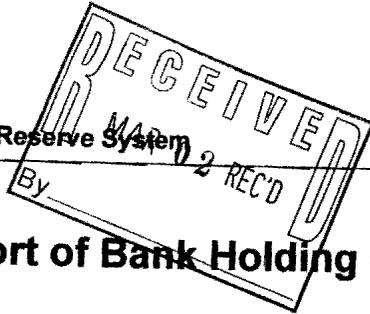


Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

12/31/2011

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Clinton Bancshares, Inc.

Legal Title of Bank Holding Company

P. O. Box 967

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Clinton La 70722

City State Zip Code

12225 St. Helena, Clinton, La.

Physical location (if different from mailing address)

I, Thomas B. Legleu
Name of the Bank Holding Company Director and Official
President

Title of the Bank Holding Company Director and Official

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Thomas B. Legleu President

Name Title

225 683 3371

Area Code / Phone Number / Extension

225 683 5141

Area Code / FAX Number

tlegleu@landmarkbankla.com

E-mail Address

landmarkbankla.com

Address (URL) for the Bank Holding Company's web page

Signature of Bank Holding Company Director and Official
02/28/2012

Date of Signature

For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

1085460

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

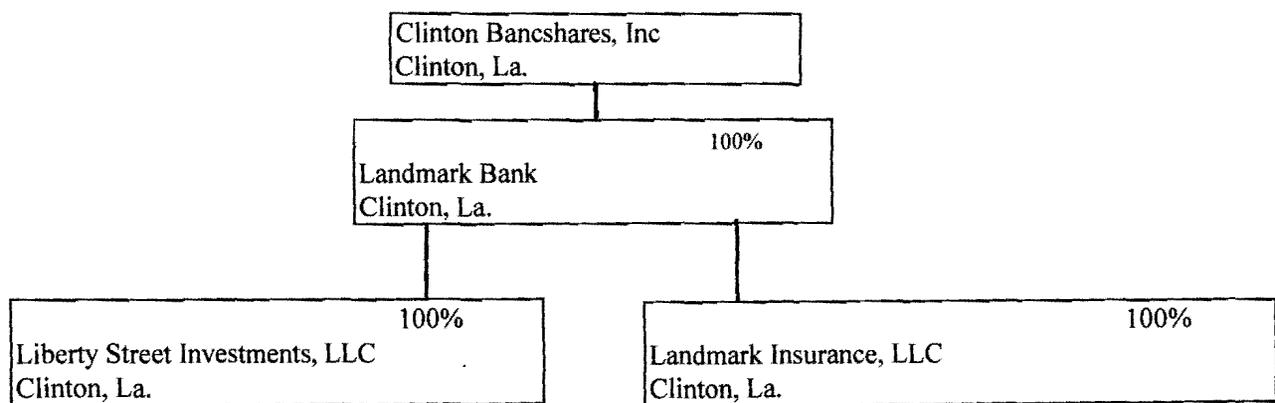
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

FORM FR Y-6
CLINTON BANCSHARES, INC.
CLINTON, LOUISIANA
FISCAL YEAR ENDING DECEMBER 31, 2011

Report Item 1: The BHC is not required to prepare form 10K with the SEC

Report Item 2: Organization Chart



Form FR Y-6
Clinton Bancshares, Inc.
Fiscal Year Ending December 31, 2011

Report Item 3: Shareholders
(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% more with power to vote as of 12-31-2011.

Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2011.

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Leslie D. Ligon, Jr. Clinton, LA USA	United States of America	1091 Shares 13.64%			
L.C. McKnight, Jr. Clinton, LA USA	United States of America	614 Shares 7.68%			
Dennis R. Aucoin Clinton, LA USA	United States of America	731 Shares 9.14%			
Rubye L. Engquist Estate of Thomas R. Engquist Ethel, LA USA	United States of America	650 Shares 8.13%			
R. C Graham Clinton, LA USA	United States of America	501 Shares 6.26%			
G. Hal Ware Clinton, La. USA	United States of America	451 Shares 5.64%			
Felix T. and Ethel P Cicullu Clinton, La. USA	United States of America	404 Shares 5.05%			

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Clinton Bancshares, Inc
Fiscal Year Ending December 31, 2011

Report Item 4: Insiders

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held
Leslie D. Ligon, Jr. Clinton, LA USA	Lawyer	Director and Chairman	Director and Chairman (Landmark Bank)	100% Owner, Ligon Law Office; 100% Owner, Feliciana Title Co.; 100% Owner Mill Site, LLC	13.64%	None	Ligon Law Office, 100% Owner; Feliciana Title Co., 100% owner; Mill Site, LLC, 100% Owner
L.C. McKnight, Jr. Clinton, LA USA	Retired	Director and Vice Chairman	Director and Vice Chairman (Landmark Bank)	None	7.68%	None	None
Carl E. Bunch Clinton, LA USA	Businessman and Farmer	Director	Director (Landmark Bank)	100% Owner, Bunch's Gravel Company; 100% Owner, Bunch's Cattle Company; 100% Owner, Bunch Dozer Service	4.45%	None	Bunch's Gravel Company, 100% Owner; Bunch's Cattle Company, 100% Owner; Bunch Dozer Service, 100% Owner

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Clinton Bancshares, Inc
Fiscal Year Ending December 31, 2011

Report Item 4

Thomas B. Legieu Clinton, LA., USA	Banker	Director and President	Director and President (Landmark Bank)	NONE	3.75%	NONE	NONE
Dennis R. Aucoin Clinton, LA., USA	Logger	Director	Director (Landmark Bank)	100% owner, Slaughter Logging, Inc	9.14%	NONE	Slaughter Logging, Inc., 100% owner
Tom Spec Jones, IV Clinton, LA., USA	Farmer	Director	Director (Landmark Bank)	.05% owner, Blairstown Plantation, Inc.	3.34%	NONE	Blairstown Plantation, Inc., .05% owner
James Nugent Baton Rouge, LA., USA	Businessman	Director	Director (Landmark Bank)	67% owner, Nugent Steel Co., 50% owner, Jefferson Oaks	1.25%	NONE	Nugent Steel Co., 67% owner, Jefferson Oaks, 50% owner
Ross Maggio Slaughter, LA., USA	Cattleman	Director	Director(Landmark Bank)	NONE	0.63%	NONE	NONE
John W. Barton, Jr. Baton Rouge, La, USA	Attorney	Director	Director(Landmark Bank)	10% owner, Beech Grove Management, Inc., 25% owner, Beech Grove Land, Co., Non equity partner, Breazeale, Sachre, & Wilson, 14.25% owner, Bercham Associates, LLC, 14.25% owner, Bercham Holding, Co., Inc., 14.25% Bayou Choctaw, LLC, 10% owner, Black River Point, LLC, 40% owner, Lottie Land West, LLC, 2% owner, Michens Road Land Co.	0.71%	NONE	Beech Grove Management, Inc., 10% owner, Beech Grove Land Co., 25% owner, Breazeal, Sachre, & Wilson, non equity partner, Bercham Associates, LLC, 14.25% owner, Bercham Holding, Co., 14.25% owner, Bayou Choctaw, LLC, 14.25% owner, Black River Point, LLC, 10% owner, Lottie Land West, LLC, 40% owner, Michens Road Land Co., 2% owner
Phil T. Graham Baton Rouge, La. USA	Certified Public Accountant	Director	Director (Landmark Bank)	50% owner, Heritage Land & Investments, LLC, 100% owner/President Phil T. Graham CPA APAC	0.00%	NONE	Heritage Land & Investments, LLC, 50% owner, Phil T. Graham CPA APAC, 100% owner/President