

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

MAR 30 REC'D

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

American Bancorp, Inc.

Legal Title of Holding Company

4740 Log Cabin Drive

(Mailing Address of the Holding Company) Street / P.O. Box

Macon

GA

31204

City

State

Zip Code

N/A

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Mary Ellen Levie

Secretary

Name

Title

478-781-3072

Area Code / Phone Number / Extension

478-781-3074

Area Code / FAX Number

melevie@americanpridebank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

I, John Hall
Name of the Holding Company Director and Official
Director and President
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]
Signature of Holding Company Director and Official

3/25/16
Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3024261
C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

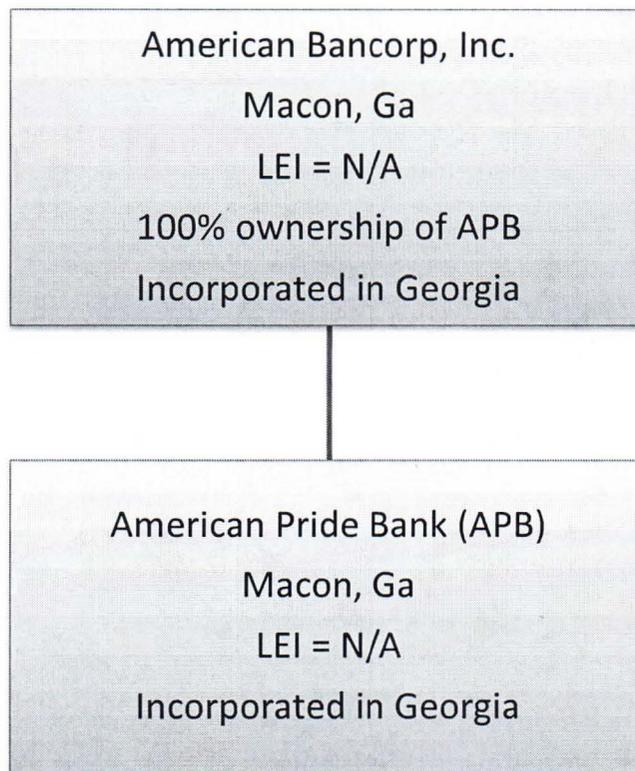
Form FR Y-6

American Bancorp, Inc.
Macon, GA
Fiscal Year Ending December 31, 2015

Report Item

1: The bank holding company prepares an annual report for its securities holders. Copies of the report will be sent under separate cover.

2a: Organizational Chart



3 (1) (2): Securities Holders – American Bancorp, Inc. does not have any securities holders with ownership, control, or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2015.

A red stamp with the word "REVISED" in bold, uppercase letters. Below it is a handwritten date "5/17/16" in black ink. To the left of the date is a small red icon of a document with a checkmark.

Results: A list of branches for your depository institution: AMERICAN PRIDE BANK (ID_RSSD: 3671997).
 This depository institution is held by AMERICAN BANKCORP, INC. (REG24261) of MACON, GA.
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.



Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Action	Date	Branch Service Type	ID_RSSD*	Popular Name	Street Address	City	e	Code	County	Country	FDIC UNINUM*	Number*	Head Office	ID_RSSD*	s
OK		Full Service (Head Office)	3671997	AMERICAN PRIDE BANK	4740 LOG CABIN DRIVE	MACON	GA	31204	BIBB	UNITED	457427	0	AMERICAN PRIDE BANK	3671997	
OK		Full Service	3611779	FORSYTH ROAD BRANCH	4511 FORSYTH ROAD	MACON	GA	31210	BIBB	UNITED	520800	2	AMERICAN PRIDE BANK	3671997	
OK		Full Service	3912971	RUSSELL PARKWAY BRANCH	4001 RUSSELL PARKWAY	WARNER ROBINS	GA	31088	HOUSTON	UNITED	488801	1	AMERICAN PRIDE BANK	3671997	

