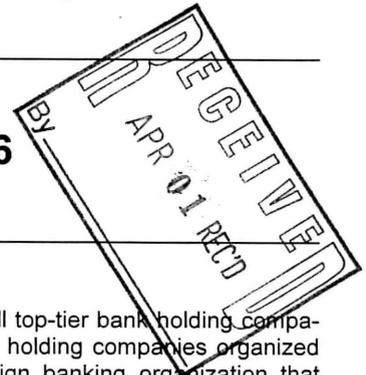


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2012  
 Month / Day / Year

I, John F Hall  
 Name of the Holding Company Director and Official  
Director and President  
 Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address  
American Bancorp, Inc.  
 Legal Title of Holding Company  
4740 Log Cabin Dr.

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

(Mailing Address of the Holding Company) Street / P.O. Box  
Macon GA 31204  
 City State Zip Code

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Theresa Younce Treasurer  
 Name Title

478-781-3057  
 Area Code / Phone Number / Extension

478-781-3074  
 Area Code / FAX Number

theresayounce@americanpridebank.com  
 E-mail Address

[Signature]  
 Signature of Holding Company Director and Official  
3/29/13  
 Date of Signature

N/A  
 Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:  
 \_\_\_\_\_  
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Federal Reserve Bank Use Only

RSSD ID 3824261  
 C.I. \_\_\_\_\_

Revised

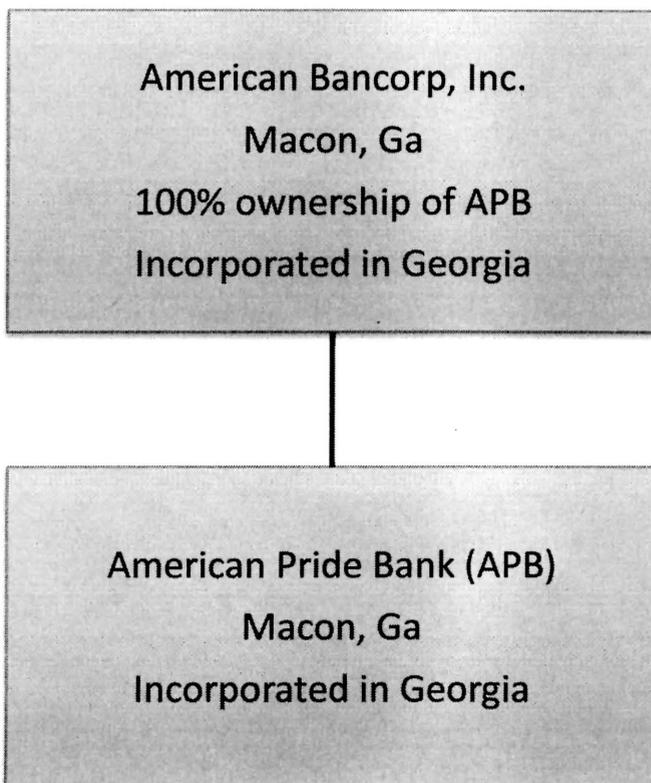
Form FR Y-6

American Bancorp, Inc.  
Macon, GA  
Fiscal Year Ending December 31, 2012

Report Item

1: The bank holding company prepares an annual report for its securities holders. Copies of the report will be sent under separate cover.

2a: Organizational Chart



3 (1) (2): Securities Holders – American Bancorp, Inc. does not have any securities holders with ownership, control, or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2012.

**Results:** A list of branches for your depository institution: AMERICAN PRIDE BANK (ID\_RSSD: 3671997).  
 This depository institution is held by AMERICAN BANCORP, INC. (3824261) of MACON, GA.  
 The data are as of 12/31/2012. Data reflects information that was received and processed through 02/24/2013.

#### Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

#### Actions

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

#### Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	3671997	AMERICAN PRIDE BANK	4740 LOG CABIN DRIVE	MACON	GA	="31204 "	BIBB	UNITED STATES	457427	0	AMERICAN PRIDE BANK	3671997	
		Full Service	3611779	FORSYTH ROAD OFFICE	4511 FORSYTH ROAD	MACON	GA	="31210 "	BIBB	UNITED STATES	Not Required	Not Required	AMERICAN PRIDE BANK	3671997	
		Full Service	3912971	WARNER ROBINS BRANCH	4001 RUSSELL PARKWAY	WARNER ROBINS	GA	="31204 "	HOUSTON	UNITED STATES	488801	1	AMERICAN PRIDE BANK	3671997	

American Bancorp, Inc.  
Macon, GA  
Fiscal Year Ending December 31, 2011

## Report Item 4: Insiders

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Co.	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (including names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Co	(4)(b) Percentage of Voting Shares in Subsidiaries (including names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Dilipkumar Patel Warner Robins, GA	Hotel Owner, Developer	Director & Chairman	Director & Chairman (American Pride Bank)	See Attached List	1.92%	N/A	See Attached List
Michael Gilstrap Byron, GA	Retired	Director & Vice- Chairman	Director & Vice- Chairman (American Pride Bank)	See Attached List	0.38%	N/A	N/A
Ajitkumar Patel Macon, GA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
Bhagu Patel Jonesboro, GA	Hotel Owner	Director	Director	See Attached List	2.30%	N/A	See Attached List
Dipesh Patel Macon, GA	Doctor	Director	Director	See Attached List	1.92%	N/A	See Attached List
Maneklal Patel Byron, GA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
Rasikbhai Patel Macon, GA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
John Hall Macon, GA	N/A	Director, President & CEO	Director, President & CEO (American Pride Bank)	See Attached List	0%	N/A	See Attached List

Form FR Y-6

American Bancorp, Inc.

Macon, GA

Fiscal Year Ending December 31, 2011

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Co.	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (including names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Co	(4)(b) Percentage of Voting Shares in Subsidiaries (including names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Theresa Younce Warner Robins, GA	N/A	Treasurer	SVP & CFO (American Pride Bank)	See Attached List	0% N/A	See Attached List	
Mary Ellen Levie Warner Robins, GA	N/A	Corporate Secretary	Corporate Secretary (American Pride Bank)	See Attached List	0% N/A	N/A	

