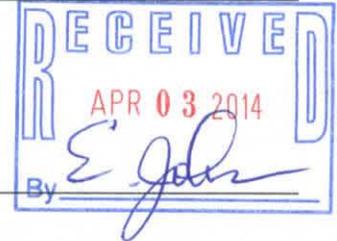


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Boyd R. Boudreaux
Name of the Holding Company Director and Official
President & CEO
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Boyd R. Boudreaux
Signature of Holding Company Director and Official
3-26-14
Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only
RSSD ID 1833991
C.I. _____

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

December 31 2013

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Jeff Davis Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 730

(Mailing Address of the Holding Company) Street / P.O. Box

Jennings LA 70546

City State Zip Code

1611 Elton Rd., Jennings, LA 70546

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Paul E. Brummett, II EVP & CFO

Name Title

337-824-1422

Area Code / Phone Number / Extension

337-824-7556

Area Code / FAX Number

paul@jdbank.com

E-mail Address

www.jdbank.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

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City State Zip Code

Physical location (if different from mailing address)

Revised



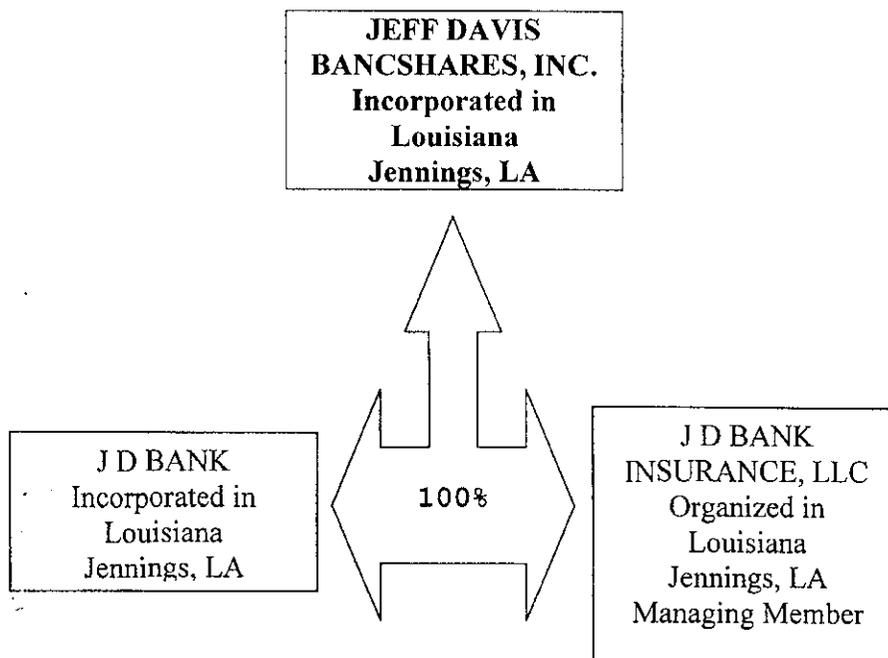
JEFF DAVIS BANCSHARES, INC.
JENNINGS, LOUISIANA 70546

1611 ELTON ROAD
POST OFFICE BOX 730
PHONE 337-824-1422
FAX 337-824-7556

March 24, 2014

Annual Report of Bank Holding Company - FR Y6

1. The 2013 Annual Report to Shareholders of Jeff Davis Bancshares, Inc. as of December 31, 2013 is enclosed.
2. Organizational Chart



