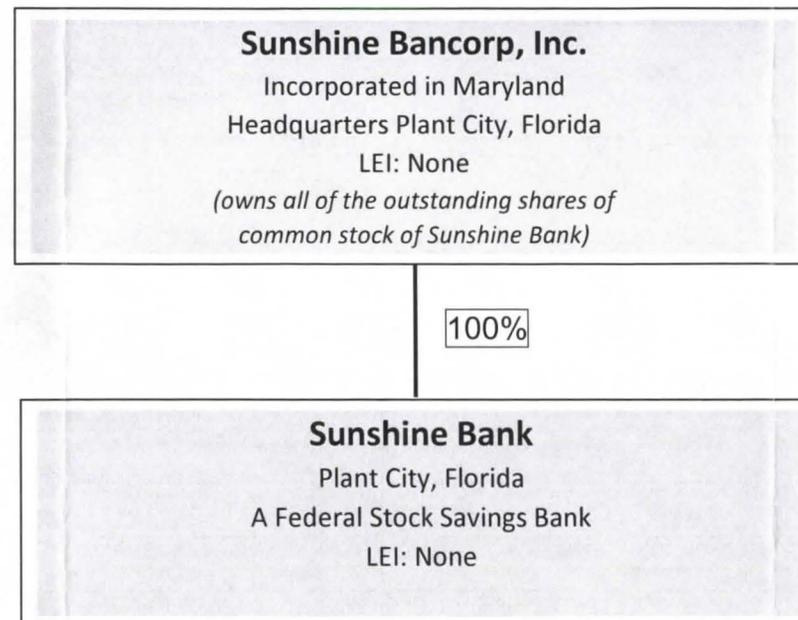
Form FR Y-6  
Sunshine Bancorp, Inc.  
Baltimore, Maryland  
Fiscal Year Ending December 31, 2015  
Due March 30, 2016  
Federal Reserve Bank of Atlanta  
1000 Peachtree Street NE  
Atlanta, GA 30309-4470



**Report Item 1: Annual Report to Shareholders**

The bank holding company prepares an annual report for its securities holders and is registered with the SEC.

**Report Item 2a: Organization Chart**



**Form FR Y-6**  
**Sunshine Bancorp, Inc.**  
**Baltimore, Maryland**  
**Fiscal Year Ending December 31, 2015**

**Report Item 2b: Domestic Branch Listing**

Data Action	Eff Date	Branch Service Type	Branch ID_RSSD	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM	Office Number	Head Office	Head Office ID_RSSD
OK		Full Service (Head Office)	432478	SUNSHINE BANK	102 WEST BAKER STREET	PLANT CITY	FL	33563	HILLSBOROUGH	UNITED STATES	43584	0	SUNSHINE BANK	432478
OK		Full Service	4444938	BARTOW BRANCH	101 WEST MAIN STREET	BARTOW	FL	33830	POLK	UNITED STATES	Not Required	Not Required	SUNSHINE BANK	432478
OK		Full Service	3977532	BRADENTON BRANCH	6004 26TH STREET WEST	BRADENTON	FL	34207	MANATEE	UNITED STATES	Not Required	Not Required	SUNSHINE BANK	432478
OK		Full Service	4170460	BRANDON BRANCH	420 WEST BRANDON BOULEVARD	BRANDON	FL	33511	HILLSBOROUGH	UNITED STATES	281912	1	SUNSHINE BANK	432478
OK		Full Service	3466979	LAKELAND OFFICE	3340 SOUTH FLORIDA AVENUE	LAKELAND	FL	33803	POLK	UNITED STATES	Not Required	Not Required	SUNSHINE BANK	432478
OK		Full Service	4170497	WALDEN WOODS BRANCH	2400 JAMES L REDMAN PARKWAY	PLANT CITY	FL	33566	HILLSBOROUGH	UNITED STATES	281916	102	SUNSHINE BANK	432478
OK		Full Service	4170479	RIVERVIEW BRANCH	7459 US HIGHWAY 301 SOUTH	RIVERVIEW	FL	33578	HILLSBOROUGH	UNITED STATES	281913	2	SUNSHINE BANK	432478
OK		Full Service	3335392	SARASOTA BRANCH	8307 LOCKWOOD RIDGE ROAD	SARASOTA	FL	34243	MANATEE	UNITED STATES	Not Required	Not Required	SUNSHINE BANK	432478
OK		Full Service	4444947	WINTER HAVEN BRANCH	6900 CYPRESS GARDENS BOULEVARD	WINTER HAVEN	FL	33884	POLK	UNITED STATES	Not Required	Not Required	SUNSHINE BANK	432478
OK		Full Service	4170442	ZEPHYRHILLS BRANCH	36450 Eiland Boulevard	ZEPHYRHILLS	FL	33541	PASCO	UNITED STATES	281914	4	SUNSHINE BANK	432478

