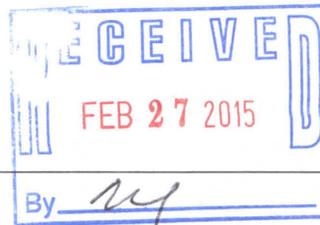


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Morton Bancorp, Inc.

Legal Title of Holding Company

P. O. Box 229

(Mailing Address of the Holding Company) Street / P.O. Box

Morton MS 39117

City State Zip Code

366 South Fourth St.

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Tito Echiburu Secretary/Treasurer

Name Title

601-732-8944-231

Area Code / Phone Number / Extension

601-732-8599

Area Code / FAX Number

tito@bankofmorton.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

I, **Tito Echiburu**

Name of the Holding Company Director and Official

Secretary/Treasurer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

01/23/2015

Date of Signature

For holding companies *not* registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID **307 3911**

C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

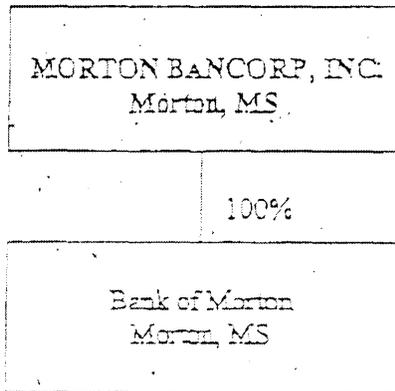
<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>	<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>
<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>	<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>
<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>	<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>
<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>	<p>Legal Title of Subsidiary Holding Company</p> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <p>City State Zip Code</p> <p>Physical Location (if different from mailing address)</p>

Form FR Y-6

Morton Bancorp, Inc.
Morton, Mississippi
Fiscal Year Ending December 31, 2014

Report Item

- 1) The bank holding company is not registered with the Securities and Exchange Commission and an annual report to its shareholders is not prepared.
- 2)
 - a) Organization Chart



b) Domestic Branch Listing:

NONE

All Entities are Incorporated in Mississippi.

Form FR Y-6
Morton Bancorp, Inc.
Fiscal Year Ending
December 31, 2014

Report Item 3: Shareholders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

Current shareholders with ownership, control or holdings of 5% or more with power of vote as of fiscal year year ending 12-31-2012.

shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2012.

(1)(a) Names & addresses (City, State)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and % of Each Class of Voting Securities	(2)(a) Names & addresses (City, State)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and % of Each Class of Voting Securities
Bennie C. Rogers, Jr. Morton, MS	USA	5,158 shares-- 14.28% Common Stock			NONE
Estate of John M. Rogers, Sr. Brandon, MS	USA	9,027.1 shares-- 25.00% Common Stock			
Martha J. Rogers Jackson, MS	USA	7,560.3 shares-- 20.94% Common Stock			

Form FR Y-6
Morton Bancorp, Inc.
Fiscal Year Ending December 31, 2014

Report Item 4: Insiders

(1) (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Names & addresses (City, State)	(2) Principal occupation if other than with Bank Holding Company	(3)(a) Title & position with Bank Holding Company	(3)(b) Title & position with Bank of Morton	(3)(c) Title & position with other businesses (Include names of other businesses)	(4)(a) Percentage of voting shares in Bank Holding Company	(4)(b) Percentage of voting shares in Bank of Morton	(4)(c) List names of other companies (includes partnerships) If 25% or more of voting shares are held (list names of companies and percentage of voting shares held)
Kathleen Bruno Jackson, MS	Curriculum Development Manager	Director	Director	Curr Dvlpmt Mgr- Viking Culinary Arts Center, Memphis, TN	3.54%	N/A	N/A
Tito Echiburu Morton, MS	N/A	Secretary/Treasurer Director	Sr. VP Finance	CFO- Gingerbread House, Morton, MS	1.99%	N/A	Gingerbread House (50%)
Charles Latham Lena, MS	Farmer	Director	Director	N/A	0.06%	N/A	N/A
Martha J. Rogers Jackson, MS	N/A	President/Director	Chairman of the Board, CEO & President	Secretary- B.C. Rogers Oil Co., Inc., Morton, MS; Rogers Farms Partnership, Morton MS; B.C. Rogers and Sons, Morton, MS	20.94%	N/A	B.C. Rogers Oil Co., Inc. (33.1/3%); Rogers Farms Partnership (33.1/3%) B.C. Rogers and Sons (33.1/3 %)
Kenneth Gordon Jr Morton, MS	N/A	Vice President/ Director	N/A	N/A	0.03%	N/A	N/A
Bennie C. Rogers, Jr Morton, MS	Owner, Manager Foresquare, LLC	N/A	N/A	President B.C. Rogers Oil Co., Inc., Morton, MS, Rogers Farms Partnership, Morton MS, B.C. Rogers and Sons, Morton, MS	14.28%	N/A	B.C. Rogers Oil Co., Inc (33.1/3%) Persnickety Persnickety Kitchen

Form FR Y-6
Morton Bancorp, Inc.
Fiscal Year Ending December 31, 2014

Report Item 4. Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Names & addresses (City, State)	(2) Principal occupation if other than with Bank Holding Company	(3)(a) Title & position with Bank Holding Company	(3)(b) Title & position with Bank of Morton	(3)(c) Title & position with other businesses (Include names of other businesses)	(4)(a) Percentage of voting shares in Bank Holding Company	(4)(b) Percentage of voting shares in Bank of Morton	(4)(c) List names of other companies (includes partnerships) If 25% or more of votings shares are held (list names of companies and percentage of voting shares held)
Beth Rogers Brandon, MS	Nurse	Director	Director	N/A	0.06%	N/A	N/A
Estate of John M. Rogers, Sr. Brandon, MS	Investor	N/A	N/A	Owner- Rogers Dabbs, Brandon, MS; R.U., LLC, Brandon, MS; Facilities, Inc., Brandon, MS; B.C. Rogers Oil Co., Inc., Morton, MS; Rogers Farms Partnership, Morton MS; B.C. Rogers and Sons, Morton, MS	25.00%	N/A	Rogers Dabbs (40%); R.U., LLC (50%); Facilities, Inc (20%)