RECEIVED
MAY 18 2015
By D. Jones

REVISED

Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Charles M. DeWitt
Name of the Holding Company Director and Official

President & CEO
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

05/13/2015
Date of Signature

For holding companies not registered with the SEC–
Indicate status of Annual Report to Shareholders:

- ☐ is included with the FR Y-6 report
- ☒ will be sent under separate cover
- ☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3717569
C.I.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2014
Month / Day / Year

N/A
Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
Resurgens Bancorp
Legal Title of Holding Company

3953 Lavista Road
(Mailing Address of the Holding Company) Street / P.O. Box

Tucker	GA	30084
City	State	Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Wayne W. Byers	CFO
Name	Title

404-297-2216
Area Code / Phone Number / Extension

404-297-2222
Area Code / FAX Number

wayne.byers@resurgensbank.com
E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

- ☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- ☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☒ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

FORM FR Y-6

Resurgens Bancorp

Atlanta, Georgia

Fiscal Year Ending December 31, 2014

ITEM 1: Annual Report to Shareholders

The Annual Report to Shareholders of Resurgens Bancorp (the "Company") for the year ended December 31, 2014, in the form mailed to its shareholder on or about April 15, 2015, will be filed with you supplementally as soon as it is available.

ITEM 2a: Organizational Chart

As of December 31, 2014, the Company owns all of the issued and outstanding shares of capital stock of Resurgens Bank (the "Bank") located in Tucker, Georgia. The Company has no other subsidiaries or investments. The Bank has no subsidiaries. Neither the Company nor the Bank directly or indirectly control between 5 to 25 percent of the shares of any class of voting securities of any other company. The organizational chart is set forth below:

Resurgens Bancorp

Incorporated in Georgia

Tucker, Georgia

owns 100% of

Resurgens Bank

Incorporated in Georgia

Tucker, Georgia

ITEM 2b: Domestic Branch Listing

Main Office

3953 Lavista Road

Tucker, Georgia 30084

Main Office Branch opened June 9, 2008

Main Office Branch relocated to above address on January 22, 2013

Form FR Y-6
Resurgens Bancorp
Fiscal Year Ending December 31, 2014

Report Item 3: Securities Holders

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of the fiscal year ending 12-31-2013

(1)(a) Name, City, State	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number & Percentage of Each Class of Voting Securities
N/A		

Report Item 3: Securities Holders

Current securities holders not listed in 3(1)(a) through 3(1)(C) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2013

(2)(a) Name, City, State	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number & Percentage of Each Class of Voting Securities
N/A		

Form FR Y-6
Resurgens Bancorp
Fiscal Year Ending December 31, 2014

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Name, City, State	Principal Occupation if other than with Bank Holding Company	Title and Position with Bank Holding Company	Title and Position with Subsidiaries (include names of subsidiaries)	Title and Position with Other Businesses (include names of Other Businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of the voting securities are held (list names of companies and percentage of voting securities held)
Charles M. DeWitt, III Atlanta, GA	N/A	CEO	CEO and President Resurgens Bank	N/A	3.1471%	N/A	N/A
Wayne W. Byers Duluth, GA	N/A	CFO & Secretary	CFO & Secretary Resurgens Bank	N/A	0.0000%	N/A	N/A
Rebecca Abraham Dunwoody, GA	N/A	CCO	Chief Credit Officer Resurgens Bank	N/A	0.0000%	N/A	N/A
William W. Guerry Atlanta, GA	IT Professional	Director	N/A	President & CEO Nexus Intelligence, LLC	4.6712%	N/A	Nexus Intelligence, LLC 100%
Joseph W. Odom, Jr. Lilburn, GA	Certified Public Accountant	Director	N/A	President/Director Joseph W Odom Jr PC	3.9092%	N/A	Joseph W Odom Jr PC 100%
Gary D. Dorminey Canton, GA	Retired/Consultant	Director	N/A	N/A	3.9092%	N/A	
Lee Frank Van Dyke Nashville, TN	Insurance Sales	Director	N/A	Partner Knox Avenue Partners	3.1471%	N/A	Knox Avenue Partners 50%
Charles S. Conklin, III Cumming, GA	Real Estate Developer	Director	N/A	Manager Centurion Building Systems, LLC	4.6712%	N/A	Centurion Building Systems, LLC 99%
				Vice President Charlie Sierra Charlie, Inc.			Charlie Sierra Charlie, Inc. 50%
				Manager Harris Property Holdings I, LLC			Harris Property Holdings I, LLC 99%
				Vice President Old Peachtree Estates III Ltd			Old Peachtree Estates III Ltd 100%
James M. Baker Atlanta, GA	Real Estate Developer	Director	N/A	President of the GP 1000 Corporate Center Drive, LP	4.6712%	N/A	1000 Corporate Center Drive, LP 25%
				President 1000 Corporate Center, Inc.			1000 Corporate Center, Inc. 25%
				Vice President American Holdings, Inc.			American Holdings, Inc. 50%
James M. Baker				Predisdent			Ansley Development Corporation

Atlanta, GA	Ansley Development Corporation		50%
	President B&B Management Co., LP	B&B Management Co., LP	50%
	President Baker and Lassiter, Inc.	Baker and Lassiter, Inc.	50%
	President of GP BI Properties, LP	BI Properties, LP	100%
	President Chase Management Inc.	Chase Management Inc.	100%
	President Costa Camino Development Co. of Georgia Inc.	Costa Camino Development Co. of Georgia Inc.	33%
	President Eighty One Twenty Investments, Inc.	Eighty One Twenty Investments, Inc.	50%
	President Hudson Bridge Company, Inc.	Hudson Bridge Company, Inc.	50%
	President Jamestown Investment Corp.	Jamestown Investment Corp.	50%
	President Ridgefield Corporation	Ridgefield Corporation	50%
	President Riverdale Building Corporation	Riverdale Building Corporation	50%
	President Spivey Chase, Inc.	Spivey Chase, Inc.	50%
	President of the GP Station Eighty, Ltd.	Station Eighty, Ltd.	50%
	President The Chaseland Corporation	The Chaseland Corporation	100%
	President Twenty-Eighty One, Inc.	Twenty-Eighty One, Inc.	50%
	President of the GP Twenty-Seven, Ltd.	Twenty-Seven, Ltd.	50%
	President of the GP Atlanta Southern Business Park, LLLP	Atlanta Southern Business Park, LLLP	25%
James M. Baker	President of the GP	Quarry Forty-Two, LP	

Atlanta, GA	Quarry Forty-Two, LP		50%
	President Southern Star Holdings, Inc.	Southern Star Holdings, Inc.	33%
	President Spivey Chase, Inc.	Spivey Chase, Inc.	50%
	President of the GP Station One, LP	Station One, LP	50%
	President of the GP Station Two, LP	Station Two, LP	50%
	President of the GP Station Three, LP	Station Three, LP	50%
	President of the GP Station Four, LP	Station Four, LP	50%
	President The Ridgefield Corporation	The Ridgefield Corporation	50%
	President of the GP Wimberly Investment Fund, LP	Wimberyly Investment Fund, LP	100%

28.1262%