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Board of Governors of the Federal Reserve System

Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Robert S. Tomlinson, Jr.
Name of the Bank Holding Company Director and Official

President & Chairman of the Board
Title of the Bank Holding Company Director and Official

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Bank Holding Company Director and Official

01/18/2012
Date of Signature

For bank holding companies not registered with the SEC–
Indicate status of Annual Report to Shareholders:
- ☒ is included with the FR Y-6 report
- ☐ will be sent under separate cover
- ☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1417203
C.I.

Date of Report (top-tier bank holding company's fiscal year-end):
December 31, 2011
Month / Day / Year

Reporter's Name, Street, and Mailing Address

St. Landry Bancshares, Inc.
Legal Title of Bank Holding Company

132 E. Landry St.
(Mailing Address of the Bank Holding Company) Street / P.O. Box

Opelousas	LA	70570
City	State	Zip Code

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Michelle R. Poulet	Senior Vice President
Name	Title

337-948-2441
Area Code / Phone Number / Extension

337-948-2449
Area Code / FAX Number

michelle@stlandrybank.com
E-mail Address

www.stlandrybank.com
Address (URL) for the Bank Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

- ☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- ☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☒ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection.

For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City | State | Zip Code

Physical location (if different from mailing address)

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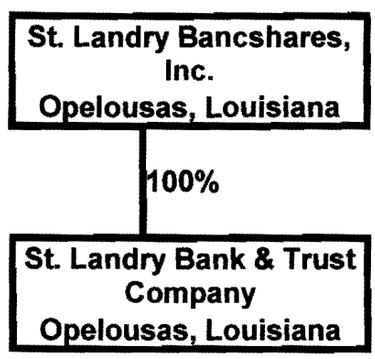
City | State | Zip Code

Physical location (if different from mailing address)

Form FR Y-C
St. Landry Bancshares, Inc.
Opelousas, Louisiana
Fiscal Year Ending December 31, 2010

Report Item

1	The bank holding company does prepare an annual report for its securities holders.	Attached
2a	Organizational Chart	



2b	Domestic Branch Listing	Attached
3	Securities holders	Attached
4	Insiders	Attached

Results: A list of branches for your BHC: SAINT LANDRY BANCSHARES, INC. (1417203) of OPELOUSAS, LA.
The data are as of 06/30/2012. Data reflects information that was received and processed through 07/05/2012.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
		Full Service (Head Office)	885430	SAINT LANDRY BANK AND TRUST COMPANY	132 EAST LANDRY STREET	OPELOUSAS	LA	70570	ST LANDRY	UNITED STATES	5442	0	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Limited Service	1851133	CARENCRO OFFICE	110 ST LOUIS STREET	CARENCRO	LA	70520	LAFAYETTE	UNITED STATES	287449	9	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Full Service	355830	EUNICE BRANCH	101 N SECOND STREET	EUNICE	LA	70535	ST LANDRY	UNITED STATES	218676	1	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Full Service	1851115	LAFAYETTE BRANCH	3710 AMBASSADOR CAFFERY PARKWAY	LAFAYETTE	LA	70503	LAFAYETTE	UNITED STATES	287450	11	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Limited Service	825333	INDIAN HILLS BRANCH	1165 N MAIN STREET	OPELOUSAS	LA	70570	ST LANDRY	UNITED STATES	218679	4	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Limited Service	884938	MOTOR BANK WEST BRANCH	1401 W LANDRY STREET	OPELOUSAS	LA	70570	ST LANDRY	UNITED STATES	218678	3	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Limited Service	824831	MOTOR BRANCH SOUTH	1420 S UNION STREET	OPELOUSAS	LA	70570	ST LANDRY	UNITED STATES	218680	5	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Limited Service	3728659	WAL MART BRANCH	1629 EAST CRESWELL LANE, SUITE 1	OPELOUSAS	LA	70570	ST LANDRY	UNITED STATES	366265	14	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Limited Service	356332	PORT BARRE BRANCH	CANAL AT SAIZAN STREET	PORT BARRE	LA	70577	ST LANDRY	UNITED STATES	218681	6	SAINT LANDRY BANK AND TRUST COMPANY	885430	
		Full Service	1851142	SCOTT OFFICE	5636 CAMERON ST	SCOTT	LA	70583	LAFAYETTE	UNITED STATES	287448	8	SAINT LANDRY BANK AND TRUST COMPANY	885430	