Data	Effective Date	Branch Service Type	Branch ID	RSSD*	Popular Name	Street Address	City	State	Zip	Count
OK		Full Service (Head)		980531	JD BANK	507 NORTH MAIN STREET	JENNINGS	LA	70546	JEFFE
OK		Full Service		1850350	EUNICE BRANCH	300 WEST PARK BLVD	EUNICE	LA	70535	ST LA
OK		Full Service		750332	IOWA BRANCH	414 SOUTH KINNEY AVENUE	IOWA	LA	70647	CALC
OK		Full Service		752439	ROBERTS AVENUE BRANCH	446 ROBERTS AVE	JENNINGS	LA	70546	JEFFE
OK		Full Service		751937	WEST DIVISION STREET BRANCH	403 WEST DIVISION STREET	JENNINGS	LA	70546	JEFFE
OK		Full Service		2291745	KINDER OFFICE	438 NINTH STREET	KINDER	LA	70648	ALUB
OK		Full Service		979236	LAKE ARTHUR BRANCH	338 ARTHUR AVENUE	LAKE ARTHUR	LA	70549	JEFFE
OK		Full Service		4543756	BIG LAKE BRANCH	4904 BIG LAKE ROAD	LAKE CHARLES	LA	70605	CALC
OK		Full Service		3185328	HIGHWAY 14 OFFICE	2726 GERSTNER MEMORIAL DR	LAKE CHARLES	LA	70601	CALC
OK		Full Service		2333261	KIRBY STREET BRANCH	535 KIRBY STREET	LAKE CHARLES	LA	70601	CALC
OK		Full Service		252331	MCNEESE BRANCH	4100 RYAN STREET	LAKE CHARLES	LA	70605	CALC
OK		Full Service		4543831	MORGANFIELD BRANCH	4989 EAST MCNEESE STREET	LAKE CHARLES	LA	70607	CALC
OK		Full Service		46736	MOSS BLUFF BRANCH	120 SAM HOUSTON JONES PARKWAY	LAKE CHARLES	LA	70611	CALC
OK		Full Service		2868905	NELSON ROAD OFFICE	4400 NELSON ROAD	LAKE CHARLES	LA	70605	CALC
OK		Full Service		53239	MAMOU BRANCH	609 MAIN STREET	MAMOU	LA	70554	EVAN
OK		Full Service		3342103	CARLYSS BRANCH	4507 SOUTH HIGHWAY 27	SULPHUR	LA	70665	CALC
OK		Full Service		2501789	SULPHUR BRANCH	2905 MAPLEWOOD DRIVE	SULPHUR	LA	70663	CALC
OK		Full Service		142339	VIDRINE BRANCH	5557 VIDRINE ROAD	VILLE PLATTE	LA	70586	EVAN
OK		Full Service		671978	VILLE PLATTE BRANCH	1311 WEST LASALLE STREET	VILLE PLATTE	LA	70586	EVAN
OK		Full Service		1982701	WELSH BRANCH	101 NORTH ADAMS STREET	WELSH	LA	70591	JEFFE

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December 31, 2013

Report Item 3: Shareholders
(1)(a)(1)(b)(1)(C)

**Current Shareholders with ownership, control or holding of 5% or more
with power to vote as of 12-31-13**

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(C) Number and Percentage of Each Class of Voting Securities
Dan L. Donald, Jr. Jennings, LA 70546	USA	142,072 shares - 9.11%
David B. Donald Jennings, LA 70546	USA	89,000 shares - 5.71%
Cede & Company New York, NY 10274	USA	279,660 shares - 17.93%

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Report Item 3: Shareholders
(2)(a)(2)(b)(2)(C)

Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-13

(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(C) Number and Percentage of Each Class of Voting Securities
----------------------------------------------------	------------------------------------------------------	--------------------------------------------------------------------------

N/A (Not Applicable)

