

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

RECEIVED
 MAR 25 2015
 By D Jones

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, L. Clifton Hanes

Name of the Holding Company Director and Official

Corp. Sect.

Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

Madison Bank Corp.

Legal Title of Holding Company

PO Box 271

(Mailing Address of the Holding Company) Street / P.O. Box

Madison

Ga

30650

City

State

Zip Code

133 North Main St Madison, Ga 30650

Physical Location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

L. Clifton Hanes

Corp Sect

Name

Title

706/342-1953

Area Code / Phone Number / Extension

706/342-8762

Area Code / FAX Number

chanes@bankofmadisonga.com

E-mail Address

[Signature]
 Signature of Holding Company Director and Official

Date of Signature

3-11-2015

Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 113505

C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

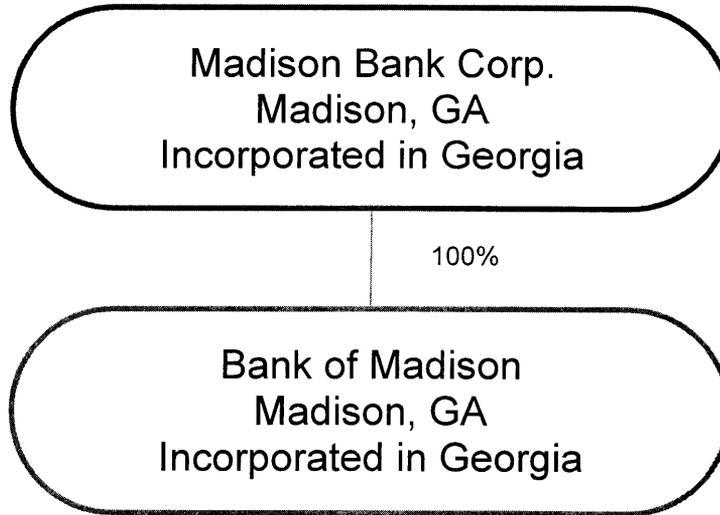
Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

MADISON BANK CORP.
PO BOX 271
MADISON, GA 30650

- Item 1A: The BHC is not required to prepare form 10K with the SEC**
- Item 1B: Annual Report Attached**
- Item 2: Organizational Chart**



- Item 2B: See Attached**
- Item 3-1: Shareholders**

Lambert Family Investment Holdings, LLLP
Madison, GA
4,461 Shares / 16.80%
Common Stock

Old Post Road, LP
Family Partnership
Floyd C. Newton Jr, GP
Floyd C. Newton, III, GP
Godfrey H Newton, GP
Jennie S. Newton, GP
Madison, GA 30650
6,665 Shares / 25.1%
Common Stock

- Item 3-2: N/A**



Results: A list of branches for your depository institution: BANK OF MADISON (ID: RSSD: 752831).
 This depository institution is held by MADISON BANK CORP. (1135105) of MADISON, GA.
 The data are as of 03/31/2015. Data reflects information that was received and processed through 04/06/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	752831	BANK OF MADISON	113 NORTH MAIN STREET	MADISON	GA	30650	MORGAN	UNITED STATES	115	0	BANK OF MADISON	752831	
OK		Full Service	2796772	EATONTON ROAD OFFICE	1540 EATONTON ROAD	MADISON	GA	30650	MORGAN	UNITED STATES	181236	2	BANK OF MADISON	752831	
OK		Full Service	3268940	SOCIAL CIRCLE BRANCH OFFICE	1281 NORTH CHEROKEE ROAD	SOCIAL CIRCLE	GA	30025	WALTON	UNITED STATES	433927	4	BANK OF MADISON	752831	

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Report Item 4: Directors and Officers

(1) (2) (3) (a)(b)(c) and (4) (a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Old Post Road LP Atlanta, GA	Investment	N/A	N/A	N/A	6,665 Shares / 25.1%	N/A	N/A
Floyd C Newton, Jr Madison, GA	Banking and Farming	Chairman	Chairman Bank of Madison	N/A	18 Shares / 0.07%	N/A	N/A
Ann Lambert Trulock Madison, GA	Not Employed Housewife	Director	Director Bank of Madison	N/A	42 Shares / .16%	N/A	N/A
William B Chambers Madison, GA	Retired Financial Planner	Director	Director Bank of Madison	N/A	452 Shares / 1.7%	N/A	N/A
H. Vinson DeLaigle Madison, GA	Senior Lender Bank of Madison	Director	Sr. Vice Pres. Bank of Madison	N/A	169 Shares / .63%	N/A	N/A

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(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James W. Boyd, Jr. Rutledge, GA	Insurance Agent	Director	Director Bank of Madison	Jim Boyd Agency, Inc.	284 Shares / 1.07%	N/A	95% Ownership of 475 Shares owned - President
Lowry W Hunt, Jr. Madison, GA	Agriculture Product	Director	Director Bank of Madison	Godfrey's Warehouse	532 Shares / 2.00%	N/A	47% Ownership of 94 Shares owned - Vice President / Secretary
Floyd C. Newton, III Atlanta, GA	Attorney	Director	Director Bank of Madison	Partner King & Spalding	11 Shares / 0.041%	N/A	.68527%
Charles H Haney, III Madison, GA	President / CEO Bank of Madison	Director - President	President / CEO Bank of Madison	N/A	42 Shares / 0.16%	N/A	N/A
Wayne Tamplin Madison, GA	Certified Public Accountant	Director	Director Bank of Madison	Partner Treadwell Tamplin & Company	66 Shares / 0.25%	N/A	50%
L. Clifton Hanes Madison, GA	Sr Vice Pres. / CFO Bank of Madison	Secretary	Sr VP / CFO Bank of Madison	VP & Sect. Hanes & White Inc	464 Shares / 1.75%	N/A	50% Ownership VP / Sect.

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(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Robert T Prior Madison, GA	Attorney	Director	Director Bank of Madison	Prior & Daniel LLC	99 Shares / 0.37%	N/A	50%
Lambert Family Investment Holdings, LLLP	N/A	N/A	N/A	N/A	4,461 / 16.80%	N/A	N/A