

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the *chairman of the board* must sign the report.

I, Marty Maynard

Name of the Holding Company Director and Official
President, CEO and Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Marty Maynard, Pres/CEO
Signature of Holding Company Director and Official
1-31-13

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2226475
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2012

Month / Day / Year

Reporter's Name, Street, and Mailing Address

American Bancshares Corp.

Legal Title of Holding Company

1450 Neal Street

(Mailing Address of the Holding Company) Street / P.O. Box

Cookeville TN 38501
City State Zip Code

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

E. Shane Wheeler CPA
Name Title

931-528-1545

Area Code / Phone Number / Extension

931-526-3597

Area Code / FAX Number

shane@dwwcpas.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

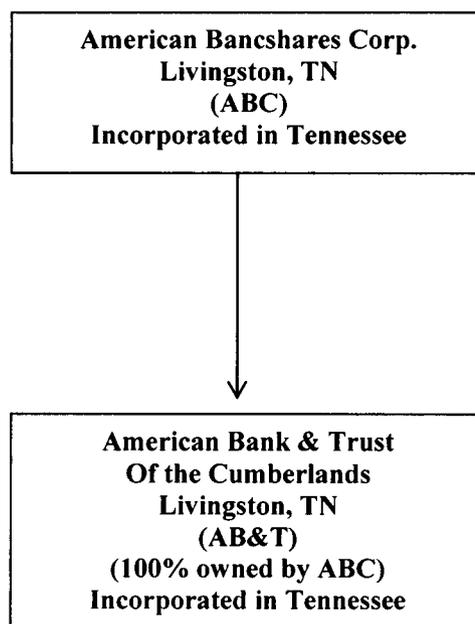
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

AMERICAN BANCSHARES CORP.

Organizational Chart

December 31, 2012



AMERICAN BANCHSARES CORP.

Domestic Branch Listing

December 31, 2012

	Popular Name	Date of changes in current year	Street Address	City	County	State	Country	Zip Code	Branch Service Type
1	Livingston Office	N/A	808 West Main Street	Livingston	Overton	TN	USA	38570	Full Service
2	Neal Street	N/A	1450 Neal Street	Cookeville	Putnam	TN	USA	38501	Full Service

2226475

Results: A list of branches for your depository institution: AMERICAN BANK & TRUST OF THE CUMBERLANDS (ID_RSSD: 718079).
 This depository institution is held by AMERICAN BANCSHARES CORP. (2226475) of LIVINGSTON, TN.
 The data are as of 12/31/2012. Data reflects information that was received and processed through 01/06/2013.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date**.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code
OK		Full Service (Head Office)	718079	AMERICAN BANK & TRUST OF THE CUMBERLANDS	808 WEST MAIN STREET	LIVINGSTON	TN	38570
CLOSED ✓	FEB -11	Full Service	3603925	JEFFERSON AVENUE BRANCH	155 SOUTH JEFFERSON AVENUE	COOKEVILLE	TN	38501

OK		Full Service	3623174	NEAL STREET BRANCH	1450 NEAL STREET	COOKEVILLE	TN	38501
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column.

County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OVERTON	UNITED STATES	44814	0	AMERICAN BANK & TRUST OF THE CUMBERLANDS	718079	
PUTNAM	UNITED STATES	Not Required	Not Required	AMERICAN BANK & TRUST OF THE CUMBERLANDS	718079	

PUTNAM	UNITED STATES	464872	3	AMERICAN BANK & TRUST OF THE CUMBERLANDS	718079
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AMERICAN BANCHSARES CORP.

Shareholders Owning 5% or More of Registrants' Shares

December 31, 2012

Report Item 3 (1)(a)(b)(c)	Country of Citizenship	Shares of Registrant Owned	
		Number	Percentage
<u>Name and Address</u> Johnny F. Coleman Livingston, TN 38570	U.S.A.	41.32	16.15%
J. Steve Daniels Livingston, TN 38570	U.S.A.	42.00	16.41%
Buckie D. Parson, DDS Livingston, TN 38570	U.S.A.	35.36	13.82%
Kenneth Copeland Livingston, TN 38570	U.S.A.	22.37	8.74%
Report Item 3 (2)(a)(b)(c)	N/A		

AMERICAN BANCSHARES CORP.

Insiders

December 31, 2012

Report Item 4 (1), (2), (3) and (4)

Name and Address	Principal Occupation if other than with American Bancshares Corp.	Title and Position with American Bancshares Corp.	Position with American Bank and Trust of the Cumberland	Position with Other Business	Percentage of Voting Shares in Subsidiaries	Percentage of Voting Shares in American Bancshares Corp	Other Business if 25% or More of Voting Shares are Held	
Johnny F. Coleman Livingston, TN 38570	Construction & Oil Co. Owner	Director	Director	Mid-State Construction Co. - Pres JFC Properties - Member/Manager	None	16.15%	Mid-State Construction Co. JFC Properties	60% 50%
				Mid State Drilling Co., LLC - Member C&M Development - Member/Manger			Mid State Drilling Co., LLC C&M Development	78% 50%
J. Steve Daniels Livingston, TN 38570	Attorney	Secretary & Director	Secretary & Director	Daniels & Meadows, Attorney at Law	None	16.41%	Daniels & Meadows, Attorney at Law	95%
Buckie D. Parsons, DDS Livingston, TN 38570	Dentist	Chairman/Director	Chairman/Director	Buckie D. Parsons, DDS-owner	None	13.82%	Buckie D. Parsons, DDS	100%
Kenneth Copeland Livingston, TN 38570	Farmer	Director	Director	None	None	8.74%	None	None
John Kelly Coleman Livingston, TN 38570	Construction & Oil Co. Owner	Director	Director	Mid State Construction Co.-VP Mid State Drilling-VP Tri-Coleman Properties- Member/Manager	None None None	2.74%	Mid State Construction Co. Mid State Drilling Tri-Coleman Properties	40% 11% 33%
Marty Maynard Livingston, TN 38570	None	President/CEO & Director	President/CEO & Director	None	None	1.57%	None	None
Jimmy Hull Cookeville, TN 38501	None	Community President and Director	Community President and Director	None	None	0.78%	None	None