



FR Y-6  
OMB Number 7100-0297  
Approval expires December 31, 2014  
Page 1 of 2

Board of Governors of the Federal Reserve System



# Annual Report of Bank Holding Companies—FR Y-6

1085929

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

12/31/2011

Month / Day / Year

i. PAUL PATOUT

Name of the Bank Holding Company Director and Official

PRESIDENT

Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

GULF COAST BANCSHARES, INC.

Legal Title of Bank Holding Company

P.O. BOX 490

(Mailing Address of the Bank Holding Company) Street / P.O. Box

ABBEVILLE

LA

70510

City

State

Zip Code

221 S. STATE ST. ABBEVILLE, LA

Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

MICHAEL P. BROUSSARD, CPA

Name

Title

(337) 893-6232

Area Code / Phone Number / Extension

(337) 893-6249

Area Code / FAX Number

MIKE@LBKCPA.NET

E-mail Address

WWW.GCBANK.COM

Address (URL) for the Bank Holding Company's web page

Signature of Bank Holding Company Director and Official

Date of Signature

For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID \_\_\_\_\_

C.I. \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?

Yes. Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

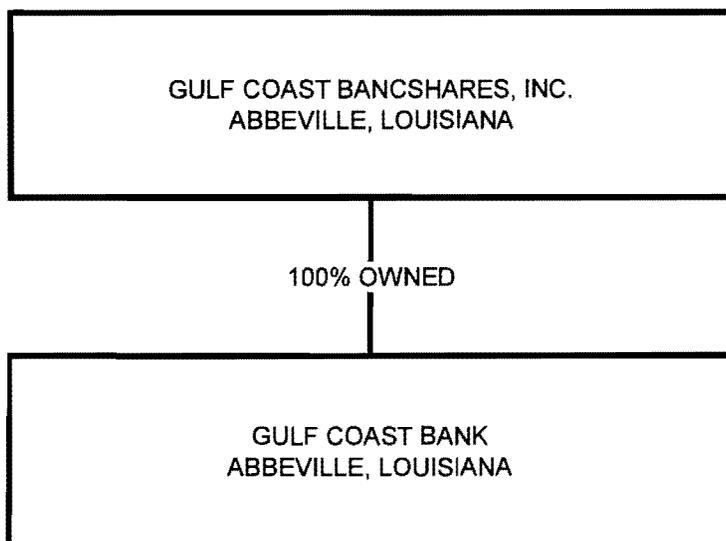
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

FORM FRY-6  
GULF COAST BANCSHARES, INC.  
ABBEVILLE, LOUISIANA  
FISCAL YEAR ENDING DECEMBER 31, 2011

REPORT ITEM 1: THE BANK HOLDING COMPANY PREPARES AN ANNUAL REPORT FOR ITS SHAREHOLDERS  
A COPY OF THE REPORT IS ENCLOSED

REPORT ITEM 2a: ORGANIZATION CHART



REPORT ITEM 2b THE DOMESTIC BRANCH REPORT IS CORRECT-SEE ATTACHED COPY

REPORT ITEM 3(1) SHAREHOLDERS LIST IS ATTACHED

REPORT ITEM 3(2) NONE-ALL ARE INCLUDED IN 3(1)