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Form FR Y-6

American Bancorp, Inc.
Macon, GA

Fiscal Year Ending December 31, 2015

Report Item 4: Insiders

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Co.	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (including names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Co	(4)(b) Percentage of Voting Shares in Subsidiaries (including names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Dilipkumar Patel Warner Robins, GA, USA	Hotel Owner, Developer	Director & Chairman	Director & Chairman (American Pride Bank)	See Attached List	1.92%	N/A	See Attached List
Michael Gilstrap Byron, GA, USA	Retired	Director & Vice- Chairman	Director & Vice- Chairman (American Pride Bank)	See Attached List	0.38%	N/A	N/A
Ajitkumar Patel Macon, GA, USA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
Bhagu Patel Jonesboro, GA, USA	Hotel Owner	Director	Director	See Attached List	0.00%	N/A	See Attached List
Dipesh Patel Macon, GA, USA	Doctor	Director	Director	See Attached List	1.92%	N/A	See Attached List
Maneklal Patel Byron, GA, USA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
Rasikbhai Patel Macon, GA, USA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
John Hall Macon, GA, USA	N/A	Director, President & CEO	Director, President & CEO (American Pride Bank)	See Attached List	0%	N/A	See Attached List
Brian Hawkins Bonaire, GA, USA	N/A	Treasurer	EVP & CFO (American Pride Bank)	See Attached List	0%	N/A	N/A

 **REVISED**
5/17/16

List of Directors and Officers Business Interests

	Company Name	City & State	Line of Business	Type of Business	Position Held/Relationship	Ownership Percentage	Beginning Date of Relationship	Personally Guarantee Company Debt
Rasikbhai B. Patel	UMYA, Inc.	Dublin, GA	Motel/Quality Inn	Corporation	President	25%	9/8/1992	\$234,368
	Deesha Enterprises, Inc.	Anderson, SC	Motel/Hampton Inn	Corporation	Partner	15%	11/22/1993	\$0
	Heidi Enterprises, Inc.	Greenwood, SC	Motel/Hampton Inn	Corporation	Partner	20%	10/2/1995	\$0
	GWD Hospitality Group, LLC	Greenwood, SC	Motel/Fairfield Inn & Suites	Corporation	Partner	10%	8/30/2002	\$0
	Umia Hotel Group, LLC	Anderson, SC	Motel/Holiday Inn	LLC	Partner/Member	10%	8/1/2003	\$467,489
	M. T. R. Hotels, LLC	Greenville, SC	Motel/Days Inn & Suites	LLC	Partner/Member	10%	5/5/2006	\$202,540
	Easley Hospitality Group, LLC	Easley, SC	Motel/Hampton Inn	LLC	Partner/Member	10%	8/15/2003	\$0
	Oakridge Hotel Group, LLC	Oak Ridge, TN	Motel/Comfort Inn	LLC	Partner/Member	5%	6/20/2007	\$219,936
	MAR Hotels, LLC	Columbus, GA	Motel/Best Western	LLC	Partner/Member	20%	2/5/2008	\$571,065
	Millennium Hotel Group, LLC	Greenville, SC	Motel/Homewood Suites	LLC	Partner/Member	15%	6/20/2008	\$1,312,554
	Triangle Hospitality, LLC	Macon, GA	Motel/Spring Hill Suites	LLC	Partner/Member	20%	1/1/2007	\$1,448,139
	Ress Investments, LLC	Anderson, SC	Motel/Hampton Inn North	LLC	Partner/Member	2%	2009	\$82,140
	Lynchburg Hotel Group, LLC	Lynchburg, VA	Motel/Hilton Garden Inn	LLC	Partner/Member	5%	7/23/2008	\$0
	Grandview Hotel Group, LLC	Birmingham, AL	Motel/Proposed Holiday Inn	LLC	Partner/Member	8%	4/28/2008	\$0
	MARC Hotel Group, LLC	Birmingham, AL	Proposed aloft	LLC	Partner/Member	8%	4/28/2008	\$0
	Noble Hotel, LLC	Auburn, GA	Motel/Proposed Comfort Suites	LLC	Partner/Member	10%	9/1/2008	\$0
	Seema Financials & Mgmt, Inc.	Liberty, MO	Motel/Fairfield Inn & Suites	Corporation	Partner	5%	2/10/2004	\$0
	Harris Land, LLC		Vacant Land	LLC	Partner/Member	25%	2011	\$4,085,639
	ATL Hotel Group, LLC	Atlanta, GA	Motel/Hilton Garden Inn	LLC	Partner/Member	5%	8/22/2014	\$0
	IshaanMaya, LLC	Perry, GA	Motel/ Microtel	LLC	Partner/Member			
		Atlanta, Ga	Motel/Hampton Inn					
		Jacksonville, FL	Motel/Holiday Inn Express					
		Macon, GA	Motel/Comfort Inn			23%	7/18/2013	\$0
Michael Gilstrap - Vice Chairman	None							
John F Hall	George H. Hall Family Partnership, L.P.	Macon, GA	Ownership marketable securities	Limited Partnership	General Partner & Limited Partner	50%	2000	\$0
	John F. Hall Family Trust	Macon, GA	Trust created by grandfather for children of John Hall	Trust	Trustee	0%	2009	\$0
	George H. Hall Jr. Family Trust	Macon, GA	Trust created by grandfather for children of George Hall, Jr.	Trust	Agent for Trustee	0%	2009	\$0
	Qtip Trust U/W George H. Hall Sr.	Macon, GA	Own & transfer assets under trust	Trust	Trustee	0%	2007	\$0
	GHHJ, LLC	Macon, GA	Ownership of assets by children of John Hall & Georgia Hall, Jr.	LLC	Managing Member	0%	2009	\$0
Officers								
Brian Hawkins - EVP/CFO	None							

