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Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

DECEMBER 31, 2012
Month / Day / Year

I, JOHN W. TOWNSEND
Name of the Holding Company Director and Official
PRESIDENT & CEO
Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address
MERIWETHER BANK SHARES, INC.
Legal Title of Holding Company

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

P.O. BOX 218
(Mailing Address of the Holding Company) Street / P.O. Box

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

GREENVILLE GA 30222
City State Zip Code

412 LAGRANGE ST.
Physical location (if different from mailing address)

[Signature]
Signature of Holding Company Director and Official
JANUARY 10, 2013
Date of Signature

Person to whom questions about this report should be directed:
PEGGY PARKER ACCT. OFFICER
Name Title

706-672-4208
Area Code / Phone Number / Extension

706-672-1365
Area Code / FAX Number

PPARKER@GREENVILLEBANK.COM
E-mail Address

Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

Does the reporter request confidential treatment for any portion of this submission?
 Yes Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
 No

For Federal Reserve Bank Use Only
RSSD ID 2470090
C.I. _____

CP

Report 1a

Meriwether Bank Shares, Inc. is not registered with the Securities and Exchange Commission.

Revised

MERIWETHER BANK SHARES, INC.

Report Item 2

Organization Chart

MERIWETHER BANK SHARES, INC.
Greenville, Georgia
Incorporated in the State of Georgia



THE GREENVILLE BANKING COMPANY
Greenville, Georgia
Incorporated in the State of Georgia

(Meriwether Bank Shares, Inc. has 100% ownership)

**SUPPLEMENTAL A-D
IS N/A**

Board of Governors of the Federal Reserve System
FR Y-6 Depository Institution Branch Data Verification



Branch Data Verification Instructions

- Using the search functions below, find your institution(s).
- Navigate through the next screens to display a head office's branches or a consolidated branch listing for the holding company.
- Download and save the branch listing in a Microsoft® Excel file (click on the download link).
- Verify and correct the branch listing to match your current organizational structure.
- Send the corrected Excel file(s) to your FRB contact. Please see the [detailed instructions](#) for more information.

Find an Institution

By ID_RSSD:

OR By Type and Name: Bank Holding Company (BHC) or Savings and Loan Holding Company (SLHC)
 Individual Depository Institution, Domestic Bank, Savings Association, Edge or Agreement Corporation (Head Office)

Enter all or part of the institution's name:
 and its physical location:

Choose an effective date for the institution list:

Results: A list of institutions matching the ID_RSSD '501039'.
 The data are as of 12/31/2012.

Click on the Head Office ID_RSSD to see all of its branches.

Head Office ID_RSSD	Head Office Popular Name	Street Address	City	State	Country	HC ID_RSSD	Holding Company Name
501039	GREENVILLE BANKING COMPANY, THE	412 LAGRANGE STREET	GREENVILLE	GA	UNITED STATES	2470090	MERIWETHER BANK SHARES, INC.

Only Head Office Location

MERIWETHER BANK SHARES, INC.

Report Item 3

Shareholders who own more than 5% of stock:

Elizabeth A. Duncan
Greenville, Georgia
USA

Owns 11 shares, representing 8%

Ann A. Hill
Greenville, Georgia
USA

Owns 53 shares, representing 43%

ALL SHAREHOLDERS ARE UNITED STATES CITIZENS

Part 2 is N/A

Report Item 4
Principal Shareholders, Directors and Executive Officers

NAME/ADDRESS	TITLES WITH HOLDING COMPANY	TITLES WITH GREENVILLE BANKING COMPANY	NO. SHARES OWNED BHC	% SHARES OWNED BHC	OUTSIDE OCCUPATION OTHER THAN MBS EMP/STOCKHOLDER	TITLES & % OF OWNERSHIP OF OUTSIDE COMPANIES
Ann A. Hill Greenville, GA USA	Principal Stockholder	Director	53	43	Meriwether Bank Shares	None
John W. Townsend Woodbury, GA USA	Chief Operating Officer Executive Officer Director	Chief Executive Officer Executive Officer Director	0	0	None	None
Alexander A. Hill Atlanta, GA USA	Director	Director	0	0	Vice President & Gen. Mgr. Advanced Medical Design	Vice President & Gen. Mgr. Advanced Medical Design 0% ownership
James Mabon Greenville, GA USA	Director	Director	0	0	None Retired/Meriwether County School System	None Retired/Meriwether County School System 0% ownership
William Leverett Greenville, GA USA	Director	Director	0	0	Vice President Durand-Wayland, Inc.	Vice President Durand-Wayland, Inc. 0% ownership

MERIWETHER BANK SHARES OWNS 100% OF STOCK. NO ONE OTHER THAN THE PARTIES STATED ABOVE, OWN ANY % OF SHARES IN BHC, GREENVILLE BANKING COMPANY, OR OUTSIDE COMPANY.