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**Sunshine Bancorp, Inc.** ✓  
**Baltimore, Maryland**  
**Fiscal Year Ending December 31, 2015**

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**Form FR Y-6  
Sunshine Bancorp. Inc.**

**Fiscal Year Ending December 31, 2015**

**Report Item 3: Securities Holders**

(1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2015			Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2015		
(1)(a) Name, City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name, City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Sunshine State Bank Employee Stock Ownership Plan Trust Plant City, FL USA	USA	338,548 - 6.4% Common Stock	Maltese Capital Management, LLC and Terry Maltese, Managing Member of MCM New York, NY USA	USA	250,000 - 5.91% Common Stock
EJF Capital LLC Emanuel J. Friedman EJF Sidecar Fund, Series LLC – Series E Arlington, VA USA	USA	360,489 - 6.9% Common Stock			

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Sunshine Bancorp, Inc.**

**Fiscal Year Ending December 31, 2015**

**Report Item 4: Insiders**

(1)(a)(b)(c) and (2)(a)(b)(c)

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)© List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Ray H. Rollyson, Jr. Plant City, FL USA	Insurance Agent V&R Insurance	Director	Director (Sunshine Bank)	N/A	0.005	N/A	N/A
Kenneth H. Compton Lakeland, FL USA	Managing partner of Compton & Associates	Director	Director (Sunshine Bank)	N/A	0.003	N/A	N/A
W.D. McGinnes, Jr. Plant City, FL USA	Retired	Director	Director (Sunshine Bank)	N/A	0.007	N/A	N/A
D. William Morrow Plant City, FL USA	President & CEO Morrow Steel	Director	Director (Sunshine Bank)	N/A	0.007	N/A	N/A
Marion Smith Plant City, FL USA	President, Greater Plant City Chamber of Commerce	Director	Director (Sunshine Bank)	N/A	0.005	N/A	N/A
J. Floyd Hall Plant City, FL USA	Retired (Former President & CEO)	Director	Director (Sunshine Bank)	N/A	0.005	N/A	N/A
Winfred Harrell Plant City, FL USA	Owner Harrell's Nursery Inc. and Harrell's Liner Farm, Inc.	Director	Director (Sunshine Bank)	N/A	0.004	N/A	N/A
Joseph E. Newsome Plant City, FL USA	Retired	Director	Director (Sunshine Bank)	N/A	0.002	N/A	N/A
James Coleman Davis Plant City, FL USA	Retired	Director	Director (Sunshine Bank)	N/A	0.002	N/A	N/A
George Parmer Harrisburg, PA USA	President/CEO of Fine Line Homes; CEO Residential Warranty Corp.	Director	Director (Sunshine Bank)	N/A	0.009	N/A	N/A
William E. Pommerening Arlington, VA USA	CEO of RP Financial LC	Director	Director (Sunshine Bank)	N/A	0.005	N/A	N/A
William Weatherford Tampa, FL USA	Managing Partner of Weatherford Partners, former Speaker of the Florida House of Representatives	Director	Director (Sunshine Bank)	N/A	0.002	N/A	N/A

Andrew S. Samuel Lithia, FL USA	N/A	Director, President and CEO	Director, President and CEO	N/A	0.014	N/A	N/A
John D. Finley Lakeland, FL USA	N/A	Chief Financial Officer	Executive VP	N/A	0.001	N/A	N/A
Jane B. Tompkins Riverview, FL USA	N/A	Chief Risk Officer	Executive VP	N/A	0.002	N/A	N/A
Brent S. Smith Dillsburg, PA USA	N/A	Corporate Development Officer	Senior VP	N/A	0.003	N/A	N/A