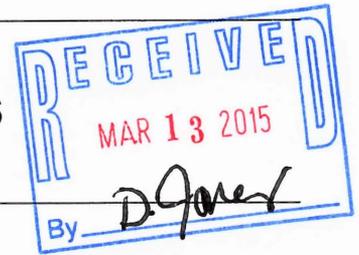


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, Randel Chapman

Name of the Holding Company Director and Official

President & CEO

Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

EVANGELINE BANCSHARES, INC.

Legal Title of Holding Company

P.O. BOX 346

(Mailing Address of the Holding Company) Street / P.O. Box

VILLE PLATTE	LA	70586
City	State	Zip Code

497 WEST MAIN STREET

Physical Location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:
CHRISTINA R. MANUEL Investment Administrator

Name Title

337-363-5541

Area Code / Phone Number / Extension

337-363-0678

Area Code / FAX Number

cmanuel@therealbank.com

E-mail Address

www.therealbank.com

Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Randel Chapman

Signature of Holding Company Director and Official

03/06/2015

Date of Signature

For holding companies *not* registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1133165
 C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

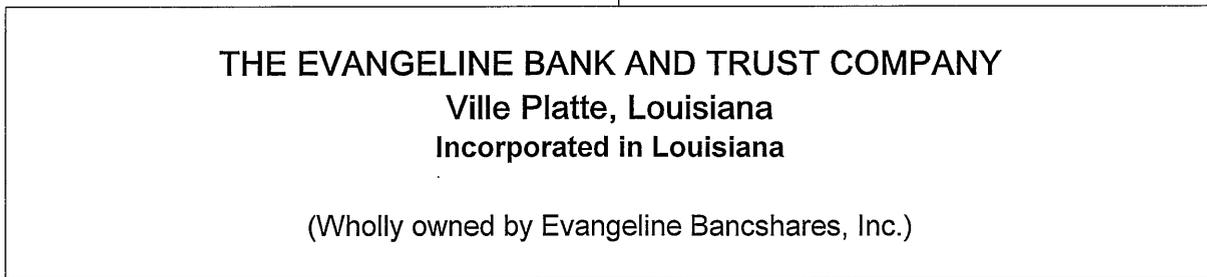
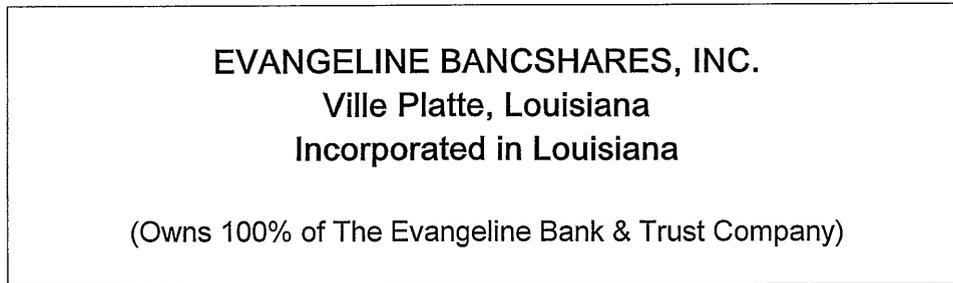
REPORT ITEM 1

An Annual Report to Shareholders is not prepared.

