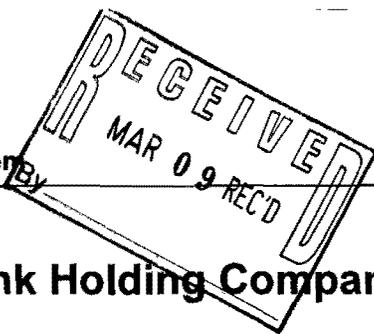


Board of Governors of the Federal Reserve System



## Annual Report of Bank Holding Companies—FR Y-6

### Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Boyd R. Boudreaux

Name of the Bank Holding Company Director and Official

President & CEO

Title of the Bank Holding Company Director and Official

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Boyd R. Boudreaux  
 Signature of Bank Holding Company Director and Official

Date of Signature

For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1833997  
 C.I. \_\_\_\_\_

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier bank holding company's fiscal year-end):

December 31, 2011

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Jeff Davis Bancshares, Inc.

Legal Title of Bank Holding Company

P. O. Box 730

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Jennings LA 70546

City State Zip Code

1611 Elton Road, Jennings, LA 70546

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Carly Leonards EVP & CFO

Name Title

337-824-1422

Area Code / Phone Number / Extension

337-824-7556

Area Code / FAX Number

carly@jdbank.com

E-mail Address

www.jdbank.com

Address (URL) for the Bank Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

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City State Zip Code

Physical location (if different from mailing address)

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

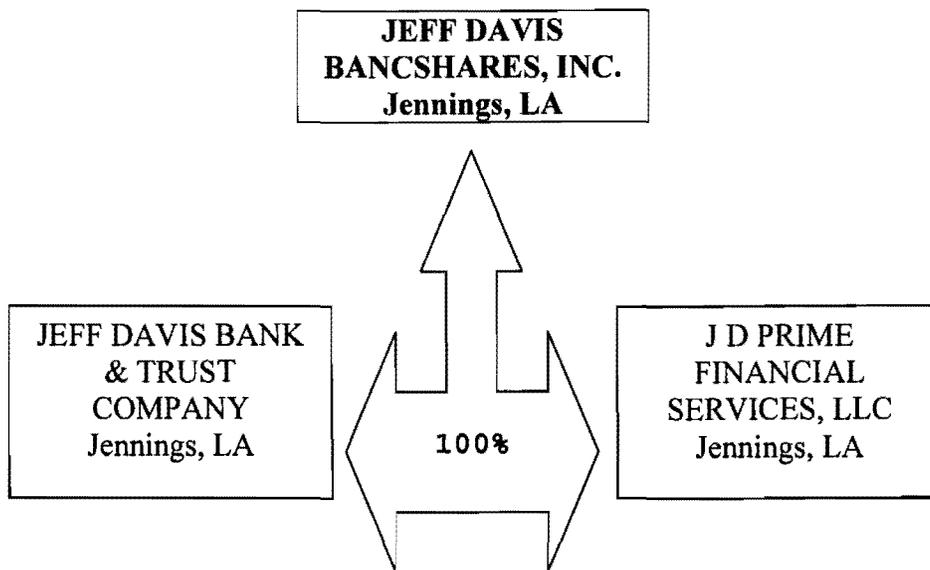
City State Zip Code

Physical location (if different from mailing address)

March 1, 2012

**Annual Report of Bank Holding Company - FR Y6**

1. The 2011 Annual Report to Shareholders of Jeff Davis Bancshares, Inc. as of December 31, 2011 is not yet complete but will be forwarded as soon as it is completed.
2. Organizational Chart



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## Form FR Y-6

December 31, 2011

### Report Item 3: Shareholders

(1)(a)(1)(b)(1)(C)

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Current Shareholders with ownership, control or holding of 5% or more  
with power to vote as of 12-31-11

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(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(C) Number and Percentage of Each Class of Voting Securities
Dan L. Donald, Jr. Jennings, LA 70546	USA	142,072 shares - 9.11%
David B. Donald Jennings, LA 70546	USA	92,545 shares - 5.93%
Cede & Company New York, NY 10274	USA	155,273 shares - 9.95%

