

Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

December 31, 2011

Month / Day / Year

I, **John W. Townsend**

Reporter's Name, Street, and Mailing Address
Meriwether Bank Shares, INC.

Name of the Bank Holding Company Director and Official
President & CEO

Legal Title of Bank Holding Company
P.O. Box 218

Title of the Bank Holding Company Director and Official

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Greenville GA 30222

City State Zip Code

412 LaGrange St.

Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Peggy Parker Accounting Officer

Name Title

706-672-4208

Area Code / Phone Number / Extension

706-672-1365

Area Code / FAX Number

pparker@greenvillebank.com

E-mail Address

www.greenvillebank.com

Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Bank Holding Company Director and Official

January 5, 2012

Date of Signature

For bank holding companies **not** registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

2470090

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Meriwether Bank Shares, INC.

Legal Title of Subsidiary Bank Holding Company

P.O. Box 218

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

Greenville, GA 30222

City State Zip Code

412 LaGrange St.

Physical location (if different from mailing address)

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Physical location (if different from mailing address)

Report 1a

Meriwether Bank Shares, Inc. is not registered with the Securities and Exchange Commission.

MERIWETHER BANK SHARES, INC.

Report Item 2

Organization Chart

MERIWETHER BANK SHARES, INC.
Greenville, Georgia



THE GREENVILLE BANKING COMPANY
Greenville, Georgia

(Meriwether Bank Shares, Inc. has 100% ownership)

SUPPLEMENTAL A-D
IS N/A

Results: A list of branches for your BHC: **MERIWETHER BANK SHARES, INC. (2470090) of GREENVILLE, GA.**
 The data are as of **06/30/2012**. Data reflects information that was received and processed through 07/05/2012.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
		Full Service (Head Office)	501039	GREENVILLE BANKING COMPANY, THE	412 LAGRANGE STREET	GREENVILLE	GA	30222	MERIWETHER	UNITED STATES	7675	0	GREENVILLE BANKING COMPANY, THE	501039	

Board of Governors of the Federal Reserve System
FR Y-6 Depository Institution Branch Data Verification



Branch Data Verification Instructions

- Using the search functions below, find your institution(s).
- Navigate through the next screens to display a head office's branches or a consolidated branch listing for the BHC.
- Download and save the branch listing in a Microsoft® Excel file (click on the download link).
- Verify and correct the branch listing to match your current organizational structure.
- Send the corrected Excel file(s) to your FRB contact. Please see the [detailed instructions](#) for more information.

Find an Institution

By ID_RSSD: 501039

OR By Type and Name: Bank Holding Company (BHC)
 Individual Depository Institution, Domestic Bank, Thrift, Edge or Agreement Corp. (Head Office)

Enter all or part of the institution's name: _____
 and its physical location: _____

Choose an effective date for the institution list: 12/31/2011

Results: A list of institutions matching the ID_RSSD '501039'.
 The data are as of 12/31/2011.

Click on the Head Office ID_RSSD to see all of its branches.

Head Office ID_RSSD	Head Office Popular Name	Street Address	City	State	Country	BHC ID_RSSD	BHC Name
501039	GREENVILLE BANKING COMPANY, THE	412 LAGRANGE STREET	GREENVILLE	GA	UNITED STATES	2470090	MERIWETHER BANK SHARES, INC.

MERIWETHER BANK SHARES, INC.

Report Item 3

Shareholders who own more than 5% of stock:

Elizabeth A. Duncan

Greenville, Georgia

USA

Owens 11 shares, representing 8% ✓

Ann A. Hill

Greenville, Georgia

USA

Owens 106 shares, representing 83% ↓

ALL SHAREHOLDERS ARE UNITED STATES CITIZENS

Part 2 is N/A

Report Item 4
Principal Shareholders, Directors and Executive Officers

NAME/ADDRESS	TITLES WITH HOLDING COMPANY	TITLES WITH GREENVILLE BANKING COMPANY	NO. SHARES OWNED BHC	% SHARES OWNED BHC	OUTSIDE OCCUPATION OTHER THAN MBS EMP/STOCKHOLDER	TITLES & % OF OWNERSHIP OF OUTSIDE COMPANIES
Ann A. Hill Greenville, GA USA ✓	Principal Stockholder	Director	106	83 ✓	Meriwether Bank Shares	None
John W. Townsend Woodbury, GA USA	Chief Operating Officer Executive Officer Director	Chief Executive Officer Executive Officer Director	0	0	None ✓	None
Alexander A. Hill Atlanta, GA USA ✓	Director	Director	0	0	Vice President & Gen. Mgr. Advanced Medical Design	Vice President & Gen. Mgr. Advanced Medical Design 0% ownership
James Mabon Greenville, GA USA ✓	Director	Director	0	0	None Retired/Meriwether County School System	None Retired/Meriwether County School System 0% ownership
William Leverett Greenville, GA USA ✓	Director	Director	0	0 ✓	Vice President Durand-Wayland, Inc.	Vice President Durand-Wayland, Inc. 0% ownership

MERIWETHER BANK SHARES OWNS 100% OF STOCK. NO ONE OTHER THAN THE PARTIES STATED ABOVE, OWN ANY % OF SHARES IN BHC, GREENVILLE BANKING COMPANY, OR OUTSIDE COMPANY.