	Company Name	City & State	Line of Business	Type of Business	Position Held/Relationship	Ownership Percentage	Beginning Date of Relationship	Personally Guarantee Company Debt
<b>Directors</b>								
Ajitkumar A. Patel	Sagar Investment Inc.	Stockbridge, GA	Hotel / Quality Inn	Subchapter S Corporation	Director	19%	1995	\$0
	Kishan Enterprises Inc.	Byron, GA	Hotel / Super 8 Motel	Subchapter S Corporation	Director	35%	1995	\$680,095
	Vikas Corp.	Ashburn, GA	Hotel / Days Inn	Subchapter S Corporation	Director	15%	1986	\$0
	Triangle Hospitality, LLC	Macon, GA	Land	LLC	Member	20%	2007	\$800,000
	Progressive Hotel Investment	Macon, GA	Hotel / Ramada Inn	LLC	Member	20%	2002	\$2,628,000
	UMIYA WORLD, LLC	Byron, GA	Liquor Store	LLC	Director	10%	2003	\$90,000
	MABAP, Inc	Warner Robins, GA	4 Convenience Stores w/long term leases + 1 mortgage	Subchapter S Corporation	Director	25%	2000	\$350,000
	Novas Properties, LLC	Commerce, GA	Shopping Center	LLC	Member	90%	2011	\$790,000
	SARSAV, LLC	Macon, GA	Shopping Center	LLC	Managing Member	50%	2005	\$970,000
	Premier Hotel Group	Commerce, GA	Shopping Center & Hotel	Subchapter S Corporation	Director	27.5%	2008	\$4,250,000
	Elite Hotel Management, LLC	Commerce, GA	Hotel	LLC	Member	40%	2009	\$4,604,702.36
	Triangle Hospitality LLC	Macon, GA	Hotel / Spring Hill Suites	LLC	Member	20%	2007	\$6,946,878
	Triangle Hospitality LLC	Macon, GA	Hotel / Country Inn & Suites	LLC	Member	20%	2007	\$4,949,500
	Augusta Lodging, LLC	Augusta, GA	Land	LLC	Member	10%	2011	\$975,000
	FOCUS HOSPITALITY LLC	Byron, GA	Hotel / Comfort Suites	LLC	Managing Member	30%	2008	\$3,900,000
	Sheta Inc	Macon, GA	Hotel / Rodeway Inn	Subchapter S Corporation	President	100%	1990	\$0
	Kirti Enterprises	Macon, GA	Hotel / Best Western	Subchapter S Corporation	President	70%	1996	\$0
	Komal Enterprises, Inc.	Byron, GA	Hotel / Best Western	Subchapter S Corporation	President	55%	1997	\$0
	Ajit Hospitality Inc.	Macon, GA	Hotel / Best Western	Subchapter S Corporation	President	50%	2000	\$0
	Elite Restaurant Management, LLC	Macon, GA	Own Ryan's Restaurant Building & Assets but not business	LLC	Managing Member	25%	2010	\$940,000
Bhagu M. Patel	B M Investments, Inc.	Morrow, GA	Limited Service Motel	Corporation	President/Owner	100%	1995	\$0
	TJJ Investments, LLC	Jenning, FL	Land	LLC	Manager/President	100%	2003	\$1,695,767
	DPA, Inc	Denver, CO	Rental Property	Corporation	President	100%	1989	\$0
	TJJ Investments, LLC	Riverside, CA	Vacant Land	LLC	Owner	100%	1974-1998	\$0
	TJJ Investments, LLC	Morrow, GA	Rental Property	LLC	President/Manager	100%	2003	\$0
	TJJ Investments, LLC	Butts/Lamar County, GA	Vacant Land	LLC	Owner	100%	2001	\$550,000
	Sunrise Sweeps 3 LLC	Englewood, FL	Retail - Internet	LLC	President/Manager	100%	2010	\$0
	Sweepstakes One LLC	Tallahassee, FL	Retail - Internet	LLC	Owner	100%	2010	\$0
Dilipkumar R. Patel - Chairman	Rang Enterprises Inc.	Cordele, GA	Motel/Fairfield Inn	Corporation	President	51%	1997	\$3,248,000
	Raman Rama & Sons, LLC	Fort Valley, GA	Motel/Days Inn	LLC	Manager	100%	1997	\$960,000
	Raman Rama & Sons, LLC	Hawkinsville, GA	Motel/Best Western	LLC	Manager	100%	1997	\$625,000
	Gunatit Hospitality LLC	Waycross, GA	Hotel/Motel	LLC	Member of LLC	55%	2006	\$2,250,000
	Sweeta Investment Group LLC	Warner Robins, GA	Motel/Fairfield Inn	LLC	Member of LLC	70%	2003	\$4,350,000
	Sweta Investment Group LLC	Warner Robins, GA	Motel/Candlewood Suites	LLC	Member of LLC	70%	2007	\$3,550,000
	Sweta Investment Group LLC	Warner Robins, GA	Motel/Courtyard	LLC	Member of LLC	70%	2010	\$9,750,000
	Sweta Investment Group LLC	Warner Robins, GA	Office Building	LLC	Member of LLC	70%	2008	\$300,000
	Divine Development Group LLC	Warner Robins, GA	Development Company	LLC	Member of LLC	100%	2004	\$0
	Peach State Hotels LLC	Milledgeville, GA	Motel/Fairfield Inn	LLC	Member of LLC	51%	2008	\$5,275,000
	Peach State Hotels LLC	Cordele, GA	Motel/Holiday Inn Express	LLC	Member of LLC	51%	2008	\$4,675,000
	Triangel Hospitality LLC	Macon, GA	Motel/Country Inn & Suites	LLC	Member of LLC	30%	2008	\$4,975,000
	Triangel Hospitality LLC	Macon, GA	Motel/Shringhill Suites	LLC	Member of LLC	30%	2009	\$6,975,000
	Triangel Hospitality LLC	Augusta, GA	Land	LLC	Member of LLC	30%	2008	\$975,000
	Triangel Hospitality LLC	Macon, GA	Land	LLC	Member of LLC	30%	2008	\$800,000
	Pride Hospitality LLC	Stockbridge, GA	Land	LLC	Member of LLC	45%	2008	\$0
	Majestic Hospitality LLC	Stockbridge, GA	Land	LLC	Member of LLC	15%	2008	\$980,000
Dipesh R. Patel, M.D.	Ayush Hospitality LLC	Macon, GA	Hotel	LLC	Partner	10%	2007	\$380,000
	N&D Development LLC	Macon, GA	Land	LLC	Partner	35%	2007	\$315,000
	Suhani Development LLC	Macon, GA	Land	LLC	Wife is a partner	40%	2008	YES \$90,000
	1008 Sheraton LLC	Macon, GA	Land	General Partnership	Wife is a partner	20%	2008	NO \$681,752.64
Maneklal G. Patel	Ganesh Corp/Days Inn	Byron, GA	Lodging	Corporation	President	60%	1982	\$926,000
	Govinda Corp/Home Place Inn and Suites	Macon, GA	Lodging	Corporation	President	40%	1991	\$770,000

