

# INVESTMENT INVESTIGATOR SCENARIOS

## STUDENT HANDOUT

**Instructions:** Consider the following scenarios and determine which type of investment instrument is most appropriate:

1. For your 13th birthday, your grandparents give you \$1,000 for your college fund.
2. You get a job when you turn 16 and are saving to buy a car next year.
3. You are working a summer job between your freshman and sophomore year of college. You will need the money in the fall for incidentals.
4. You have graduated from college, found your dream job, and want to start saving for a down payment for a house.
5. You get married and have twins. Start saving for their college.
6. Start saving for retirement.
7. You receive an inheritance of \$5,000.