

Board of Governors of the Federal Reserve System



APR 17 REC'D

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2013  
 Month / Day / Year

I, John Hall  
 Name of the Holding Company Director and Official  
Director and President  
 Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

American Bancorp, Inc.  
 Legal Title of Holding Company  
4740 Log Cabin Dr.  
 (Mailing Address of the Holding Company) Street / P.O. Box  
Macon GA 31204  
 City State Zip Code

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Theresa Younce Treasurer  
 Name Title

478-781-3057  
 Area Code / Phone Number / Extension

478-781-3074  
 Area Code / FAX Number

theresayounce@americanpridebank.com  
 E-mail Address

N/A  
 Address (URL) for the Holding Company's web page

[Signature]  
 Signature of Holding Company Director and Official

4/15/14  
 Date of Signature

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID \_\_\_\_\_ . 322421  
 C.I. \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

Legal Title of Subsidiary Holding Company

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City State Zip Code

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City State Zip Code

Physical location (if different from mailing address)

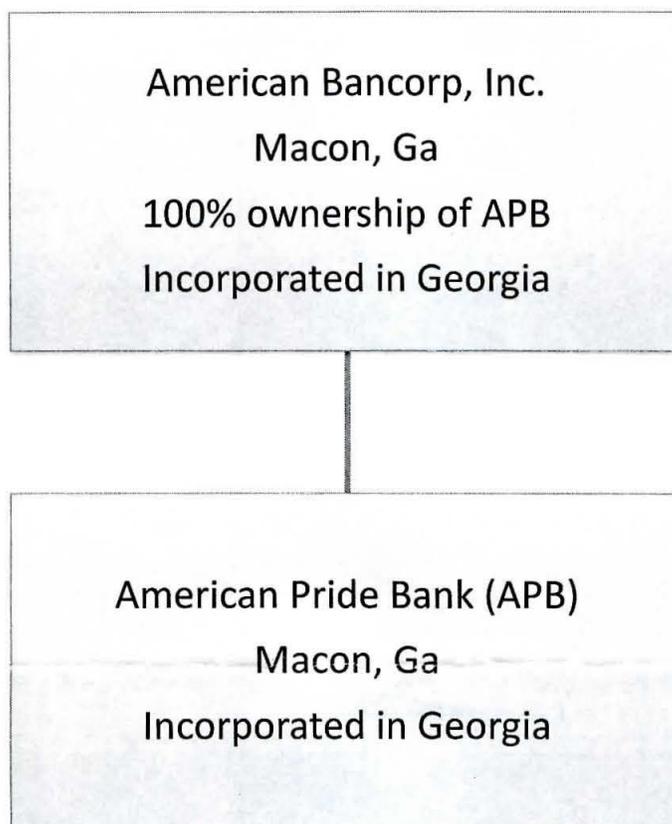
Form FR Y-6

American Bancorp, Inc.  
Macon, GA  
Fiscal Year Ending December 31, 2013

Report Item

1: The bank holding company prepares an annual report for its securities holders. Copies of the report will be sent under separate cover.

2a: Organizational Chart



3 (1) (2): Securities Holders – American Bancorp, Inc. does not have any securities holders with ownership, control, or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2013.

2b

Results: A list of branches for your depository institution: AMERICAN PRIDE BANK (ID\_RSSD: 3671997).  
This depository institution is held by AMERICAN BANCORP, INC. (3824261) of MACON, GA.  
The data are as of 12/31/2013. Data reflects information that was received and processed through 04/07/2014.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.  
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.  
 Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.  
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.  
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	3671997	AMERICAN PRIDE BANK	4740 LOG CABIN DRIVE	MACON	GA	31204	BIBB	UNITED STATES	457427	0	AMERICAN PRIDE BANK	3671997	
OK		Full Service	3611779	FORSYTH ROAD OFFICE	4511 FORSYTH ROAD	MACON	GA	31210	BIBB	UNITED STATES	520800	2	AMERICAN PRIDE BANK	3671997	
OK		Full Service	3912971	WARNER ROBINS BRANCH	4001 RUSSELL PARKWAY	WARNER ROBINS	GA	31088	HOUSTON	UNITED STATES	488801	1	AMERICAN PRIDE BANK	3671997	

