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	Approval expires December 31, 2014
APR 08 2013	
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By <u>KEW</u>	



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2012

Month / Day / Year

I, **DREW A. DAMMEIER**

Reporter's Name, Street, and Mailing Address

FIRST MIAMI BANCORP

Name of the Holding Company Director and Official

Legal Title of Holding Company

TREASURER

5750 SUNSET DRIVE

Title of the Holding Company Director and Official

(Mailing Address of the Holding Company) Street / P.O. Box

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

SOUTH MIAMI	FL	33143
City	State	Zip Code

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

PABLO RODRIGUEZ

N/A

Name

Title

305-662-5473

Area Code / Phone Number / Extension

305-662-5435

Area Code / FAX Number

PRODRIGUEZ@FNBSM.COM

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

Date of Signature

4/5/13

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

1250370

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

revised

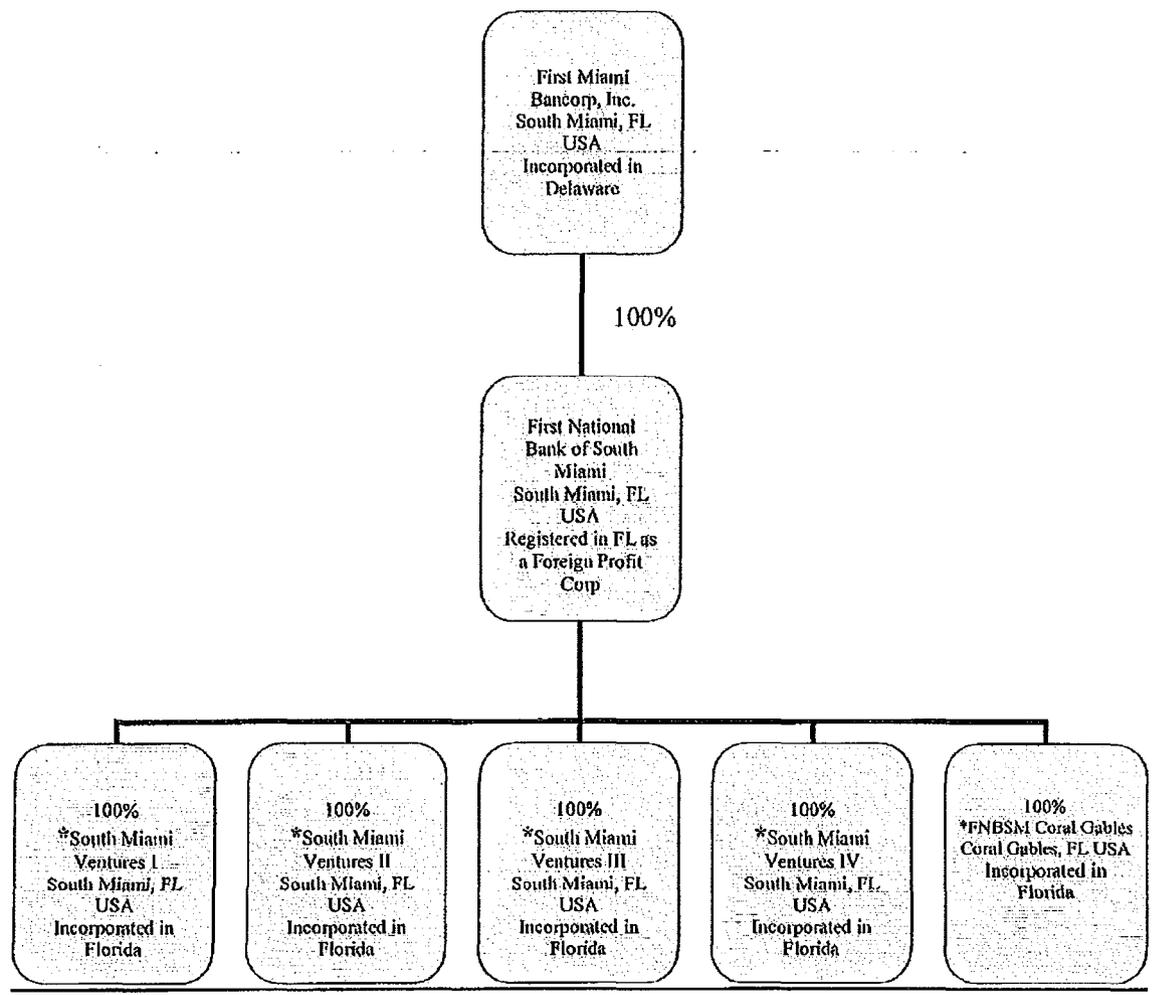
FORM FR Y-6

FIRST MIAMI BANCORP, INC.
South Miami, Florida USA
Fiscal Year Ending December 31, 2012

Report Item 1: Annual Report to Shareholders is included with the FR Y-6 report

See enclosure

Report Item 2a: Organizational Chart



***Not Reportable on FRY-10**

Report Item 2b: Domestic Branch Listing

Branch Service Type	Popular Name	Street Address	City	State	Zip Code	County	Country
Full Service	First National Bank of South Miami	5750 Sunset Drive	South Miami	FL	33143	Miami-Dade	USA
Full Service	Kendall Branch	7887 North Kendall Drive	Miami	FL	33156	Miami-Dade	USA
Full Service	Falls Branch	8941 SW 136 Street	Miami	FL	33156	Miami-Dade	USA
Full service	Coral Gables office	3399 Ponce De Leon Blvd	Coral Gables	FL	33134	Miami-Dade	USA
Limited Service	East Ridge Retirement Branch	19301 SW 87 TH Avenue	Miami	FL	33157	Miami-Dade	USA
Full Service	Palace Renaissance Branch	11355 SW 84 th Street	Miami	FL	33173	Miami-Dade	USA

Report Item 3: Securities Holders

1. No persons other than those listed below are known to the best of management's knowledge, to own beneficially 5% or more of the outstanding shares of the Company's Common Stock.

