



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2012

Month / Day / Year

I, Peter J. Lipari

Name of the Holding Company Director and Official

President & Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

Patterson Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 427

(Mailing Address of the Holding Company) Street / P.O. Box

Patterson LA 70392

City State Zip Code

1130 Hwy 90 W., Patterson, LA 70392

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Jason H. Watson Chief Financial Officer

Name Title

985-395-8149

Area Code / Phone Number / Extension

985-395-8153

Area Code / FAX Number

jason@pattersonstatebank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/14/2013

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

3631469

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

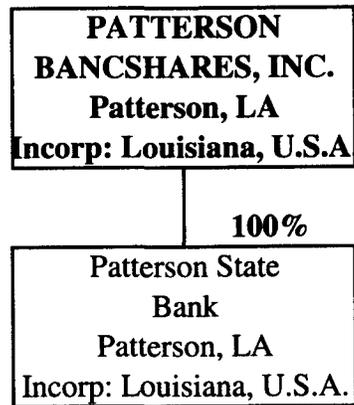
No

Form FR Y-6

**Patterson Bancshares, Inc.
Patterson, Louisiana
Fiscal Year Ending December 31, 2012**

Report Item

- 1: The bank holding company prepares an annual report for its securities holders. Two copies are enclosed.
- 2: Organizational Chart



Results: A list of branches for your depository institution: PATTERSON STATE BANK (ID_RSSD: 85931).
 This depository institution is held by PATTERSON BANCSHARES, INC. (3631469) of PATTERSON, LA
 The data are as of 12/31/2012. Data reflects information that was received and processed through 02/24/2013.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
Correct		Full Service (Head Office)	85931	PATTERSON STATE BANK	1130 HIGHWAY 90 WEST	PATTERSON	LA	70392	ST MARY	UNITED STATES	8006	0	PATTERSON STATE BANK	85931	
Correct		Full Service	2656803	BERWICK II BRANCH	4741 HIGHWAY 182	BERWICK	LA	70342	ST MARY	UNITED STATES	227529	5	PATTERSON STATE BANK	85931	
Correct		Full Service	14034	BAY BRANCH	801 VICTOR II BLVD	MORGAN CITY	LA	70380	ST MARY	UNITED STATES	227525	1	PATTERSON STATE BANK	85931	

Form FR Y-6
Patterson Bancshares, Inc.
Fiscal Year Ending December 31, 2012

Report Item 3: Securities Holders

(1)(a)(b)(c) and (2)(a)(b)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2012			Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2012		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
Robert D. Watson Patterson, LA 70392	USA	71,262 - 31.15% Common Stock (55,267 owned directly and 15,995 owned by wife)	None		
William R. Marin, Jr. Patterson, LA 70392	USA	37,875 - 16.56% Common Stock			
Peter J. Lipari Patterson, LA 70392	USA	20,800 - 9.09% Common Stock (12,400 owned directly and 8,400 owned by controlled corporation)			
CMI Corporation Glynn A. Haines, President Amelia, LA 70340	USA	19,500 - 8.52% Common Stock			
Susan Jennings Factoryville, PA 18419	USA	15,398 - 6.73% Common Stock (13,998 owned directly and 1,400 owned by husband)			

Form FR Y-6
Patterson Bancshares, Inc.
Fiscal Year Ending December 31, 2012

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securi- ties are held (List names of companies and percentage of voting securities held)
Robert D. Watson Patterson, LA 70392	N/A	Director & Chairman Emeritus	Director & Chairman Emeritus (Patterson State Bank)	N/A	31.15%	None	N/A
William R. Marin, Jr. Patterson, LA 70392	N/A	Director & Chairman, Executive V.P.	Director & Chairman, Executive V.P. (Patterson State Bank)	N/A	16.56%	None	N/A
Peter J. Lipari Patterson, LA 70392	N/A	Director & President	Director & President (Patterson State Bank)	Waveland Plantation (Secretary - 17% owner)	9.09%	None	N/A
Robert M. Marin Patterson, LA 70392	N/A	Director	Director & Chief Lending Officer (Patterson State Bank)	N/A	1.52%	None	N/A
Jason H. Watson Berwick, LA 70342	N/A	Director & Treasurer	Director & Senior V.P. & CFO (Patterson State Bank)	N/A	1.52%	None	N/A
Robert S. Carter Maurice, LA 70555	Public Accounting (Partner)	Director	Director (Patterson State Bank)	Kolder, Champagne, Slaven and Company (Partner)	1.52%	None	N/A
Dennis W. Taylor Berwick, LA 70342	N/A	Director	Director & Senior V.P. (Patterson State Bank)	N/A	0.52%	None	N/A
Russel J. Cremaldi Franklin, LA 70538	Attorney at Law (Partner)	Director	Director (Patterson State Bank)	Biggs, Supple, Cremaldi & Curet, LLP (Partner)	0.44%	None	N/A
Carroll J. Thorguson Berwick, LA 70342	Realtor (Owner & Realtor)	Director	Director (Patterson State Bank)	Thorguson Realty (100% owner)	0.44%	None	N/A