List of Directors and Officers Business Interests

Directors	Company Name	City & State	Line of Business	Type of Business	Position Held/Relationship	Ownership Percentage	Beginning Date of Relationship	Personally Guarantee Company Debt
Ajitkumar A. Patel	Triangle Hospitality, LLC	Macon, GA	Land	LLC	Member	20%	2007	\$700,000
	MABAP, Inc	Warner Robins, GA	3 Convenience Stores w/long term leases	Subchapter S Corporation	Director	25%	2000	\$0
	Novas Properties, LLC	Lavonia, GA	Shopping Center	LLC	Member	90%	2011	\$500,000
	Premier Hotel Group	Commerce, GA	Shopping Center & Hotel	Subchapter S Corporation	Director	27.5%	2008	\$0
	Elite Hotel Management, LLC	Commerce, GA	Hotel/ Fairfiled Inn & Suites	LLC	Member	40%	2009	\$3,900,000
	Triangle Hospitality LLC	Macon, GA	Hotel / Spring Hill Suites	LLC	Member	20%	2007	\$6,000,000
	DRAP Douglas LLC	Douglas, GA	Hotel / Hampton Inn	LLC	Member	30%	2015	\$2,225,000
	FOCUS HOSPITALITY LLC	Byron, GA	Hotel / Comfort Suites	LLC	Managing Member	30%	2008	\$1,800,000
	Sheta Inc	Macon, GA	Hotel / Days Inn	Subchapter S Corporation	President	100%	1990	\$1,000,000
	Kirti Enterprises	Macon, GA	Hotel / Best Western	Subchapter S Corporation	President	50%	1996	\$780,000
	Komal Enterprises, Inc.	Byron, GA	Hotel / Best Western	Subchapter S Corporation	President	10%	1997	\$0
	Ajit Hospitality Inc.	Macon, GA	Hotel / Best Western	Subchapter S Corporation	President	50%	2000	\$0
	HARP Lodging LLC	Macon, GA	Hotel / Comfort Inn & Suites (under construction)	LLC	Manager	40%	2014	\$2,400,000
	DRAP Florida Lodging LLC	Jacksonville, FL	Hotel / Holiday Inn Express	LLC	Member	40%	2014	\$3,180,000
	DRAP Lodging LLC	Norcross, GA	Hotel / Hampton Inn	LLC	Member	40%	2014	\$5,625,000
	DRAP Columbus LLC	Columbus, GA	Hotel / Holiday Inn	LLC	Member	30%	2015	\$1,000,000
	Triangle Lodging LLC	Macon, GA	Hotel / Country Inn & Suites	LLC	Member	20%	2015	\$0
	Novas Properties, LLC	Commerce, GA	Hotel / Days Inn	LLC	Member	90%	2015	\$1,000,000
	PAR Hotel, LLC	Perry, GA	Hotel / Microtel	LLC	Member	37%	2015	\$2,100,000
	Bhagu M. Patel	B M Investments, Inc.	Morrow, GA	Limited Service Motel	Subchapter S Corporation	President/Owner	40%	1995
TJJ Investments, LLC		Jenning, FL	Land	LLC	Manager/President	100%	2003	\$0
EL Padrino Inc.		Denver, CO	Rental Property	Subchapter S Corporation	President	20%	1989	\$0
TJJ Investments, LLC		Riverside, CA	Vacant Land	LLC	Owner	100%	1974-1998	\$0
TJJ Investments, LLC		Morrow, GA	Rental Property	LLC	President/Manager	100%	2003	\$0
