

FR Y-6
OMB Number 7100-0297
Approval expires December 31, 2014
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Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

12/31/11
Month / Day / Year

1. TREVOR R. BURGESS
Name of the Bank Holding Company Director and Official
CEO + VICE CHAIRMAN
Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address
CBM FLORIDA HOLDING COMPANY
Legal Title of Bank Holding Company
2025 LAURELWOOD MANOR BLVD
(Mailing Address of the Bank Holding Company) Street / P.O. Box
BURDENTON FL 34211
City State Zip Code

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

TREVOR R. BURGESS CEO
Name Title
845-233-0399
Area Code / Phone Number / Extension

Signature of Bank Holding Company Director and Official

Area Code / FAX Number
TREVOR@COMMUNITYBANKNOW.COM
E-mail Address

Address (URL) for the Bank Holding Company's web page

Date of Signature 4/10/12

For bank holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

Does the reporter request confidential treatment for any portion of this submission?
 Yes Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
 No

For Federal Reserve Bank Use Only
RSSD ID 3819267
C.I. _____

For Use By Tiered Bank Holding Companies

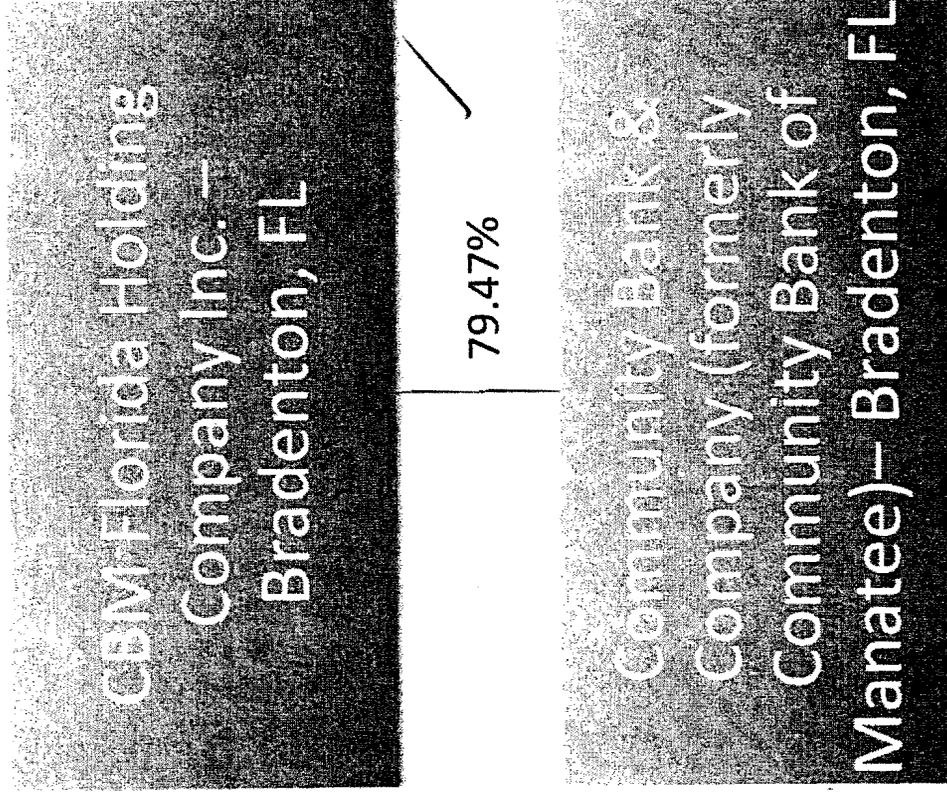
Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company	Legal Title of Subsidiary Bank Holding Company
(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)
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City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)

FR Y-6 Report Item 2a: Organization Chart

CBM Florida Holding Company

December 31, 2011



RSSD Tiering for:
CBM FLORIDA HOLDING COMPANY
Structure as of 20111231 and going downward

Seq Num	ID RSSD	Legal Name	AddL	City	State/ Country	Dist FR	Ent Type	Actv Code	Basis of Relatnshp	PCT
0001	3819267	CBM FLORIDA HOLDING COMPANY		BRADENTON	FLORIDA	6	BHC	551111		
0002	2362074	COMMUNITY BANK & COMPANY		LAKEWOOD RANCH	FLORIDA	6	NMB	52211	Vtg Eqty Other	79 ✓

Total Number of Entities in the tree 2
Total Number of Unique Entities in the tree 2

*unincorporated Bradenton
one in the same a Bradenton*

Tier Selection Criteria

RSSD Tiering for	3819267 CBM FLORIDA HOLDING COMPANY
As of Date	20111231
Direction	Down
Selection Rule	All Entities
Branches - Domestic Institutions	No Branches
Branches - Foreign Institutions	No Branches

