RECEIVED
FEB 17 2015
By ng.

Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Ann Scott Yelverton
Name of the Holding Company Director and Official

President & CEO
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Ann S. Yelverton
Signature of Holding Company Director and Official

2-10-15
Date of Signature

For holding companies not registered with the SEC–
Indicate status of Annual Report to Shareholders:

- ☒ is included with the FR Y-6 report
- ☐ will be sent under separate cover
- ☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2059954
C.I.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2014
Month / Day / Year

N/A
Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
First Linden Bancshares, Inc.
Legal Title of Holding Company

P.O. Box 48119
(Mailing Address of the Holding Company) Street / P.O. Box

Linden	AL	36748
City	State	Zip Code

116 E. Coats Avenue
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Ann Scott Yelverton	President & CEO
Name	Title

334-295-8741
Area Code / Phone Number / Extension

334-295-1009
Area Code / FAX Number

ann@firstbanklinden.com
E-mail Address

N/A
Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

- ☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- ☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

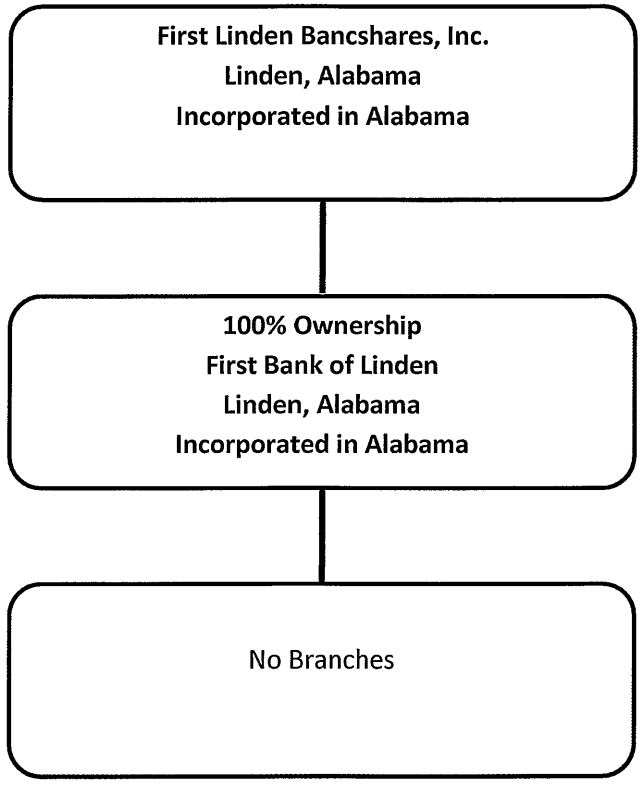
City | State | Zip Code

Physical Location (if different from mailing address)

Form FR Y-6
First Linden Bancshares, Inc.
Linden, Alabama
Fiscal Year Ending December 31, 2014

Report Item:

1. The bank holding company prepares an annual report for its shareholders.
2. Organizational Chart:



Form FR Y-6
First Linden Bancshares, Inc.
Fiscal Year Ending December 31, 2014

Report Item:

3. Securities holders -
   (1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings 5% or more with power to vote as of fiscal year ending 12/31/2014

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number & Percentage of Each Class of Voting Securities
Mr. Clyde G. Jeffrey, Jr. Virginia Beach, VA	USA	2,070 shares **7.70%** Common Stock
Mrs. Sharon Scott McKnight Charlotte, NC	USA	4,008 shares **14.90%** Common Stock
Miller Family Partnership Gene P. Miller & Thomas H. Miller, Jr. Linden, AL	USA	3,033 shares = 2,451 shares + 582 shares family **11.28%** Common Stock
Mrs. Ann Scott Yelverton Linden, AL	USA	4,879 shares **18.14%** Common Stock

Current securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings 5% or more with power to vote as of fiscal year ending 12/31/2014

(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number & Percentage of Each Class of Voting Securities

None

Form FR Y-6
First Linden Bancshares, Inc.
Fiscal Year Ending December 31, 2014

Report Item: 4. Insiders - (1), (2), (3)(a)(b)(c), and 4(a)(b)(c)

(1) Name, City, State, Country	(2) Principal Occupation if other than Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% of more of voting securities are held (list names of companies and percentage of voting securities held)
Mr. Terry Barr Sweet Water, AL	Insurance Agent (retired)	Director	Director First Bank of Linden	Retired ALFA Insurance	0.42%	None	Bogue South, Inc. 25%
Mr. Thomas H. Boggs, Jr. Demopolis, AL	Attorney	Director	Director First Bank of Linden	Partner – Lloyd, Dinning, & Boggs Law Firm	0.65%	None	Lloyd, Dinning, Boggs 33%
Mr. Wayne Lewis Linden, AL	Procurement for Linden Lumber Co. (retired)	Director	Director First Bank of Linden	Retired Linden Lumber Co.	1.15%	None	Lewis LLC 50%
Mr. Thomas H. Miller, Jr. Linden, AL	Cattle farmer	Director	Director First Bank of Linden	Partner – Miller Farms Partner – Thomas & Miller Lumber Co.	Family Partnership plus wife and children Total 11.28%	None	Miller Farms - 50% Thomas & Miller Lumber Co. – 50% Miller Family Partnership – 50%
Mr. John M. Robinson Linden, AL	Banker	Executive Vice President, Director	Executive Vice President First Bank of Linden	N/A	0.06%	None	N/A
More than 10% Shareholders:							
Mrs. Ann S. Yelverton Linden, AL	Banker	Chairman/CEO/President, Director	Chairman/CEO/President First Bank of Linden	Retired Instructor Alabama Southern College	18.14%	None	N/A
Miller Family Prtnrship Mr. Thomas H. Miller, Jr. Linden, AL	Partnership	N/A	N/A	N/A	11.28%	None	N/A
Mrs. Sharon Scott McKnight Charlotte, NC	Social Worker	N/A	N/A	N/A	14.90%	None	N/A