FORM FR Y-6

REPORT ITEM 2b

ORGANIZATIONAL CHART



Results: A list of branches for your depository institution: EVANGELINE BANK AND TRUST COMPANY, THE (ID_RSSD: 372538). This depository institution is held by EVANGELINE BANCSHARES, INC. (1133165) of VILLE PLATTE, LA. The data are as of 12/31/2014. Data reflects information that was received and processed through 01/07/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
 Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK	12/31/2014	Full Service (Head Office)	372538	EVANGELINE BANK AND TRUST COMPANY, THE	497 WEST MAIN STREET	VILLE PLATTE	LA	70586	EVANGELINE	UNITED STATES	8008	0	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Full Service	1942406	ALEXANDRIA BRANCH	3700 JACKSON STREET	ALEXANDRIA	LA	71303	RAPIDES	UNITED STATES	36061	4	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Full Service	2877130	MASONIC DRIVE BRANCH	3355 MASONIC DRIVE	ALEXANDRIA	LA	71301	RAPIDES	UNITED STATES	227538	7	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Limited Service	3728864	PARLIAMENT DRIVE-IN BRANCH	3907 PARLIAMENT DRIVE	ALEXANDRIA	LA	71303	RAPIDES	UNITED STATES	227537	6	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Full Service	1430819	CROWLEY BRANCH	5TH & AVENUE G	CROWLEY	LA	70526	ACADIA	UNITED STATES	12214	3	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Full Service	3470426	KINGS COUNTRY BRANCH	3700 MONROE HIGHWAY	PINEVILLE	LA	71360	RAPIDES	UNITED STATES	453920	9	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Full Service	1994740	PINEVILLE BRANCH	3403 HIGHWAY 28 EAST	PINEVILLE	LA	71360	RAPIDES	UNITED STATES	473475	10	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Limited Service	3728846	DRIVE-IN BRANCH	420 W. MAIN STREET	VILLE PLATTE	LA	70586	EVANGELINE	UNITED STATES	227534	1	EVANGELINE BANK AND TRUST COMPANY, THE	372538	
OK	12/31/2014	Limited Service	3728855	U.S. 167 SOUTH BRANCH	2020 E. MAIN STREET	VILLE PLATTE	LA	70586	EVANGELINE	UNITED STATES	227535	2	EVANGELINE BANK AND TRUST COMPANY, THE	372538	

OK SPR

EVANGELINE BANCSHARES, INC.
497 W. Main Street, P. O. Box 346
Ville Platte, LA 70586

FORM FR Y-6
DECEMBER 31, 2014

Report Item 3: Shareholders

(1) (a) (1) (b) (1) (c) (2) (a) (2) (b) (2) (c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2014			Shareholders not listed in (3) (1) (a) through (1) (C) that had ownership control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2014		
(1) (a) Name & Address (City, State, Country)	(1) (b) Country of Citizenship or Incorporation	(1) (c) Common Stock Number & Percentage of Each Class of Voting Securities	(2) (a) Name & Address (City, State, Country)	(2) (b) Country of Citizenship or Incorporation	Common Stock (2) (c) Number & Percentage of Each Class of Voting Securities
Jake Ardoin Ville Platte, LA	USA	Jake Ardoin - 71 or .50% Geneive B. Ardoin, Wife - 71 or .50% Gregory J. Ardoin, Son - 250 Shares or 1.76% Ginger A. Landreneau, Daughter - 250 Shares or 1.76% Sara A. Whitney, Daughter - 250 Shares or 1.76% Amy A. Poche, Daughter - 250 Shares or 1.76% Jane S. Ardoin, Sister-in-law - 391 or 2.76% (See listing under Jake Ardoin)	N/A	N/A	N/A
Dottie Ruth Ardoin DeJean Lafayette, LA	USA	660 or 4.658% Lisa D. DeJean, Daughter - 100 or .71% Mark Henry DeJean, Son - 100 or .71% Leslie DeJean, Daughter - 100 or .71% Nancy Claire DeJean , Daughter - 100 or .71% (See listing under Jake Ardoin)	N/A	N/A	N/A
Margaret F. Chapman Ville Platte, LA	USA	870 Shares or 6.14% (See listing under Randel Chapman)	N/A	N/A	N/A
James Floyd Soileau Ville Platte, LA	USA	J. Floyd Soileau - 627 or 4.43% Jinver Soileau, Wife - 166 or 1.17% Cindy S. Habetz, Daughter - 42 or 0.30% Connie Fontenot, Daughter - 78 or 0.5505% Catherine Sylvester, Daughter - 78 or 0.5505%	N/A	N/A	N/A

EVANGELINE BANCSHARES, INC.
497 W. Main Street, P. O. Box 346
Ville Platte, LA 70586