Explanatory Notes

Entity Type	Description
BHC	BANK HOLDING COMPANY
NMB	NON-MEMBER BANK
Primary Activity Code	Description
52211	COMMERCIAL BANKING
551111	OFFICES OF BANK HOLDING COMPANIES
Basis of Relationship	Description
Other	Other Basis of Relationship
Vtg Eqty	Voting Equity

Two asterisks (**) next to the Seq Num indicates that confidentiality is pending or granted.
An asterisk (*) next to the Addl Line Num denotes the Seq Num at which the offspring of this entity are listed.
A dot dot dot notation (...) next to Legal Name denotes a circular relationship.

Results: A list of branches for your BHC: CBM FLORIDA HOLDING COMPANY (3813267) of BRADENTON, FL.
 The data are as of 12/31/2011. Data reflects information that was received and processed through 04/04/2012.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
 Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	2362074	COMMUNITY BANK & COMPANY	2025 LAKEWOOD RANCH BOULEVARD	LAKEWOOD RANCH	FL	34211	MANATEE	UNITED STATES	56232		0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168270	SOUTH SHORE BRANCH	6542 NORTH US HIGHWAY 41	APOLLO BEACH	FL	33572	HILLSBOROUGH	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	3644085	BRADEN RIVER OFFICE	6000 STATE ROAD 70 EAST	BRADENTON	FL	34203	MANATEE	UNITED STATES	466948		5	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168131	DADE CITY BRANCH	13439 US HIGHWAY 98 BYPASS	DADE CITY	FL	33525	PASCO	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168140	LARGO BRANCH	2075 SEMINOLE BOULEVARD	LARGO	FL	33778	PINELLAS	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	205177	PINELLAS PARK BRANCH	9001 BELCHER ROAD	PINELLAS PARK	FL	33782	PINELLAS	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168159	PORT CHARLOTTE BRANCH	1950 TAMiami TRAIL	PORT CHARLOTTE	FL	33948	CHARLOTTE	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168168	VETERANS BRANCH	34100 VETERANS BOULEVARD	PORT CHARLOTTE	FL	33954	CHARLOTTE	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168195	PUNTA GORDA BRANCH	3855 TAMiami TRAIL	PUNTA GORDA	FL	33950	CHARLOTTE	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4105426	RIVERVIEW OFFICE	10109 US HIGHWAY 301 SOUTH	RIVERVIEW	FL	33578	HILLSBOROUGH	UNITED STATES	473864		6	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168207	SAINT PETERSBURG BRANCH	6100 4TH STREET NORTH	SAINT PETERSBURG	FL	33703	PINELLAS	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4281937	WEST CENTRAL BRANCH	6180 CENTRAL AVENUE	SAINT PETERSBURG	FL	33710	PINELLAS	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4282550	BEACH DRIVE BRANCH	158 BEACH DRIVE NE	ST. PETERSBURG	FL	33701	PINELLAS	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	3644076	SOUTH TAMPA OFFICE	110 SOUTH BOULEVARD	TAMPA	FL	33606	HILLSBOROUGH	UNITED STATES	418505		3	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168186	WEST SHORE BRANCH	3802 SOUTH WEST SHORE BOULEVARD	TAMPA	FL	33611	HILLSBOROUGH	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	2596433	WEST BRADENTON OFFICE	7202 MANATEE AVENUE WEST	WEST BRADENTON	FL	34209	MANATEE	UNITED STATES	290382		1	COMMUNITY BANK & COMPANY	2362074
OK		Full Service	4168261	ZEPHYRHILLS BRANCH	7435 GALL BOULEVARD	ZEPHYRHILLS	FL	33541	PASCO	UNITED STATES	Not Required	Not Required	0	COMMUNITY BANK & COMPANY	2362074

CBM Florida Holding Company

December 31, 2011

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Report Item 3

Name, City, State, Country	Country of Citizenship or Incorporation	Number of Shares	% of Class
Marcelo Lima, Sao Paulo, SP, Brazil	Brazil	251,642	47.09%
Trevor Burgess, Saint Petersburg, FL, USA	USA	35,136	6.57%
Erwin Russel, Sao Paulo, SP, Brazil	Netherlands	133,224	24.93%
Oakland Investment LLC, Lewes, DE, USA (Marcio Camargo, Sao Paulo, SP, Brazil - Beneficial Owner)	USA	114,418	21.41%

3.2 - N/A

CBM FLORIDA HOLDING COMPANY

DECEMBER 31, 2011

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Report Item 4

ADDITIONAL RESPONSIVE DATA MAY BE FOUND IN THE CONFIDENTIAL VOLUME

