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MAY 2 2013

FR Y-6  
OMB Number 7100-0297  
Approval expires December 31, 2015  
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*Revised*

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law; Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2012

Month / Day / Year

I, Melvin L. Chustz

Reporter's Name, Street, and Mailing Address

Banque of Maringouin Holding Company, Inc.

Name of the Holding Company Director and Official

President & CEO

Legal Title of Holding Company

P. O. Box 68

Title of the Holding Company Director and Official

(Mailing Address of the Holding Company) Street / P.O. Box

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Maringouin LA 70757  
City State Zip Code

11070 Highway 77, Maringouin, LA. 70757

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Melvin L. Chustz President & CEO

Name Title

225-625-2377

Area Code / Phone Number / Extension

225-625-2689

Area Code / FAX Number

mchustz@bomgn.com

E-mail Address

N/A

Signature of Holding Company Director and Official

Address (URL) for the Holding Company's web page

*Melvin L. Chustz*  
5-2-13

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- Is included with the FR Y-6 report
- Will be sent under separate cover
- Is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1130333  
C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

*Revised*

**REPORT ITEM 1 ANNUAL REPORT TO SHAREHOLDERS**

Neither Banque of Maringouin Holding Company, Inc. or Bank of Maringouin are required to file an annual report form 10-K with the SEC.

Consolidated and parent bank holding company financial statements for the years ended December 31, 2012 and 2011, will be presented in the 2012 annual report. The annual report will be forwarded to the Federal Reserve as soon as it is available. Consolidated financial statements for 2012 and 2011 have been audited. Parent company financial statements for 2012 and 2011 will be presented in footnote K to the financial statements

**REPORT ITEM 2a ORGANIZATION CHART**

**BANQUE OF MARINGOUIN HOLDING COMPANY, INC.**

Maringouin, Louisiana

**PARENT**

Incorporated in Louisiana

(Owner - 6,000 Shares -100% of Bank of Maringouin)

**BANK OF MARINGOUIN**

Maringouin, Louisiana

**SUBSIDIARY**

Incorporated in Louisiana  
(6,000 Shares outstanding)

**REPORT ITEM 2b DOMESTIC BRANCH LISTING**

See attached sheet.

**REPORT ITEM 3(1) SECURITIES HOLDERS**

<u>NAME AND ADDRESS</u>	<u>COUNTRY OR CITIZENSHIP</u>	<u>NO. OF SHARES AND % OF COMMON STOCK</u>
Alton B. Smith, Jr. Maringouin, LA 70757	United States	528 s/s 13.73%
N. L. Carriere, Jr. Maringouin, LA 70757	United States	452 s/s 11.75%

**REPORT ITEM 3(2) OTHER 5% OR MORE SECURITIES HOLDERS DURING 2012**

None

**REPORT ITEM 4 INSIDERS**

A list of directors and officers is attached.

*Revised*



March 12, 2013

**BANK OF MARINGOUIN**

Branch listing: Bank of Maringouin  
Interstate Branch  
17445 Hwy 77  
P. O. Box 215  
Grosse Tete, La. 70740  
Phone: 225-648-2336

Branch Manager: Corey Sarullo

SCHEDULE OF DIRECTORS AND OFFICERS AND SIGNIFICANT SHAREHOLDERS

NAME AND ADDRESS	POSITION	-----OWNERSHIP INTEREST-----		OCCUPATION	OTHER BUSINESS INTEREST	POSITION	OWNERSHIP INTEREST
		COMMON STOCK BANQUE OF MARINGOUIN HOLDING COMPANY, INC.	COMMON STOCK BANK OF MARINGOUIN				
N. L. Carriere, Jr. Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	462 shares 11.76%	NONE	Retired Bank Executive	Industrial Motion, LLC	Member/ Manager	60%
Wylie B. Jewell, Jr. Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	104 shares 2.70%	NONE	Truck Driver	Wylie B Jewell Trucking	Owner	100%
James T. Marlonneaux Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	186 shares 4.84%	NONE	Businessman, Farmer and Cattleman	Marlonneaux Lumber Co., Inc.	Manager	50%
Phillip D. Sarullo Grosse Tete, LA 70740	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	80 shares 2.08%	NONE	Retired Grocer	None	None	None
A. B. Smith, Jr. Maringouin, LA 70757	Director and Chairman of the Board, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	528 shares 13.73%	NONE	Retired	Smith Stock Farm	Owner	100%
Melvin L. Chustz Maringouin, LA 70757	Director, President and CEO, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	62 shares 1.61%	NONE	Bank Executive	None	None	None
John M. Pourciau Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc. and Bank of Maringouin	10 shares 0.26%	NONE	Sales	Brockhoeft Chevrolet Roy's Jewelers	Dealer/ Principal Owner	15% 100%

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