American Bancorp, Inc.  
Macon, GA  
Fiscal Year Ending December 31, 2013

## Report Item 4: Insiders

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Co.	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (including names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Co	(4)(b) Percentage of Voting Shares in Subsidiaries (including names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Dilipkumar Patel Warner Robins, GA	Hotel Owner, Developer	Director & Chairman	Director & Chairman (American Pride Bank)	See Attached List	1.92%	N/A	See Attached List
Michael Gilstrap Byron, GA	Retired	Director & Vice- Chairman	(American Pride Bank)	See Attached List	0.38%	N/A	N/A
Ajitkumar Patel Macon, GA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
Bhagu Patel Jonesboro, GA	Hotel Owner	Director	Director	See Attached List	2.68%	N/A	See Attached List
Dipesh Patel Macon, GA	Doctor	Director	Director	See Attached List	1.92%	N/A	See Attached List
Maneklal Patel Byron, GA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
Rasikbhai Patel Macon, GA	Hotel Owner	Director	Director	See Attached List	1.92%	N/A	See Attached List
John Hall Macon, GA	N/A	Director, President & CEO	Director, President & CEO (American Pride Bank)	See Attached List	0%	N/A	See Attached List

American Bancorp, Inc.

Macon, GA

Fiscal Year Ending December 31, 2013

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Co.	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (including names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Co	(4)(b) Percentage of Voting Shares in Subsidiaries (including names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Theresa Younce Warner Robins, GA	N/A	Treasurer	SVP & CFO (American Pride Bank)	See Attached List	0% N/A	See Attached List	
Mary Ellen Levie Warner Robins, GA	N/A	Corporate Secretary	Corporate Secretary (American Pride Bank)	See Attached List	0% N/A	N/A	

	Company Name	Position Held/Relationship	Ownership Percentage	
<b><u>Directors</u></b>				
Ajitkumar A. Patel	Kishan Enterprises Inc.	Director	35%	
	MABAP, Inc	Director	25%	
	Novas Properties, LLC	Member	90%	
	SARSAV, LLC	Managing Member	50%	
	Premier Hotel Group	Director	27.5%	
	Elite Hotel Management, LLC	Member	40%	
	FOCUS HOSPITALITY LLC	Managing Member	30%	
	Sheta Inc	President	100%	
	Kirti Enterprises	President	70%	
	Komal Enterprises, Inc.	President	55%	
	Ajit Hospitality Inc.	President	50%	
Bhagu M. Patel	Elite Restaurant Management, LLC	Managing Member	25%	
	B M Investments, Inc.	President/Owner	100%	
	TJJ Investments, LLC	Manager/President	100%	
	DPA, Inc	President	100%	
	TJJ Investments, LLC	Owner	100%	
	TJJ Investments, LLC	President/Manager	100%	
	TJJ Investments, LLC	Owner	100%	
	Sunrise Sweeps 3 LLC	President/Manager	100%	
	Sweepstakes One LLC	Owner	100%	
	Dilipkumar R. Patel - Chairman	Rang Enterprises Inc.	President	51%
		Raman Rama & Sons, LLC	Manager	100%
Raman Rama & Sons, LLC		Manager	100%	
Gunatit Hospitality LLC		Member of LLC	55%	
Sweeta Investment Group LLC		Member of LLC	70%	
Sweta Investment Group LLC		Member of LLC	70%	
Sweta Investment Group LLC		Member of LLC	70%	
Sweta Investment Group LLC		Member of LLC	70%	

	Company Name	Position Held/Relationship	Ownership Percentage
	Divine Development Group LLC	Member of LLC	100%
	Peach State Hotels LLC	Member of LLC	51%
	Peach State Hotels LLC	Member of LLC	51%
	Triangel Hospitality LLC	Member of LLC	30%
	Triangel Hospitality LLC	Member of LLC	30%
	Triangel Hospitality LLC	Member of LLC	30%
	Triangel Hospitality LLC	Member of LLC	30%
	Pride Hospitality LLC	Member of LLC	45%
Dipesh R. Patel, M.D.	N&D Development LLC	Partner	35%
	Suhani Development LLC	Wife is a partner	40%
Maneklal G. Patel	Ganesh Corp/Days Inn	President	60%
	Govinda Corp/Home Place Inn and Suites	President	40%
	MABAP Inc.	President	25%
Rasikbhai B. Patel	Jay Ram, Inc.	Partner	25%
	UMYA, Inc.	President	25%
	Elite Restaurant Management, LLC	Member	25%
Michael Gilstrap - Vice Chairman	None		
John F Hall	George H. Hall Family Partnership, L.P.	General Partner & Limited Partner	50%
<b><u>Officers</u></b>			
Theresa B Younce - SVP/CFO	BY Properties, LLC	Managing Member	10%
Mary Ellen Levie, Secretary	None		