



# Annual Report of Bank Holding Companies—FR Y-6



FR Y-6  
OMB Number 7100-0297  
Approval expires December 31, 2014  
Page 1 of 2

3392331

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

**December 31, 2011**

Month / Day / Year

I, Robert C. Oliver

Name of the Bank Holding Company Director and Official

President and Chief Executive Officer, Director

Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

Hamilton State Bancshares, Inc.

Legal Title of Bank Holding Company

1907 Highway 211

(Mailing Address of the Bank Holding Company) Street / P.O. Box

<u>Hoschton</u>	<u>GA</u>	<u>30548</u>
City	State	Zip Code

N/A

Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Robert C. Oliver CEO

Name Title

770-868-2699

Area Code / Phone Number / Extension

770-868-2669

Area Code / FAX Number

boliver@hamiltonstatebank.com

E-mail Address

www.hamiltonstatebank.com

Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Bank Holding Company Director and Official

05/21/2012

Date of Signature

For bank holding companies **not** registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

3392331

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:  
Confidential Volume enclosed

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

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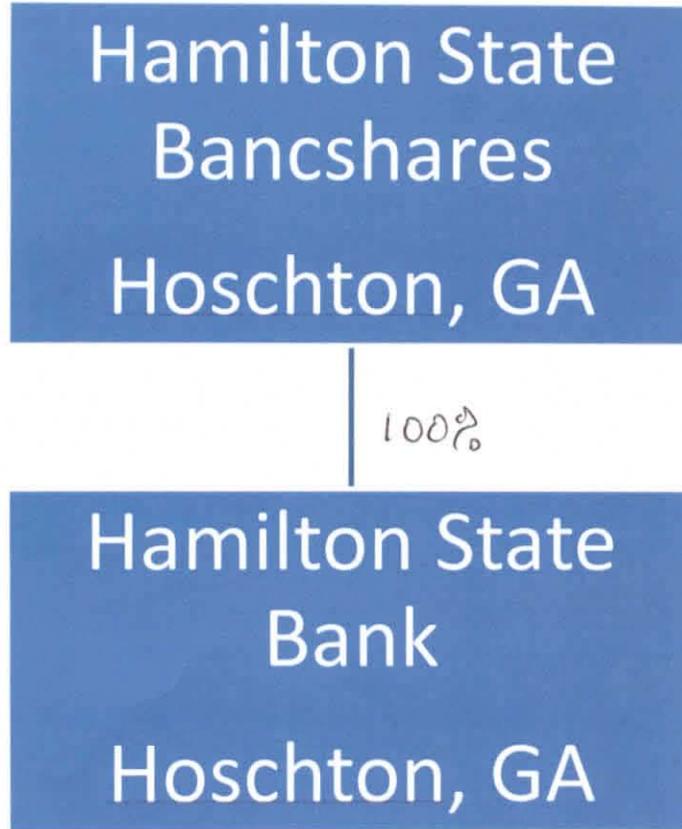
Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

**Item 2a: Organization Chart**



# Public Volume

## Item 2B: Domestic Branch Listing

*Hamilton has verified that the list of branches currently held by the Federal Reserve at <http://structurelists.federalreserve.gov/> is current as of 12/31/11. The current list, as obtained from the structure lists website, is replicated here for reference.*

Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County
Full Service (Head Office)	✓ 3294583	HAMILTON STATE BANK	1907 HIGHWAY 211	HOSCHTON	GA	30548	BARROW
Full Service	✓ 3596791	LAKESIDE BRANCH	5895 JEFF DAVIS LANE NORTHWEST	ACWORTH	GA	30101	COBB
Full Service	✓ 4262552	CARTERSVILLE BRANCH	301 E CHURCH STREET	CARTERSVILLE	GA	30120	BARTOW
Full Service	✓ 3028966	LADD'S MOUNTAIN BRANCH OFFICE	12 EUHARLEE ROAD, SUITE A	CARTERSVILLE	GA	30120	BARTOW
Full Service	✓ 1416073	NORTH CORNERS BRANCH	922 JOE FRANK HARRIS PARKWAY	CARTERSVILLE	GA	30120	BARTOW
Full Service	✓ 3411157	CUMMING BRANCH	108 CANTON HIGHWAY	CUMMING	GA	30040	FORSYTH
Full Service	✓ 89434	FAIRVIEW BRANCH	295 FAIRVIEW ROAD	ELLENWOOD	GA	30049	HENRY
Full Service	✓ 3745919	OAKWOOD BRANCH	3458 WINDER HIGHWAY, SUITE 110	FLOWERY BRANCH	GA	30542	HALL
Full Service	✓ 3294592	GAINSVILLE BRANCH	854 WASHINGTON STREET	GAINESVILLE	GA	30501	HALL
Full Service	✓ 182830	HOSCHTON BRANCH	3528 HWY 53	HOSCHTON	GA	30548	JACKSON
Full Service	✓ 4289670	JACKSON BRANCH	210 S OAK STREET	JACKSON	GA	30223	BUTTS
Full Service	✓ 403339	JEFFERSON BRANCH	1596 WASHINGTON STREET	JEFFERSON	GA	30549	JACKSON
Full	✓ 2244732	LOCUST	4979	LOCUST	GA	30248	HENRY

Service		GROVE BRANCH	HAMPTON- LOCUST ROAD	GROVE			
Full Service	3101663	CRUMBLEY ROAD BRANCH OFFICE	295 HIGHWAY 155	MCDONOUGH	GA	30253	HENRY
Full Service	3608573	HIGHWAY 81 BRANCH OFFICE	1908 HIGHWAY 81 EAST	MCDONOUGH	GA	30253	HENRY
Full Service	3405549	MCDONOUGH BRANCH	1100 KEYS FERRY STREET	MCDONOUGH	GA	30253	HENRY
Full Service	150839	MCDONOUGH BRANCH	114 COVINGTON STREET	MCDONOUGH	GA	30253	HENRY
Full Service	946434	MONTICELLO BRANCH	208 E GREEN ST	MONTICELLO	GA	31064	JASPER
Full Service	2237257	HUDSON BRIDGE ROAD OFFICE	1810 HUDON BRIDGE ROAD	STOCKBRIDGE	GA	30281	HENRY
Full Service	4369228	STOCKBRIDGE BRANCH	P O BOX 928	STOCKBRIDGE	GA	30281	HENRY