Beneficial Owner	Shares of Common stock Beneficially Owned at 12/31/11	Percent of Class
Arthur Michael Wirtz III Wood Dale, IL USA	6,281	6.45%
James Henry Wirtz Chicago, IL USA	6,281	6.45%
Laura Wirtz Jenkins Glenview, IL USA	6,282	6.45%
Bruce Wirtz MacArthur Chicago, IL USA	8,015	8.23%
Barbara Ann Brock Rockledge, FL USA	9,295	9.55%
Peter R. Wirtz (1) Chicago, IL USA	10,748	11.04%
FNBSM As Trustee of the TUIA of V. Wirtz FBO Elizabeth Wirtz Chicago, IL USA	6,000	6.16%
Karen Wirtz Fix Chicago, IL USA	5,375	5.52%
Gail Wirtz Costello Scottsdale, AR USA	5,896.5	6.06%

First Miami Bancorp, Inc.

(1) Includes shares held directly, as well as shares held by certain family members, with respect to which shares the listed person may be deemed to have sole voting and investment powers.

Report Item 3 (2):

No shareholder, other than those listed in Report Item 3 (1), own or control 5% or more of the voting securities in the Bank Holding Company during the year for which this report is being filed.

All of the shareholders listed above are United States citizens.

Report Item 4: Insiders

The following table presents information with respect to the Board of Directors and Executive Officers of the Holding Company:

Report Item 4 (1): Name, City, State/Country	Report Item 4 (2): Principal Occupation	Report Item 4 (3)(a): Position Held in Holding Company	Report Item 4: (4)(a) % of each class of voting securities owned, controlled, or held w/ power to vote in the bank holding co.
W. Rockwell Wirtz Winnetka, IL USA	President, Judge & Dolph	Chairman, President & Director	3.46%
Donald F. Hunter Eden Prairie, MN USA	Attorney (Retired), Gislason & Hunter	Vice President, Secretary & Director	.02%
Bruce Wirtz MacArthur Chicago, IL USA	Chairman of the Board & CEO, First National Bank of South Miami	Director	8.23%
Drew A. Dammeier Chicago, IL USA	President, FNBSM/ EVP First Security Trust and Savings Bank	Treasurer & Director	.02%
John A. Ziegler, Jr. Sewalls Point, FL USA	Attorney (Retired)	Director	.02%
Peter R. Wirtz Chicago, IL USA	President Bismarck Enterprises	None	11.04%

Report Item 4 (3) b: Title or position with all direct and indirect subsidiaries of the bank holding company;

Bruce Wirtz MacArthur is Chairman of the Board and Chief Executive Officer of First National Bank of South Miami.

Drew A. Dammeier is President of First National Bank of South Miami.

John A. Ziegler, Jr., is a member of the First National Bank of South Miami Board of Directors and serves as its Secretary.

Report Item 4 (3) (c): Title or position with any other company in which the person is a director, trustee, partner, or executive officer:

The business experience of the directors and executive officers of the Company is as follows:

W. Rockwell Wirtz is President and Chairman of Wirtz Corporation. Mr. Wirtz is also Chairman of the Board, President, Director, and a stockholder of First Security Trust and Savings Bank. Mr. Wirtz has been a Director of First Miami Bancorp, Inc. since August 1988. Mr. Wirtz was elected President of First Miami Bancorp, Inc. May 3, 2004. Position in First National Bank of South Miami: none.

Donald F. Hunter has been Of Counsel in the law firm Gislason & Hunter, LLP since January 1999 and prior thereto a partner for 30 years. Mr. Hunter has been Secretary of the Wirtz Corporation since 1996. Mr. Hunter is a Vice President and Director of First Security Bancorp, Inc. Mr. Hunter was elected Vice President, Secretary and Director of First Miami Bancorp, Inc. May 3, 2004. Position held in First National Bank of South Miami: none.

Bruce Wirtz MacArthur is a Vice President of Wirtz Realty Company.

Drew A. Dammeier serves as Executive Vice President of First Security Trust and Savings Bank in Elmwood Park, Illinois.

John A. Ziegler, Jr. is a Director of the Martin Memorial Medical Center, Director of the Sigma Chi Foundation, and serves as Director, Vice Chairman and Presiding Officer of the Martin Memorial Foundation.

Report Item 4 (4) (b): Our insiders do not own shares in subsidiaries of the bank holding company.

Report Item 4 (4) (c): Percentage of each class of voting securities owned, controlled, or held with power to vote in any other company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held. List the name of the company and the percentage of voting securities owned, controlled, or held with power to vote.

None of our insiders hold 25% or more of the voting securities of any companies.