

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

APR 01 REC'D

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Guillermo Diaz-Rousselot

Name of the Holding Company Director and Official

Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/30/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1121681  
C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Continental Bancorp

Legal Title of Holding Company

1801 SW 1st Street

(Mailing Address of the Holding Company) Street / P.O. Box

Miami FL 33135  
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Sonia Canessa-Gonzalez SVP/CFO  
Name Title

305-643-8276

Area Code / Phone Number / Extension

305-643-8289

Area Code / FAX Number

scanessa@continentalbank.com

E-mail Address

www.continentalbank.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

**REVISED**  
513116

REPORT ITEM 2A

**ORGANIZATION CHART**



<i>Continental Bancorp</i>	Owned Shares:	104,884	Common	30,000	Preferred A	0	Preferred B	0	Preferred C
		=====	30.27%	=====	100.00%	=====	0.00%	=====	0.00%
<i>Continental National Bank</i>	Total Shares:	346,472	Common	30,000	Preferred A	14,000	Preferred C	45,495	Preferred C
<i>Continental Bancorp</i>	Owned Shares:	134,884	Total Voting Stock (Common, Preferred A, Preferred C)						
		=====	31.97%						
<i>Continental National Bank</i>	Total Shares:	421,967	Total Voting Stock (Common, Preferred A, Preferred C)						
<i>Continental Bancorp</i>	Owned Shares:	134,884	Total Voting and Non-Voting Stock (Common, Preferred A, B and C)						
		=====	30.94%						
<i>Continental National Bank</i>	Total Shares:	435,967	Total Voting and Non-Voting Stock (Common, Preferred A, B and C)						

Form FR Y-6  
**CONTINENTAL BANCORP**  
 Fiscal Year Ending December 31, 2015

REPORT ITEM 2B

**DOMESTIC BRANCH LISTING**

Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	DATE ESTABLISHED	Head Office	Head Office ID_RSSD*
Full Service (Head Office)	837037	CONTINENTAL NATIONAL BANK	1801 S.W. 1ST STREET	MIAMI	FL	33135	MIAMI-DADE	UNITED STATES	14925	0	5/10/1974	CONTINENTAL NATIONAL BANK	837037
Full Service	927732	HIALEAH BRANCH	611 WEST 49TH STREET	HIALEAH	FL	33012	MIAMI-DADE	UNITED STATES	253072	3	9/5/1984	CONTINENTAL NATIONAL BANK	837037
Full Service	1157161	BIRD ROAD BRANCH	5785 BIRD ROAD	MIAMI	FL	33155	MIAMI-DADE	UNITED STATES	253073	4	9/22/1986	CONTINENTAL NATIONAL BANK	837037
Full Service	988331	DOWNTOWN BRANCH	240 EAST FLAGLER STREET	MIAMI	FL	33131	MIAMI-DADE	UNITED STATES	253070	1	9/8/1981	CONTINENTAL NATIONAL BANK	837037
Full Service	836535	SWEETWATER BRANCH	10555 West Flagler Street	SWEETWATER	FL	33174	MIAMI-DADE	UNITED STATES	253071	2	1/26/1982	CONTINENTAL NATIONAL BANK	837037

Form FR Y-6  
CONTINENTAL BANCORP  
Fiscal Year Ending December 31, 2015

 **REVISED**  
5/3/16

REPORT ITEM 3

**SECURITIES HOLDERS**

1) Current securities holder with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2015					
(1)(a) <b>Name</b>	(1)(a) <b>City, State, Country</b>	(1)(b) <b>Citizenship</b>	(1) c <b>Securities Class</b>	(1) c <b># of Shares</b>	(1) c <b>Percentage</b>
<i>The CNB Marital Trust (Non GST Ex Miami Beach, FI 33141, USA</i>		<i>USA</i>	<i>Class A Common</i>	<i>171,999</i>	<i>54.33%</i>
<i>Larry Hoffman</i>	<i>Miami, FI 33131, USA</i>	<i>USA</i>	<i>Class A Common</i>	<i>23,025</i>	<i>7.27%</i>
<i>Krishna P. Narwani</i>	<i>Hialeah, FI 33178, USA</i>	<i>Trinidad</i>	<i>Class A Common</i>	<i>11,541</i>	<i>3.65%</i>
<i>Salomon Yuken</i>	<i>Miami Beach, FI 33154, USA</i>	<i>USA</i>	<i>Class A Common</i>	<i>21,132</i>	<i>6.68%</i>

2) Securities holders not listed in 3(1)(a) through 3(1) c that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2015

**NONE**

REPORT ITEM 4

**INSIDERS**



(1) Name	(3)(a) & (b) Title & Position w/ Bank Holding Co. & Subsidiaries	(1) City, State, Country	(2) Principal Occupation	# of Shares	(3) c Names of Other Businesses	(3) c - (4) c Title & Position w/ Other Businesses Percentage of Ownership	(4)(a) Percentage of Voting Shares in Bank Holding Co.	(4)(b) Percentage of Voting Shares in Subsidiaries
Jacqueline Dascal Chariff	President, Chairman Continental Bancorp	Miami Beach, FI 33141, USA	Entrepreneur	9738	Krypto Intl. Export Inc. Miami, Florida 33141	President - 100 %	3.08%	1.44%
	Chairman Continental National Bank			5000	South Motor Company of Dade County South Motors Nissan Co. South Motors Buick, Inc. South Motors Suzuki, Inc. South Motors Chrysler-Plymouth, Inc. Miami, FI 33157	Director Director Director Director		
					Pompano Imports, Inc. Coconut Creek, FI 33073	Director		
					Mundi Leasing & Rentals, Inc. Miami, FI 33165	Managing Member		
					DAHO, LLC f/k/a D&H Partnership Miami, FI 33131	Manager		
The CNB Marital Trust (Non GSI None		Miami Beach, FI 33141, USA	Principal Shareholder, Continental Bancorp	171,999	N/A	N/A	54.33%	49.87%
			Principal Shareholder Continental National Bank	210,448	N/A	N/A		
Guillermo Diaz-Rousselot	Director, Continental Bancorp	Miami, Florida. 33155, USA	Banker	3300	N/A	N/A	1.04%	0.00%
	President, Continental National Bank							
Larry Hoffman	Principal Shareholder	Miami, Florida 33131, USA	Attorney	N/A	Greenberg Traurig	Senior Partner	7.27%	0.00%