

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2012

Month / Day / Year

I, **Stephanie L. Vickers**

Reporter's Name, Street, and Mailing Address

Signature Bancshares, Inc.

Name of the Holding Company Director and Official

Legal Title of Holding Company

EVP/CFO

6065 Roswell Rd Suite 600

Title of the Holding Company Director and Official

(Mailing Address of the Holding Company) Street / P.O. Box

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Sandy Springs

GA

30328

City

State

Zip Code

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment, submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Kristy Simron

Accounting Manager

Name

Title

404-303-3203

Area Code / Phone Number / Extension

404-303-3203

Area Code / FAX Number

ksirmon@signaturebankga.com

E-mail Address

Signature of Holding Company Director and Official

Address (URL) for the Holding Company's web page

Date of Signature

3/21/13

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

3515149

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

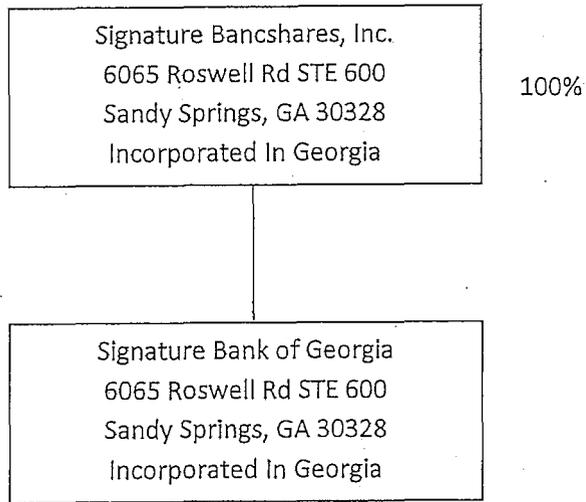
Revised

Item 2a – Organization Chart

Signature Bancshares, Inc.

Sandy Springs, Georgia

Fiscal Year Ending: December 31, 2012



Item 2b - Domestic Branch Listing

Branch Service Type	Popular Name	Street Address	City	State	Zip Code	County	Country
Full Service	Dunwoody Branch	1449 Dunwoody Village Pkwy	Dunwoody	GA	30338	Dekalb	USA
Full Service	Sandy Springs Branch	6065 Roswell Rd STE 110	Sandy Springs	GA	30328	Fulton	USA

Revised

Item 3 - Securities Holders holding 5% or more

Name	City	State	Country	Percentage	Security	Shares
Jonathan W. Been	Atlanta	GA	United States	36.18%	Common Warrants	2,057,408 77,220
Edward Gallup (ELGI, LLC)	Atlanta	GA	United States	18.09%	Common Warrants	1,029,035 55,250
Allen J. Brock	Atlanta	GA	United States	7.26%	Common	413,000

Item 3 Part 2 - Securities Holders

Name	City	State	Country	Percentage	Security	Shares
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NONE

2012

Item 4 - Insiders

(1) Name & Address (City, State, Country)	(2) Principal Occupation, if other than with Bank HC	(3) (a) Title & Position with Bank HC	(3) (b) Title & Position with Subsidiaries CEO/President, Signature Bank	(3) (c) Title & Position with other Businesses	(4) (a) Percentage of Voting Shares in Bank HC	(4) (b) Percentage of Voting Shares in Subsidiaries	(4) (c) List names of other companies if 25% or more of voting securities are held
Freddie Deutsch Atlanta, GA, USA	N/A	Director & President	CEO/President, Signature Bank	N/A	0.84%	N/A	N/A
Stephanie Vickers Hoschton, GA, USA	N/A	CFO	CFO, Signature Bank	N/A	0.28%	N/A	N/A
Charles Hoag Dacula, GA, USA	N/A	N/A	Chief Administrator Officer, Signature Bank	N/A	0.27%	N/A	N/A
R. Terry Smith Kennesaw, GA, USA	Business Executive	Director	N/A	CEO, Multiple Sclerosis Center of Atlanta	0.69%	N/A	N/A
Jonathan W. Been Atlanta, GA, USA	Homebuilder	N/A	N/A	Atreus Homes & Communitis	36.18%	N/A	Atreus Homes & Communitis (100%)
Edward L. Gallup, (ELGI, LLC) Atlanta, GA, USA	Business Executive	Director & Chairman	N/A	Retired Consultant, Immucor	18.09%	N/A	N/A
Benjamin A. Wood Sugar Hill, GA, USA	Commercial Grading Contractor	Director	N/A	AI Grading	1.44%	N/A	N/A
Allen Brock Atlanta, GA, USA	Business Executive	Director	N/A	Stonemark Mgmt Group	7.26%	N/A	Community Renewal Foundation (50%) Omicorp Beta Corp (50%) Omicorp Capital, Inc. (50%) Omicorp Gamma Corp (50%) Omicorp Iota Corp (50%) Omicorp Kappa I Corp (50%) Omicorp Kappa II Corp (50%) Omicorp Kappa III Corp (50%) Omicorp Kappa IX Corp (50%) Omicorp Kappa V Corp (50%) Omicorp Kappa VI Corp (50%) Omicorp Kappa VII Corp (50%) Omicorp Kappa VIII Corp (50%) Omicorp Kappa X Corp (50%) Omicorp Kappa XI Corp (50%) Omicorp Kappa XII Corp (50%) Omicorp Kappa XIII Corp (50%) Omicorp Kappa XIV Corp (50%) Omicorp Kappa XV Corp (50%) Omicorp Realty, Inc. (50%) Omicorp Resources, Inc. (50%) Omicorp Theta Corp (50%) Omicorp Zeta Corp (50%) The Stonemark Group, Inc. (33%) Vanmark Investments, Inc. (50%) Vanmark Partners, L.P. (50%)
As of 12/2012							