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FR Y-6
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Approval expires December 31, 2014
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Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

1130333

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Bank Holding Companies must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):
December 31, 2011
Month / Day / Year

I, Melvin L. Chustz
Name of the Bank Holding Company Director and Official
President
Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address
Banque of Maringouin Holding Co., Inc
Legal Title of Bank Holding Company
P.O. Box 68
(Mailing Address of the Bank Holding Company) Street / P.O. Box
Maringouin LA 70757
City State Zip Code
11070 Hwy 77, Maringouin, LA 70757
Physical location (if different from mailing address)

attest that the Annual Report of Bank Holding Companies (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:
Melvin L. Chustz President
Name Title
225-625-2377
Area Code / Phone Number / Extension
225-625-2689
Area Code / FAX Number
mchustz@bomgn.com
E-mail Address
n/a
Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Melvin L. Chustz
Signature of Bank Holding Company Director and Official
3-27-12
Date of Signature

For bank holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only
RSSD ID _____
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?
 Yes Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
 No

For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

| | |
|---|---|
| <p>Legal Title of Subsidiary Bank Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical location (if different from mailing address)</p> <hr/> | <p>Legal Title of Subsidiary Bank Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical location (if different from mailing address)</p> <hr/> |
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REPORT ITEM 1 ANNUAL REPORT TO SHAREHOLDERS

Neither Banque of Maringouin Holding Company, Inc. or Bank of Maringouin are required to file an annual report form 10-K with the SEC.

Consolidated and parent bank holding company financial statements for the years ended December 31, 2011 and 2010, will be presented in the 2011 annual report. The annual report will be forwarded to the Federal Reserve as soon as it is available. Consolidated financial statements for 2011 and 2010 have been audited. Parent company financial statements for 2011 and 2010 will be presented in footnote K to the financial statements

REPORT ITEM 2a ORGANIZATION CHART

BANQUE OF MARINGOUIN HOLDING COMPANY, INC.
Maringouin, Louisiana
PARENT
(Owner - 6,000 Shares -100% of
Bank of Maringouin)

BANK OF MARINGOUIN
Maringouin, Louisiana
SUBSIDIARY
(6,000 Shares outstanding)

REPORT ITEM 2b DOMESTIC BRANCH LISTING

There is no change to this schedule.

REPORT ITEM 3(1) SECURITIES HOLDERS

| <u>NAME AND ADDRESS</u> | <u>COUNTRY OR CITIZENSHIP</u> | <u>NO. OF SHARES AND % OF COMMON STOCK</u> | |
|---|-----------------------------------|--|--------|
| Alton B. Smith, Jr. Maringouin, LA 70757 | United States | 528 s/s | 13.73% |
| N. L. Carriere, Jr. Maringouin, LA 70757 | United States | 452 s/s | 11.75% |

REPORT ITEM 3(2) OTHER 5% OR MORE SECURITIES HOLDERS DURING 2011

None

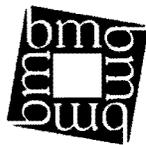
REPORT ITEM 4 INSIDERS

A list of directors and officers is attached.

SCHEDULE OF DIRECTORS AND OFFICERS AND SIGNIFICANT SHAREHOLDERS

-----OWNERSHIP INTEREST-----

| | <u>NAME AND ADDRESS</u> | <u>POSITION</u> | <u>COMMON STOCK BANQUE OF MARINGOUIN HOLDING COMPANY, INC.</u> | <u>COMMON STOCK BANK OF MARINGOUIN</u> | <u>OCCUPATION</u> | <u>OTHER BUSINESS INTEREST</u> | <u>POSITION</u> | <u>OWNERSHIP INTEREST</u> |
|---|--|--|--|--|---|---|-------------------------------|---------------------------|
| 1 | N. L. Carriere, Jr. Maringouin, LA 70757 | Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin | 452 shares 11.75% | NONE | Retired Bank Executive | Industrial Motion, LLC | Member/ Manager | 60% |
| 2 | Wylie B. Jewell, Jr. Maringouin, LA 70757 | Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin | 52 shares 1.35% | NONE | Truck Driver | Wylie B Jewell Trucking | Owner | 100% |
| 3 | James T. Marionneaux Maringouin, LA 70757 | Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin | 186 shares 4.84% | NONE | Businessman, Farmer and Cattleman | Marionneaux Lumber Co., Inc. | Manager | 50% |
| 4 | Philip D. Sarullo Grosse Tete, LA 70740 | Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin | 80 shares 2.08% | NONE | Retired Grocer | None | None | None |
| 5 | A. B. Smith, Jr. Maringouin, LA 70757 | Director and Chairman of the Board, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin | 528 shares 13.73% | NONE | Retired | Smith Stock Farm | Owner | 100% |
| 6 | Melvin L. Chustz Maringouin, LA 70757 | Director, President and CEO, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin | 62 shares 1.61% | NONE | Bank Executive | None | None | None |
| 7 | John M. Pourciau Maringouin, LA 70757 | Director, Banque of Maringouin Holding Company, Inc. and Bank of Maringouin | 10 shares 0.26% | NONE | Sales | Brockhoeft Chevrolet Roy's Jewelers | Dealer/ Principal Owner | 15% 100% |



Bank of Maringouin

MARINGOUIN, LA. (225) 625-2377
GROSSE TETE, LA. (225) 648-2336

March 27, 2012

BANK OF MARINGOUIN

Branch listing: Bank of Maringouin
Interstate Branch
17445 Hwy 77
P. O. Box 215
Grosse Tete, La. 70740
Phone: 225-648-2336

Branch Manager: Corey Sarullo