

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

MAR 29 REC'D

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2015

Month / Day / Year

None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, **Guy M. Labbe'**

Reporter's Name, Street, and Mailing Address

Saint Martin Bancshares, Inc.

Name of the Holding Company Director and Official

EVP & CFO

Title of the Holding Company Director and Official

Legal Title of Holding Company

301 South Main Street / PO Box 199

(Mailing Address of the Holding Company) Street / P.O. Box

St. Martinville LA 70582

City State Zip Code

N/A

Physical Location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Guy M. Labbe' EVP & CFO

Name Title

337-394-7816

Area Code / Phone Number / Extension

337-394-5836

Area Code / FAX Number

guy_labbe@stmartinbank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/21/2016

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID **1134359**

C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

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City State Zip Code

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City State Zip Code

Physical Location (if different from mailing address)

SAINT MARTIN BANCSHARES, INC.

FORM FR Y-6

Report Item #2a: ORGANIZATIONAL CHART

SAINT MARTIN BANCSHARES, INC.

(LEI N/A)

ST. MARTINVILLE, LOUISIANA, USA

STATE OF INCORPORATION - LOUISIANA

(Owns 100%)

SAINT MARTIN BANK AND TRUST COMPANY

(LEI N/A)

ST. MARTINVILLE, LOUISIANA, USA

STATE OF INCORPORATION - LOUISIANA

(Owns 100%)

SMB INSURANCE, LLC

(LEI N/A)

ST. MARTINVILLE, LOUISIANA, USA

STATE OF INCORPORATION - LOUISIANA

SAINT MARTIN BANCSHARES, INC.

FORM FR Y-6

Report Item #2b: DOMESTIC BRANCH LISTING

NO CORRECTIONS

SAINT MARTIN BANCSHARES, INC.

FORM FR Y-6

Report Item #3: SECURITIES HOLDERS

Item 3-1

Securities holders with an ownership greater than 5%
207,552 shares outstanding as of December 31, 2015.

<u>(1)(a)</u> <u>Name, city and state/country</u>	<u>(1)(b)</u> <u>Citizenship</u>	<u>(1)(c)</u> <u>Number and Percentage</u> <u>of Shares of Stock Owned</u>
Emile J. Barras St. Martinville, Louisiana / USA	USA	24,698 - 11.90%

Item 3-2

<u>(2)(a)</u> <u>Name, city and state/country</u>	<u>(2)(b)</u> <u>Citizenship</u>	<u>(2)(c)</u> <u>Number and Percentage</u> <u>of Shares of Stock Owned</u>
None	None	None

SAINT MARTIN BANCSHARES, INC.

FORM FR Y-6

Item #4: INSIDERS

(1) Name , City and State/Country	(2) Principal Occupation Other than Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiary--- St. Martin Bank & Trust Company	(3)(c) Title & Position with other Businesses	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) Percentage of Voting with other Businesses
Emile J. Barras St. Martinville Louisiana / USA	Retired Contractor	Chairman Director	Chairman Director	President of: (Emile Barras Stables, Inc.) President of: (Emile Barras Farms, LLC) Officer of: (Joseph Barras Farms) Part Owner of: (Barras & Durand Rentals, LLC)	11.90%	N/A	Emile Barras Stables, Inc. (100.00%) Emile Barras Farms, LLC (100.00%) Joseph Barras Farms (75.00%) Barras&Durand Rentals LLC (50.00%)
Daniel G. Guidry St. Martinville Louisiana / USA	Attorney	Director	Director	Owner of: (Daniel G Guidry, PLC) Partner of: (Guidry & Guidry, PLC) Stockholder of: (Docatty Stables, LLC)	3.10%	N/A	Daniel G. Guidry, PLC (100.00%) Guidry & Guidry, PLC (50.00%) Docatty Stables, LLC (50.00%)

Item #4: INSIDERS (cont.)

(1) Name , City and State/Country	(2) Principal Occupation Other than Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiary--- St. Martin Bank & Trust Company	(3)(c) Title & Position with other Businesses	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) Percentage of Voting with other Businesses
Paul J. Hardy Baton Rouge Louisiana / USA	Retired Attorney/ Consultant	Director	Director	President of: (Paul Hardy Consultants) Part Owner of: (St. Agnes Nursing Home Partnership) Part Owner & Chairman of: (St. Agnes Nursing HealthCare & Rehabilitation, Inc.) Part Owner & Chairman of: (St. Agnes Land Co., LLC)	1.69%	N/A	Paul Hardy Consultants (100.00%) St. Agnes Nursing Home (25.00%) St. Agnes Nursing Home (25.00%) St. Agnes Land Co., LLC (33.33%)
Lawrence C. Levert, III St. Martinville Louisiana / USA	Manager of Farming Operations	Director Secr/Treas	Director	Director of: (Levert-St. John, Inc.) Stockholder of: (J. B. Levert Land Co.)	4.28%	N/A	Levert-St. John, Inc. (84.00 Shares) J. B. Levert Land Co. (2,127.00 Shares)
Daniel J. Menard Scott Louisiana / USA		Director	Director	Owner of: (Centurian Properties, LLC) Part Owner of: (Commercial Park East, LLC)	1.50%	N/A	Centurian Properties, LLC (100.00%) Commercial Park East, LLC (12.50%)
Paul A. Durand Lafayette Louisiana / USA	SMB President/CEO Director	President/CEO Director	President/CEO Director	President (H.J.D. Investments, Inc.)	1.76%	N/A	H.J.D. Investments, Inc. (33.33%)

Item #4: INSIDERS (cont.)

(1) Name , city and State/country	(2) Principal Occupation Other than Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiary--- St. Martin Bank & Trust Company	(3)(c) Title & Position with other Businesses	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) Percentage of Voting with other Businesses
Mark M. Cole Lafayette Louisiana / USA	Owner – Retail Store	Director	Director	Owner/President of: (Don’s Specialty Meats, Inc.) Vice-President of: (First Responders Equipment & Supply, LLC)	0.96%	N/A	Don’s Specialty Meats, Inc. (100.00%) First Responders E & S, LLC (20.00%)
Guy M. Labbe Lafayette Louisiana / USA	SMB Exec. Vice Pres Director C.F.O.	Exec. Vice Pres Director C.F.O.	Exec. Vice Pres Director C.F.O.	N/A	1.05%	N/A	N/A
Janet M. Douet St. Martinville Louisiana / USA	SMB Sr. Vice President	N/A	Sr. Vice President	N/A	0.00%	N/A	N/A
Ronald W. Petree Welsh Louisiana / USA	SMB Sr. Vice President	N/A	Sr. Vice President	N/A	0.00%	N/A	N/A
Mark A. Berard St. Martinville Louisiana / USA	SMB Sr. Vice President	N/A	Sr. Vice President	N/A	0.00%	N/A	N/A
Cindy G. Johnstone St. Martinville Louisiana / USA	SMB Vice President	N/A	Vice President	N/A	0.00%	N/A	N/A