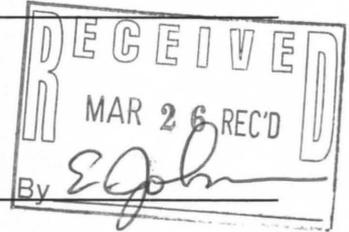


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

**December 31, 2012**

Month / Day / Year

I, Willie P. Curole, Jr.

Reporter's Name, Street, and Mailing Address

Lafourche Bancshares, Inc.

Name of the Holding Company Director and Official

President

Legal Title of Holding Company

PO Box 489

Title of the Holding Company Director and Official

(Mailing Address of the Holding Company) Street / P.O. Box

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Larose LA 70373

City State Zip Code

13226 West Main

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Thomas J. Lanoux CPA

Name Title

985-851-0883

Area Code / Phone Number / Extension

985-851-3014

Area Code / FAX Number

tlanoux@lanouxfelger.com

E-mail Address

*Willie P Curole Jr*

Signature of Holding Company Director and Official

3-21-13

Date of Signature

Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Federal Reserve Bank Use Only

RSSD ID 108 2236

C.I. \_\_\_\_\_

LAFOURCHE BANCSHARES, INC.  
DOMESTIC BANK HOLDING COMPANY  
ANNUAL REPORT FR Y-6

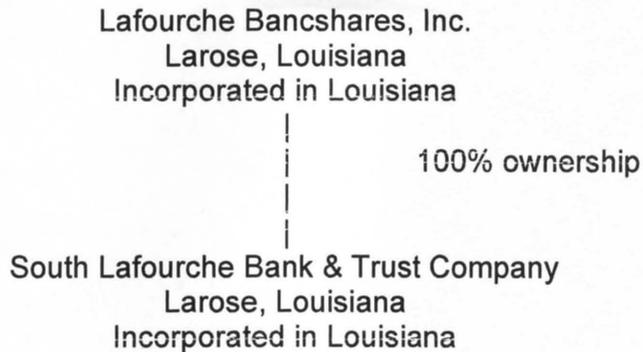
December 31, 2012

R E P O R T   I T E M S

1. Annual Report to Shareholders

The Bank Holding Company (BHC) does not file with the Securities and Exchange Commission. The annual audit report is in the process of being completed and will be forwarded to you as soon as it becomes available.

2a. Organization Chart.



2b. Domestic Branch Listing.

The domestic branch listing is enclosed as an attachment.

**Lafourche Bancshares, Inc.**  
**Form FR Y-6**  
**December 31, 2012**

**Report Item 2b: Domestic Branch Listing**

**Results:** A list of branches for your depository institution: SOUTH LAFOURCHE BANK & TRUST COMPANY (ID\_RSSD: 135836). This depository institution is held by LAFOURCHE BANCSHARES, INC. (1082236) of LAROSE, LA. The data are as of 12/31/2012.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.  
**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.  
**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.  
**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.  
**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**  
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*
OK		Full Service (Head Office)	135836	SOUTH LAFOURCHE BANK & TRUST COMPANY	13226 WEST MAIN STREET	LAROSE	LA	70373	LAFOURCHE	UNITED STATES	13550	0	SOUTH LAFOURCHE BANK & TRUST COMPANY	135836
OK		Full Service	1963202	CUT OFF BRANCH	15069 EAST MAIN	CUT OFF	LA	70345	LAFOURCHE	UNITED STATES	249425	3	SOUTH LAFOURCHE BANK & TRUST COMPANY	135836
OK		Full Service	218732	GALLIANO BRANCH	16582 WEST MAIN	GALLIANO	LA	70354	LAFOURCHE	UNITED STATES	501267	5	SOUTH LAFOURCHE BANK & TRUST COMPANY	135836
OK		Full Service	18833	GOLDEN MEADOW BRANCH	20658 HWY 1	GOLDEN MEADOW	LA	70357	LAFOURCHE	UNITED STATES	249423	1	SOUTH LAFOURCHE BANK & TRUST COMPANY	135836
OK		Full Service	3733895	NORTH LAROSE BRANCH	10960 HIGHWAY 1	LAROSE	LA	70373	LAFOURCHE	UNITED STATES	465771	4	SOUTH LAFOURCHE BANK & TRUST COMPANY	135836

**Lafourche Bancshares, Inc.**  
**Form FR Y-6 Annual Report of Bank Holding Companies**  
**December 31, 2012**

**Report Item 3: Securities holders**

(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-12.			Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ended 12-31-12.		
(1)(a) Name and Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name and Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and percentage of Each Class of Voting Securities
<p><b>NOTE:</b> June Theriot and Estate of Nacis Joseph Theriot, through its independent executrix, June Theriot, control, as a family group, 30,950 shares (56.11%) of the common stock of Lafourche Bancshares, Inc.</p>			None		
June Theriot Cut Off, LA	USA	22,193 shares - 40.23% common stock			
Estate of Nacis Joseph Theriot through its independent executrix, June Theriot Cut Off, LA	USA	8,757 shares - 15.88% common stock			
Elaine Blanchard Mora Lafayette, LA	USA	5,794 shares - 10.50% common stock			

