

Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

December 31, 2011

Month / Day / Year

I, \_\_\_\_\_  
 Name of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

EVANGELINE BANCSHARES, INC.

Legal Title of Bank Holding Company

497 W. MAIN STREET/P. O. BOX 346

(Mailing Address of the Bank Holding Company) Street / P.O. Box

VILLE PLATTE, LA 70586

City

State

Zip Code

\_\_\_\_\_  
 Title of the Bank Holding Company Director and Official

Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

MARGIE L. BAQUET, Vice President/Asst. Cashier

Name

Title

(337) 363-5541

Area Code / Phone Number / Extension

(337) 363-0678

Area Code / FAX Number

mbaquet@therealbank.com

E-mail Address

www.therealbank.com

Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

\_\_\_\_\_  
 Signature of Bank Holding Company Director and Official

May 7, 2012

Date of Signature

For bank holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID \_\_\_\_\_  
 C.I. \_\_\_\_\_

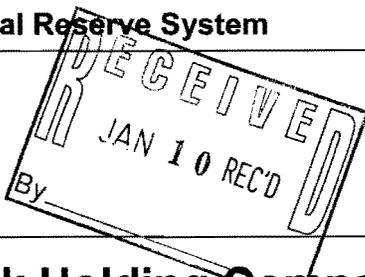
Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

\_\_\_\_\_  
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 CFR 211.13(c)); and Section 225.5(b) of Regulation Y (12 CFR 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 CFR 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

December 31, 2011

Month / Day / Year

Reporter's Name, Street, and Mailing Address

EVANGELINE BANCSHARES, INC.

Legal Title of Bank Holding Company

497 W. MAIN STREET/P. O. BOX 346

(Mailing Address of the Bank Holding Company) Street / P.O. Box

VILLE PLATTE, LA 70586

City / State / Zip Code

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

MARGIE L. BAQUET, Vice President/Asst. Cashier

Name / Title

(337) 363-5541

Area Code / Phone Number

(337) 363-0678

FAX Number

mbaquet@therealbank.com

E-mail Address

www.therealbank.com

Address (URL) for the Bank Holding Company's web page

I, RANDEL CHAPMAN, President & CEO

Name and Title of the Bank Holding Company Director and Official

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 CFR Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

*Randel Chapman*

Signature of Bank Holding Company Director and Official

January 6, 2012

Date of Signature

For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD Number

1133165

C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3 a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

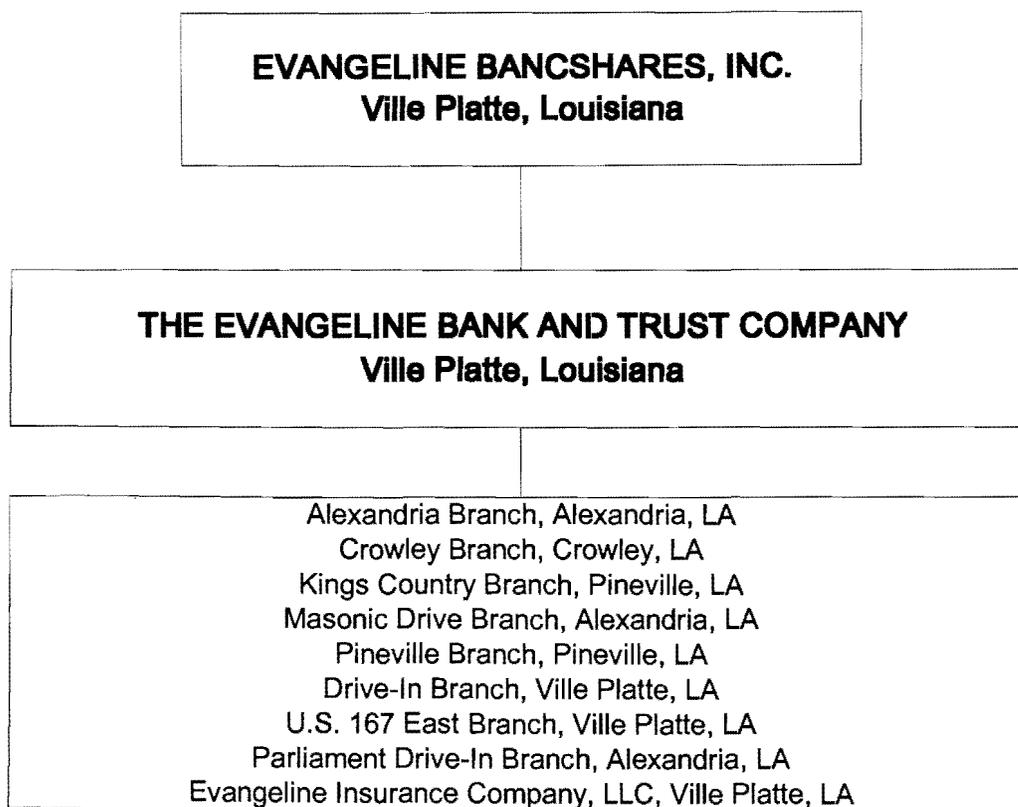
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## REPORT ITEM 1

An Annual Report to Shareholders is not prepared.

