

Board of Governors of the Federal Reserve System



Annual Report of Bank Holding Companies—FR Y-6

3515149

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

December 31, 2011

Month / Day / Year

I, Stephanie L. Vickers

Name of the Bank Holding Company Director and Official

EVP/CFO

Title of the Bank Holding Company Director and Official

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

Signature Bancshares, Inc.

Legal Title of Bank Holding Company

6065 Roswell Rd Suite 600

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Sandy Springs

GA

30328

City

State

Zip Code

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Kristy Sirmon

Senior Accountant

Name

Title

404-303-3203

Area Code / Phone Number / Extension

404-256-7736

Area Code / FAX Number

ksirmon@signaturebankga.com

E-mail Address

Stephanie L. Vickers, EVP/CFO

Signature of Bank Holding Company Director and Official

3-29-12

Date of Signature

Address (URL) for the Bank Holding Company's web page

For bank holding companies **not** registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Use By Tiered Bank Holding Companies

Top-tiered bank holding companies must list the names, mailing address, and physical locations of each of their subsidiary bank holding companies below.

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

N/A

Legal Title of Subsidiary Bank Holding Company

(Mailing Address of the Subsidiary Bank Holding Company) Street / P.O. Box

City State Zip Code

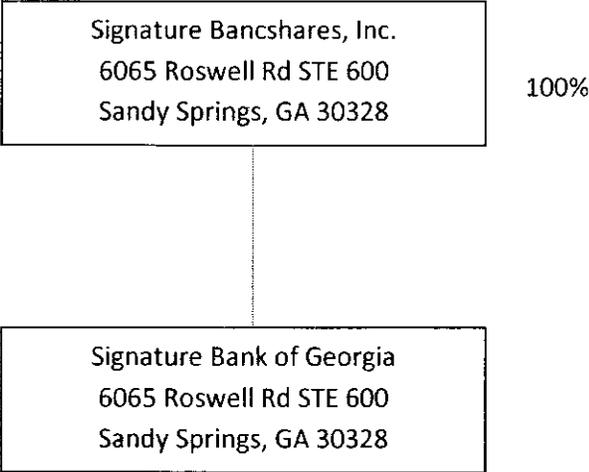
Physical location (if different from mailing address)

Item 2a – Organization Chart

Signature Bancshares, Inc.

Sandy Springs, Georgia

Fiscal Year Ending: December 31, 2011



Item 2b - Domestic Branch Listing

Branch Service Type	Popular Name	Street Address	City	State	Zip Code	County	Country
Full Service	Dunwoody Branch	1449 Dunwoody Village Pkwy	Dunwoody	GA	30338	Dekalb	USA
Full Service	Sandy Springs Branch	6065 Roswell Rd STE 110	Sandy Springs	GA	30328	Fulton	USA
Full Service	Cumming Branch	505 Peachtree Pkwy	Cumming	GA	30041	Forsyth	USA

Item 3 - Securities Holders holding 5% or more

Name	City	State	Country	Percentage	Security	Shares
Jonathan W. Been	Atlanta	GA	United States	21.36%	Common Warrants	1,215,287 77,220
Edward Gallup (ELGI, LLC)	Atlanta	GA	United States	18.09%	Common Warrants	1,029,035 55,250
Jonathan W. Been, as Trustee for Stephen R Been	Atlanta	GA	United States	16.01%	Common	910,521
Allen J. Brock	Atlanta	GA	United States	7.26%	Common	413,000

Item 3 Part 2 - Securities Holders

Name	City	State	Country	Percentage	Security	Shares
-------------	-------------	--------------	----------------	-------------------	-----------------	---------------

NONE

Item 4 - Insiders

(1) Name & Address (City, State, Country)	(2) Principal Occupation If other than with Bank HC	(3)(a) Title & Position with Bank HC	(3)(b) Title & Position with Subsidiaries	(3)(c) Title & Position with other Businesses	(4)(a) Percentage of Voting Shares in Bank HC	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) List names of other companies if 25% or more of voting securities are held
Caroline Croft Suwanee, GA, USA	N/A	N/A	Retail/Small Business Executive, Signature Bank	Community Executive, Signature Bank	0.08%	N/A	N/A
Freddie Deutsch Atlanta, GA, USA	N/A	Director & President	CEO/President, Signature Bank	N/A	0.41%	N/A	N/A
Edward L. Gallup, (ELGI, LLC) Atlanta, GA, USA	Business Executive	Director & Chairman	N/A	Retired Consultant, Immucor	14.68%	N/A	N/A
Charles Hoag Dacula, GA, USA	N/A	N/A	Chief Administrator Officer, Signature Bank	Chief Administrative Officer, Signature Bank	0.19%	N/A	N/A
R. Terry Smith Kennesaw, GA, USA	Business Executive	Director	N/A	CEO, Multiple Sclerosis Center of Atlanta	0.69%	N/A	N/A
Stephanie Vickers Hoschton, GA, USA	N/A	CFO	CFO, Signature Bank	N/A	0.29%	N/A	N/A
Benjamin A. Wood Sugar Hill, GA, USA	Commercial Grading Contractor	Director	N/A	AI Grading	1.44%	N/A	N/A
Allen Brock Atlanta, GA, USA	Business Executive	Director	N/A	Stonemark Mgmt Group	7.26%	N/A	Community Renewal Foundation (50%) Omniconp Beta Corp (50%) Omniconp Capital, Inc. (50%) Omniconp Gamma Corp (50%) Omniconp Iota Corp (50%) Omniconp Kappa I Corp (50%) Omniconp Kappa II Corp (50%) Omniconp Kappa III Corp (50%) Omniconp Kappa IX Corp (50%) Omniconp Kappa V Corp (50%) Omniconp Kappa VI Corp (50%) Omniconp Kappa VII Corp (50%) Omniconp Kappa VIII Corp (50%) Omniconp Kappa X Corp (50%) Omniconp Kappa XI Corp (50%) Omniconp Kappa XII Corp (50%) Omniconp Kappa XIII Corp (50%) Omniconp Kappa XIV Corp (50%) Omniconp Kappa XV Corp (50%) Omniconp Realty, Inc. (50%) Omniconp Resources, Inc. (50%) Omniconp Theta Corp (50%) Omniconp Zeta Corp (50%) The Stonemark Group, Inc. (33%) Vanmark Investments, Inc. (50%) Vanmark Partners, L.P. (50%)
As of 12/2011							