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**Form FR Y-6**

December 31, 2011

Report Item 3: Shareholders  
(2)(a)(2)(b)(2)(C)

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Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-11

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(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(C) Number and Percentage of Each Class of Voting Securities
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N/A (Not Applicable)

Form FR Y-6  
December 31, 2011

Report Item 4: Directors and Officers  
(1) (2) (3) (a) (b) (C) and (4) (a) (b) (C)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (C) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries	(4) (C) List names of other Companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
G. Vincent Bailey Jennings, LA, USA	OB/GYN Physician	Director	Director (Jeff Davis Bank)	Owner, G.V. Bailey APMC (Medical Corp)	1.850%	0.00%	100.00% G.V. Bailey APMC Medical Corp.  100.00% Bailey Timber  50.00% S & B Properties, LLC  50.00% GVB Properties, LLC
Clarence Berken Lake Arthur, LA USA	Self-employed Farmer	Director	Director (Jeff Davis Bank)	Partner - Berken Brother	0.131%	0.00%	Berken Brothers 50.00%
Boyd R. Boudreaux Jennings, LA USA	N/A	Director President/CEO	Director President & CEO (Jeff Davis Bank)	N/A	0.128%	0.00%	0.00%
Daryl Burckel Lake Charles, LA, USA	Certified Public Accountant	Director	Director (Jeff Davis Bank)	President Daryl Burckel, CPA	0.128%	0.00%	100.00% Daryl Burckel, CPA
Andrew Cormier Jennings, LA, USA	President Oilfield Equipment Sales, Inc.	Director	Director (Jeff Davis Bank)	President Moore's Pump & Services, Inc.	2.240%	0.00%	100.00% Oilfield Equipment Sales, Inc 60.00% Moore's Pump & Service, Inc.
Milton Ray Crochet Lake Charles, LA, USA	President Calcasieu Rentals, Inc.	Director	Director (Jeff Davis Bank)	President SWD, Inc.	0.128%	0.00%	80.00% Calcasieu Rental, Inc. 50.00% SWD, Inc. 100.00% Petrovac Services, Inc.
Douglas Daigle Jennings, LA, USA	N/A	Director	Director (Jeff Davis Bank)	N/A	0.585%	0.00%	0.00%
Dan L. Donald, Jr. Jennings, LA, USA	N/A	Director Chairman	Director Chairman (Jeff Davis Bank)	Member Decker Street LLC Niblett Irrigation, Inc.	9.107%	0.00%	50.00% Decker Street LLC
David B. Donald Jennings, LA, USA	Manager/Owner Donald Farms	Director Vice Chairman	Director Vice Chairman (Jeff Davis Bank)	President Niblett Irrigation, Inc.	5.930%	0.00%	0.00%

Form FR Y-6  
December 31, 2011

Report Item 4: Directors and Officers  
(1) (2) (3) (a) (b) (C) and (4) (a) (b) (C)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (C) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries	(4) (C) List names of other Companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Ray Hines Hillsborough, CA, USA	N/A	Director	Director (Jeff Davis Bank)	President Scoboco, Inc.	0.295%	0.00%	100.00% Scoboco, Inc.
Thomas E. Leger Jennings, LA, USA	Dentist	Director	Director (Jeff Davis Bank)	President Thomas E. Leger, DDS, Inc.	0.205%	0.00%	100.00% Thomas E. Leger, DDS, Inc.
Allen J. Medus, Jr. Jennings, LA, USA	N/A	Director	Director Chairman (Jeff Davis Bank)	N/A	0.831%	0.00%	0.00%
Sara A. Roberts Lake Charles, LA USA	President Sara A. Roberts, CPA, APAC	Director Secretary (Jeff Davis Bank)	Director Secretary (Jeff Davis Bank)	Managing Member Dunn, Roberts, and Co., LLC  Chairman of Board and CFO R & R Construction, Inc.	0.128%	0.00%	100.00% ROBEDU, LLC 100.00% Dunn, Roberts, Co., LLC 100.00% Sara A. Roberts, CPA, APAC 50.00% Funding Structures, LLC 25.00% R & R Construction, Inc.
Victor T. Stelly Lake Charles, LA USA	N/A	Director	Director (Jeff Davis Bank)	President Vic Stelly Insurance Agency, Inc.	0.321%	0.00%	100.00% Vic Stelly Insurance Agency, Inc.
Terry Terrebonne Jennings, LA, USA	N/A	Director	Director (Jeff Davis Bank)	Board Member Jeff Davis Living Center, LLC  Board Member Jeff Davis Living Center	0.647%	0.00%	0.00%
Fred B. Trahan Jennings, LA, USA	President Jett Testers, Inc.	Director	Director (Jeff Davis Bank)	President Trahan Propertes, Inc.	0.329%	0.00%	72.00% Jett Testers, Inc.