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REPORT ITEM 2b  
ORGANIZATIONAL CHART



(Evangeline Bancshares, Inc. owns 100%)

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*
		Full Service (Head Office)	372538	EVANGELINE BANK AND TRUST COMPANY, THE	497 WEST MAIN STREET	VILLE PLATTE	LA	"70586 "	EVANGELINE	UNITED STATES	8008	0	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Full Service	1942406	ALEXANDRIA BRANCH	3700 JACKSON STREET	ALEXANDRIA	LA	"71303 "	RAPIDES	UNITED STATES	36061	4	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Full Service	2877130	MASONIC DRIVE BRANCH	3355 MASONIC DRIVE	ALEXANDRIA	LA	"71301 "	RAPIDES	UNITED STATES	227538	7	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Limited Service	3728864	PARLIAMENT DRIVE-IN BRANCH	3907 PARLIAMENT DRIVE	ALEXANDRIA	LA	"71303 "	RAPIDES	UNITED STATES	227537	6	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Full Service	1430819	CROWLEY BRANCH	5TH & AVENUE G	CROWLEY	LA	"70527 "	ACADIA	UNITED STATES	12214	3	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Full Service	3470426	KINGS COUNTRY BRANCH	3700 MONROE HIGHWAY	PINEVILLE	LA	"71360 "	RAPIDES	UNITED STATES	453920	9	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Full Service	1994740	PINEVILLE BRANCH	3403 HIGHWAY 28 EAST	PINEVILLE	LA	"71360 "	RAPIDES	UNITED STATES	473475	10	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Limited Service	3728846	DRIVE-IN BRANCH	420 W. MAIN STREET	VILLE PLATTE	LA	"70586 "	EVANGELINE	UNITED STATES	227534	1	EVANGELINE BANK AND TRUST COMPANY, THE	372538
		Limited Service	3728855	U.S. 167 SOUTH BRANCH	2020 E. MAIN STREET	VILLE PLATTE	LA	"70586 "	EVANGELINE	UNITED STATES	227535	2	EVANGELINE BANK AND TRUST COMPANY, THE	372538

**Results:** A list of branches for your BHC: EVANGELINE BANCSHARES, INC. (1133165) of VILLE PLATTE, LA. The data are as of 03/31/2012. Data reflects information that was received and processed through 04/04/2012.

#### Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

#### Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective**

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

#### Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

#### Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County
OK		Full Service (Head Office)	372538	EVANGELINE BANK AND TRUST COMPANY, THE	497 WEST MAIN STREET	VILLE PLATTE	LA	70586	EVANGI
OK		Full Service	1942406	ALEXANDRIA BRANCH	3700 JACKSON STREET	ALEXANDRIA	LA	71303	RAPIDE
OK		Full Service	2877130	MASONIC DRIVE BRANCH	3355 MASONIC DRIVE	ALEXANDRIA	LA	71301	RAPIDE
OK		Limited Service	3728864	PARLIAMENT DRIVE-IN BRANCH	3907 PARLIAMENT DRIVE	ALEXANDRIA	LA	71303	RAPIDE
OK		Full Service	1430819	CROWLEY BRANCH	5TH & AVENUE G	CROWLEY	LA	70527	ACADIA
OK		Full Service	3470426	KINGS COUNTRY BRANCH	3700 MONROE HIGHWAY	PINEVILLE	LA	71360	RAPIDE
OK		Full Service	1994740	PINEVILLE BRANCH	3403 HIGHWAY 28 EAST	PINEVILLE	LA	71360	RAPIDE
OK		Limited Service	3728846	DRIVE-IN BRANCH	420 W. MAIN STREET	VILLE PLATTE	LA	70586	EVANGI
OK		Limited Service	3728855	U.S. 167 SOUTH BRANCH	2020 E. MAIN STREET	VILLE PLATTE	LA	70586	EVANGI

