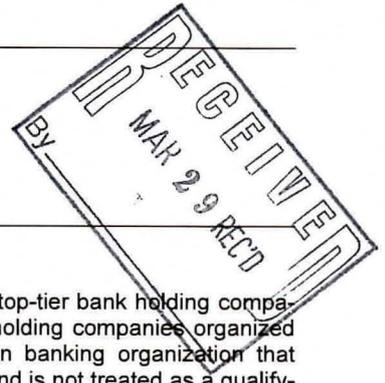


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

March 28, 2013

Month / Day / Year

I, **Alton B. Lewis**

Reporter's Name, Street, and Mailing Address

First Guaranty Bancshares, Inc.

Name of the Holding Company Director and Official

Legal Title of Holding Company

Chief Executive Officer

P.O. Box 2009

Title of the Holding Company Director and Official

(Mailing Address of the Holding Company) Street / P.O. Box

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Hammond **LA** **70404**
City State Zip Code

400 E Thomas Street

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Eric J. Dosch **Chief Financial Officer**

Name Title

985-375-0308

Area Code / Phone Number / Extension

985-419-1510

Area Code / FAX Number

ejdosch@fgb.net

E-mail Address

N/A

Signature of Holding Company Director and Official

Address (URL) for the Holding Company's web page

03/28/2013

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3589560
 C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

Revised

Form FR Y-6

First Guaranty Bancshares, Inc.
Hammond, LA
Fiscal Year Ending December 31, 2012

Report Item

1: The bank holding company prepares an annual report for its securities holders. The Annual report is not ready at this time. However, two copies of form 10K enclosed.

2: Organizational Chart



2(b): Domestic Branch Listing

Please see attached excel download from your website. This list was also submitted via e-mail on Wednesday, March 28, 2013.

Results: A list of branches for your depository institution: FIRST GUARANTY BANK (ID_RSSD:422433).
This depository institution is held by FIRST GUARANTY BANCSHARES, INC. (3589560) of HAMMOND, LA.
The data are as of 12/31/2012. Data reflects information that was received and processed through 07/08/2013.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
		Full Service (Head Office)	422433	FIRST GUARANTY BANK	400 EAST THOMAS	HAMMOND	LA	70401	TANGIPAOHA	UNITED STATES	8769	0	FIRST GUARANTY BANK	422433	
		Full Service	2750176	ABBEVILLE BRANCH	799 WEST SUMMERS DRIVE	ABBEVILLE	LA	70510	VERMILION	UNITED STATES	290787	11	FIRST GUARANTY BANK	422433	
		Full Service	421931	AMITE BRANCH	100 EAST OAK STREET	AMITE	LA	70422	TANGIPAOHA	UNITED STATES	230843	1	FIRST GUARANTY BANK	422433	
		Full Service	1428151	BENTON BRANCH	189 BURT BOULEVARD	BENTON	LA	71006	BOSSIER	UNITED STATES	5184	20	FIRST GUARANTY BANK	422433	
		Full Service	3110357	DENHAM SPRINGS BRANCH	2231 SOUTH RANGE AVENUE	DENHAM SPRINGS	LA	70726	LIVINGSTON	UNITED STATES	363792	26	FIRST GUARANTY BANK	422433	
		Full Service	2705952	WATSON BRANCH	33818 LOUISIANA HIGHWAY 16	DENHAM SPRINGS	LA	70706	LIVINGSTON	UNITED STATES	189420	33	FIRST GUARANTY BANK	422433	
		Full Service	1432934	DUBACH BRANCH	117 EAST HICO STREET	DUBACH	LA	71235	LINCOLN	UNITED STATES	6739	19	FIRST GUARANTY BANK	422433	
		Full Service	487236	GREENSBURG BRANCH	6151 HIGHWAY 10	GREENSBURG	LA	70441	ST HELENA	UNITED STATES	897	31	FIRST GUARANTY BANK	422433	
		Full Service	677738	GUARANTY WEST BRANCH	2111 WEST THOMAS STREET	HAMMOND	LA	70401	TANGIPAOHA	UNITED STATES	230851	9	FIRST GUARANTY BANK	422433	
		Full Service	182250	HAYNESVILLE BRANCH	10065 HIGHWAY 79	HAYNESVILLE	LA	71038	CLAIBORNE	UNITED STATES	202926	23	FIRST GUARANTY BANK	422433	
		Full Service	2746759	HOMER BRANCH	401 NORTH SECOND STREET	HOMER	LA	71040	CLAIBORNE	UNITED STATES	73826	25	FIRST GUARANTY BANK	422433	
		Full Service	740137	INDEPENDENCE BRANCH	455 WEST RAILROAD AVENUE	INDEPENDENCE	LA	70443	TANGIPAOHA	UNITED STATES	230848	6	FIRST GUARANTY BANK	422433	
		Full Service	2634119	JENNINGS BRANCH	500 NORTH CARY AVENUE	JENNINGS	LA	70546	JEFFERSON DAVIS	UNITED STATES	61308	10	FIRST GUARANTY BANK	422433	
		Full Service	424530	KENTWOOD BRANCH	301 AVENUE F	KENTWOOD	LA	70444	TANGIPAOHA	UNITED STATES	230845	3	FIRST GUARANTY BANK	422433	
		Limited Service	2804743	KENTWOOD WEST BRANCH	723 AVENUE G	KENTWOOD	LA	70444	TANGIPAOHA	UNITED STATES	189421	34	FIRST GUARANTY BANK	422433	
		Full Service	595131	MONTPELIER BRANCH	35651 LA HIGHWAY 16	MONTPELIER	LA	70422	ST HELENA	UNITED STATES	189419	32	FIRST GUARANTY BANK	422433	
		Full Service	987558	OIL CITY BRANCH	126 S HIGHWAY ONE	OIL CITY	LA	71061	CADDO	UNITED STATES	9425	13	FIRST GUARANTY BANK	422433	
		Limited Service	3315835	BERRYLAND BRANCH	105 BERRYLAND SHOPPING CENTER	PONCHATOULA	LA	70454	TANGIPAOHA	UNITED STATES	531955	35	FIRST GUARANTY BANK	422433	
		Full Service	385574	PONCHATOULA BRANCH	195 NORTH 6TH STREET	PONCHATOULA	LA	70454	TANGIPAOHA	UNITED STATES	230846	4	FIRST GUARANTY BANK	422433	
		Full Service	144650	VIVIAN BRANCH	102 EAST LOUISIANA AVENUE	VIVIAN	LA	71082	CADDO	UNITED STATES	202988	12	FIRST GUARANTY BANK	422433	
		Full Service	3723065	WALKER BRANCH	29815 WALKER ROAD SOUTH	WALKER	LA	70785	LIVINGSTON	UNITED STATES	364362	30	FIRST GUARANTY BANK	422433	