TJJ Investments, LLC		Butts/Lamar County, GA	Vacant Land	LLC	Owner	100%	2001	\$0
Dilipkumar R. Patel - Chairman		Rang Enterprises Inc.	Cordele, GA	Motel/Fairfield Inn	Corporation	President	51%	1997
	Raman Rama & Sons, LLC	Fort Valley, GA	Motel/Days Inn	LLC	Manager	99%	1997	\$255,000
	Raman Rama & Sons, LLC	Hawkinsville, GA	Motel/Best Western	LLC	Manager	99%	1997	\$220,000
	Gunatit Hospitality LLC	Waycross, GA	Hotel/Motel	LLC	Member of LLC	55%	2006	\$2,090,000
	Sweeta Investment Group LLC	Warner Robins, GA	Motel/Fairfield Inn	LLC	Member of LLC	70%	2003	\$0
	Sweta Investment Group LLC	Warner Robins, GA	Motel/Candlewood Suites	LLC	Member of LLC	70%	2007	\$0
	Sweta Investment Group LLC	Warner Robins, GA	Motel/Courtyard	LLC	Member of LLC	70%	2010	\$8,953,611
	Sweta Investment Group LLC	Warner Robins, GA	Office Building	LLC	Member of LLC	70%	2008	\$214,000
	Divine Development Group LLC	Warner Robins, GA	Development Company	LLC	Member of LLC	100%	2004	\$0
	Peach State Hotels LLC	Milledgeville, GA	Motel/Fairfield Inn	LLC	Member of LLC	51%	2008	\$0
	Peach State Hotels LLC	Cordele, GA	Motel/Holiday Inn Express	LLC	Member of LLC	51%	2008	\$0
	Triangle Hospitality LLC	Macon, GA	Motel/Springhill Suites	LLC	Member of LLC	30%	2009	\$6,240,640
	Augusta Lodging Group, LLC	Augusta, GA	Land	LLC	Member of LLC	70%	2008	\$872,638
	Triangle Hospitality LLC	Macon, GA	Land	LLC	Member of LLC	30%	2008	\$596,332
	Pride Hospitality LLC	Stockbridge, GA	Land	LLC	Member of LLC	45%	2008	\$0
	Majestic Hospitality LLC	Stockbridge, GA	Land	LLC	Member of LLC	5%	2008	\$874,358
	Ripal & Rupal, LLC	Augusta, GA	Motel / Residence Inn	LLC	Managing Member	70%	2011	\$12,920,000
Dipesh R. Patel, M.D.	Ayush Hospitality LLC	Macon, GA	Hotel	LLC	Partner	10%	2007	\$285,000
	N&D Development LLC	Macon, GA	Land	LLC	Partner	35%	2007	\$285,000
	Suhani Development LLC	Macon, GA	Land	LLC	Wife is a partner	40%	2008	\$0.00
	1008 Sheraton LLC	Macon, GA	Land	General Partnership	Wife is a partner	20%	2008	\$280,000
Maneklal G. Patel	Ganesh Corp/Days Inn	Byron, GA	Lodging	Corporation	President	60%	1982	\$974,000
	Govinda Corp/Home Place Inn and Suites	Macon, GA	Lodging	Corporation	President	40%	1991	\$695,000
	MABAP Inc.	Byron, GA	Convenience Store	Corporation	President	25%	2001	\$0
	Progressive Investment	Macon, GA	Lodging	LLC	Member	15%	2002	\$1,700,000
	Triangle Hospitality	Warner Robins, GA	Lodging	LLC	Member	20%	2007	\$14,803,000