**EVANGELINE BANCSHARES, INC.**  
**497 W. Main Street, P. O. Box 346**  
**Ville Platte, LA 70586**

**FORM FR Y-6**  
**DECEMBER 31, 2011**

Report Item 3: Shareholders

(1) (a) (1) (b) (1) (c) (2) (a) (2) (b) (2) (c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2007			Shareholders not listed in (3) (1) (a) through (1) (c) that had ownership control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2007		
(1) (a) Name & Address (City, State, Country)	(1) (b) Country of Citizenship or Incorporation	(1) (c) Number & Percentage of Each Class of Voting Securities	(2) (a) Name & Address (City, State, Country)	(2) (b) Country of Citizenship or Incorporation	(2) (c) Number & Percentage of Each Class of Voting Securities
Jake Ardoin Ville Platte, LA 70586  DOB 08/13/32	USA	Common Stock Jake Ardoin - 368 or 2.60% Genevieve B. Ardoin, Wife - 367 or 2.59%  Gregory J. Ardoin, Son - 100 Shares or .706% Ginger A. Landreneau, Daughter - 100 Shares or .706% Sara A. Whitney, Daughter - 100 Shares or .706% Amy A. Poche, Daughter - 100 Shares or .706% Jane S. Ardoin, Sister-in-law - 391 or 2.76% ( See listing under Jake Ardoin)	N/A	N/A	N/A
Dottie Ruth Ardoin DeJean Lafayette, LA 70506  DOB 11/24/44	USA	844 or 5.957% Lisa D. DeJean, Daughter - 54 or 0.381% Mark Henry DeJean, Son - 54 or 0.381% Leslie DeJean, Daughter - 54 or .381% Nancy Claire DeJean, Daughter - 54 or 0.381% ( See listing under Jake Ardoin)	N/A	N/A	N/A
Margaret F. Chapman Ville Platte, LA 70586  DOB 05/26/1953	USA	870 Shares or 6.14%  ( See listing under Randel Chapman)	N/A	N/A	N/A
Jack C. Fruge, Jr. Suite 203 Lafayette, LA 70506  DOB 07/10/1947	USA	870 Shares or 6.14%  Jacque Fruge, Son - 170 or 1.20% Emily Fruge, Daughter - 170 or 1.20% Unitrust - 50 or .35% ( See listing under Randel Chapman)	N/A	N/A	N/A
James Floyd Soileau Ville Platte, LA 70586 DOB 11/02/38	USA	J. Floyd Soileau - 617 or 4.35% Jinver Soileau, Wife - 156 or 1.10% Cindy S. Habetz, Daughter - 62 or 0.44% Connie Fontenot, Daughter - 78 or 0.5505% Catherine Sylvester, Daughter - 78 or 0.5505%	N/A	N/A	N/A

**EVANGELINE BANCSHARES, INC.**  
**497 W. Main Street, P. O. Box 346**  
**Ville Platte, LA 70586**

**FORM FR Y-8**  
**DECEMBER 31, 2011**

**Report Item 4: Directors and Officers**

(1) (2) (3) (a) (b) (c) and (4) (a) (b) (c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2007			(3) (b)	(3) (c)	Common Stock	(4) (b)	(4) (c)
(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (c) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4) (c) List names of other companies (include partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James Floyd Solleau  Ville Platte, LA 70586 DOB 11/02/38	Music Manufacturer & Publisher	Director	Director The Evangeline Bank & Trust Company	Flat Town Music/Swallow Publications, Inc. (30% ; wife 30% & children 40%) Floyd's Wholesale Distributing, Inc. (88% ; grandchildren 34%) Bell Supply, Inc. - 27% Solleau Enterprises - 100%	Floyd - 617 Shares - 4.356% Jinver, Wife - 156 or 1.10% Cindy S. Habetz, Daughter owns 62 or .4375% Connie Fontenot, Daughter owns 78 or .5505% Catherine Sylvester owns 78 or .5505%	N/A	Flat Town Music/Swallow Publications, Inc. (30% ; wife 30% & children 40%) Floyd's Wholesale Distributing, Inc. (88% ; grandchildren 34%) Bell Supply, Inc. - 27% U-Store It Warehouse/Solleau Enterprises - 100%
Mark Chadwick Solleau  Ville Platte, LA 70586 DOB 12/25/60	Plastic Pipe Fitting Manufacturer	Director	Director The Evangeline Bank & Trust Company	President/Owner Solleau Industries, Inc.-100% Quad S Properties, LLC-100% Southern Trace Plantation, LLC 50% Ownership; Bow & Arrow Farm, LLC - 50% Ownership; Lee Tractor Co. - Director	86 Shares - .61%	N/A	Solleau Industries, Inc., Owner Quad S. Properties, LLC, Owner Southern Trace Plantation - 50% Stock Ownership Bow & Arrow Farms, LLC - 50% Ownership
Dr. Jerry D. Veillon  Ville Platte, LA 70586 DOB 07/22/31	Doctor of Dental Surgery	Director	Director The Evangeline Bank & Trust Company	Jerry D. Veillon, DDS, Prof. Dental Corp. - 100% R & A Veillon, Inc. - Pres. (Owns 20%)	157 Shares - 1.1081% R&A Veillon - 17 or .12%	N/A	Jerry D. Veillon, DDS, Prof. Dental Corp. - 100%
Michael K. Veillon  Ville Platte, LA 70586 DOB 07/27/44	Evangeline Parish Tax Commission, Administrator	Director	Director The Evangeline Bank & Trust Company	Glad-Lin, Inc. - Owns 25%	Michael Veillon - 77 Shares Beverly Burnham - 2 Charles Veillon - 2	N/A	Glad-Lin, Inc. - Owns 25%
Jimmie D. Vidrine  Ville Platte, LA 70586 DOB 01/23/46	Bank Executive	Director Secretary	Director The Evangeline Bank & Trust Company Executive Vice President & Cashier	N/A	91 Shares - .64%	N/A	N/A