Revised

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12/31/2012				Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/12			
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) # of Each Class of Voting Secs	(1)(c) % of Each Class of Voting Secs	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) # of Each Class of Voting Secs	(2)(c) % of Each Class of Voting Secs
Marshall T. Reynolds Huntington, WV 25729	USA	1,644,578	26.1%	N/A			
Douglas V. Reynolds Huntington, WV 25729	USA	374,966	6.0%	N/A			
Daniel P. Harrington Pepper Pike, OH 44124	USA	381,570	6.1%	N/A			
William K. Hood Amite, LA 70422	USA	358,420	5.7%	N/A			

*First Guaranty Bancshares, Inc. has issued 39,435 preferred shares to the U.S. Treasury Department under the Small Business Lending Fund program.

Revised

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Business (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
William K. Hood Amite, LA USA	President of Hood Automotive Group	Director	Director, First Guaranty Bank	N/A	5.700%	N/A	W. Hood & Associates prop. LLC 75.00% Amite Mini Storage 70.00% Hood Auto Group, LLC 65.00% Hood Automotive 99.00% Plantation Lake Management 33.30% Hood Investments, LLC 70.00% Northshore Air LLC 33.30% Hood Northlake Properties 56.00% Edenborn Properties, LLC 75.00% Bill Hood Ford Lincoln/Mercury 75.00% Hammond Auto Finance 33.00% Hood Chevrolet 56.00% Southern Dealer Mechanical Ins. Co. 76.00% WKH Holdings 100.00% Pilara, LLA 50.00% B&H Properties, LLA 50.00% Smith & Hood LLC 50.00% WKHood 1-55 Properties 100.00%
Alton B. Lewis Hammond, LA USA	CEO / President, First Guaranty Bank	CEO / President	CEO / President, First Guaranty Bank	N/A	0.336%	N/A	N/A
Eric J. Dosch Hammond, LA USA	Chief Financial Officer, First Guaranty Bank	CFO, Treasurer & Secretary	Chief Financial Officer, First Guaranty Bank		0.051%	N/A	N/A
Michael R. Sharp* Hammond, LA USA	President, First Guaranty Bank	President	President, First Guaranty Bank	Managing Member, Lake Star Land Co., LLC President, Note Buyers Financial Services Inc. Treasurer, Tupelo Hunting Club, Inc.	0.463%	N/A	Lake Star Land Co., LLC 100.00% Note Buyers Financial Services Inc. 100.00% Tupelo Hunting Club, Inc. 75.00%
Marshall T. Reynolds Huntington, WV USA	Chairman, President & CEO of Champion Industries, Inc.	Chairman	Chairman, First Guaranty Bank	Chairman, Premier Financial Bancorp Director, Summit State Bank President & Manager, Harrah & Reynolds Corp Chairman, Energy Services of America Corp. Chairman, River City Associates, Inc.	26.100%	N/A	Harrah & Reynolds Corp 100.00% Champion Farms 100.00% Champion Hill Farm 50.00% Sabre Transportation 99.00% Pritchard Electric Co 45.00% Bluefield Gear 100.00% Champion Industries 47.60% Printing Properties 100.00% Meigs Motel, Inc. 25.00%
Glenda B. Glover Nashville, TN USA	President, Tennessee State University	Director	N/A	Director, American Learning Corporation Director, Alternate Energy Holdings, Inc. **	0.016%	N/A	N/A

* Michael R. Sharp retired as of December 31, 2012.

** Glenda B. Glover will resign from Alternate Energy Holdings, Inc. in March 2013