FORM FR Y-6
DECEMBER 31, 2014

Report Item 4: Directors and Officers

(1) (2) (3) (a) (b) (c) and (4) (a) (b) (c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2014			(3) (b)	(3) (c)	(4) (a)	(4) (b)	(4) (c)
(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (c) Title & Position with Other Businesses (include names of other businesses)	Common Stock (4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4) (c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Jake Ardoin Ville Platte, LA 70586	Farmer	Director Chairman of the Board	Director The Evangeline Bank & Trust Company	President/Treasurer - Leslie Ardoin, Inc. - 1,069 Shares of 2,650 AFF, Inc. - 4,584 Shares Miller's Lake - 8.33% Hazel Co., LLC - 33 1/3% Mamou Seed Rice Co., 137.67 shares of 420 or 32.78%	Jake Ardoin - 71 Genevieve B. Ardoin - 71 See Attached List	N/A	Leslie Ardoin, Inc.
Charles L. Buller Ville Platte, LA 70586	Real Estate Broker Appraiser	Director	Director The Evangeline Bank & Trust Company	Buller Realty, Inc. Owner - 50% Position - President	Charles Buller - 39 Jerome Buller - 23 Rita Ray Broussard - 23 Daniel Buller, Jr. - 8 Robert Buller - 8 Timothy Buller - 8	N/A	Buller Realty, Inc. (Owns 599 shares & wife owns 150 shares of 1,498) Osoo, Inc. - 50% G. J. Deville Lmbr Co., Inc. 50%
Randel Chapman Ville Platte, LA 70586	Bank Executive	Director President & CEO	President & CEO The Evangeline Bank & Trust Company	Director - Bayou Land Co. Owns 100% (2,250 shares)	184 Shares - 1.30% See Attached List	N/A	Bayou Land Co. (Own 100%)
Thurman H. Floyed, Jr. Ville Platte, LA 70586	Farmer & Rancher	Director	Director The Evangeline Bank & Trust Company		298 Shares - 2.10%	N/A	R & T Cattle Co. (50% of 100%) Floyd Farms, LLC - 20% Floyd Cattle, LLC - 50%
Dr. Charles E. Fontenot Ville Platte, LA 70586	Physician	Director	Director The Evangeline Bank & Trust Company	President - Charles E. Fontenot Medical Group Secretary - Ville Platte	Dr. Charles - 173 Shares Charles, Jr., Mary, Leslie-29 Leslie, Mary, Charles, Jr.-30 Mary, Leslie, Charles, Jr.-29	N/A	Charles E. Fontenot Medical Group (Owns 100%) Charles Fontenot Farm - 20%
J. Wendel Fusilier Ville Platte, LA 70586	Attorney	Director	Director The Evangeline Bank & Trust Company	President - J. Wendel Fusilier, APLC (100%)	Wendel Fusilier - 25 Edward Jones FBO Joffre Wendel Fusilier - 147	N/A	President - J. Wendel Fusilier, APLC (100%)

EVANGELINE BANCSHARES, INC.
497 W. Main Street, P. O. Box 346
Ville Platte, LA 70586

FORM FR Y-6
DECEMBER 31, 2014

Report Item 4: Directors and Officers

(1) (2) (3) (a) (b) (c) and (4) (a) (b) (c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2014			(3) (b)	(3) (c)	(4) (a)	(4) (b)	(4) (c)
(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Common Stock Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
H. Bernard LeBas Ville Platte, LA 70586	Pharmacist	Director	Director The Evangeline Bank & Trust Company	Evangeline Drug Store, Inc. - Owner BRN - 32% Nick/Nard - 50% RockBen - 50%	257 Shares - 1.81% See Attached List	N/A	Evangeline Drug Store, Inc. - Owner
James Floyd Soileau Ville Platte, LA 70586	Music Manufacturer & Publisher	Director	Director The Evangeline Bank & Trust Company	Flat Town Music/Swallow Publications, Inc. (30% ; wife 30% & children 40%) Bell Supply, Inc. - 27% Soileau Enterprises - 100%	Floyd - 627 Shares - 4.425% Jinver, Wife - 166 or 1.17% Cindy S. Habetz, Daughter owns 42 or .2964% Connie Fontenot, Daughter owns 78 or .5505% Catherine Sylvester owns 78 or .5505%	N/A	Flat Town Music/Swallow Publications, Inc. (30% ; wife 30% & children 40%) Bell Supply, Inc. - 27% U-Store It Warehouse/Soileau Enterprises - 100%
Mark Chadwick Soileau Ville Platte, LA 70586	Plastic Pipe Fitting Manufacturer	Director	Director The Evangeline Bank & Trust Company	President/Owner Soileau Industries, Inc.-100% Quad S Properties, LLC-100% Southern Trace Plantation, LLC 100% Ownership;	142 Shares - 1.00%	N/A	Soileau Industries, Inc., Owner Quad S. Properties, LLC, Owner Southern Trace Plantation - 100% Stock Ownership
Dr. Jerry D. Veillon Ville Platte, LA 70586	Doctor of Dental Surgery	Director	Director The Evangeline Bank & Trust Company	Jerry D. Veillon, DDS, Prof. Dental Corp. - 100% R & A Veillon, Inc. - Pres. (Owns 20%)	157 Shares - 1.1081% R&A Veillon - 17 or .12%	N/A	Jerry D. Veillon, DDS, Prof. Dental Corp. - 100%
Michael K. Veillon Ville Platte, LA 70586	Evangeline Parish Tax Commission, Administrator	Director	Director The Evangeline Bank & Trust Company	Glad-Lin, Inc. - Owns 25%	Michael Veillon - 77 Shares Beverly Burnham - 2 Charles Veillon - 2	N/A	Glad-Lin, Inc. - Owns 25%
Jimmie D. Vidrine Ville Platte, LA 70586	Retired Bank Executive	Director	Director The Evangeline Bank & Trust Company	N/A	91 Shares - .64%	N/A	N/A