ST LANDRY BANCSHARES, INC
COMPARATIVE BALANCE SHEET
DECEMBER 31, 2010 – 2011

	2011	2010
ASSETS		
Cash and Due from Banks	$283,977.82	$226,813.93
Investment in St. Landry Bank & Trust Co.	$30,779,377.50	$30,525,752.26
Investment in Whitney Holding Corp.	$0.00	$0.00
Due from sale of Whitney Holding Corp.	$0.00	$13,044.21
Dividend Receivable	$0.00	$1,525,000.00
TOTAL ASSETS	$31,063,355.32	$32,290,610.40
LIABILITIES		
Distribution Payable	$0.00	$1,500,048.04
TOTAL LIABILITIES	$0.00	$1,500,048.04
CAPITAL		
Common Stock	$433,590.00	$433,590.00
Less: Treasury Stock	($3,763,616.75)	($3,763,616.75)
Surplus	$10,892,521.06	$10,892,521.06
Undivided Profits	$23,500,861.01	$23,228,068.05
TOTAL CAPITAL	$31,063,355.32	$30,790,562.36
TOTAL LIABILITIES AND CAPITAL	$31,063,355.32	$32,290,610.40

ST LANDRY BANCSHARES, INC
COMPARATIVE STATEMENT OF INCOME
DECEMBER 31, 2010 – 2011

	2011	2010
INCOME		
Dividend Income	$20.24	$30.36
Interest Income	$1,425.13	$2,145.80
Subsidiary Income	$1,655,315.21	$1,571,191.63
Gain on Sale of Other Assets	$0.00	$10,221.02
TOTAL INCOME	$1,656,760.58	$1,583,588.81
EXPENSES		
Audits and Examinations	$650.00	$350.00
Administrative Expense		
Miscellaneous-Director's Fees	$42,000.00	$45,000.00
Franchise Tax		
Federal Estimated Income Tax		
State Income Tax		
Misc. Expense		$246.99
Legal & Professional Fees		
	$42,650.00	$45,596.99
NET INCOME	$1,614,110.58	$1,537,991.82

ST LANDRY BANCSHARES, INC
COMPARATIVE STATEMENT OF CASH FLOWS
DECEMBER 31, 2010 – 2011

	2011	2010
CASH FLOWS FROM OPERATING ACTIVITIES		
Dividends Received	$3,100,000.00	$0.00
Interest Received	$1,425.13	$2,145.80
Dividends Received	$20.24	$30.36
Sale of Asset Received	$13,044.21	
Cash in lieu of fractional shares		
Administrative Expenses		
Audits & Examination Costs	($650.00)	($350.00)
Franchise Tax		
Misc, Expense-Director's Fees	($42,000.00)	($45,000.00)
Misc. Fees		
Estimated Federal Income Tax		
State Income Tax		
Legal & Professional Fees		
Net cash provided (used) by operating activities	$3,071,839.58	($43,173.84)
CASH FLOWS FROM INVESTING ACTIVITIES		
Other Investing Activities		
(Proceeds-Purchases by original owner Treasury Stock)		
Other Investing Activities		
Net cash provided (used) by operating activities	$3,071,839.58	($43,173.84)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends Paid	($3,014,675.69)	$0.00
Other - Treasury Stock		
Payment to repurchase Common Stock (Treasury Stock)		
Net cash provided (used) by operating activities	($3,014,675.69)	$0.00
NET INCREASE (DECREASE) IN CASH	$57,163.89	($43,173.84)
CASH, Beginning of year	$226,813.93	$269,987.77
CASH, End of year	$283,977.82	$226,813.93

St. Landry Bancshares, Inc.
Comparative Changes in Stockholders Equity
for the periods ended December 31, 20010 - 2009

December 31, 2011

	COMMON STOCK	SURPLUS	UNDIVIDED PROFITS	TOTAL
Balance January 1, 2011	$433,590.00	$10,892,521.06	$23,228,068.05	$34,554,179.11
Net Income			$1,614,110.58	
Less Dividend Paid			($1,514,627.65)	
Net Change in Unrealized Loss on Securities Available-Sale			$173,310.03	
Less Treasury Stock	($3,763,616.75)			
Balance December 31, 2011	($3,330,026.75)	$10,892,521.06	$23,500,861.01	$31,063,355.32