REPORT ITEM 4: DIRECTORS AND OFFICERS SCHEDULE IS ATTACHED

GULF COAST BANK  
 DOMESTIC BRANCH LISTING  
 FORM FRY\*6-REPORT ITEM 2b

<u>POPULAR NAME</u>	<u>DATE BRANCH OPENED</u>	<u>STREET ADDRESS</u>	<u>CITY</u>	<u>COUNTY</u>	<u>STATE</u>	<u>COUNTRY</u>	<u>ZIP CODE</u>	<u>BRANCH SERVICE TYPE</u>
- AMBASSADOR CAFFERY BRANCH	6/6/2005	3911 AMBASSADOR CAFFERY PK	LAFAYETTE	LAFAYETTE	LA	USA	70503	FULL SERVICE
- EVANGELINE THRUWAY BRANCH	10/20/2000	1229 NW EVANGELINE THRUWAY	LAFAYETTE	LAFAYETTE	LA	USA	70501	FULL SERVICE
- JOHNSTON STREET BRANCH	11/2/1992	4310 JOHNSTON ST	LAFAYETTE	LAFAYETTE	LA	USA	70503	FULL SERVICE
- KALISTE SALOOM BRANCH	4/19/2006	1405 KALISTE SALOOM RD	LAFAYETTE	LAFAYETTE	LA	USA	70503	FULL SERVICE
- MAURICE BRANCH	4/28/1980	9302 MAURICE AVENUE	MAURICE	VERMILION	LA	USA	70555	FULL SERVICE
- PINHOOK BRANCH	9/20/2000	2428 WEST PINHOOK	LAFAYETTE	LAFAYETTE	LA	USA	70508	FULL SERVICE
- WALMART-AMBASSADOR CAFFER	4/18/2001	3142 AMBASSAODR CAFFERY	LAFAYETTE	LAFAYETTE	LA	USA	70508	FULL SERVICE
- WEST CONGRESS BRANCH	7/1/2004	711 WEST CONGRESS	LAFAYETTE	LAFAYETTE	LA	USA	70501	FULL SERVICE
- MAIN OFFICE	2/1/1971	221 S STATE	ABBEVILLE	VERMILION	LA	USA	70560	FULL SERVICE
- ABBEVILLE WALMART BRANCH	3/24/2001	3005 CHARITY ST	ABBEVILLE	VERMILION	LA	USA	70560	FULL SERVICE
- BY-PASS BRANCH	1/29/1982	214 W SUMMERS DRIVE	ABBEVILLE	VERMILION	LA	USA	70560	DRIVE THRU
- CHARITY STREET BRANCH	11/17/1981	2025 Charity Street	ABBEVILLE	VERMILION	LA	USA	70560	DRIVE THRU
- DELCAMBRE BRANCH	9/13/1978	304 LA HWY 14 West	DELCAMBRE	VERMILION	LA	USA	70560	FULL SERVICE
- ERATH BRANCH	11/8/1978	500 W LASTIE ST	ERATH	VERMILION	LA	USA	70533	FULL SERVICE
- YOUNGSVILLE BRANCH	11/15/2010	3000 E MILTON AVE	YOUNGSVILLE	LAFAYETTE	LA	USA	70592	FULL SERVICE

GULF COAST BANCSHARES, INC.  
SHAREHOLDERS OWNING 5% OR MORE OF OUTSTANDING STOCK  
REPORT ITEM 3(1): SHAREHOLDERS

(1)(a) <u>NAME</u>	(1)(b) <u>CITIZENSHIP</u>	(1)(c) <u>COMMON SHARES OWNED</u>	
		<u>NUMBER OF SHARES</u>	<u>PERCENTAGE OWNED</u>
C.A.P. VOTING TRUST LAFAYETTE, LA 70501	USA	17,422	24.27%
LORRAINE R LEBLANC ABBEVILLE, LA 70510	USA	3,708	5.16%

GULF COAST BANCSHARES & GULF COAST BANK

FISCAL YEAR ENDING DECEMBER 31, 2011

REPORT ITEM 4: INSIDERS

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

N:\GCB\GCB2011\FRY6 Officers & Directors 2011.xls\Insiders

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
NAME AND ADDRESS	PRINCIPAL OCCUPATION IF OTHER THAN WITH BANK HOLDING COMPANY	TITLE AND POSITION WITH BANK HOLDING COMPANY	TITLE AND POSITION WITH SUBSIDIARIES	TITLE AND POSITION WITH OTHER BUSINESSES	PERCENTAGE OF VOTING SHARES IN BANK HOLDING COMPANY	PERCENTAGE OF VOTING SHARES IN SUBSIDIARIES	LIST NAMES OF OTHER COMPANIES
RICHARD DUBOIS ERATH, LA 70533	N/A	DIRECTOR & VICE CHAIRMAN	VICE CHAIRMAN-GULF COAST BANK	N/A	3.3081%	NONE	N/A
LORRAINE R LEBLANC ABBEVILLE, LA 70510	N/A	DIRECTOR & SECRETARY	SR VICE PRESIDENT, DIRECTOR, SECRETARY GULF COAST BANK PRESIDENT, GCB FINANCIAL SERVICES, INC.	N/A	5.1648%	NONE	N/A
PAUL PATOUT ABBEVILLE, LA 70592	N/A	DIRECTOR & PRESIDENT	PRESIDENT AND CEO GULF COAST BANK	N/A	0.1393%	NONE	N/A
PATRICK PATOUT ABBEVILLE, LA 70510	N/A	DIRECTOR & BOARD CHAIRMAN	CHAIRMAN OF THE BOARD GULF COAST BANK	N/A	0.2786%	NONE	N/A
EMMET PUTNAM III ABBEVILLE, LA 70510	N/A	DIRECTOR	DIRECTOR GULF COAST BANK	N/A	2.5072%	NONE	N/A
PAUL HEBERT ABBEVILLE, LA 70510	N/A	DIRECTOR	DIRECTOR GULF COAST BANK	ATTORNEY	0.1393%	NONE	N/A
CAP VOTING TRUST LAFAYETTE, LA	N/A	N/A	N/A	N/A	24.2667%	NONE	N/A