Report Item 4 (Continued)

(1) (a) Name & Address (City, State, Country)	(1) (b) Country of Citizenship or Incorporation	Common Stock (1) (c) Number & Percentage of Each Class of Voting Securities
<p>Jake Ardoin Ville Platte, LA 70582</p>	<p>USA</p>	<p>Jake Ardoin - 71 or .50% Geneive B. Ardoin, Wife - 71 or .50%</p> <p>Gregory J. Ardoin, Son - 250 Shares or 1.76% Ginger A. Landreneau, Daughter - 250 Shares or 1.76% Sara A. Whitney, Daughter - 250 Shares or 1.76% Amy A. Poche, Daughter - 250 Shares or 1.76% Jane S. Ardoin, Sister-in-law - 391 or 2.76% Lisa D. DeJean, Niece - 100 or .71% Mark Henry DeJean, Nephew - 100 or .71% Leslie DeJean, Niece - 100 or .71% Nancy Claire DeJean, Niece - 100 or .71% Dottie Ruth Ardoin Dejean, Sister - 660 or 4.658%</p>
<p>Charles L. Buller Ville Platte, LA 70582</p>	<p>USA</p>	<p>Charles L. Buller - 39 or .28% Jerome Buller, Brother - 23 or .16% Daniel Buller, Jr., Nephew - 8 or .06% Rita Rae Broussard, Sister - 23 or .16% Robert Buller, Nephew - 8 or .06% Timothy Buller, Nephew - 8 or .06%</p>
<p>Randel Chapman Ville Platte, LA 70582</p>	<p>USA</p>	<p>Randel Chapman - 184 or 1.30% Margaret F. Chapman, Wife - 870 or 6.14% Luke Chapman, Son - 168 or 1.1857% Lance Chapman, Son - 168 or 1.1857% Adam Chapman, Son - 168 or 1.1857% Jacque Fruge, III, Nephew-in-Law - 605 or 4.27% Emily Fruge, Neice-in-Law - 605 or 4.27% Unitrust - 50 or .35%</p>
<p>Dr. Charles E. Fontenot Ville Platte, LA 70582</p>	<p>USA</p>	<p>Dr. Charles E. Fontenot - 173 or 1.22% Charles, Jr & Mary Leslie, Children - 29 or .2% Leslie Mary & Charles, Jr., Children - 30 or .2% Mary Leslie & Charles, Jr., Children - 29 or .2%</p>
<p>H. Bernard LeBas Ville Platte, LA 70582</p>	<p>USA</p>	<p>H. Bernard LeBas - 257 or 1.81% Evangeline Drug Store - 35 or .2470% Cecil Robert LeBas, Brother - 32 or 0.2258% Carlyle Luke LeBas, Brother - 13 or 0.0917% Dana Claire LeBas, Daughter - 21 or 0.1482% Nicholas Bernard LeBas, Son - 21 or 0.1482% Peter Harold LeBas, Brother - 13 or 0.0917% Phillip Luke LeBas, Son - 21 or 0.148% Anthony Paul LeBas - 21 or .148% Adelaide Dupre, Sister - 56 or .40% Anita LeBas Soileau - 12 or .08% Robert Charles LeBas, Son - 21 or 0.1482%</p>
<p>James Floyd Soileau Ville Platte, LA 70582</p>	<p>USA</p>	<p>J. Floyd Soileau - 627 or 4.43% Jinver Soileau, Wife - 166 or 1.17% Cindy S. Habetz, Daughter - 42 or 0.2964% Connie Fontenot, Daughter - 78 or 0.5505% Catherine Sylvester, Daughter - 78 or 0.5505%</p>
<p>Michael K. Veillon Ville Platte, LA 70582</p>	<p>USA</p>	<p>Michael K. Veillon - 77 or 0.5434% Charles L. Veillon, Brother - 2 or 0.0141% Beverly V. Burnham, Sister - 2 or 0.0141%</p>