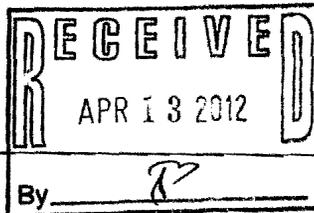


Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6



FR Y-6  
OMB Number 7100-0297  
Approval expires December 31, 2014  
Page 1 of 2

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):  
**December 31, 2011**

Month / Day / Year

I, Peter J. Lipari  
Name of the Bank Holding Company Director and Official  
President & Director  
Title of the Bank Holding Company Director and Official

Reporter's Name, Street, and Mailing Address  
Patterson Bancshares, Inc.  
Legal Title of Bank Holding Company  
P. O. Box 427  
(Mailing Address of the Bank Holding Company) Street / P.O. Box  
Patterson LA 70392  
City State Zip Code  
1130 Hwy 90 W., Patterson, LA 70392  
Physical location (if different from mailing address)

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:  
Jason H. Watson C.F.O.  
Name Title  
985-395-8149  
Area Code / Phone Number / Extension  
985-395-8153  
Area Code / FAX Number  
jason@pattersonstatebank.com  
E-mail Address  
N/A  
Address (URL) for the Bank Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]  
Signature of Bank Holding Company Director and Official  
4/12/2012  
Date of Signature

For bank holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:  
 is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only  
RSSD ID 3631469  
C.I. \_\_\_\_\_

Does the reporter request confidential treatment for any portion of this submission?  
 Yes Please identify the report items to which this request applies:  
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."  
 No

## For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

None

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Legal Title of Subsidiary Bank Holding Company

---

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

---

Physical location (if different from mailing address)

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None

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Legal Title of Subsidiary Bank Holding Company

---

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

---

City State Zip Code

---

Physical location (if different from mailing address)

---

None

---

Legal Title of Subsidiary Bank Holding Company

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(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

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Physical location (if different from mailing address)

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None

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Legal Title of Subsidiary Bank Holding Company

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(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

---

Physical location (if different from mailing address)

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None

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Legal Title of Subsidiary Bank Holding Company

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(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

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Physical location (if different from mailing address)

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None

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Legal Title of Subsidiary Bank Holding Company

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(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

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Physical location (if different from mailing address)

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None

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Legal Title of Subsidiary Bank Holding Company

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(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

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Physical location (if different from mailing address)

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None

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Legal Title of Subsidiary Bank Holding Company

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(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

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City State Zip Code

---

Physical location (if different from mailing address)

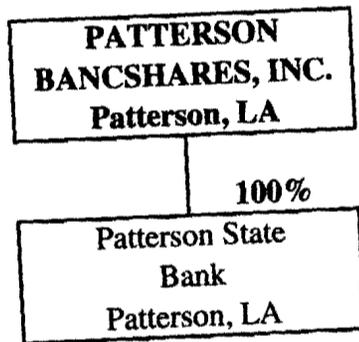
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**Form FR Y-6**

**Patterson Bancshares, Inc.  
Patterson, Louisiana  
Fiscal Year Ending December 31, 2011**

**Report Item**

- 1: The bank holding company prepares an annual report for its securities holders.  
Two copies are enclosed.
- 2: Organizational Chart



**Results:** A list of branches for your BHC: **PATTERSON BANCSHARES, INC. (3631469) of PATTERSON, LA.**  
 The data are as of **06/30/2012**. Data reflects information that was received and processed through 07/05/2012.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
		Full Service (Head Office)	85931	PATTERSON STATE BANK	1130 HIGHWAY 90 WEST	PATTERSON	LA	70392	ST MARY	UNITED STATES	8006	0	PATTERSON STATE BANK	85931	
		Full Service	2656803	BERWICK II BRANCH	4741 HIGHWAY 182	BERWICK	LA	70342	ST MARY	UNITED STATES	227529	5	PATTERSON STATE BANK	85931	
		Full Service	14034	BAY BRANCH	801 VICTOR II BLVD	MORGAN CITY	LA	70380	ST MARY	UNITED STATES	227525	1	PATTERSON STATE BANK	85931	

**Form FR Y-6**  
**Patterson Bancshares, Inc.**  
**Fiscal Year Ending December 31, 2011**

**Report Item 3: Securities Holders**

(1)(a)(b)© and (2)(a)(b)©

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2011			Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2011		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
Robert D. Watson Patterson, LA 70392	USA	71,262 - 31.15% Common Stock (55,267 owned directly and 15,995 owned by wife)	None		
William R. Marin, Jr. Patterson, LA 70392	USA	37,875 - 16.56% Common Stock			
Peter J. Lipari Patterson, LA 70392	USA	20,800 - 9.09% Common Stock (12,400 owned directly and 8,400 owned by controlled corporation)			
CMI Corporation Glynn A. Haines, President Amelia, LA 70340	USA	19,500 - 8.52% Common Stock			
Susan Jennings Factoryville, PA 18419	USA	15,398 - 6.73% Common Stock (13,998 owned directly and 1,400 owned by husband)			

**Form FR Y-6**  
**Patterson Bancshares, Inc.**  
**Fiscal Year Ending December 31, 2011**

**Report Item 4: Insiders**

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securi- ties are held (List names of companies and percentage of voting securities held)
Robert D. Watson Patterson, LA 70392	N/A	Director & Chairman Emeritus	Director & Chairman Emeritus (Patterson State Bank)	N/A	31.15%	None	N/A
William R. Marin, Jr. Patterson, LA 70392	N/A	Director & Chairman, Executive V.P.	Director & Chairman, Executive V.P. (Patterson State Bank)	N/A	16.56%	None	N/A
Peter J. Lipari Patterson, LA 70392	N/A	Director & President	Director & President (Patterson State Bank)	Waveland Plantation (Secretary - 17% owner)	9.09%	None	N/A
Robert M. Marin Patterson, LA 70392	N/A	Director	Director & Chief Lending Officer (Patterson State Bank)	N/A	1.52%	None	N/A
Jason H. Watson Berwick, LA 70342	N/A	Director & Treasurer	Director & Senior V.P. & CFO (Patterson State Bank)	N/A	1.52%	None	N/A
Robert S. Carter Maurice, LA 70555	Public Accounting (Partner)	Director	Director (Patterson State Bank)	Kolder, Champagne, Slaven and Company (Partner)	1.52%	None	N/A
Dennis W. Taylor Berwick, LA 70342	N/A	Director	Director & Senior V.P. (Patterson State Bank)	N/A	0.52%	None	N/A
Russel J. Cremaldi Franklin, LA 70538	Attorney at Law (Partner)	Director	Director (Patterson State Bank)	Biggs, Supple, Cremaldi & Curet, LLP (Partner)	0.44%	None	N/A
Carroll J. Thorguson Berwick, LA 70342	Realtor (Owner & Realtor)	Director	Director (Patterson State Bank)	Thorguson Realty (100% owner)	0.44%	None	N/A