

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

**December 31, 2012**

Month / Day / Year

I, Ronald J. Lashute

Name of the Holding Company Director and Official

President and Chief Executive Officer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

American Bancorp, Inc.

Legal Title of Holding Company

P.O. Box 1819

(Mailing Address of the Holding Company) Street / P.O. Box

Opelousas LA 70571-1819

City State Zip Code

321 E. Landry Street, Opelousas, LA 70570

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

George Comeau Vice President and CFO

Name Title

337-948-3056

Area Code / Phone Number / Extension

337-942-1134

Area Code / FAX Number

gcomeau@americanbankandtrust.net

E-mail Address

None

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/13/2013

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1085349  
 C.I. \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Exhibit A

American Bancorp, Inc. ceased to be a Securities and Exchange Commission reporting company on September 29, 2004 and therefore, no longer prepares and files a Form 10-K with the SEC, nor does the company prepare an annual report to distribute to the shareholders.

Revised

Exhibit B

**FORM FR Y-6**  
DECEMBER 31, 2012

Report Item 2a: ORGANIZATIONAL CHART

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| AMERICAN BANCORP, INC. |  
| OPELOUSAS, LOUISIANA |  
INCORPORATED IN LOUISIANA

|  
| 100%  
|

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| AMERICAN BANK & TRUST |  
| COMPANY |  
| OPELOUSAS, LOUISIANA |  
INCORPORATED IN LOUISIANA

NOTE: American Bancorp, Inc. owns 100% of the outstanding stock of American Bank & Trust Company.

**FORM FR Y-6**  
DECEMBER 31, 2012

Report Item 2b: DOMESTIC BRANCH LISTING

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AMERICAN BANK & TRUST COMPANY

MAIN BRANCH

P O BOX 1819  
307 EAST LANDRY ST  
OPELOUSAS, LA 70570  
PHONE# (337) 948-3056  
FAX # (337) 942-1244

NORTH LAFAYETTE BRANCH

2931 MOSS STREET  
LAFAYETTE, LA 70501  
PHONE # (337) 237-9272  
FAX # (337) 237-9361

LAWTELL BRANCH

P O BOX 376  
106 FOSTER DRIVE  
LAWTELL, LA 70550  
PHONE # (337) 543-2383  
FAX # (337) 543-7610

SOUTH BRANCH

P O BOX 1819  
807 CRESWELL LANE  
OPELOUSAS, LA 70570  
PHONE # (337) 948-3056  
FAX # (337) 948-7526

KROTZ SPRINGS BRANCH

P O BOX 257  
562 8<sup>th</sup> STREET  
KROTZ SPRINGS, LA 70750  
PHONE # (337) 566-3944  
FAX # (337) 566-8833

PORT BARRE BRANCH

P O BOX 97  
568 SAIZAN STREET  
PORT BARRE, LA 70577  
PHONE # (337) 585-6282  
FAX # (337) 585-6603

RIVER RANCH BRANCH

1306 CAMELLIA BLVD.  
LAFAYETTE, LA 70508  
PHONE # (337) 988-3374  
FAX # (337) 406-1433  
OPENED 11/21/06

**FORM FR Y-6**  
DECEMBER 31, 2012

## Report Item 3: Shareholders

Current Shareholders with ownership, control, or holding of 5% or more with power to vote as of 12/31/10

(1) (a) Name and Address (City, State, Country)	(1) (b) Country of Citizenship or Incorporation	(1) (c) Number and Percentage Each Class of Voting Securities
The Diesi Family Trusts (1) Opelousas, Louisiana	USA	16,000 - 20.28% Common Stock
Ronald J. Lashute Opelousas, Louisiana	USA	17,623 - 22.34% Common Stock

(1) The trustees of the Diesi Family Trusts - Elaine E. Diesi, Frank J. Diesi, II, Joseph W. Diesi, Salvador L. Diesi, Jr. and Thomas R. Diesi - have voting power over all of the shares owned by the trusts. The shares are voted in accordance with a majority vote of the trustees.

Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control, or holdings of 5% or more with power to vote during the fiscal year ended 12/31/10

(2) (a) Name and Address (City, State, Country)	(2) (b) Country of Citizenship or Incorporation	(2) (c) Number and Percentage of Each Class of Voting Securities
NONE		

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December 31, 2012

## Report Item 4: Directors and Officers

(1) NAMES & ADDRESS (CITY, STATE, COUNTRY)	(2) PRINCIPAL OCCUPATION IF OTHER THAN WITH BANK HOLDING COMPANY	(3) (a) TITLE & POSITION WITH BANK HOLDING COMPANY	(3) (b) TITLE & POSITION WITH SUBSIDIARIES (INCLUDE NAMES OF SUBSIDIARIES)	(3) (c) TITLE & POSITION WITH OTHER BUSINESSES (INCLUDE NAMES OF OTHER BUSINESSES)	(4) (a) PERCENTAGE OF VOTING SHARES IN BANK HOLDING COMPANY	(4) (b) PERCENTAGE OF VOTING SHARES IN SUBSIDIARIES (INCLUDE NAMES OF SUBSIDIARIES)	(INCLUDES PARTNERSHIPS) IF 25% OR MORE OF VOTING SECURITIES ARE HELD (LIST NAMES OF COMPANIES AND PERCENTAGE OF VOTING SECURITIES HELD)
Jasper J. Artall, Sr. Melville, Louisiana	Farmer	Director	Director (American Bank & Trust Company)	N/A	2.14%	N/A	A&T Farms Partnership - 33.33% Artall Farms, LLC - 25.00%
Elaine E. Diesi Opelousas, Louisiana	Assistant Cashier & Branch Manager of American Bank & Trust Company	Director	Director, Asst Cashier & Brnch Mgr (American Bank & Trust Company)	Secretary and Treasurer of Little Capitol of Louisiana, Inc. and Diesi Development Corporation	0.88%	N/A	N/A
Joseph W. Diesi Opelousas, Louisiana	Independent Land Man	Director & Chairman of the Board	Director & Chairman of the Board (American Bank & Trust Company)	President - Little Capitol of Louisiana, Inc. Vice President - Diesi Development Corporation	0.92%	N/A	N/A
The Diesi Family Trust Opelousas, Louisiana (1)	None	None	None	N/A	20.28%	N/A	N/A
Samuel C. Diesi Opelousas, Louisiana	Clergy	Director	Director (American Bank & Trust Company)	President - Diesi Realty	3.91%	N/A	Diesi Realty, Inc. - 25%
Alvin A. Haynes, II Opelousas, Louisiana	Funeral Director	Director	Director (American Bank & Trust Company)	President - Williams Funeral Home, Inc., Haynes Family Funerals, Inc. and Williams Progressive Life Insurance Company	0.25%	N/A	Haynes Family Funerals, Inc. - 52% Serenity Memorial Park Partnership - 50%
Charles R. Jagneaux Opelousas, Louisiana	Clerk of Court of St. Landy Parish of Louisiana	Director	Director (American Bank & Trust Company)	N/A	0.25%	N/A	Thrifty Way Pharmacy of Port Barre, LA - 51% Serenity Memorial Park Partnership - 50%
Ronald J. Lashute Opelousas, Louisiana	President & CEO of American Bank & Trust Company	Director, CEO & President	Director, CEO & President (American Bank & Trust Company)	N/A	22.34%	N/A	N/A
George H. Comeau Lafayette, Louisiana	Vice President & CFO of American Bank & Trust Company	CFO, Secretary & Treasurer	Vice President, CFO & Cashier (American Bank & Trust Company)	N/A	0.59%	N/A	N/A