\* Emailed to FRB contact on 2/29/12

Results: A list of branches for your BHC JEFF DAVIS BANCSHARES, INC. (1833997) of JENNINGS, LA.  
The data are as of 12/31/2011. Data reflects information that was received and processed through 01/05/2012.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.  
**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.  
**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.  
**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.  
**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.  
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID	RSSD	Popular Name	Street Address	City	State	Zip	County	Country	FDIC UNINUM*	Office	Head Office	Head Office ID	RSSD*	Comments
OK		Full Service (Head Office)		980531	JEFF DAVIS BANK & TRUST COMPANY	507 NORTH MAIN STREET	JENNINGS	LA	70546	JEFFERSON DAVIS	UNITED STATES	10698	0	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		750332	IOWA BRANCH	414 SOUTH KINNEY AVENUE	IOWA	LA	70647	CALCASIEU	UNITED STATES	238297	4	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		752439	ROBERTS AVENUE BRANCH	446 ROBERTS AVE	JENNINGS	LA	70546	JEFFERSON DAVIS	UNITED STATES	238299	2	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		751937	WEST DIVISION STREET BRANCH	403 WEST DIVISION STREET	JENNINGS	LA	70546	JEFFERSON DAVIS	UNITED STATES	238296	3	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		2291745	KINDER OFFICE	438 NINTH STREET	KINDER	LA	70648	ALLEN	UNITED STATES	238299	6	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		979236	LAKE ARTHUR BRANCH	338 ARTHUR AVENUE	LAKE ARTHUR	LA	70549	JEFFERSON DAVIS	UNITED STATES	238294	1	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		3185328	HIGHWAY 14 OFFICE	2726 GERSTNER MEMORIAL BOULEVARD	LAKE CHARLES	LA	70601	CALCASIEU	UNITED STATES	418688	12	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		2333261	KIRBY STREET BRANCH	535 KIRBY STREET	LAKE CHARLES	LA	70601	CALCASIEU	UNITED STATES	238300	9	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		252331	MCNEESE BRANCH	4100 RYAN STREET	LAKE CHARLES	LA	70605	CALCASIEU	UNITED STATES	243336	7	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		46736	MOSS BLUFF BRANCH	120 SAM HOUSTON JONES PARKWAY	LAKE CHARLES	LA	70611	CALCASIEU	UNITED STATES	243339	8	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		2868905	NELSON ROAD OFFICE	4400 NELSON ROAD	LAKE CHARLES	LA	70605	CALCASIEU	UNITED STATES	238302	11	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		3342103	CARLYSS BRANCH	4507 SOUTH HIGHWAY 27	SULPHUR	LA	70665	CALCASIEU	UNITED STATES	438792	13	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		2501789	SULPHUR BRANCH	2905 MAPLEWOOD DRIVE	SULPHUR	LA	70663	CALCASIEU	UNITED STATES	238301	10	JEFF DAVIS BANK & TRUST COMPANY		980531	
OK		Full Service		1982701	WELSH BRANCH	101 NORTH ADAMS STREET	WELSH	LA	70591	JEFFERSON DAVIS	UNITED STATES	238298	5	JEFF DAVIS BANK & TRUST COMPANY		980531	