

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

MAR 29 REC'D

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Terrence Y. DeWitt

Name of the Holding Company Director and Official

President and CFO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Terrence Y. DeWitt

Signature of Holding Company Director and Official

03/23/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID  
C.I.

484 8358

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

n/a

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Landmark Bancshares, Inc.

Legal Title of Holding Company

307 North Marietta Parkway

(Mailing Address of the Holding Company) Street / P.O. Box

Marietta

GA

30060

City

State

Zip Code

n/a

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Barbara Carlton

VP/Controller

Name

Title

404-693-9458

Area Code / Phone Number / Extension

770-792-8873

Area Code / FAX Number

bcarlton@firstlandmarkonline.com

E-mail Address

n/a

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6  
Landmark Bancshares, Inc.  
Marietta, Georgia  
Fiscal Year Ending December 31, 2015

Report  
Item

1. Landmark Bancshares, Inc. does not prepare an annual report for its securities holders and is not registered with the SEC.

2a. Organization Chart:



2b. Domestic branch listing submitted via email on 3/9/2016.

3. Landmark Bancshares, Inc. did not have any securities holders with ownership, control or holdings of 5% or more with voting powers at 12/31/2015.

4. Insiders - see attached.

Results: A list of branches for your holding company: LANDMARK BANCSHARES, INC. (4848358) of MARIETTA, GA. The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	3718548	FIRST LANDMARK BANK	307 N. MARIETTA PKWY.	MARIETTA	GA	30060	COBB	UNITED STATES	463368	0	FIRST LANDMARK BANK	3718548	
OK		Full Service	3219175	MIDTOWN BANK BRANCH	712 WEST PEACHTREE STREET	ATLANTA	GA	30308	FULTON	UNITED STATES	Not Required	Not Required	FIRST LANDMARK BANK	3718548	
OK		Full Service	4722001	BANK OF SANDY SPRINGS BRANCH	6000 SANDY SPRINGS CIRCLE	SANDY SPRINGS	GA	30328	FULTON	UNITED STATES	Not Required	Not Required	FIRST LANDMARK BANK	3718548	

Form FR Y-6, Item 4. Insiders  
Landmark Bancshares, Inc., Marietta, GA  
Fiscal Year Ending December 31, 2015

(1) Name, City, State, Country	(2) Principal Occupation if Other Than Holding Company	(3)(a) Title & Position with Landmark Bancshares, Inc.	(3)(b) Title & Position with First Landmark Bank	(3)(c) Title & Position with Other Businesses	(4)(a) % of Voting Shares in Landmark Bancshares	(4)(b) % of Voting Shares in First Landmark Bank	(4)(c) Names of Other Companies with 25% or More Voting Shares are Held
Joseph D. Chipman Gainesville GA-USA	Retired Banker	Director, Vice Chairman	Director, Vice Chairman	N/A	0.77%	None	N/A
Stephen D. Cole Marietta GA-USA	Retired Building Supplies Executive	Director	Director	N/A	2.09%	None	Lost Mountain Development LLC 25% Magna of Georgia LLC 33% Kennesaw Mtn View LLC 25% Hampton Pastures LLC 50% White Circle Assoc. 33%
Terrence Y. DeWitt Kennesaw GA-USA	N/A	Director, EVP & CFO	Director, EVP & CFO	N/A	0.70%	None	N/A
Bryan Fields Atlanta GA-USA	Investor	Director	Director	N/A	0.22%	None	Fields Family Ventures LLC 100%
D. Kimbrough King, Jr. Atlanta GA-USA	Commerical Real Estate Development	Director	Director	President- Kim King Associates LLC	1.83%	None	2740BA, LLC 50% 866WP, LLC 30% AB Residential, LLC 50% BOBK, LLC 97% King Companies, Inc. 100% King Lowry Ventures, LLC 50% King Real Estate Holdings, LLC 100% KREH, LLC 100% KY Jackson, LLC 50% Meriwether Acquisitions, LLC 99% Meriwether Aggregates II, LLC 99% YLH Construction Co., Inc. 50%
R. Stanley Kryder Atlanta, GA-USA	N/A	Director, President & CEO	Director, President & CEO	N/A	2.08%	None	N/A
John H. Moore Marietta GA-USA	Attorney	Director, Chairman	Director, Chairman	Senior Partner- Moore Ingram Johnson & Steele LLP	2.09%	None	Attic IX Self Storage, Inc. 50% Powder River, LLC 100%
James Z. Pressley, Jr. Marietta GA-USA	Multi Media/Audio Visual	Director	Director	Chairman of the Board- Unified AV Systems	1.42%	None	PCC Partners, Ltd. 60%
David B. Sinyard Atlanta GA-USA	Investment Advisory	Director	Director	Principal- Corporate Finance Associates	0.00%	None	Corporate Finance Associates, LLC 100%
William D. Smith, Jr. Atlanta GA-USA	Insurance	Director	Director	Vice President- Little & Smith, Inc.	2.18%	None	Little & Smith, Inc. 62% 202 Church Street Inc. 33%
David B. Swales Kennesaw GA-USA	Residential Real Estate Builder/Developer	Director	Director	President- Province Properties, Inc.	2.79%	None	Province Homes, Inc. 100% Province Development, Inc. 100% Province Properties, Inc. 100% Province Investments LLC 75% WRH, LLC 50%