



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2012
Month / Day / Year

I, Mark P. Folsie
Name of the Holding Company Director and Official
President & CEO
Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address
Coastal Commerce Bancshares, Inc.
Legal Title of Holding Company
1300 West Tunnel Blvd.
(Mailing Address of the Holding Company) Street / P.O. Box
Houma LA 70360
City State Zip Code
Same
Physical location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:
Donna McKey EVP & CAO
Name Title
985-580-2265
Area Code / Phone Number / Extension
985-580-3002
Area Code / FAX Number
donna.mckey@coastalcommerce.com
E-mail Address
www.coastalcommerce.com
Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]
Signature of Holding Company Director and Official
2/27/13
Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only
RSSD ID 3154810
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?
 Yes Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
 No

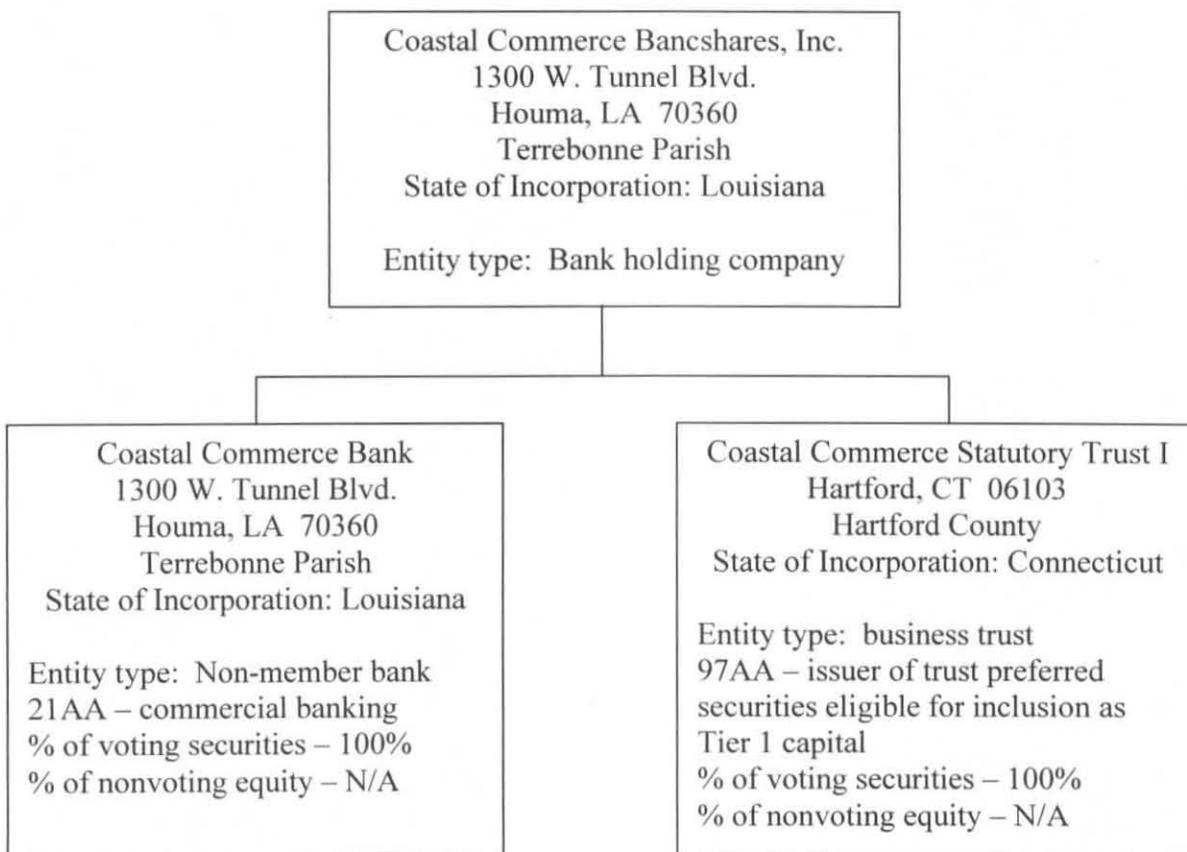
Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

Revised

Form FR Y-6
Coastal Commerce Bancshares, Inc.
Houma, Louisiana
Fiscal Year Ending December 31, 2012

Report Item

1. The bank holding company does not prepare an annual report for its shareholders.
2. Organization Chart



#2B

Results: A list of branches for your depository institution: COASTAL COMMERCE BANK (ID_RSSD: 2760102).

This depository institution is held by COASTAL COMMERCE BANCSHARES, INC. (3154810) of HOUMA, LA.

The data are as of 12/31/2012. Data reflects information that was received and processed through 01/06/2013.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	2760102	COASTAL COMMERCE BANK	1300 WEST TUNNEL BOULEVARD	HOUMA	LA	70360	TERREBONNE	UNITED STATES	73828	0	COASTAL COMMERCE BANK	2760102	
OK		Full Service	3743513	CHAUVIN OFFICE	5094 HIGHWAY 56	CHAUVIN	LA	70344	TERREBONNE	UNITED STATES	440823	4	COASTAL COMMERCE BANK	2760102	
OK		Full Service	2933700	LAROSE OFFICE	14052 WEST MAIN STREET	CUT OFF	LA	70345	LAFOURCHE	UNITED STATES	357011	2	COASTAL COMMERCE BANK	2760102	
OK		Full Service	3470510	EAST HOUMA BRANCH	708 GRAND CAILLOU ROAD	HOUMA	LA	70363	TERREBONNE	UNITED STATES	453964	6	COASTAL COMMERCE BANK	2760102	
OK		Full Service	3429992	WEST HOUMA BRANCH	5830 WEST MAIN STREET	HOUMA	LA	70360	TERREBONNE	UNITED STATES	447934	5	COASTAL COMMERCE BANK	2760102	
OK		Full Service	2877121	THIBODAUX OFFICE	107 CANAL BOULEVARD	THIBODAUX	LA	70301	LAFOURCHE	UNITED STATES	290875	1	COASTAL COMMERCE BANK	2760102	