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Report Item 4: Directors and Officers
(1)(2)(3)(a)(b)(C) and (4)(a)(b)(C)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (C) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries	(4) (C) List names of other Companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
G. Vincent Bailey Jennings, LA, USA	OB/GYN Physician	Director	Director (Jeff Davis Bank)	Owner, G.V. Bailey APMC (Medical Corp)	1.610%	0.00%	100.00% G.V. Bailey APMC Medical Corp. 100.00% Bailey Timber 50.00% S & B Properties, LLC 50.00% GVB Properties, LLC
Clarence Berken Lake Arthur, LA, USA	Self-employed Farmer	Director	Director (Jeff Davis Bank)	Partner - Berken Brothers	0.131%	0.00%	Berken Brothers 50.00%
Boyd R. Boudreaux Jennings, LA, USA	N/A	Director President/CEO	Director President & CEO (Jeff Davis Bank)	Owner, Holly Beach Rentals, LLC	0.128%	0.00%	50.00% Holly Beach Rentals, LLC
Daryl Burckel Lake Charles, LA, USA	Certified Public Accountant	Director	Director (Jeff Davis Bank)	President Daryl Burckel, CPA	0.128%	0.00%	100.00% Daryl Burckel, CPA
Andrew Cormier Jennings, LA, USA	President Oilfield Equipment Sales, Inc.	Director	Director (Jeff Davis Bank)	President Moore's Pump & Services, Inc.	2.240%	0.00%	100.00% Oilfield Equipment Sales, Inc. 60.00% Moore's Pump & Service, Inc.
Milton Ray Crochet Lake Charles, LA, USA	President Calcasieu Rentals, Inc.	Director	Director (Jeff Davis Bank)	President SWD, Inc.	0.128%	0.00%	80.00% Calcasieu Rental, Inc. 50.00% SWD, Inc.
Dan L. Donald, Jr. Jennings, LA, USA	N/A	Director Chairman	Director Chairman (Jeff Davis Bank)	Member Decker Street LLC Niblett Irrigation, Inc.	9.107%	0.00%	50.00% Decker Street LLC

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December 31, 2013

Report Item 4: Directors and Officers
(1)(2)(3)(a)(b)(C) and (4)(a)(b)(C)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (C) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries	(4) (C) List names of other Companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
David B. Donald Jennings, LA, USA	Manager/Owner Donald Farms	Director Vice Chairman	Director Vice Chairman (Jeff Davis Bank)	President Niblett Irrigation, Inc.	5.705%	0.00%	0.00%
Ray Hines Hillsborough, CA, USA	N/A	Director	Director (Jeff Davis Bank)	President Scoboco, Inc.	0.900%	0.00%	100.00% Scoboco, Inc.
Thomas E. Leger Jennings, LA, USA	Dentist	Director	Director (Jeff Davis Bank)	President Thomas E. Leger, DDS, Inc.	0.205%	0.00%	100.00% Thomas E. Leger, DDS, Inc.
Sara A. Roberts Lake Charles, LA USA	President Sara A. Roberts, CPA, APAC	Director Secretary (Jeff Davis Bank)	Director Secretary (Jeff Davis Bank)	Managing Member Dunn, Roberts, and Co., LLC Chairman of Board and CFO R & R Construction, Inc.	0.180%	0.00%	100.00% ROBEDU, LLC 100.00% Dunn, Roberts, Co., LLC 100.00% Sara A. Roberts, CPA, APAC 50.00% Funding Structures, LLC 25.00% R & R Construction, Inc.
Victor T. Stelly Lake Charles, LA USA	N/A	Director	Director (Jeff Davis Bank)	President Vic Stelly Insurance Agency, Inc.	0.321%	0.00%	100.00% Vic Stelly Insurance Agency, Inc.
Terry Terrebonne Jennings, LA, USA	N/A	Director	Director (Jeff Davis Bank)	Board Member Jeff Davis Living Center, LLC Board Member Jeff Davis Living Center	0.647%	0.00%	0.00%
Fred B. Trahan Jennings, LA, USA	President Jett Testers, Inc.	Director	Director (Jeff Davis Bank)	President Trahan Propertes, Inc.	0.329%	0.00%	85.00% Jett Testers, Inc.

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Report Item 4: Insiders
(1),(2),(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (C) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries	(4) (C) List names of other Companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Cede & Company New York, NY, USA	N/A	N/A	N/A	N/A	17.927%	0.00%	N/A