

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

APR 16 REC'D

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Feliciana Bancshares, Inc.

Legal Title of Holding Company

PO Box 247

(Mailing Address of the Holding Company) Street / P.O. Box

Clinton

LA

70722

City

State

Zip Code

10925 Plank Road, Clinton, LA 70722

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Russell Conger

CFO

Name

Title

225-683-8565

Area Code / Phone Number / Extension

225-683-8568

Area Code / FAX Number

rconger@felicianabank.com

E-mail Address

www.felicianabank.com

Address (URL) for the Holding Company's web page

I, John L Stewart

Name of the Holding Company Director and Official

President & CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

2/12/15

For holding companies not registered with the SEC— Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 4211336
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

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Feliciana Bancshares, Inc.

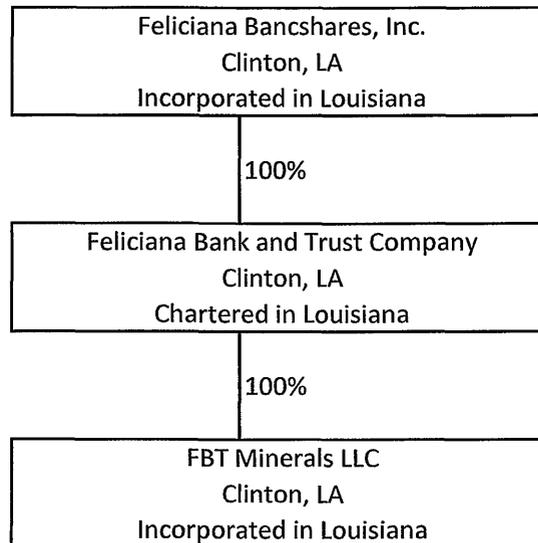
Clinton, Louisiana

Fiscal Year Ending December 31, 2014

Report Item

1: The bank holding company does not prepare an "Annual Report to Shareholders".

2a: Organizational Chart



2b: Domestic Branch Listing

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	879439	FELICIANA BANK & TRUST COMPANY	10926 PLANK ROAD	CLINTON	LA	70722	EAST FELICIANA	UNITED STATES	904	0	FELICIANA BANK & TRUST COMPANY	879439	
OK		Full Service	352138	BLUFF CREEK BRANCH	503 HIGHWAY 37	CLINTON	LA	70722	EAST FELICIANA	UNITED STATES	189439	2	FELICIANA BANK & TRUST COMPANY	879439	
OK		Full Service	817235	NORWOOD BRANCH	13411 MAIN STREET	NORWOOD	LA	70761	EAST FELICIANA	UNITED STATES	189438	1	FELICIANA BANK & TRUST COMPANY	879439	

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 Felician Bancshares, Inc.
 Fiscal Year Ending December 31, 2014

Report Item 3: Securities Holders
 (1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% or more with the power to vote as of fiscal year ending 12/31/2014				Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2014		
(2)(a)	(2)(b)	(2)(c)		(2)(a)	(2)(b)	(2)(c)
Name, State, Country	City, Country of Citizenship or Incorporation	Number and Percentages of Each Class of Voting Securities		Name, State, Country	City, Country of Citizenship or Incorporation	Number and Percentages of Each Class of Voting Securities
Elois B. Johnson Clinton, LA	USA	9,293	45% Common Stock	None		
Jacki Johnson Andrews Clinton, LA	USA	1,431	7% Common Stock			
Susan Johnson Bunch Clinton, LA	USA	1,438	7% Common Stock			
Lyman L. Fleniken, Jr Clinton, LA	USA	1,100 (1)	5% Common Stock			
Judy Johnson Myles Zachery, LA	USA	1,649	8% Common Stock			
The Paula Jaye Johnson S-Corp Trust Judy Johnson Myles, Trustee Zachery, LA	USA	1,156 (2)	5% Common Stock			

(1) Includes 8 shares held of record by Mr. Fleniken's spouse

(2) Mrs. Judy Johnson Myles is Trustee for the Trust

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Report Item 4: Insiders
 (1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Name, City, State	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Position with Subsidiaries (include names of subsidiaries)	Position with Other business (include names of other business)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (include partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Susan J. Bunch Clinton, LA USA	N/A	Director	Director & Senior Vice President Felician Bank and Trust	N/A	7% (1)	N/A	N/A
Lyman L. Fleniken Clinton, LA USA	Convenience Store Operator	Director	Director Felician Bank and Trust	Owner Fleniken One Stop	5% (2)	N/A	Bluff Creek Redi-Mix 100% Fleniken One-Stop Inc 100% Fleniken's Sand & Gavel, Inc 100% Flen-Rock Company LLC 100%
Ovis Herrod Clinton, LA USA	Retired	Director	Director Felician Bank and Trust	N/A	1%	N/A	N/A
Elois B. Johnson Clinton, LA USA	N/A	Director & Chairman of the Board	Director & Receptionist Felician Bank and Trust	N/A	45%	N/A	N/A
Russel P. Conger Amite, LA USA	N/A	Treasurer & CFO	Executive Vice President Felician Bank and Trust	N/A	0%	N/A	N/A
Judy J. Myles Zachery, LA USA	Manager Law Office	Director & Secretary	Director Felician Bank and Trust	Office Manager Myles Law Firm	8% (3)(4)	N/A	KJ Squared LLC 50% J & H Hardwood Lumber Co Inc 25% Elois Bennett Johnson Irrevocable Trust for Daughters 25%
John M. Powell, Jr. Clinton, LA USA	Retired	Director	Director Felician Bank and Trust	N/A	0%	N/A	Felician Escrow 100% John Powell, LLC 100%
John Irwin Stewart Clinton, LA USA	N/A	Director, President, & Chief Executive Officer	Director, President, & Chief Executive Officer Felician Bank and Trust	N/A	0%	N/A	CSIC LLC 100%
Jacki J. Andrews Clinton, LA USA	Nurse	N/A	N/A	Employee	7% (5)	N/A	N/A
The Paula Jaye Johnson S-Corp Trust Zachery, LA USA	N/A	N/A	N/A	N/A	5% (6)	N/A	N/A

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Report Item 4: Insiders
 (1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Name, City, State	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Position with Subsidiaries (include names of subsidiaries)	Position with Other business (include names of other business)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (include partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)

Notes to Report Item 4: Insiders

- (1) Mrs. Bunch is the daughter of Mrs. Elois B. Johnson
- (2) Includes 8 shares held of record by Mr. Fleniken's spouse
- (3) Mrs. Myles is the daughter of Mrs. Elois B. Johnson
- (4) Mrs. Myles is the Trustee of The Paula Jay Johnson S-Corp Trust
- (5) Mrs. Andrews is the daughter of Mrs. Elois B. Johnson
- (6) Mrs. Paula Jaye Johnson is the daughter of Mrs. Elois B. Johnson. Mrs. Myles is the Trustee