



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, John A McEntire IV

Reporter's Name, Street, and Mailing Address

Shay Investment Services, Inc.

Name of the Holding Company Director and Official

CFO

Title of the Holding Company Director and Official

Legal Title of Holding Company

1000 Brickell Avenue, suite 500

(Mailing Address of the Holding Company) Street / P.O. Box

Miami

FL

33131

City

State

Zip Code

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Aaron Rodriguez

EVP Controller/ Treasurer

Name

Title

305 507-1550

Area Code / Phone Number / Extension

305507-1537

Area Code / FAX Number

arodriguez@shay.com

E-mail Address

www.shay.com

Signature of Holding Company Director and Official

03/30/2015

Date of Signature

Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

Does the reporter request confidential treatment for any portion of this submission?
 Yes Please identify the report items to which this request applies:

 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
 No

For Federal Reserve Bank Use Only
RSSD ID 383 8615
C.I. _____

Shay Investment Services, Inc. (3838615)

Miami, Florida

Fiscal Year ended December 31, 2014



Report Item 1. – Annual report

The Holding Company does not prepare an annual report for its shareholders. The Holding company does get its financial statements audited by an independent auditor (Crowe Horwath, LLC) and when the audited financial report is available, it is distributed to the shareholders.

Reportable Item 2a. – Organizational Chart



Reportable Item 2b. – Domestic Branch Listing

Domestic Branch listing provided to the Federal Reserve Bank on March 27, 2015 via email (attached excel download page).

Reportable Item 3. – Securities Holders (> 5% ownership)

| | <u>Shareholder Name</u> | <u>City, State, Country, Citizenship</u> | <u># Shares</u> | <u>Ownership %</u> |
|---|-------------------------|--|-----------------|--------------------|
| 1 | Rodger D. Shay Sr. | Coral Gables, Florida, USA, U.S. | 1,013 | 47.9413% |
| 2 | Rodger D. Shay Jr. | Miami, Florida, USA, U.S. | 940 | 44.4865% |

Item 3(2) is not applicable.

Results: A list of branches for your holding company: SHAY INVESTMENT SERVICES, INC (3838615) of MIAMI, FL.
 The data are as of 12/31/2014. Data reflects information that was received and processed through 01/07/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type | Branch ID_RSSD* | Popular Name | Street Address | City | State | Zip Code | County | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID_RSSD* | Comments |
|-------------|----------------|----------------------------|-----------------|-------------------------|-----------------------------------|----------------|-------|----------|------------------|---------------|--------------|----------------|---------------------|----------------------|----------|
| OK | | Full Service (Head Office) | 527178 | ANTHEM BANK & TRUST | 23910 RAILROAD AVENUE | PLAQUEMINE | LA | 70764 | IBERVILLE | UNITED STATES | 42513 | 0 | ANTHEM BANK & TRUST | 527178 | |
| OK | | Full Service | 4443276 | MIAMI BRANCH | 1000 BRICKELL AVENUE, SUITE 501 | MIAMI | FL | 33131 | MARTIN | UNITED STATES | 522103 | 3 | ANTHEM BANK & TRUST | 527178 | |
| OK | | Full Service | 4444871 | EAST BATON ROUGE BRANCH | 7809 JEFFERSON HIGHWAY, SUITE C-6 | BATON ROUGE | LA | 70809 | EAST BATON ROUGE | UNITED STATES | 518622 | 1 | ANTHEM BANK & TRUST | 527178 | |
| OK | | Full Service | 3531064 | GRANITE SHOALS BRANCH | 8110 WEST FM 1431 | GRANITE SHOALS | TX | 78654 | BURNET | UNITED STATES | 446300 | 2 | ANTHEM BANK & TRUST | 527178 | |
| OK | | Full Service | 4263456 | LAKEWAY BRANCH | 2300 LOHMAN'S SPUR, SUITE 180 | LAKEWAY | TX | 78734 | TRAVIS | UNITED STATES | 522119 | 4 | ANTHEM BANK & TRUST | 527178 | |

Shay Investment Services, Inc. (3838615)

Miami, Florida

Fiscal Year ended December 31, 2014

Reportable Item 4. – Insiders (including shareholders)

| | <u>Name</u> | <u>City, State, Country</u> | <u>Position in HC and/or Subsidiaries</u> | <u>HC # Shares</u> | <u>HC Ownership %</u> | <u>Other Positions</u> | <u>Other companies owned (>25%)</u> |
|---|--------------------|-----------------------------|---|--------------------|-----------------------|--|---|
| 1 | Rodger D. Shay Sr. | Coral Gables, Florida, USA | Shareholder and Boardmember, SISI chairman | 1,013 | 47.9413% | Asset Management Funds Chairman and trustee. | Six CSS Corporation (100%), Credo Holdings LLC (100%), Mongin Holdings LLC (50%). |
| 2 | Rodger D. Shay Jr. | Miami, Florida, USA | Shareholder and Boardmember, SISI CEO & SFS President | 940 | 44.4865% | Asset Management Funds President & Director, Asset revitalization Solutions managing member. | N/A |
| 3 | Danny Strickland | Plaquemine, Louisiana, USA | Board member and ABT President & CEO | - | 0.0000% | Baton Rouge Symphony Treasurer & board member, American Heart Association Baton Rouge Chapter board member, Iberville foundation for Academic Excellence board member. | N/A |
| 4 | Sean Kelleher | Coral Gables, Florida, USA | Board member and SAMI President & CEO | - | 0.0000% | JGB Beach Properties managing member. | JGB Beach Properties LLC (58%) |
| 5 | John McEntire | Austin, Texas, USA | Board member and SISI CFO | - | 0.0000% | Asset revitalization Solutions Chairman, Glenoe Farms manager, Glenoe Investment Holdings Manager, ME Casa Manager, M2 Capital Partners managing member, ARS SPV related GP interests managing member. | Asset revitalization Solutions LLC (34%), Glenoe Farms LLC (25%), Glenoe Investment Holdings LP (50%), ME Casa LLC (60%), M2 Capital Partners LLC (50%), ARS SPV related GP interests (34%) |
| 6 | Aaron Rodriguez | Miramar, Florida, USA | SISI Controller & Treasurer; Subsidiaries CFO (SFS, SAMI & ABT) | - | 0.0000% | Regalo HOA President. | N/A |

Section 4(b) not applicable