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FR Y-6
OMB Number 7100-0297
Approval expires December 31, 2014
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Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

2937182

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Bank Holding Companies must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):
DECEMBER 31, 2011

Month / Day / Year

I, William Johnson
Name of the Bank Holding Company Director and Official
Director

Reporter's Name, Street, and Mailing Address
basile bancshares, inc.
Legal Title of Bank Holding Company
p.o. box 697

Title of the Bank Holding Company Director and Official

(Mailing Address of the Bank Holding Company) Street / P.O. Box
BASILE, LA 70515

attest that the Annual Report of Bank Holding Companies (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

City State Zip Code
3031 STAGGE AVE, BASILE, LA 70515

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:
CHRISTOPHER J. DUPRE, CPA

Name Title
337-237-6611

Area Code / Phone Number / Extension
337-237-6628

Area Code / FAX Number
chris.mdcpa@bellsouth.net

E-mail Address
n/a

Signature of Bank Holding Company Director and Official
March 29, 2012

Address (URL) for the Bank Holding Company's web page

Date of Signature

For bank holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____

NOT APPLICABLE: NOT A TIERED BANK HOLDING CO.

For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company	Legal Title of Subsidiary Bank Holding Company
(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)
Legal Title of Subsidiary Bank Holding Company	Legal Title of Subsidiary Bank Holding Company
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City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)

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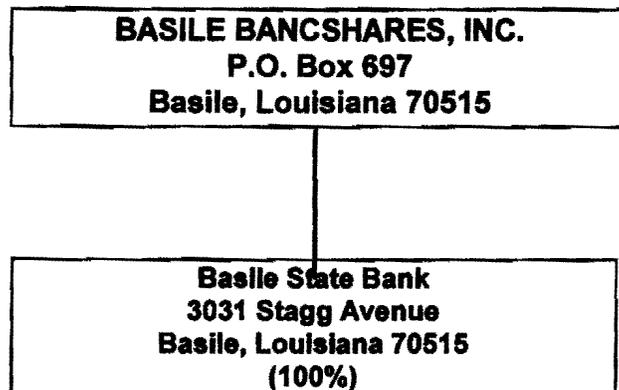
**Basile Bancshares, Inc.
Basile, Louisiana
Fiscal Year Ending December 31, 2011**

Report Item

- 1: (a) Basile Bancshares, Inc. is not registered with the Securities & Exchange Commission.
- (b) Basile Bancshares, Inc. does not prepare an annual report for its shareholders.

2: **Organizational Chart**

(1)



- (1) Basile Bancshares, Inc. has no indirect holdings of companies.
- (2) Basile Bancshares, Inc. has no holdings of foreign companies.

Supplemental Information items:

- (a) No shares are controlled as a result of debts previously contracted.
- (b) Basile Bancshares, Inc. holds no companies in a fiduciary capacity.
- (c) Basile State Bank holds no banks or bank holding companies in a fiduciary capacity.
- (d) Basile Bancshares, Inc. has no investments in shares of non-voting equity.

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**Basile Bancshares, Inc.
Basile, Louisiana
Fiscal Year Ending December 31, 2011**

Report Item

3: Shareholders

- (1) Shareholders of record who own, control, or hold with power to vote 5% or more of the common stock (which is the only class of stock) of Basile Bancshares, Inc. :

(a) Name & Address	(b) Country of Citizenship	(c) Number & Percentage of Securities Owned
Burson, I Jackson Jr Eunice, Louisiana	United States of America	164 Shares (18.3857)
Johnson, John W Basile, Louisiana	United States of America	196 Shares (19.0583%)
Johnson, William J Eunice, Louisiana	United States of America	80 Shares (9.5292%)
Stagg, Samuel J Jr Eunice, Louisiana	United States of America	75 Shares (8.4081)
Vigee, Harvey P Eunice, Louisiana	United States of America	133 Shares (14.9104%)

No options, warrants, or other securities or rights were outstanding during the fiscal year.

- (1) All shareholders who owned, controlled, or held with power to vote 5% or more of the common stock (which is the only class of stock) of Basile Bancshares, Inc. during the fiscal year are included in the above section.

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Basile Bancshares, Inc.
 Basile, Louisiana
 Fiscal Year Ending December 31, 2011

Report Item

(4) Directors & Officers

(1) Name & Address	(2) Principal Occupation	(3a) Position with Bank Holding Company	(3b) Position with Subsidiary: Basile State Bank	(3c) Position with Other Companies	(4a) Percentage Owned of Bank Holding Company	(4b) Percentage Owned of Subsidiary: Basile State Bank	(4c) Percentage Owned of Other Companies
Burson, I Jackson Jr Eunice, Louisiana	Attorney	V. Chairman of the Board & Director	Chairman of the Board & Director	Stockholder/ Owner & Attorney I Jackson Burson, APLC	18.3857%	None	I Jackson Burson APLC (100%)
Johnson, John W Basile, Louisiana	Attorney	Director	Director	Principal/ Owner & Attorney, Clanton & Johnson	19.0583%	None	Clanton & Johnson (50%)
Vigee, Harvey P Eunice, Louisiana	President of Holding Co (Basile Bancshares)	President & Director	Director, Vice-Chairman	None	14.9104%	None	None
Johnson, William J Eunice, Louisiana	President, CEO Basile State Bank	Director	Director	None	9.5292%	None	None
Stagg, Samuel, Jr Eunice, Louisiana	Physician	N/A	Director	None	8.4081%	None	None

Results: A list of branches for your BHC: BASILE BANCSHARES, INC. (2937182) of BASILE, LA.
The data are as of 12/31/2011. Data reflects information that was received and processed through 01/0

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data**

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or close

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Acti**

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Ac**

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation,

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedule
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://>

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values

DATE	UNINUM	OFFICE NO.	BRANCH ID	BRANCH ID_RSSD*	POPULAR NAME
			Full Service (Head Office)	188739	BASILE STATE BANK
			Full Service	2208499	EUNICE BRANCH

5/2012.

3 Action column and the date when this information first became valid in the Effective Date column.
re date in the Effective Date column.
on column.
tion column and the opening or acquisition date in the Effective Date column.

page scaling, and/or legal sized paper.

for more information.
of the e-mail.

s for each branch with a Data Action of Change, Close, Delete, or Add.
//y10online.federalreserve.gov.

as is not required.

Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*
3031 STAGG	BASILE	LA	70515	EVANGELINE	UNITED STATES	11592
751 WEST MAPLE AVENUE	EUNICE	LA	70535	ST LANDRY	UNITED STATES	242370

ATTACHMENT A

Office Number*	Head Office	Head Office ID_RSSD*	Comments
0	BASILE STATE BANK	188739	
1	BASILE STATE BANK	188739	

ATTACHMENT A