3. Securities Holders

(1) Securities holders owning 5% or more as of the fiscal year end

1(a) Name & Address	1(b) Country of Citizenship	1(c) Number & Percentage of Each Class of Voting Securities
Mark P Folsce Houma, LA	USA	132,397 – 15.21% common stock
Jimmy Ponder, Sr Thibodaux, LA	USA	76,000 – 8.73% common stock
Kenneth Wood Sr. Houma, LA	USA	69,682 – 8.01% common stock
John A Brady Jr. Larose, LA	USA	47,362 – 5.44% common stock

(2) None

4. Directors and Officers – COASTAL COMMERCE BANCSHARES – 12/31/12

1. Name, City, State, Country	2. Principal Occupation if Other than with Bank Holding Company	3.(a) Title & Position with Bank Holding Company	3.(b) Title & Position with Subsidiaries(include names of subsidiaries	3.(c) Title & Position with other business (include names of other businesses)	4.(a) % of Voting Shares in Bank Holding Company	4.(b) % of Voting Shares in Subsidiaries (include names of subsidiaries)	4.(c) List names of companies (include partnerships) if 25% or more of voting securities are held (List names of companies & % of voting securities held)
Toby Brady Larose, LA USA	Contracting / Consulting	Director	Director, Coastal Commerce Bank	Co-Owner / Member, Diamond T Investments, LLC Co-Owner, Star T Contractors, Inc. Co-Owner / Member, Cypress Bottom Farms, LLC Co-Owner / Member, Louisiana Capital Group, LLC Co-Owner / Member, Todd and Toby Investments, LLC Co-owner / Member, BG Financial, LLC	0.46%	None	Cypress Bottom Farms, LLC – 33% Louisiana Capital Group, LLC – 26 1/3 rd % Todd and Toby Investments, LLC – 50%
J.J. Buquet, III Houma, LA USA	Wholesale Distribution	Chairman, Director	Chairman, Director, Coastal Commerce Bank	President/General Manager, Buquet Distributing Co., Inc. Co-owner, Buquet Investments Co-owner, BCG Family Investments, LLC Co-owner, Buquet Realty Co. Inc. Co-owner, BCG Properties, LLC Co-owner, James J. Buquet, Jr. Family, LLC Co-owner, Downhole Camera Tech, LLC Co-owner, BCG Beverages, LLC Director, AccessCom Investor, Fit4Life, LLC	3.57%	None	Buquet Distributing Co., Inc. 51% Buquet Investments 33% BCG Family Investments, LLC 25% Buquet Realty Co., Inc. 33% BCG Properties, LLC 25% Downhole Camera Tech, LLC 33% BCG Beverages, LLC 33.33% Fit4Life, LLC 25%
Mark P. Folsie Houma, LA USA	N/A	Director & President	Director, President, & CEO Coastal Commerce Bank	Member, L. J. Folsie Family Investments, LLC	15.21%	None	N/A

1. Name, City, State, Country	2. Principal Occupation if Other than with Bank Holding Company	3.(a) Title & Position with Bank Holding Company	3.(b) Title & Position with Subsidiaries(include names of subsidiaries	3.(c) Title & Position with other business (include names of other businesses)	4.(a) % of Voting Shares in Bank Holding Company	4.(b) % of Voting Shares in Subsidiaries (include names of subsidiaries)	4.(c) List names of companies (include partnerships) if 25% or more of voting securities are held (List names of companies & % of voting securities held)
Jacob Giardina, Jr. Lafayette, LA USA	Manufacturing	Director	Director, Coastal Commerce Bank	President, Honiron Corporation Co-owner, Greenhead Lodge, LLC	0.46%	None	Greenhead Lodge, LLC – 25% Jamax – 25%
Jimmy Ponder, PhD, CPA, CGMA Thibodaux, LA USA	CPA	Director	Director, Coastal Commerce Bank	President , Jimmy N. Ponder, PhD, APC	8.73%	None	Jimmy N. Ponder, PhD, APC 100%
Kenneth Wood, Sr. Houma, LA USA	Metal Fabrication	Director	Director, Coastal Commerce Bank	CEO, K & B Machine Works, Inc. Co-owner, Kenneth Wood Family, LLC Co-owner, Blackhawk Hunting, LLC Co-owner, Blackhawk Woods, LLC Co-owner, Integris Rentals LLC Director, Impact Selector, Inc.	8.01%	None	K & B Machine Works, Inc. 100% Kenneth Wood Family, LLC 28% Blackhawk Hunting, LLC 50% Blackhawk Woods, LLC 50% Integris Rentals LLC 33.4%
Donna McKey Houma, LA USA	N/A	Executive Vice President & Treasurer	Executive Vice President & Cashier, Coastal Commerce Bank	N/A	.72%	None	N/A
Kaci Key Houma, LA USA	N/A	Secretary to the Board	Secretary to the Board, Coastal Commerce Bank	N/A	N/A	None	N/A