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FR Y-6  
OMB Number 7100-0297  
Approval expires December 31, 2014  
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Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):  
**February 29, 2012**  
Month / Day / Year

I, **JOHN I. STEWART**  
Name of the Bank Holding Company Director and Official  
**PRESIDENT-CEO**  
Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address  
**FELICIANA BANCSHARES, INC.**  
Legal Title of Bank Holding Company  
**P. O. BOX 247**  
(Mailing Address of the Bank Holding Company) Street / P.O. Box  
**CLINTON LA 70722**  
City State Zip Code  
**10926 PLANK ROAD**  
Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:  
**MARK L. KEMP** **TREASURER**  
Name Title  
**225-683-8565 225**  
Area Code / Phone Number / Extension  
**225-683-8568**  
Area Code / FAX Number  
**mkemp@felicianabank.com**  
E-mail Address  
**www.felicianabank.com**  
Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Bank Holding Company Director and Official  
*[Signature]*  
02/29/2012

Date of Signature

For bank holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID 7211336  
C.I. \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:  
ITEMS 3 & 4

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company		
(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box		
City	State	Zip Code
Physical location (if different from mailing address)		

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**Form FR Y-6**

**Feliciana Bancshares, Inc.  
10926 Plank Road  
P. O. Box 247  
Clinton, LA 70722**

**Fiscal Year Ending December 31, 2011**

**Feliciana Bancshares, Inc.  
Clinton, LA**

100%

**Feliciana Bank and Trust Company  
Main Office  
10926 Plank Road  
Clinton, LA**

*Verify legal spelling  
of name ... should it be  
Feliciana Bank + Trust Company?*

100%

**Feliciana Bank and Trust Company  
Norwood Branch  
13411 Main Street  
Norwood, La**

100%

**Feliciana Bank and Trust Company  
Bluff Creek Branch  
503 Hwy 37  
Clinton, LA**

*Must Also Include:  
Branch Service type  
Branch Zipcode  
Branch Country  
Branch Country*