

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

William J. Johnson

Name of the Holding Company Director and Official
Director/President, CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this reporting date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/24/2015

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2937182
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Basile Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 697

(Mailing Address of the Holding Company) Street / P.O. Box

Basile LA 70515

City State Zip Code

3031 Stagg Avenue, Basile, LA 70515

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

C J Dupre CPA

Name Title

337-237-6611

Area Code / Phone Number / Extension

337-237-6628

Area Code / FAX Number

chris.mdcpa@bellsouth.net

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

PAGE IS N/A -- Not a Tiered Bank Holding Company

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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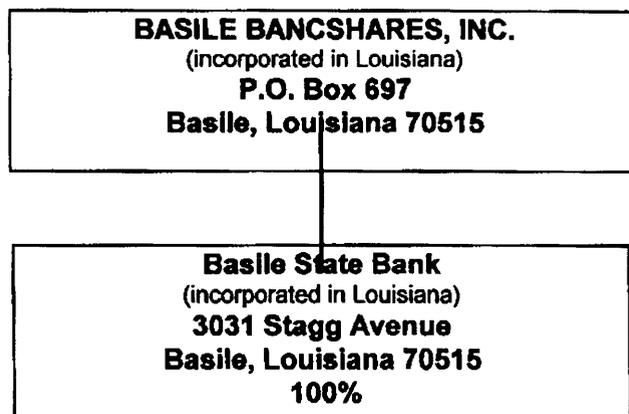
**Basile Bancshares, Inc.
Basile, Louisiana
Fiscal Year Ending December 31, 2014**

Report Item

- 1: (a) Basile Bancshares, Inc. is not registered with the Securities & Exchange Commission.
- (b) Basile Bancshares, Inc. does not prepare an annual report for its shareholders.

2: **Organizational Chart**

(1)



- (1) Basile Bancshares, Inc. has no indirect holdings of companies.
- (2) Basile Bancshares, Inc. has no holdings of foreign companies.

Supplemental Information items:

- (a) No shares are controlled as a result of debts previously contracted.
- (b) Basile Bancshares, Inc. holds no companies in a fiduciary capacity.
- (c) Basile State Bank holds no banks or bank holding companies in a fiduciary capacity.
- (d) Basile Bancshares, Inc. has no investments in shares of non-voting equity.

Results: A list of branches for your depository institution: BASILE STATE BANK (ID_RSSD: 188739).

This depository institution is held by BASILE BANCSHARES, INC. (2937182) of BASILE, LA.

The data are as of 12/31/2014. Data reflects information that was received and processed through 04/06/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	188739	BASILE STATE BANK	3031 STAGG	BASILE	LA	70515	EVANGELINE	UNITED STATES	11592	0	BASILE STATE BANK	188739	
OK		Full Service	2208499	EUNICE BRANCH	751 WEST MAPLE AVENUE	EUNICE	LA	70535	ST LANDRY	UNITED STATES	242370	1	BASILE STATE BANK	188739	

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**Basile Bancshares, Inc.
Basile, Louisiana
Fiscal Year Ending December 31, 2014**

Report Item

3: Shareholders

- (1) Shareholders of record who own, control, or hold with power to vote 5% or more of the common stock (which is the only class of stock) of Basile Bancshares, Inc. :

(a) Name & Address	(b) Country of Citizenship	(c) Number & Percentage of Securities Owned
✓ Burson, I Jackson Jr Eunice, Louisiana	United States of America	164 Shares (18.2832%)
✓ Johnson, John W Basile, Louisiana	United States of America	170 Shares (18.9521%)
✓ Johnson, William J Eunice, Louisiana	United States of America	90 Shares (10.0335%)
✓ Stagg, Samuel J Jr Eunice, Louisiana	United States of America	75 Shares (8.3612%)
✓ Vigee, Shelva Eunice, Louisiana	United States of America	133 Shares (14.8272%)

No options, warrants, or other securities or rights were outstanding during the fiscal year.

- (1) All shareholders who owned, controlled, or held with power to vote 5% or more of the common stock (which is the only class of stock) of Basile Bancshares, Inc. during the fiscal year are included in the above section.

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Basile Bancshares, Inc.
Basile, Louisiana
Fiscal Year Ending December 31, 2014

Report Item

(4) Directors, Officers, and 10% or more shareholders

(1) Name & Address	(2) Principal Occupation	(3a) Position with Bank Holding Company	(3b) Position with Subsidiary: Basile State Bank	(3c) Position with Other Companies	(4a) Percentage Owned of Bank Holding Company	(4b) Percentage Owned of Subsidiary: Basile State Bank	(4c) Percentage Owned of Other Companies
Burson, I Jackson Jr Eunice, Louisiana, USA	Attorney	Chairman of the Board & Director	Chairman of the Board & Director	Stockholder/ Owner & Attorney I Jackson Burson, APLC	18.2832%	None	I Jackson Burson APLC (100%)
Johnson, John W Basile, Louisiana, USA	Attorney	Director, Secretary	Director	Principal/ Owner & Attorney, Clanton & Johnson	18.9521%	None	Clanton & Johnson (50%)
Johnson, William J Eunice, Louisiana, USA	President, CEO Basile State Bank	Director	Director	None	10.0335%	None	None
Stagg, Samuel, Jr Eunice, Louisiana, USA	Physician	N/A	Director	None	8.3612%	None	None
Vigee, Shelva Baton Rouge, LA, USA ***	Retired	N/A	N/A	None	14.8272%	None	None

*** included because she holds more than 10% of voting securities.