Item 4 - Insiders

Caroline Croft Suwanee, GA, USA	N/A	N/A	Retail/Small Business Executive, Signature Bank	N/A	0.08%	N/A	N/A
Freddie Deutsch Atlanta, GA, USA	N/A	Director & President	CEO/President, Signature Bank	N/A	0.41%	N/A	N/A
Stephanie Vickers Hoschton, GA, USA	N/A	CFO	CFO, Signature Bank	N/A	0.29%	N/A	N/A
Charles Hoag Dacula, GA, USA	N/A	N/A	Chief Administrator Officer, Signature Bank	N/A	0.19%	N/A	N/A
Eileen Jordan-Howell Powder Springs, GA, USA	N/A	N/A	Chief Risk Officer, Signature Bank	N/A	0.00%	N/A	N/A
R. Terry Smith Kennesaw, GA, USA	Business Executive	Director	N/A	CEO, Multiple Sclerosis Center of Atlanta	0.69%	N/A	N/A
Jonathan W. Been Atlanta, GA, USA	Homebuilder	N/A	N/A	Atrius Homes & Communities	12.18%	N/A	Atrius Homes & Communities (100%)
Edward L. Gallup, (ELGI, LLC) Atlanta, GA, USA	Business Executive	Director & Chairman	N/A	Retired Consultant, Immucor	18.09%	N/A	N/A
Benjamin A. Wood Sugar Hill, GA, USA	Commercial Grading Contractor	Director	N/A	AI Grading	1.44%	N/A	N/A
Allen Brock Atlanta, GA, USA	Business Executive	Director	N/A	Stonemark Mgmt Group	7.26%	N/A	Community Renewal Foundation (50%) Omicorp Beta Corp (50%) Omicorp Capital, Inc. (50%) Omicorp Gamma Corp (50%) Omicorp Iota Corp (50%) Omicorp Kappa I Corp (50%) Omicorp Kappa II Corp (50%) Omicorp Kappa III Corp (50%) Omicorp Kappa IX Corp (50%) Omicorp Kappa V Corp (50%) Omicorp Kappa VI Corp (50%) Omicorp Kappa VII Corp (50%) Omicorp Kappa VIII Corp (50%) Omicorp Kappa X Corp (50%) Omicorp Kappa XI Corp (50%) Omicorp Kappa XII Corp (50%) Omicorp Kappa XIII Corp (50%) Omicorp Kappa XIV Corp (50%) Omicorp Kappa XV Corp (50%) Omicorp Realty, Inc. (50%) Omicorp Resources, Inc. (50%) Omicorp Theta Corp (50%) Omicorp Zeta Corp (50%) The Stonemark Group, Inc. (33%) Vanmark Investments, Inc. (50%) Vanmark Partners, L.P. (50%)
As of 12/2011							

RSSD Tiering for:
 SIGNATURE BANCSHARES, INC.
 Structure as of 20111216 and going downward

Seq Num	ID RSSD	Legal Name	AddL	City	State/ Country	Dist FR	Ent Type	Actv Code	Basis of Relatnshp	PCT
0001	3515149	SIGNATURE BANCSHARES, INC.		SANDY SPRINGS	GEORGIA	6	BHC	551111		
0002	3390627	SIGNATURE BANK OF GEORGIA		SANDY SPRINGS	GEORGIA	6	NMB	52211	Vtg Eqty	100

Total Number of Entities in the tree 2
Total Number of Unique Entities in the tree 2

Tier Selection Criteria

RSSD Tiering for	3515149 SIGNATURE BANCSHARES, INC.
As of Date	20111216
Direction	Down
Selection Rule	All Entities
Branches - Domestic Institutions	No Branches
Branches - Foreign Institutions	No Branches

Explanatory Notes

Entity Type	Description
BHC	BANK HOLDING COMPANY
NMB	NON-MEMBER BANK
Primary Activity Code	Description
52211	COMMERCIAL BANKING
551111	OFFICES OF BANK HOLDING COMPANIES
Basis of Relationship	Description
Vtg Eqty	Voting Equity

Two asterisks (**) next to the Seq Num indicates that confidentiality is pending or granted.
 An asterisk (*) next to the Addl Line Num denotes the Seq Num at which the offspring of this entity are listed.
 A dot dot dot notation (...) next to Legal Name denotes a circular relationship.