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Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

3357901

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, John M. May

Name of the Holding Company Director and Official

CEO and President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

12-23-12

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID

C.I.

Date of Report (top-tier holding company's fiscal year-end):

September 30, 2012

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Eastside Commercial Bancshares, Inc.

Legal Title of Holding Company

1051 Culpepper Dr. Suite 100

(Mailing Address of the Holding Company) Street / P.O. Box

Conyers

GA

30094

City

State

Zip Code

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Randy Brittain

CFO

Name

Title

678-210-0225 103

Area Code / Phone Number / Extension

678-210-0230

Area Code / FAX Number

randy.brittain@eastcommbank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:
Item 4

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6
Eastside Commercial Bancshares, Inc.
Conyers, Georgia

Report Item 2a Organization Chart

Eastside Commercial Bancshares, Inc.
1051 Culpepper Dr. Suite 100 Conyers,
Ga.

100% Ownership

Eastside Commercial Bank
895 Iris Drive Conyers, Ga.

Form FR Y-6
Eastside Commercial Bancshares Inc.
Fiscal Year Ending - September 30, 2012

Report Item 3

Current shareholders with ownership, control, or holdings of 5% or more with power to vote as of fiscal year end 9/30/12

Shareholders not listed in 3-1a through 3-1c that had ownership, control or holdings of 5% or more including vested unexercised options with power to vote during the fiscal year

3-1a Name & Address	3-1b Country of Citizenship	3-1c # of Shares *	% of Voting	Unexercised Options	
Jones, Michael Paul, Sr. Conyers, Ga.	USA	304,950	9.7%	23,800	Common
Potts, Michael R. Conyers, Ga. (with indirect in spouse's name)	USA	304,950	9.7%	23,800	Common
Torsiglieri, Arthur J., Jr. Monroe, Ga.	USA	201,650	6.4%	23,800	Common
Peavy, Herbert A. Jr. & Vickie Conyers, Ga. (with indirect in trusts)	USA	181,650	5.8%	23,800	Common

3-1a Name & Address	3-1b Country of Citizenship	3-1c Number and Percentage of Voting Securities
N/A		

* Includes Direct and indirect holdings