

Board of Governors of the Federal Reserve System



# Annual Report of Bank Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 CFR 211.13(c)); and Section 225.5(b) of Regulation Y (12 CFR 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 CFR 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):  
September 30, 2011

Month / Day / Year

John M. May, CEO & President

Name and Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address  
Eastside Commercial Bancshares, Inc

Legal Title of Bank Holding Company

1051 Culpepper Dr. Suite 100

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Conyers, Ga. 30094

City / State / Zip Code

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 CFR Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Randy Brittain, CFO

Name / Title

678-210-0225 x103

Area Code / Phone Number

678-210-0230

FAX Number

randy.brittain@eastcommbank.com

E-mail Address

N/A

Address (URL) for the Bank Holding Company's web page

Signature of Bank Holding Company Director and Official

Date of Signature

For bank holding companies **not** registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD Number

3357901

C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

Item 4  
 In accordance with the instructions on pages GEN-2 and 3 a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

**Form FR Y-6**  
**Eastside Commercial Bancshares, Inc.**  
**Conyers, Georgia**

Report Item 2

Eastside Commercial Bancshares, Inc. ✓  
~~1051 Culpepper Dr Suite 100~~ Conyers, Ga. ✓

**100% Ownership** ✓

Eastside Commercial Bank ✓  
~~895 Iris Drive~~ Conyers, Ga. ✓

Form FR Y-6  
Eastside Commercial Bancshares Inc.  
Fiscal Year Ending - September 30, 2011

Report Item 2b

Branch Locations:

895 Iris Drive /	Conyers /	Georgia /	30094 /	Full Service	3357899	
3175 Satellite Blvd /	Building 600 /	Duluth /	Georgia /	30096 /	Full Service	3650406
	Suite 150					

**Form FR Y-6**  
**Eastside Commercial Bancshares Inc.**  
**Fiscal Year Ending - September 30, 2011**

**Report Item 3**

Current shareholders with ownership, control, or holdings of 5% of more with power to vote as of fiscal year end 9/30/11

Shareholders not listed in 3-1a through 3-1c that had ownership, control or holdings of 5% or more including vested unexercised options with power to vote during the fiscal year

3-1a Name & Address	3-1b Country of Citizenship	3-1c # of Shares *	% of Voting	Unexercised Options
Jones, Michael Paul, Sr. Conyers, Ga.	USA	304,950	9.7%	23,800 Common
Potts, Michael R. Conyers, Ga. (with indirect in spouse's name)	USA	304,950	9.7%	23,800 Common
Torsiglieri, Arthur J., Jr. Monroe, Ga.	USA	201,650	6.4%	23,800 Common
Peavy, Herbet A. Jr. & Vickie Conyers, Ga. (with indirect in trusts)	USA	181,650	5.8%	23,800 Common

3-1a Name & Address	3-1b Country of Citizenship	3-1c Number and Percentage of Voting Securities
N/A		

\* Includes Direct and Indirect holdings