

Marked 6/2/14

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2013

Month / Day / Year

I, Melvin L. Chustz

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

Banque of Maringouin Holding Company, Inc.

Legal Title of Holding Company

P. O. Box 68

(Mailing Address of the Holding Company) Street / P.O. Box

Maringouin LA 70757

City State Zip Code

11070 Hwy 77, Maringouin, LA 70757

Physical location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Melvin L. Chustz President

Name Title

225-625-2377

Area Code / Phone Number / Extension

225-625-2689

Area Code / FAX Number

mchustz@bomgn.com

E-mail Address

n/a

Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Melvin L. Chustz
MAY 28, 2014

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1130333
C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

REPORT ITEM 1 ANNUAL REPORT TO SHAREHOLDERS

Neither Banque of Maringouin Holding Company, Inc. or Bank of Maringouin are required to file an annual report form 10-K with the SEC.

Consolidated and parent bank holding company financial statements for the years ended December 31, 2013 and 2012, will be presented in the 2013 annual report. The annual report will be forwarded to the Federal Reserve as soon as it is available. Consolidated financial statements for 2013 and 2012 have been audited. Parent company financial statements for 2013 and 2012 will be presented in footnote K to the financial statements

REPORT ITEM 2a ORGANIZATION CHART

BANQUE OF MARINGOUIN HOLDING COMPANY, INC.

Maringouin, Louisiana

PARENT

Incorporated in Louisiana

(Owner - 6,000 Shares -100% of
Bank of Maringouin)

BANK OF MARINGOUIN

Maringouin, Louisiana

SUBSIDIARY

Incorporated in Louisiana
(6,000 Shares outstanding)

REPORT ITEM 2b DOMESTIC BRANCH LISTING

There is no change to this schedule.

REPORT ITEM 3(1) SECURITIES HOLDERS

<u>NAME AND ADDRESS</u>	<u>COUNTRY OR CITIZENSHIP</u>	<u>NO. OF SHARES AND % OF COMMON STOCK</u>	
Alton B. Smith, Jr. Maringouin, LA 70757	United States	528 s/s	13.73%
N. L. Carriere, Jr. Maringouin, LA 70757	United States	452 s/s	11.75%

REPORT ITEM 3(2) OTHER 5% OR MORE SECURITIES HOLDERS DURING 2012

None

REPORT ITEM 4 INSIDERS

A list of directors and officers is attached.

Results: A list of branches for your depository institution: BANK OF MARINGOUIN (ID_RSSD: 993335).
 This depository institution is held by BANQUE OF MARINGOUIN HOLDING COMPANY, INC. (1130333) of MARINGOUIN, LA.
 The data are as of 03/31/2014. Data reflects information that was received and processed through 04/07/2014.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
 Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok		Full Service (Head Office)	993335	BANK OF MARINGOUIN	11070 HWY. 77	MARINGOUIN	LA	70757	IBERVILLE	UNITED STATES	5190	0	BANK OF MARINGOUIN	993335	
ok		Full Service	322636	INTERSTATE BRANCH	17445 HIGHWAY 77	GROSSE TETE	LA	70740	IBERVILLE	UNITED STATES	218018	1	BANK OF MARINGOUIN	993335	

SCHEDULE OF DIRECTORS AND OFFICERS AND SIGNIFICANT SHAREHOLDERS

—OWNERSHIP INTEREST—

	NAME AND ADDRESS	POSITION	COMMON STOCK BANQUE OF MARINGOUIN HOLDING COMPANY, INC.	COMMON STOCK BANK OF MARINGOUIN	OCCUPATION	OTHER BUSINESS INTEREST	POSITION	OWNERSHIP INTEREST
1	N. L. Carriere, Jr. Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	452 shares 11.75%	NONE	Retired Bank Executive	Industrial Motion, LLC	Member/ Manager	60%
2	Wylie B. Jewell, Jr. Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	104 shares 2.70%	NONE	Truck Driver	Wylie B Jewell Trucking	Owner	100%
3	James T. Marionneaux Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	186 shares 4.84%	NONE	Businessman, Farmer and Cattleman	Marionneaux Lumber Co., Inc.	Manager	50%
4	Philip D. Sarullo Grosse Tete, LA 70740	Director, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	80 shares 2.08%	NONE	Retired Grocer	None	None	None
5	A. B. Smith, Jr. Maringouin, LA 70757	Director and Chairman of the Board, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	528 shares 13.73%	NONE	Retired	Smith Stock Farm	Owner	100%
6	Melvin L. Chustz Maringouin, LA 70757	Director, President and CEO, Banque of Maringouin Holding Company, Inc., and Bank of Maringouin	62 shares 1.61%	NONE	Bank Executive	None	None	None
7	John M. Pourciau Maringouin, LA 70757	Director, Banque of Maringouin Holding Company, Inc. and Bank of Maringouin	10 shares 0.26%	NONE	Sales	Brockhoeft Chevrolet Roy's Jewelers	Dealer/ Principal Owner	15% 100%