December 31, 2010

	COMMON STOCK	SURPLUS	UNDIVIDED PROFITS	TOTAL
Balance January 1, 2010	$433,590.00	$10,892,521.06	$23,255,576.81	$34,581,687.87
Net Income			$1,537,991.82	
Less Dividend Paid			($1,500,048.04)	
Net Change in Unrealized Loss on Securities Available-Sale			($65,452.54)	
Less Treasury Stock	($3,763,616.75)			
Balance December 31, 2010	($3,330,026.75)	$10,892,521.06	$23,228,068.05	$30,790,562.36

Form FR Y-6
St. Landry Bancshares, Inc.
Fiscal Year Ending December 31, 2011

Report Item 3: Securities holders
(1)(a)(b)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12/31/2011

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship	(1)(c) Number and Percentage of Each Class of Voting Securities	
Janys H Schexnayder Opelousas, Louisiana	USA	9,810	5.11%
Allen T. Tomlinson Opelousas, Louisiana	USA	48,096	25.07%
Robert S. Tomlinson, Jr. Opelousas, Louisiana	USA	42,181	21.99%

(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship	(2)(c) Number and Percentage of Each Class of Voting Securities	
N/A			

Form FR Y-6
St. Landry Bancshares, Inc.
Fiscal Year Ending December 31, 2011

Report Item 4: Insiders
(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than Bank Holding Company	(3)(a) Title & Poisition with Bank Holding Company	(3)(b) Title & Position with Subusidiaries	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) List names of other compaines if 25% or more of voting securities are held
Robert S. Tomlinson, Jr. Opelousas, Louisiana	President St. Landry Bank & Trust	President, Chairman Director	Preisdent, Chairman Director	21.99%	0.00%	Tomlinson Realty Co, Inc.(50%)
Allen T. Tomlinson Opelousas, Louisiana	Senior Vice President St. Landry Bank & Trust	Vice Chairman Director	Vice Chairman Director	25.07%	0.00%	Tomlinson Realty Co, Inc.(50%) ATT Aviation, Inc. (100%)
Eugene D. Ardoin Gonzales, Louisiana	Retired	Director	Director	0.68%	0.00%	
Eugenia L. Bordelon Opelousas, Louisiana	Housewife	Director	Director	0.75%	0.00%	
Daniel H. Buller Opelousas, Louisiana	Retired	Director	Director	0.59%	0.00%	
Frank T. Daly, Jr. Opelousas, Louisiana	Retired	Director	Director	0.14%	0.00%	
Theodore W.H. DeBlanc Opelousas, Louisiana	Physician	Director	Director	0.36%	0.00%	
Carolyn G. Jarrell Opelousas, Louisiana	Educator	Director	Director	0.73%	0.00%	
Thomas P. LaHaye Eunice, Louisiana	Physician	Director	Director	0.35%	0.00%	

Form FR Y-6
St. Landry Bancshares, Inc.
Fiscal Year Ending December 31, 2011

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than Bank Holding Company	(3)(a) Title & Poisition with Bank Holding Company	(3)(b) Title & Position with Subusidiaries	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) List names of other compaines if 25% or more of voting securities are held
Edward Kurtz Mandeville, Louisiana	Private Investor	Director	Director	0.50%	0.00%	
Mary B. Tomlinson Opelousas, Louisiana	Housewife	Director	Director	0.03%	0.00%	
Ross S. Tomlinson Opelousas, Louisiana	Assistant Vice President St. Landry Bank & Trust	Director	Director	0.80%	0.00%	
David Weinstein Baton Rouge, Louisiana	Ivestment Broker Merrill Lynch	Director	Director	0.70%	0.00%	Riverside Mall, LLC (60%) Weinstein Investments, LLC (30%) David Weinstein Investments, LLC (100%)
John Haas Weinstein Opelousas, Louisiana	Attorney	Director	Director	3.35%	0.00%	John Weinstein, APLC (100%) Weinstein etal, LLC (50%) Wein Air, Inc. (100%) Wein Air, LLC (100%) Weinstein Investments, LLC (60%) Haas Hirsch Interest (25%) DW Investments, LLC (50%) Chateau Wein of Los Olas(60%)