Report Item 4 (Continued)

(1) (a) Name & Address (City, State, Country)	(1) (b) Country of Citizenship or Incorporation	Common Stock (1) (c) Number & Percentage of Each Class of Voting Securities
<p>Jake Ardoin Ville Platte, LA 70586  DOB 08/13/32</p>	<p>USA</p>	<p>Jake Ardoin - 368 or 2.58% Genevive B. Ardoin, Wife - 367 or 2.58%</p> <p>Gregory J. Ardoin, Son - 100 Shares or .706% Ginger A. Landreneau, Daughter - 100 Shares or .706% Sara A. Whitney, Daughter - 100 Shares or .706% Amy A. Poche, Daughter - 100 Shares or .706% Jane S. Ardoin, Sister-in-law - 391 or 2.76% Lisa D. DeJean, Niece - 54 or 0.381% Mark Henry DeJean, Nephew - 54 or 0.381% Leslie DeJean, Niece - 54 or .381% Nancy Claire DeJean, Niece - 54 or 0.381% Dottie Ruth Ardoin Dejean, Sister - 844 or .5.957%</p>
<p>Charles L. Buller Ville Platte, LA 70586  DOB 04/15/40</p>	<p>USA</p>	<p>Charles L. Buller - 36 or .25% Jerome Buller, Brother - 23 or .16% Daniel Buller, Jr., Nephew - 8 or .06% Rita Rae Broussard, Sister - 23 or .16% Robert Buller, Nephew - 8 or .06% Timothy Buller, Nephew - 8 or .06%</p>
<p>Randel Chapman Ville Platte, LA 70586 DOB 01/29/52</p>	<p>USA</p>	<p>Randel Chapman - 172 or 1.21% Margaret F. Chapman, Wife - 870 or 6.14% Luke Chapman, Son - 168 or 1.1857% Lance Chapman, Son - 168 or 1.1857% Adam Chapman, Son - 168 or 1.1857% Jack C. Fruge, Jr., Brother-in-Law - 870 or 6.14% Jacque Fruge, III, Nephew-in-Law - 170 or 1.20% Emily Fruge, Neice-in-Law - 170 or 1.20% Unitrust - 50 or .35%</p>
<p>Dr. Charles E. Fontenot Ville Platte, LA 70586 DOB 02/08/43</p>	<p>USA</p>	<p>Dr. Charles E. Fontenot - 173 or 1.22% Charles, Jr &amp; Mary Leslie, Children - 29 or .2% Leslie Mary &amp; Charles, Jr., Children - 30 or .2% Mary Leslie &amp; Charles, Jr., Children - 29 or .2%</p>
<p>H. Bernard LeBas Ville Platte, LA 70586 DOB 09/21/43</p>	<p>USA</p>	<p>H. Bernard LeBas - 257 or 1.81% Evangeline Drug Store - 35 or .2470% Cecil Robert LeBas, Brother - 32 or 0.2258% Caryle Luke LeBas, Brother - 13 or 0.0917% Dana Claire LeBas, Daughter - 21 or 0.1482% Nicholas Bernard LeBas, Son - 21 or 0.1482% Peter Harold LeBas, Brother - 13 or 0.0917% Philip Luke LeBas, Son - 21 or 0.148% Anthony Paul LeBas - 21 or .148% Adelaide Dupre, Sister - 56 or .40% Helen Babette L. Soileau Trust - 13 or .09% Anita LeBas Soileau - 12 or .08% Robert Charles LeBas, Son - 21 or 0.1482%</p>
<p>James Floyd Soileau Ville Platte, LA 70586 DOB 11/02/38</p>	<p>USA</p>	<p>J. Floyd Soileau - 617 or 4.35% Jinver Soileau, Wife - 156 or 1.10% Cindy S. Habetz, Daughter - 62 or 0.4375% Connie Fontenot, Daughter - 78 or 0.5505% Catherine Sylvester, Daughter - 78 or 0.5505%</p>
<p>Michael K. Veillon Ville Platte, LA 70586 DOB 07/27/44</p>	<p>USA</p>	<p>Michael K. Veillon - 77 or 0.5434% Charles L. Veillon, Brother - 2 or 0.0141% Beverly V. Burnham, Sister - 2 or 0.0141%</p>