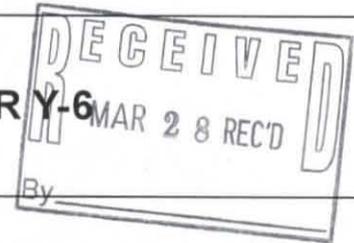


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

**December 31, 2012**

Month / Day / Year

I, **Jerry M. Kyle**

Name of the Holding Company Director and Official

**President/Chairman of the Board**

Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

**Platinum Bank Holding Company**

Legal Title of Holding Company

**802 West Lumsden Road**

(Mailing Address of the Holding Company) Street / P.O. Box

**Brandon**

**FL**

**33511**

City

State

Zip Code

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

**Pamela Stross**

**Secretary**

Name

Title

**813-423-7425**

Area Code / Phone Number / Extension

**813-651-9434**

Area Code / FAX Number

**pstross@platinumbank.com**

E-mail Address

Signature of Holding Company Director and Official

**03/27/2013**

Date of Signature

*Jerry M. Kyle*  
**President & CEO**

Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

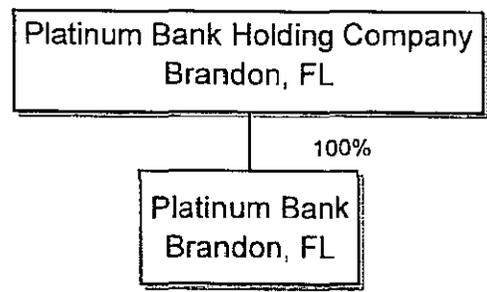
No

**For Federal Reserve Bank Use Only**

RSSD ID **4337348**  
 C.I. \_\_\_\_\_

*revised*

FORM FR-Y6  
Platinum Bank Holding Comany  
Brandon, Fl 33511  
Fiscal Year Ending December 31, 2012  
State of Incorporation: Florida



## Board of Governors of the Federal Reserve System

### FR Y-6 Depository Institution Branch Data Verification



#### Branches for Selected Institution

[Back To Head Office List](#)
[Back to Search Results](#)

A list of branches for your depository institution: PLATINUM BANK (ID\_RSSD: 2631314).  
 This depository institution is held by PLATINUM BANK HOLDING COMPANY (4337348) of BRANDON, FL.  
 The data are as of 12/31/2012.

Save a copy of this list by clicking the download button below. **When asked if you would like to open or save this file, choose the 'Save' button.** Make corrections to your saved copy and then send it to your FRB contact. See the detailed instructions (linked above) for more information.

[Download List to Excel](#)

Institutions: 1 to 6 of 6

Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*
Full Service (Head Office)	2631314	PLATINUM BANK	802 WEST LUMSDEN ROAD	BRANDON	FL	33511	HILLSBOROUGH	UNITED STATES	60843	0	PLATINUM BANK	2631314
Full Service	4435011	DOWNTOWN LAKE LAND OFFICE	724 SOUTH LAKE LAND AVENUE	LAKE LAND	FL	33801	POLK	UNITED STATES	Not Required	Not Required	PLATINUM BANK	2631314
Full Service	2748669	SOUTH LAKE LAND OFFICE	5404 SOUTH FLORIDA AVENUE	LAKE LAND	FL	33813	POLK	UNITED STATES	290752	1	PLATINUM BANK	2631314
Full Service	4435020	PLANT CITY OFFICE	1804 JAMES REDMAN PARKWAY	PLANT CITY	FL	33563	HILLSBOROUGH	UNITED STATES	Not Required	Not Required	PLATINUM BANK	2631314
Full Service	4434993	TAMPA OFFICE	408 SOUTH MACDILL AVENUE	TAMPA	FL	33609	HILLSBOROUGH	UNITED STATES	Not Required	Not Required	PLATINUM BANK	2631314
Full Service	4435039	WINTER HAVEN OFFICE	1285 FIRST STREET SOUTH	WINTER HAVEN	FL	33880	POLK	UNITED STATES	Not Required	Not Required	PLATINUM BANK	2631314

\*FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

FORM FR-Y6  
Platinum Bank Holding Company  
Fiscal Year Ending December 31, 2012

Report Item 3: Securities Holders  
(1) (a.) (b.) (c.) and (2) (a.) (b.) (c.)

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12/31/2012			Current securities holders not listed in 3 (1) (a.) through 3 (1) (c.) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2012		
(1) (a.) Name, City, State, Country	(1) (b.) Country of Citizenship	(1)(c.) Number and Percentage of Each Class of Voting Securities	(1) (a.) Name, City, State, Country	(1) (b.) Country of Citizenship	(1)(c.) Number and Percentage of Each Class of Voting Securities
Lawrence & Jacqueline Heard Valrico, FL, USA	USA	65,504 - 6.03% common stock	None		
Jerry & Deborah Kyle Valrico, FL, USA	USA	61,809 - 5.69% common stock			
M. Steven & Sandra Sembler St. Petersburg, FL USA	USA	58,270 - 5.36% common stock			
Thomas J. Shannon, Jr. Tampa, FL USA	USA	65,371 - 6.02% common stock			
Jack D. Suarez Tampa, FL USA	USA	65,371 - 6.02% common stock			