**Lafourche Bancshares, Inc.**  
**FR Y-6 Annual Report of Bank Holding Companies**  
**December 31, 2012**

**Report Item 4: Insiders**

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name and Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries.)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held. (List names of companies and percentage of voting securities held.)
June Theriot Cut Off, LA	N/A	Stockholder	N/A	President - Galliano Enterprises, Inc. President - Adams and Theriot, Inc. President - Plaisance and Theriot, Inc.	40.23%	None	100% Galliano Enterprises, Inc. 100% Adams and Theriot, Inc. 100% Plaisance & Theriot, Inc.
Estate of Nacis Joseph Theriot, through its independent executrix, June Theriot Cut Off, LA	N/A	N/A	N/A	N/A	15.88%	None	None
Nacis John Theriot, Sr. Cut Off, LA	Marine Transportation	Director	Director South Lafourche Bank	President - Theriot's X-treme Fitness, Inc. President - T & C Marine, LLC President - Theriot Offshore Properties, LLC	0.00%	None	100% Theriot's X-treme Fitness, Inc. 100% T & C Marine, LLC 100% Theriot Offshore Properties, LLC
George J. Ledet, Jr. Cut Off, LA	Attorney	Director and Secretary	Director and Secretary South Lafourche Bank	Attorney (Self-employed)	0.45%	None	None
Joseph Leonard, III Larose, LA	Trucking	Director	Director South Lafourche Bank	Owner - Cajun Trucking Owner - Sportsman's Campground and Boat Launch, LLC	2.57%	None	49% Cajun Trucking 100% Sportsman's Campground and Boat Launch, LLC
Willie P. Curole, Jr. Cut Off, LA	N/A	President, CEO & Director	President, CEO & Director, South Lafourche Bank	None	0.11%	None	None
Bryan P. Duet Cut Off, LA	N/A	Executive Vice President & Director	Executive Vice President & Director, South Lafourche Bank	None	0.14%	None	None

**Lafourche Bancshares, Inc.**  
**FR Y-6 Annual Report of Bank Holding Companies**  
**December 31, 2012**

**Report Item 4: Insiders**

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name and Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries.)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held. (List names of companies and percentage of voting securities held.)
Wayne Estay Grand Isle, LA	Self-employed	Director	Director South Lafourche Bank	President - Wayne Estay Shrimp Co., Inc. Sec/Treas - Eveready Marine, Inc. Estay Properties	3.63%	None	70% Wayne Estay Shrimp Co., Inc. 50% Eveready Marine, Inc. 70% Estay Properties
Kurt J. Crosby Galliano, LA	Marine Transportation	Director	Director South Lafourche Bank	<b>Secretary/Treasurer of the following companies:</b> Crosby Tugs, LLC A & C Barges, LLC Crosby Boat Co, LLC Crosby & Son Towing, LLC Paddy Crosby, LLC Kurt Crosby, LLC Susan Marie, LLC Crosby Marine Towing, LLC Crosby Offshore Marine Service, LLC Crosby Inshore Marine Service, LLC Vinton Crosby, LLC Crosby Towboats, LLC Crosby Inland Marine, LLC Crosby Marine Transportation, LLC Tara Crosby, LLC Crosby Boat Rentals, LLC Nine Mi Mooring Service, LLC Crosby Real Estate, LLC Crosby Machinery, LLC  Offshore Rig Moving, LLC Crosby Group, LLC	2.37%	None	<b>Owns 50% interest in the following companies:</b> Crosby Tugs, LLC A & C Barges, LLC Crosby Boat Co, LLC Crosby & Son Towing, LLC Paddy Crosby, LLC Kurt Crosby, LLC Susan Marie, LLC Crosby Marine Towing, LLC Crosby Offshore Marine Service, LLC Crosby Inshore Marine Service, LLC Vinton Crosby, LLC Crosby Towboats, LLC Crosby Inland Marine, LLC Crosby Marine Transportation, LLC Tara Crosby, LLC Crosby Boat Rentals, LLC Nine Mi Mooring Service, LLC Crosby Real Estate, LLC Crosby Machinery, LLC <b>Owns 37.5% in the following companies:</b> Offshore Rig Moving, LLC Crosby Group, LLC
Elaine Blanchard Mora Lafayette, LA	N/A	Shareholder	N/A	N/A	10.50%	None	N/A