	Company Name	City & State	Line of Business	Type of Business	Position Held/Relationship	Ownership Percentage	Beginning Date of Relationship	Personally Guarantee Company Debt
	MABAP Inc.	Byron, GA	Convenience Store	Corporation	President	25%	2001	\$360,000
	Progressive Investment	Macon, GA	Lodging	LLC	Member	15%	2002	\$2,700,000
	Triangle Hospitality	Warner Robins, GA	Lodging	LLC	Member	20%	2007	\$14,803,000
Rasikbhai B. Patel	Jay Ram, Inc.	Columbia, MO	Motel	Corporation	Partner	25%	11/4/1987	\$1,296,202
	UMYA, Inc.	Dublin, GA	Motel	Corporation	President	25%	9/8/1992	\$969,923
	Deesha Enterprises, Inc.	Anderson, SC	Motel	Corporation	Partner	15%	11/22/1993	\$0
	Heidi Enterprises, Inc.	Greenwood, SC	Motel	Corporation	Partner	20%	10/2/1995	\$0
	Opelika Hospitality Group, Inc.	Opelika, AL	Motel	Corporation	Partner	10%	10/3/1995	\$1,856,553
	GWD Hospitality Group, LLC	Greenwood, SC	Motel	Corporation	Partner	10%	8/30/2002	\$0
	Progressive Hotel Investments, LLC	Macon, GA	Motel	LLC	Manager	20%	9/23/2002	\$2,651,722
	Umniya Hotel Group, LLC	Anderson, SC	Motel	LLC	Partner/Member	10%	8/1/2003	\$4,689,429
	M. T. R. Hotels, LLC	Greenville, SC	Motel	LLC	Partner/Member	10%	5/5/2006	\$2,265,557
	Easley Hospitality Group, LLC	Easley, SC	Motel	LLC	Partner/Member	10%	8/15/2003	\$3,478,402
	RIMAR Hotel Group, LLC	Anderson, SC	Motel	LLC	Partner/Member	15%	11/26/2007	\$1,356,952
	MAR Hotels, LLC	Columbus, GA	Motel	LLC	Partner/Member	20%	2/5/2008	\$3,194,385
	Millenium Hotel Group, LLC	Greenville, SC	Motel	LLC	Partner/Member	15%	6/20/2008	\$10,029,110
	Triangle Hotel Group, LLC	Macon, GA	Motel	LLC	Partner/Member	20%	1/1/2007	\$14,219,875
	Grandview Hotel Group, LLC	Birmingham, AL	Motel	LLC	Partner/Member	10%	2009	\$0
	Noble Hotel, LLC	Auburn, GA	Motel	LLC	Partner/Member	10%	9/1/2008	\$0
	Ress Investments, LLC	Anderson, SC	Motel - Under Construction	LLC	Partner/Member	12%	2009	\$4,085,639
	Elite Restaurant Management, LLC	Macon, GA	Restaurant	LLC	Member	25%	2010	\$948,821
	Ress Investments, LLC	Anderson, SC	Motel	LLC	Member	2%	2010	\$4,085,639
Michael Gilstrap - Vice Chairman	None							
John F Hall	George H. Hall Family Partnership, L.P.	Macon, GA	Ownership marketable securities	Limited Partnership	General Partner & Limited Partner	50%	2000	\$0
	John F. Hall Family Trust	Macon, GA	Trust created by grandfather for children of John Hall	Trust	Trustee	0%	2009	\$0
	George H. Hall Jr. Family Trust	Macon, GA	Trust created by grandfather for children of George Hall, Jr.	Trust	Agent for Trustee	0%	2009	\$0
	Qtip Trust U/W George H. Hall Sr.	Macon, GA	Own & transfer assets under trust	Trust	Trustee	0%	2007	\$0
	GHJH, LLC	Macon, GA	Ownership of assets	LLC	Managing Member	0%	2009	\$0
<b>Officers</b>								
Theresa B Younce - SVP/CFO	BY Properties, LLC	Macon, GA	Real Estate	LLC	Managing Member	10%	3/14/2010	\$33,500
Mary Ellen Levie, Secretary	None							